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Foreign Agricultural Service

FC-1-85

Foreign Agriculture Circular

Cotton

World Cotton Situation 5 335

January 1985
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COTTON BRIEFS
*The 1984/85 U.S. cotton export estimate was increased to 6.5 million bales, 200,000 above last month's figure.
*Prospects of additional cotton purchases by the Soviet Union have improved as the crop situation in Uzbekistan deteriorates.
*Egypt has tendered about 100,000 bales of U.S. cotton and would like to buy at least another 100,000.
*Foreign exportable supplies continue to climb with improved crop outlooks abroad.
*Pakistan's export outlook improved 100,000 bales to 1 million during the month.
*Brazil's favorable cotton crop outlook boosts their export prospects 50 percent to 300,000 bales.
*China's enormous crop should more than double stocks by the end of the season at 16.2 million bales, representing 44 percent of world stocks.
*Overall prices in international markets declined during the month, and U.S. price competitiveness deteriorated further.
* * * * * * * * * * * * * * * * * * *

information, write to the division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXFORTS, AND CONSUMPTION BY AREA 1/1978/79 - 84/85 (1000 METRIC TONS)

	1978/79	1979780	1980/81	1981/82	1982/93	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST	
BEGINNING STOCK: EXPORT NATIONS US USSR IMPORT NATIONS PRC	4324 1164 537 1357 544	3653 862 413 1282 318	3419 653 469 1330 337	3519 591 563 1288 521	4265 1444 550 1287 412	4222 1728 402 1191 657	4134 605 452 1153	6744 947 474 1132 3531	
FOREIGN TOTAL WORLD TOTAL 2/	4517	4065	4082	4065	4106	3683	4680	6928	
PRODUCTION: 12520 13764 13634 14949 14298 14312 17357 0 EXPORT NATIONS 2364 3185 2422 3407 2605 1692 2894 0 USSH 2592 2794 2891 2593 2613 0 USSH 445 441 400 420 472 0 FRC 2164 2700 2961 3592 4638 5661 0	12520 2364 2592 465 2166	13764 3185 2794 451 2199	13634 2422 2939 485 2700	14949 3407 2891 471 2961	14298 2605 2599 400 3592	14312 1692 2674 420 4638	17357 2894 2613 472 5661		8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8
FOREIGN TOTAL WORLD TOTAL 2/	10621	11009	11690	12003	12083	13030	14923	0	
CONSUMPTION: 3/ EXPORT NATIONS 9665 10032 10194 USSR 1417 1283 USSR 4134 4349 4137 FRC 2852 3070 3289	9665 1383 1976 4134 2852	10032 1417 1417 1981 4349 3070	10194 1283 1992 4137 3288	10256 1146 1992 4135 3527	10532 1200 2003 4272 3571	10256 10532 10530 10679 0 1146 1200 1290 1154 0 1992 2003 2025 2068 0 4135 4272 4443 4521 0 3527 3521 3484 3592 0	10679 1154 2068 4521 3592		
FOREIGN TOTAL WORLD TOTAL 2/	12400	12945 14361	13068	13228	13576	14958	15185	0	
EXPORTS: EXPORTS: EXPORTS: 4162 4938 4206 4290 4142 4081 4350 0 EXFORT NATIONS 1346 2009 1290 1430 1412 0 USSR 821 886 935 847 740 0 IMPORT NATIONS 132 116 96 114 120 0 PRC 3 1 0 163 261 0	4162 1346 818 132	4938 2009 821 116	4206 1290 886 96	4290 1430 935 116	4142 11334 847 89	4081 1477 762 146 163	4360 1412 740 120 261	0000	***
FOREIGN TOTAL WORLD TOTAL 2/	2948	3049	3002	2972	3099	27.49	3068	0	
HERESTER SECTIONS OF THE SECTION OF									11

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (1000 480 LB BALES)

1985/86 FORECAST	30974 4349 2175 5180 16217	31805 36154	0000	0	0	00000	()	()	00000	0	0	
1984/85 ESTIMATE	18986 2777 2075 5294 7817	21493	79721 13292 12000 2169 26000	68538	81830	49049 5300 9500 20744 16500	64443	69743	20025 6485 3400 1200	14092	20577	
1983/84 PRELIMINARY	19391 7937 1845 54 69 3017	16915 24852	68658 65670 65734 115646 11963 7771 13277 11932 12280 2164 16500 21300	59844	77074 67457 67615 8183n ()	48345 5926 9300 20388 16000	62777	66023 67867 68703	=	12628		
1982/83	19587 6632 2527 5910 1892	18859 25491	65670 11963 11932 1639	55494	67457	48373 5513 9200 19544 16400	62354	67867	19024 5207 3890 410 75	14227	19434	
1981/82	16161 2668 2585 5917 2392	18670	68658 15646 13277 2164 13600	55128	77074	47104 5264 9150 18967 16200	60757	66023	19703 6567 4295 515	1,3651	20218	
1980/81	15704 3000 2154 6169 1548	18748 21748	62618 11122 13498 2226 12400	53691			59886	65910	19320 5926 4070 397 6	13791	19717	
1979780	16776 3958 1895 5386 1460	18668 22626	63219 14629 12833 2071 10100	50565	65194	46078 6506 9100 19945 14100	59445	65961	22680 9229 3770 535	13981	23210	
1978/79	19859 5347 2465 6233 2500	20745 2 <mark>6</mark> 092	57503 10856 11907 2136 9950	48783	28983	.44392 6352 9075 18913 13100	56943	63305	19115 45180 3756 606	13541	19721	3.1 (2.7 T)
	Z	FOREIGN TOTAL WORLD TOTAL 2/	PRODUCTION: 57503 63219 62618 EXPORT NATIONS 10856 14629 11122 USSR 11907 12833 13498 IMPORT NATIONS 2136 2071 2226 FRC 9950 10100 12400	FOREIGN TOTAL	WORLD TOTAL 2/	CONSUMFTION: 3/ EXPORT NATIONS -44392 46078 46820 US 6506 5891 USSR 7100 9150 9150 IMPORT NATIONS 18913 19945 18983	FOREIGN TOTAL	WORLD TOTAL 2/ 63305 65961 65910	EXPORTS: EXPORT NATIONS US USSR IMPORT NATIONS	FOREIGN TOTAL	WORLD TOTAL 2/ 19721 23210 19717 20218 19434 19414	1 OHAGON BEFOREITHE ALIGIOTE

World 1984/85 cotton consumption prospects have improved slightly during the past month to a record 69.7 million bales, about 1.0 million more than last season. Principal revisions were made in India reflecting greater available supplies and moderately less consumption in Thailand.

World cotton production in 1984/85 is estimated at a record 81.8 million bales, I percent above last month's forecast and 21 percent above 1983/84. Foreign production is estimated at 68.5 million bales, 2 percent above a month earlier and 15 percent above 1983/84. Brazil and China account for over half the production increase this month. Crops in both countries are expected to be a record. A record crop also is anticipated in Pakistan, where the narvest is 50 percent complete and ginning rates are reported high. Larger crops are also anticipated in India and Turkey.

U.S. cotton exports continue to move at a favorable pace. Monthly exports during November increased to 507,000 bales, 65 percent above the October level and the largest November movement since the 1979/80 season. Season-to-date exports reached 1.6 million bales, compared with 1.5 million a year earlier. Exports this season have been much larger to Europe. The major gains are to Italy, Greece, the Soviet Union, Yugoslavia and Switzerland. Exports to Asia, the West Hemisphere and Africa are below a year ago. The two largest U.S. markets, Japan and South Korea, are down 8 percent and 4 percent, respectively. Both countries report cotton imports from China. Japanese trade statistics indicate August/November imports of 36,000 bales from China, 2.7 times the level in comparable period of 1983/84. The U.S. agricultural counselor in Seoul reports South Korean buyers indicate that actual imports will depend on the willingness of China to discount its cotton. Chinese cotton reportedly lacks a well-defined grading system and, therefore, can vary in quality and moisture level.

The <u>U.S. Export Sales</u> report indicates December 1984 movement increased seasonably from November, but fell below the level achieved in December 1983. Export movement in the four weeks ending December 27 was reported at 561,000 bales (535,000 running bales), 5 percent below a year earlier. Cumulative export movement through December 27 was reported at 2.2 million bales, slightly more than a year earlier. Total 1984/85 U.S. cotton exports are forecast at 6.5 million bales, still moderately below the 6.8 million shipped in 1983/84.

U.S. cotton imports during August-November were insignificant, totaling 846 bales, compared with 875 bales during the same period last season. Egypt and Mexico were the principal suppliers.

World cotton trade projections have been increased from the December forecast and now total 20.6 million bales. Principal revisions were made in the Soviet Union, the United States, Greece, Pakistan and Syria. The Soviet import forecast was increased and export forecast trimmed to reflect lower available supplies; Soviet harvesting progressed slower than last season and the crop estimate was reduced. The USSR purchased substantial cotton from the United States and other suppliers in the past two seasons. The U.S. export forecast was increased to 6.5 million bales to reflect anticipated sales to the USSR and GSM-102 credit approval, which will enable Egypt to purchase U.S. upland cotton.

The reduction in the Greek production estimate is expected to encourage Greece to import more cotton than previously expected. The Pakistani crop estimate increase will provide larger available supplies for export and a reduction in the Syrian crop estimate lowered export availability.

World carryout stock prospects continued to climb in January despite modest increases in world consumption. The 1984/85 world ending stock level is now estimated at 36.2 million bales, 1.1 million above last month's figure. Significant increases in Brazil and China are primarily responsible for the upward stock revision. On the other hand, improved U.S. export prospects have reduced the U.S. stock estimate to 4.3 million bales.

The average monthly international 'A' Index price fell during December to 72.03 cents per pound, while U.S. price quotes rose to 73.69 cents. The deteriorating U.S. price position is partially explained by the fact that foreign suppliers and buyers have focused on the ample supply situation. Overall, December's smaller U.S. export sales level reflects the less competitive U.S. price position in world markets.

INTERNATIONAL HIGHLIGHTS

According to the U.S. agricultural officer in Sao Paulo, the 1984/85 Brazilian cotton crop should total 3.7 bales, up 44 percent from last season's revised estimate of 1.6 million. Attractive cotton prices have encouraged plantings in the south, now estimated to have increased 37 percent over the previous year. Although it was extremely dry in Sao Paulo and Parana during part of the planting season (September and October), rains started in November and since then weather conditions have been satisfactory.

The U.S. agricultural attache in Islamabad forecasts <u>Pakistan's</u> output of cotton in 1984/85 at 3,845,000 bales, 76 percent above last season's crop of 2,188,000 bales. Record deliveries of raw cotton to gins are raising expectations that the 1984/85 cotton crop will be a record.

The U.S. agricultural counselor in New Delhi estimates <u>India's</u> 1984/85 cotton crop at 6,480,000 bales, 10 percent above last year's crop, mainly due to timely rains in most of the cotton producing areas during September and October. Cotton harvesting began in September and should be completed by April.

First quarter (Aug.-Oct.) raw cotton imports by Taiwan have declined 12 percent from the previous season. Moreover, the U.S. share of raw cotton purchased by mills has slipped to 26 percent, compared to the previous two seasons, when the U.S. share was 50 percent in 1983 and 42 percent in 1982. The overall import decline is attributed to a recent slowdown in Taiwan's cotton textile exports. The lower U.S. share reflects bumper crops and lower prices in nearby major cotton producing areas.

Representatives of Chinatex and the <u>Japanese</u> cotton trade have apparently reached a "fundamental understanding" on a new agreement which would govern shipping terms for Chinese cotton trade to Japan. The agreement will establish quality certifications and standard product weight, and establish penalties for such problems as shipping delays.

MANMADE FIBER AND TEXTILES

Manmade fiber price levels continued weak in several international markets during December. Average price quotations for first quality polyester fiber declined during the month in five of the markets under observation. End-of-December prices dropped to the lowest level of calendar 1984. Early January 1985 quotations are below January 1984 in all markets.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	•	January	:N	ovember	•	December	:	January
	•	1984	:	1984	•	1984	:	1985
	•							
United States	•	78.0		77.0		77.0		76.0
Taiwan	•	60.0		61.0		60.0		56.5
Jap a n :	:	80.0		78.0		74.0		74.0
United Kingdom	•	62.0		60.5		57.5		55.0
West Germany	•	70.5		69.0		65.5		63.5
Italy	•	63.0		63.0		64.0		62.0

Source: Cotton Outlook.

The Soviet Union announced cloth production of 10.7 billion square meters during January-November 1984, 4 percent above the 1983 level of 10.3 billion.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the four-week period of Nov. 30-December 27, 1984, were 350,900 running bales (RB) of Upland and 10,700 RB of Pima cotton (See Table 7). Weekly Upland sales averaged 87,725 RB, only 71 percent of weekly average sales during November. The breakdown of sales follows: Upland 1-1/16" and longer represented 51 percent of sales; 1" to 1-1/16", 22 percent; and under 1", 27 percent. Taiwan, South Korea, Japan and Canada were the major buyers of Upland while Yugoslavia was the major buyer of Pima.

^{1/} In U.S. cents per pound, ex-mill in the United States, Taiwan and Japan, and delivered in the United Kingdom, West Germany and Italy.

SPECIAL SECTION: 1985/86 FOREIGN AREA PROSPECTS

Harvested Cotton Area Forecast for 1985/86

Region :		: 1985/86 :	Percentage Change ares
Mexico & Central America: South America. Europe. Africa. Asia. USSR & Cnina. Foreign total. United States. World total.	555	495	-10.8
	3,411	3,145	-7.8
	305	325	+6.6
	3,568	3,565	-0.0
	12,133	12,010	-1.0
	9,730	8,800-9,000	-7.5 to -9.6
	29,702	28,340-28,540	-3.9 to -4.6
	4,233	(1/)	(1/)
	33,935	(1/)	(1/)

1/ Not available.

Preliminary forecasts indicate that foreign harvested cotton area in 1985/86 could range from 28 to 29 million hectares. This range represents a 2.4 to 5.7 percent decrease in cotton plantings from the previous year. The largest percentage change, 10.8 percent, is anticipated to occur in Mexico and Central America. Mexico should account for the largest decline as lower cotton prices prompt farmers to switch from cotton to wheat in the major cotton producing regions of Sinaloa and Sonora. Planting decisions remain uncertain in many Central American countries.

During the last several years, the Soviet Union's cotton area has stabilized at 3.2 million hectares. A slight decrease is possible if Kirgizia ceases to plant cotton.

In China, cotton area is expected to decline due to excessive supplies. China's State Council announced a new 1985 cotton policy in October that limits cotton procurements to 19.5 million bales. On the basis of this information, area could range from 5.6 to 5.8 million hectares.

Lower plantings are also anticipated in South America, particularly in Argentina, Brazil and Colombia due to depressed world cotton prices. In Argentina, the tight financial situation will likely prompt farmers to plant other crops. Brazil's cotton area is expected to revert back to a more normal level of about 2 million hectares. Planting decisions in Colombia will be influenced by credit restrictions and lower support prices.

Greece is expected to increase plantings by about 4 percent. Spain's area could increase by as much as 17 percent due to efforts to increase output.

Little change is anticipated in Africa. However, cotton area could decrease if the shift to food crops continues.

In Asia (excluding China), a slight decrease is anticipated due to expectations of reduced plantings in Syria and Turkey. Australia's area could be up marginally.

These forecasts are based primarily on special attache reports received in late December 1984 and early January 1985. Actual area could vary from these estimates for a number of reasons, including government policy, weather during planting and harvesting, and price changes for cotton and competing crops.

TABLE 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND MT/HA)

CONTINENT AND COUNTRY		AREA 1983/84 :			YIELD 1983/84		: 1982/83	: 1983/84	
	1	,000 Hectare	s		KG/HA			-1,000 Bale	s
WESTERN HEMISPHERE:									
UNITED STATES	3,939	2,973	4,233	684	567	661	11,963	7,771	13,292
BRAZIL	2,113	1,960	2,240	308	286	360	2,985	2,577	3,700
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	510	475	310	353	337	512	827	735
COLOMBIA	56	119	223	587	644	594	151	352	608
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	120	433	761	717	165	332	395
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90 50	117 38	110 37	847 801	614 791	564 824	350	330	285
EL SALVADOR VENEZUELA	14	23	23	451	521	521	184 29	138 55	140
HONDURAS	4	7	7	762	653	622	14	21	55 20
ECUADOR	17	6	5	551	544	740	43	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	24	249	265	254	24	28	28
OTHERS .				24)		254	27		20
TOTAL	7,246	6,467	8,175	537	478	571	17,868	14,187	21,335
UROPE:					=				
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	3.5
TOTAL	233	254	305	701	701	707	750	818	991
FRICA:									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	421	533	538	538	959	1,006	1,040
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	120	257	347	363	124	158	200
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	098	069	76	92	62	7(
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	3.5
MOROCCO	11	11	11	554	594	693	28	30	3.5
KENYA	150	145	110	061	057	59	42	38	3(
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	
OTHERS	579	604	591	366	358	400	974	993	1,085
TOTAL	3,387	3,619	3,568	346	333	333	5,388	5,531	5,45
SIA AND OCEANIA:									
CHINA	5,828	6,077	6,500	616	763	871	16,500	21,300	26,00
USSR	3,188	3,192	3,230	815	838	809	11,932	12,280	12,00
INDIA	7,871	7,765	7,900	175	165	179	6,324	5,879	6,48
PAKISTAN	2,263	2,277	2,285	364	209	366	3,781	2,188	3,84
TURKEY	595	614	750	822	850	781	2,246	2,398	2,69
AUSTRALIA	92	136	175	1,098	1,037	1,026	464	648	82.
SYRIA	159	176	174	994	1,098	902	726	888	72
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	41
IRAN	205	184	184	454	473	473	427	400	-40
THAILAND	114	102	114	357	391	351	187	183	18
BURMA	217	231	230	160	165	166	160	175	17.
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	6.
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	2.
PHILIPPINES	10	12	11	457	399	475	21	22	24
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	2
OTHERS _	90	111	112	215	192	192	89	98	9
TOTAL	20,823	21,086	21,863	454	487	538	43,451	47,079	54,05
TOTAL FOREIGN.	27,752	28,426	29,702	435	458	502	55,494	59,844	68,53
	31,689	31,408	33,911	463	469	526	67,457	67,615	81,83

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JANUARY 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

Denotes not available, unknown, or not applicable. Harvest season beginning August 1.
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMFORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA CHILE	0	_	41 19	0	243 60	284 79	253 60	0	0	31 19
COSTA RICA	2	762	1	7	ō	8	4	ő	1	3
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP. ECUADOR	4	327 544	7 3	6 15	5 42	18 60	10 57	0	3	5
HAITI	13	167	8	10	0	18	10	Ö	0	8
PANAMA	0		0	0	5	5	5	0	0	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	23 57	521	41	55	80	176	120	0	0	56
TOTAL VESTERN EUROPE	5/	413	199	108	639	946	741	0	4	201
AUSTRIA	0		26	0	106	132	100	0	9	23
BELGIUM	0	****	49	0	165	214	156	0	0	58
DENMARK	0		3 21	0	10 45	13	10 50	0	0	3
FINLAND FRANCE	0	Ξ	165	0	775	66 940	745	0	0 45	16 150
GERMANY (FRG)	0	-	405	Ō	988	1,393	976	Ö	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND ITALY	0 3	- 218	37 267	0 3	100 1,150	137 1,420	95 1,130	0	0	42 290
NETHERLANDS	0		21	0	45	66	50	ő	Ö	16
NORWAY	0	-	7	0	12	19	11	0	0	8
PORTUGAL SPAIN	0 38	- 980	98 2 95	0 171	650 368	748 834	680 480	0	0	68
SWEDEN	0	700	7	0	25	32	23	0	13 0	341 9
SWITZERLAND	0		143	Ō	255	398	265	Ö	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	209	794	1,889	762	5,113	7,764	5,667	0	388	1,709
EASTERN EUROPE	28	272	7	35	0	4.7	35	0	^	7
ALBANIA BULGARIA	13	301	49	18	275	42 342	300	0	0	7 42
CZECHOSLOVAKIA	0	_	114	0	525	639	525	Ö	Ö	114
GERMANY, EAST	0	-	140	0	455	595	455	0	0	140
HUNGARY POLAND	0	_ 	137 250	0	400 620	537 870	400 700	0	0	137 170
ROMANIA	0	_	107	0	500	607	515	0	.0	92
YUGOSLAVIA	4	163	29	3	535	567	530	0	0	37
TOTAL	45	271	833	56	3,310	4,199	3,460	0	0	739
ASIA/OCEANIA BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN) CYPRUS	0	218	533 1	0	1,171 1	1,704 3	1,235 2	0	0	469 1
HONG KONG	ō	_	227	ō	1,050	1,277	850	Ö	195	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ JAPAN	65 0	218	24	65 0	35 3,338	124 3,969	100 3,300	0	0	24 669
KOREA, NORTH	7	156	631 40	5	150	195	160	0	0	35
KOREA, REP. OF	3	322	572	5	1,602	2,179	1,615	2	0	562
LEBANON	0	-	3	0	7	10	. 7	0	0	3
MALAYSIA PHILIPPINES	0 12	- 399	36 13	0 22	133 80	169 115	135 100	0	0	34 15
SINGAPORE	0	377	8	0	100	108	85	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND VIETNAM	102 12	391 91	16 76	183 5	544 175	743 256	580 185	0	57 0	106 71
TOTAL	499	221	2,353	508	9,251	12,112	9,379	17	269	2,447
AFRICA										
ALGERIA	0		6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA MADAGASCAR	145 20	57 566	8	38 52	22	68 60	45 50	0	10	13 10
MOROCCO	11	594	1	30	50	81	80	Ó	Ö	1
NIGER	,2	436	3	4	3	10	8	0	Q	2
NIGERIA	196	69	23	62	245	330	305	0	0	25 5
SOMALIA SOUTH AFRICA	12 99	127 347	6 91	7 158	2 120	1 5 369	10 290	0	0	ნ 79
TUNISIA	99	-	91	128	58	64	58	Ö	Ö	6
ZAIRE	93	133	11	57	0	68	50	ō	Ō	18
TOTAL	720	151	195	499	655	1,349	1,141	0	10	198
TOTAL										

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 4-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1y000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT - ED FOR	EXPORTS	ENDIN STOCK!
JESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	45
BRAZIL	1,960	286	1.353	2,577	50	3,980	2,435	0	50	1 , 49
COLOMBIA	119	6.44	2	352	2	356	225	4	119	35 2 17
EL SALVADOR	38	79:1	69	138	ō	207	46	0	119	.4
GUATEMALA	57	1.+070	1.6	280	0	296	36	ŏ	219	4
HONDURAS	7	653	12	21	7	40	8	Ŏ	20	1
MEXICO	245	923	50	1,038	7	1,095	528	5	475	8
NICARAGUA	117	614	37	330	Ó	367	22	0	300	4
PARAGUAY	280	321	93	413	Ö	506	28	4	380	9
PERU	95	761	265	332	Ó	597	211	0	30	35
UNITED STATES	2,782	567	7,937	7,771	12	15,720	5,926	231	6+786	2,77
TOTAL.	6,410	478	10,094	14,079	90	24,271	9,979	267	8,615	5,41
AFRICA										
ANGOL A	25	1.74	7	20	()	27	1.5	0	5	
BENIN	50	200	1.6	.46	ő	62	5	o o	40	1.
CAMEROON	70	529	3	1.70	ő	1.73	35	ő	80	5
CENT. AF. REP.	80	150	1	55	0	56	10	Ö	40	100
СНАД	172	299	1.8	236	ŏ	254	10	ő	210	3
EGYPT	425	991	251	1,934	ő	2,185	1,310	Ö	780	9
IVORY COAST	1.36	429	20	268	0	288	81	ő	187	, ,,,
MALAWI	35	218	1.3	35	ŏ	48	20	ŏ	15	3
MAL I	101	537	40	249	0	289	35	ő	200	
MOZAMBIQUE	110	109	35	55	ő	90	25	Ö	35	
	37	318	7	54	0	61	25	0	21	
SENEGAL.										
SUDAN	407	538	874	1,006	0	1,880	1.05	0	1,050	72
TANZANIA	344	137	1.47	216	0	363	72	0	133	15
TOGO	30	392	5	54	0	59	10	0	35	
UGANDA	600	30	4	83	0	87	20	()	50	1
UPPER VOLTA	71.	445	69	145	0	214	10	0	125	7
ZAMBIA	15	435	1	30	0	31	23	()	0	
ZIMBABWE	191	429	78	376	0	454	51	0	229	17
TOTAL.	2,899	378	1,589	5,032	0	6,621	1,862	0	3+235	1,52
ASIA/OCEANIA AFGHANISTAN	50	435	37	1.00	0	137	50	0	40	3
AUSTRALIA	136	1,037	213	648	6	867	100	0	410	35
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	1.6,000	0	750	7,81
INDIA	7,765	165	1,736	5,879	2	7,617	6,500	Ó	300	81
IRAN	184	473	170	400	0	570	400	ó	0	17
	57	1,623						0		
ISRAEL	2,277	209	186	425 2,188	20 290	631	100 2,030	180	370 280	1.0
PAKISTAN			153			2,631		190		1.4
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	-1
SYRIA	176	1,099	108	988	0	996 2,621	188	7	700	10
TURKEY	614	850	223	2,398			1,775	0	499	34
USSR YEMEN	3y192 25	938 348	1,845 7	12,280 40	750 0	14,875 47	9 y 300 20	0	3,500 20	2,07
TOTAL	20,569	493	7,700	46,571	1,318	55,589	36,474	180	6,893	12,04
TOTAL EXFORTING	29,878	479	19,383	65y682	1,416	86,481	48,315	447	18,743	18,97
TOTAL FOREIGN	28+426	458	16,915	59,844	20,372	97+131	62,777	233	12,628	21,49
TOTAL WORLD	31,408	469	24,852	67,615	20,384	112,851	68,703	464	19,414	24,27

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMFORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE				-						
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	_	31 19	0	250	281 79	250 60	0	0	31 19
CHILE COSTA RICA	2	545	3	5	60 1	79	5 5	0	1	15
CUBA	4	272	49	5	175	229	180	Ö	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	
ECUADOR	5	7.40	3	17	45	65	60	0	0	5
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA URUGUAY	0	**************************************	0 5	0	5 9	5	5 9	0	0	(
VENEZUELA	23	521	56	55	80	14 19 1	130	0	0	61
TOTAL	57	420	201	110	655	966	754	0	4	208
JESTERN EUROPE			0.7							
AUSTRIA	0	_	23 58	0	95 175	118 223	90	0	9	19
BELGIUM DENMARK	0	_	3	0	165 10	13	161 10	0	0	61
FINLAND	0	_	16	Ö	50	66	50	Ö	0	10
FRANCE	0	-	150	0	780	930	745	0	45	140
GERMANY (FRG)	0	_	338	0	1,010	1,348	990	0	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND	0	210	42	0	105	147	105	0	0	42
ITALY METHERI AMBG	3	218	290	3	1,100	1,393	1,100	0	0	29:
NETHERLANDS NORWAY	0		16 3	0	45 12	61 20	45 12	0	0	1
PORTUGAL	0		68	Ö	720	788	710	0	0	78
SPAIN	64	953	341	280	210	831	495-	Ö	30	30
SWEDEN	0	-	9	0	25	34	25	ŏ	0	301
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	259	780	1,709	928	5,032	7,669	5,768	0	311	1,590
EASTERN EUROPE	20	272	7	35	0	42	35	0	0	-
ALBANIA BULGARIA	28 13	335	42	20	300	362	315	0	0	4
CZECHOSLOVAKIA	0	333	114	0	530	644	530	0	ő	114
GERMANY, EAST	Ö	-	140	0	460	600	460	0	0	140
HUNGARY	0	-	137	0	425	562	425	0	0	137
POLAND	0	_	170	0	680	850	710	0	0	140
ROMANIA YUGOSLAVIA	0 5	- 348	92 37	0	525 540	617 585	525 550	0	0	92 35
TOTAL	46	298	739	63	3,460	4,262	3,550	0	0	712
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	0	0	4
CAMBOBIA	0	-	1	0	5	6	5	0	0	
CHINA (TAIWAN)	0		469	0	1,200	1,669	1,235	0	0	43-
CYPRUS	1	218	1	1	1	3	2	0	0 140	24:
HONG KONG INDONESIA	0 32	102	232 57	0 15	950 575	1,182 647	800 580	10	0	5
IRAQ	65	218	24	65	30	119	95	0	Ö	2
JAPAN	0	-	669	0	3,300	3,969	3,300	ő	ő	66
KOREA, NORTH	7	156	35	5	155	195	160	0	0	3
KOREA, REP. OF	3	290	562	4	1,630	2,196	1,630	2	0	56
LEBANON	0	-	3	0	7	10	7	0	0	4
MALAYSIA	0	 A7E	34	0	150	184	140	0	0	4
PHILIPPINES	11 0	475	15 8	24 0	95 105	134 113	110 90	0	0 15	2
SINGAPORE SRI LANKA	5	218	6	5	35	46	40	Ö	0	
THAILAND	114	351	106	184	520	810	600	ő	70	14
VIETNAM	12	91	71	5	175	251	185	0	0	6
TOTAL	510	218	2,447	511	9,213	12,171	9,464	19	227	2,46
AFRICA										
ALGERIA	0		6	0	135	141	135	0	0	_
ETHIOPIA	140	140	31	90	0	121	90	0	0	3
GHANA	2	109	2	1	30	33	30	0	0	
KENYA MADAGASCAR	110 20	59 653	13 10	30 60	25 0	68 70	50 50	0	10	2
MOROCCO	11	693	1	35	60	70 96	95	0	Ö	4
NIGER	2	436	2	4	4	10	8	Ö	Ö	
NIGERIA	201	76	25	70	250	345	325	Ö	ő	2
SOMALIA	12	127	5	7	2	14	10	Ö	Ō	
SOUTH AFRICA	120	363	79	200	120	399	300	0	0	9
TUNISIA	0	140	6	0	60	66	60	oʻ	O	-
ZAIRE	93	140	18	60	6	84	55	0	0	2
TOTAL	711	171	198	557	692	1,447	1,208	0	10	22

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JANUARY 1985

TOBACCO, COTTON, AND SEEDS DIVISION

TABLE 5-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YTELD KG PER HA	BEGINNING STOCKS	FRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDIN
WESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	2.5	275	4:1
BRAZIL.	2,240	360	1,495	3,700	- 5	5,200	2,550	()	300	2735
COLOMBIA	223	594	8	608	ž	61.8	230	6	315	6
EL SALVADOR	37	824	42	1.40	()	182	50	0	90	.4
GUATEMALA	57	1,146	41	300	Ö	341	45	Ó		
HONDURAS	7	622	12	20	5	37	9 9	Ö	250 20	.4
MEXICO	320	850	87	1,250	0	1,337	575	5	600	1.5
			45	285	0		22	0		
NICARAGUA	110	564				330			250	6
PARAGUAY	320	340	94	500	0	594	28	5	450	1.3
PERU	120	717	356	395	0	751	220	0	140	39
UNITED STATES	4,209	688	2,777	13,292	1.4	16,083	5,300	~51.	6 y 485	4,32
TOTAL	8,118	569	5 y 410	21,225	61	26,696	9+533	-10	9,175	7 , 9.5
AFRICA				455. Ab		44 ==				
ANGOLA	25	174		20	0	27	1.5	0	5	
BENIN	50	1.96	1.7	45	0	62	. 5	()	40	:
CAMEROON	71	460	58	150	()	208	4()	()	100	•
CENT. AF. REP.	81	161	6	60	0	46	1.0	0	40	
CHAD	182	209	3.4	175	0	209	1.0	0	150	
EGYPT	415	940	95	1,791	200	2,086	1. 4.400	()	300	
IVORY COAST	126	562	20	325	0	345	85	()	250	
MALAWI	35	21.8	1.3	35	()	48	20	0	1.5	
MALI	101	539	54	250	()	304	35	()	200	
MOZAMBIQUE	100	1.09	30	50	()	80	25	()	25	
SENEGAL	36	514	1.5	85	Ö	100	25	Ó	25	į
SUDAN	421	538	725	1,040	ŏ	1,765	105	Ö	950	7
ALVANTA	310	1.30	158	1.85	ő	343	75	ő	150	1
1060	26	419	14	50	ŏ	64	10	Ó	35	.h
UGANDA	600	31.	17	85	ó	102	20	ó	50	
UPPER VOLTA	73	432	79	1.45	0	224	10	0	125	
					5		25	ő	0	
ZAMBIA ZIMBABWE	15 190	435 430	1.74	30 375	0	43 549	70	ő	250	23
TOTAL.	2 • 857	373	1,524	4,896	205	6+625	1,985	0	3,010	1,65
ASTAZOCEANIA										
AFGHANISTAN	50	435	37	1,00	()	1.3.7	60	()	40	
AUSTRALIA	1.75	1,026	357	825	6	1,198	100	0	530	55
CHINA, MAINLAND		871	7,817	26,000	100	33,917	16,500	i)	1,200	16,2
ALGUI	7,900	1.79	81.7	6,480	120	7,417	6+500	0	150	7
IRAN	184	473	170	400	0	570	400	Ó	0	1
	64	1,405						Ö		1
ISRAEL.				413	30	604	95		335	
PAKISTAN	2 , 285	346		3.845	4	3,990	2,250	175	1,000	
SOUTHERN YEMEN	16	340	5	25	0	30	1.	0	25	
SYRIA	174	902	108	721	0	829	230	0	500	g* * 1
TURKEY	250	781		2 / 691	0	3,038	1,825	20	640	5
USSR	3,230	809	2 < 0.75	12,000	1,000	15.075	9,500	()	3,400	2 - 1
AEMEM	25	348	7	40	0	47	20	0	20	
TOTAL	21,353	546	12,042	537540	19260	55±842	37 • 481	195	7,840	21733
TOTAL EXPORTING	32,328	537	18,978	79,661	19523	100,163	48,999	195	20,025	30 , 91
TOTAL FOREIGN	29,702	502	21,493	687538	20,564	110,595	64,443	255	14.092	31,480
TOTAL WORLD	33,911	525	249270	817830	20,578	126,678	69,743	204	20,577	33 , 15

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR COTTMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TOBACCO COTTON: AND SEEUS DIVISION

DESTINATION	1982	1983	1983 AUG-NOV		1983 NOV	1984 NOV
SIA & OCEANIA BANGLADESH	88	135	5	13	0	1
CHINA, MAINLAND	20	12	3	1	3	2/
CHINA, TAIWAN	378	495	72	69	20	35
HONG KONG	158	233	42	5 4	24	17
INDONESIA	258	320	86	95	17	31
JAPAN	1,286	1,709	445	408	156	181
KOREA, REP OF	1,322	1,269	325	311	87	96
MALAYSIA	30	50	10	11	4	4
PAKISTAN	2 / 7 2	115 59	1 25	12 13	0 8	0 5
PHILIPPINES SINGAPORE	13	17	2	4	2	2
THAILAND	197	244	58	27	12	7
OTHER ASIA & OCEANIA	2	4	1	4	1	1
SUBTOTAL	3,835	4,714	1,079	1,327	334	330
C						•••••
BELGIUM	12	65	3	12	1	6
FRANCE	45	154	31	19	18	5
GERMANY, FRG	163	195	40	4.4	21	14
GREECE	109	13	1	21	1	8
ITALY NETHERLANDS	105 7	252 6	3 4 1	84	14	26 2/
UNITED KINGDOM	50	67	17	16	8	7
OTHER EC	69	78	23	24	6	5
SUBTOTAL	559	ช 37	150	222	68	72
N EEC						
FINLAND	9	9	1	2/	1	2/
NORWAY	10	11	3	5	2/	1
PORTUGAL	40	69	11	14	2	8
ROMANIA	_0	2/	C	0	0	Ó
SPAIN	73	114	25	11	10	4
SWEDEN SWITZERLAND	23 53	25 70	5 7	18	1 5	2 / 1 2
USSR	192		14		o o	, 0
YUGCSLAVIA				47	0	0
OTHER EUROPE				0	_	_
SUBTOTAL		771	100	227	19	26
STERN HEMISPHERE						
CANADA	238	227	91	72	20	22
CHILE	2	2	1	2/	2/	0
COLOMBIA	9	o o	0	2/ 2/ 10	0	0
OTHER W. HEMISPHERE	4	108	31	10	14	2
SUBTOTAL	254	337	124	83	34	24
RICA & MIDDLE EAST						
GHANA	6	1.3	6 5	2/		0
MORCCCO	27	20	5 1 F	2	1	21
MORCCCO OTHER AFRICA & MIDDLE EAST						
SUBTOTAL	49	126	26	13	7	6
TAL	5,207	6,735	1,478	1,572	462	507
TAL RUNNING BALES	4,959	6,462	1,408	1,493	440	483
=======================================						

^{1/} SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
JANUARY 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD NOVEMBER 30 - DECEMBER 27 MY 1984/85 (1,000 Running Bales)

and : Country :	•	Upland :	and Over	UPLAND s: 1 Inch to : : 1 1/16 : : Inches :	1 Inch
European Community:	1.0	43.8	38.7	5.8	-0.7
Other Western Europe:	1.1	23.1	12.8	10.3	0.0
Eastern Europe	7.0	-0.5	0.6	0.0	-1.1
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	1.3	52.0	30.5	10.8	10.7
Taiwan	0.0	86.0	2.5	7.5	76.0
China	0.0	0.5	0.5	0.0	0.0
Kor Rep	0.5	69.8	34.0	35.9	-0.1
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.5	17.7	12.0	-3.9	9.6
Africa	0.0	12.2	12.2	0.0	0.0
Western Hemisphere:	-0.7	52.5	41.1	10.0	1.4
Total Unknown	0.0	-6.1	-5.7	-0.4	0.0
Total	10.7	350.9	179.1	76.0	95.8

NOTE: Totals may not add due to rounding.

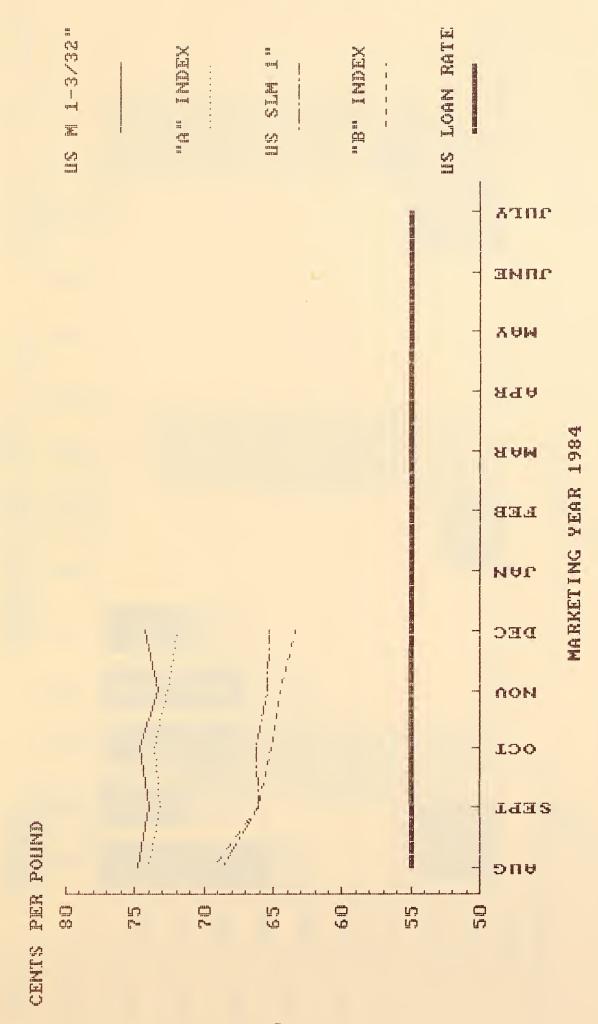
TABLE 8

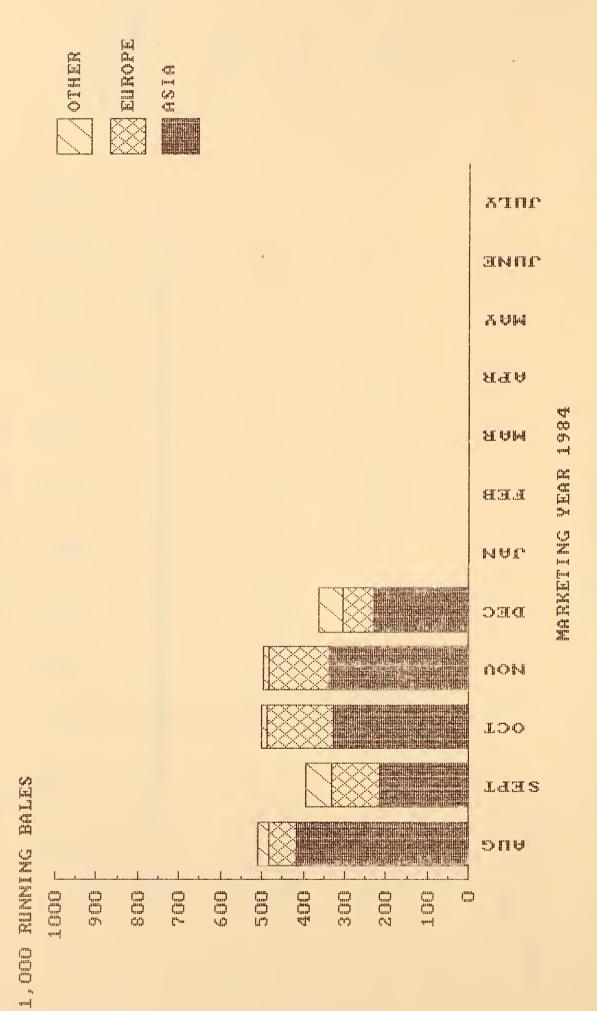
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

	7.	CENIS FER FU	COLATO A		
	OUTLOOK :	U.S. MIDD 1			
DATE	1/ :	Memphis : Terr. :	Ariz. :	Terr.	Ariz.
YEARLY AVERAGE					
1981/82 1982/83	73.76 76.65 87.61	75.89 77.95 87.14	76.07 78.68 89.80	2.13 1.30 -0.47	
August September October November	75.52 73.16 73.63 72.65 72.00	75.85 74.00 74.69 73.35 74.25	75.90 74.38 75.19 73.65 74.06	0.33 0.84 1.06 0.70 2.25	0.38 1.22 1.56 1.00 2.06
July 5 July 12	81.20 80.25 78.00 76.50	80.75 80.00 78.00 77.00	81.75 81.00 78.50 77.50	-0.45 -0.25 0.00 0.50	0.55 0.75 0.50 1.00
August 9 August 16	76.30 77.00 74.95 74.85 74.50	76.50 77.25 75.25 75.25 75.00	77.00 77.00 75.25 75.25 75.00	0.20 0.25 0.30 0.40 0.50	0.70 0.00 0.30 0.40 0.50
AMPL. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	73.90 72.95 72.55 73.25	74.75 73.75 73.25 74.25	74.75 74.25 73.75 74.75	0.85 0.80 0.70 1.00	0.85 1.30 1.20 1.50
October 11	72.65 72.75 73.95 75.15	73.25 73.50 75.00 77.00	73.75 74.00 75.50 77.50	0.40 0.75 1.05 1.85	1.10 1.25 1.55 2.35
November 8 November 15 November 22	74.45 72.90 71.80 72.05 72.05	74.00 74.00 72.50 73.00 73.25	74.25 74.25 72.75 73.50 73.50	-0.45 1.10 0.70 0.95 1.20	-0.20 1.35 0.95 1.45 1.45
December 13 December 20	72.20 71.50 72.25 72.05	74.00 73.00 75.00 75.00	74.25 73.25 74.75 74.00	1.80 1.50 2.75 2.95	2.05 1.75 2.50 1.95

^{1/} The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

SELECTED MONTHLY INTERNATIONAL COTTON PRICES





IN SELECTED COUNTRIES



MAJOR IMPORTERS FPED Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan S 4 IN SELECTED COUNTRIES MAJOR EXPORTERS 3.0 8.2 Major Exporters: Usep 23 න හ 20 0 $\frac{1}{\infty}$ 10 2 0 00 9 2 4 4 IWOHAXWS 20

COTTON AREA

January 1985

Tobacco, Cotton and Seeds Division circular release dates for 1985 are as follows:

January 14 World Cotton Situation

17 World Tobacco Situation

February 12 World Cotton Situation

15 World Tobacco Situation

March 12 World Cotton Situation

15 World Tobacco

April 11 World Cotton Situation

16 World Tobacco Situation

May 13 World Cotton Situation

16 World Tobacco Situation

June 11 World Cotton Situation

14 World Tobacco Situation

July 11 World Cotton Situation

16 World Tobacco Situation

August 13 World Cotton Situation

16 World Tobacco Situation

September 12 World Cotton Situation

17 World Tobacco Situation

October 11 World Cotton Situation

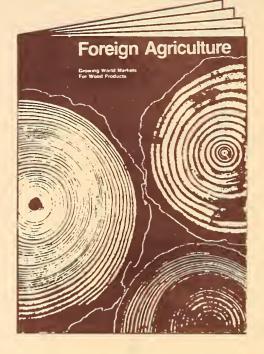
17 World Tobacco Situation

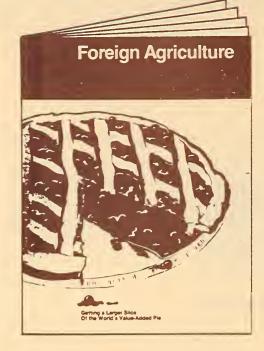
November 13 World Cotton Situation

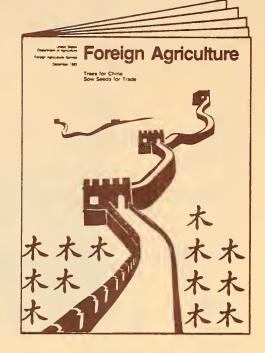
18 World Tobacco Situation

December 11 World Cotton Situation

16 World Tobacco Situation







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Foreign Agricultural Service

FC-2-85

February 1985

Foreign Agriculture Circular

Cotton

World Cotton Situation

COTTON BRIEFS

*No change in U.S. cotton supply and use estimates. Monthly export pace continues favorable.

*Soviet cotton crop estimate lowered to 11.7 million bales, the lowest level in a decade. Export estimate reduced to 3.2 million bales.

*Pakistan's crop estimate raised to a record 4.0 million bales. Export estimate increased to 1.1 million bales.

*Australian crop prospects improve. Crop may reach record 940,000 bales.

*Taiwan's import forecast trimmed slightly. Season total expected to approximate last year's.

*U.S. textile imports total 9.2 billion square yards during January-November 1984, almost one-fourth above 1983 total.

*In recent weeks, U.S. cotton prices have become less competitive in international markets.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (METRIC TONS)

						PRELIMINARY	ESTIMATE	FORECAST
EXFORT NATIONS	4324	3645	341.4	3517	4263	4220	4144	6735
PRC	O P P P	318	337	527	412	6557	1702	3531
US	1164	862	653		1444	1728	605	947
NSSN	200	4 50	465	563	0000	402	463	463
IMPORT NATIONS	1371	1285	1337	1256	1270	1203	1187	1162
FOREIGN TOTAL	4531	4068	4098	4192	4090	3692	4727	9269
WORLD TOTAL 2/	5695	4930	4751	4773	5534		E7332	7897
PRODUCTION:						ii.		
EXPORT NATIONS	12520	13753	13625	14938	14287	1.4303	17341	φ·
FRC	21.66	% C F	2700	2,401	55725 5775	4658	2661	0 4
0.00	700 X	0.000	7777 7777 7777	\0\mathcal{0}	000 N	7 A O T	748X	
INFORT NATIONS	4474 465	451	4400 4000	1 × 0 × 1 × 0 × 1 × 0 × 1 × 0 × 1 × 0 × 1 × 0 × 1 × 0 × 1 × 0 × 0	400	421	470	•
FOREIGN TOTAL	10621	11019	11688	12003	12082	13032	14917	0
WORLD TOTAL 2/	12985	1.420.4	1.4110	15409	14687	14724	17811	()
erenerenementenementenementenementenementenementenementenementenementenementenementenementenementenementenemen CONSUMPTION: 3/								
EXPORT NATIONS	9665	10019	10182	10245	10522	10519	10664	\Diamond
PRC	2852	3070	32208	3527	3571	3484	3592	\Diamond
US	1383	1417	1283	1146	1200	1290	1154	0
USSR	1976	1981	1992	1992	2003	2025	2068	0
IMPORT NATIONS	4114	4347	4140	4144	4293	4450	4524	0
FOREIGN TOTAL	12396	12950	13039	13243	13614	13679	14034	0
WORLD TOTAL 27 14356 14322 14389 14814 15188 0	13779	14366	14322	14389	14814	1.4969	15188	
EXFORTS:		***************************************	2010 0010 0010 0100 0100 0000 0000 0000					
EXPORT NATIONS	4162	4937	4206	4290	4142	4070	4383	0
	m	m	 :	0	1.6	163	261	0
ns	1346	2009	1290	1430	1134	1.477	1412	0
USSR	918	821	988	935	847	751	697	0
IMPORT NATIONS	147	109	86	116	68	146	116	0
FOREIGN TOTAL	2963	3036	3002	2.62	3098	2739	3087	()
WORLD TOTAL 2/	OULV				100 the test and t		**************************************	

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
FAS TOBACCO, COTTON, AND SLEEDS DIVISION, CF

TOBE 7 - COTTON: UDGLE STOCKS, FRODUCTION, CYPORTS - AND CONSUMPTION BY AREA 1/1978/79 - 84/85 (1000 480 LR BALES)

STATE STDCK; 19859 16740 1568 15	1979/30 1980/31 1	1981/82 1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
## 18684 1882 ## 2 26158 22642 2182 ## 2 26158 22642 2182 ## 2 26158 22642 2182 ## 2 26158 22642 2182 ## 2 26158 22642 2182 ## 2 26158 2262 ## 2 26158 2262 ## 2 26262		16153 19581 2392 2668 6632 2585 2527 5768 5835	19382 3017 7937 1845 5524	19034 7817 2777 2125 5454	30931 16217 4349 2125 5339
AL. 2/ ICNS 57503 63166 6257 ICNS 7950 10100 1240 10856 14629 1124 11907 14907 1124 11907 14907 1124 11907 14907 1124 120NS 13100 6508 5358 AL. 2/ 59639 65237 6480 13100 6352 6480 13100 6352 6480 13100 6352 6506 19011 19011 19011 1901 ICNS 19111 1901 1901 AL. 2/ 6353 6508 5908 AL. 2/ 6353 6508 5908 AL. 2/ 6353 6508 1901 ICNS 19115 22675 1932 AL. 2/ 6350 370 370 370 AL. 2/ 6750 370 370 AL. 2/ 6750 370 370 AL. 2/ 6750 1971 CGINNING AUGUST 1. CGITGN AFLORY, IN TRANSIT, AND IN FREE FORTS	1882	19253 18784	16969	21711	31921
IONS 57503 63166 6257 10100 1240 10856 14629 1113 11907 14833 1349 11349 11907 14833 1349 11349 110NS 13100 3352 45016 1510 13100 3352 45046 1501 10NS 19115 22675 1932 10NS 19115 22675 1932 10NS 19115 22675 1932 10NS 19115 22675 19378 11 13610 13946 1378 12 13610 13946 1378 12 12 12 12 13610 13946 1378 12 12 12 12 12 12 12 12 12 12 12 12 12 1	22642 21821	21921 25416	24906	24488	36270
M	63166 62577 10100 12400 14629 11122 12833 13498 2071 2228	7 68610 65619 65692 79646 0 0 13600 16500 21300 26000 0 2 15646 11963 7771 13292 0 8 13277 11932 12280 11700 0 8 2163 1837 1932 2158	65692 21300 7771 12280 1932	79646 26000 13292 11700 2158	0000
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JAGELGN TOTAL JORER TOTAL 2/ JORER TOTAL 2/ SEASON BEGINNING AUGUST 1. EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS	00004	19703 19024 18694 20130 0 75 750 1200 6567 5207 6786 6485 4295 3890 3450 532	18694 750 6786 3450 671	20130 1200 6485 3200 532	0000
JORLE TOTAL 2/ 19790 23175 1971 SEASON BEGINNING AUGUST 1. EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS	978	13671 14227	12579	14177	0
SEASON BEGINNING AUGUST 1. EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS		20238 19434	19365	20662	0
DOES NOT INCLUBE DESTROYED OR UNACCOUNTED. INCLUBES SWALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS A MYONENTS MAY NOT ADD DUE TO ROUNDINS	13 A 13 A 13 A	CTUAL WORLD TOTAL MINUS UNITED STATES TORACCO, COTTON, AND SEEDS DIVISION, CP	TED STATES	TES N, CP	

World cotton consumption in 1984/85 is projected at 69.8 million bales, slightly above the January estimate, but still 1.0 million above the 1983/84 level. Although the consumption estimates for a number of East European countries were increased marginally, these gains were largely offset by reduced prospects in Poland, Hungary, and South Africa.

World cotton production in 1984/85 is virtually unchanged from last month's record 81.8 million bales. Foreign output is still estimated at a record 68.5 million bales. Record crop prospects for Pakistan and Australia were more than offset by a reduced outturn for the Soviet Union. Cotton procurement data indicate that procurements fell 9 percent below the Soviets' original plan.

U.S. cotton exports continued to climb during December, reaching 660,000 bales, the highest monthly level this season. August-December cumulative exports totaled 2.2 million bales, 4 percent above the same period of 1983/84 and slightly above the 5-year 1978/79-1982/83 average. U.S. exports to European destinations are significantly above last season's and have buttressed what otherwise could have been a disappointing season. Season-to-date exports to Europe and the Soviet Union totaled 654,000 bales, a gain of almost 50 percent over last season. Exports to Asia, the Western Hemisphere, and Africa are down. Stronger movement to South Korea during December, however, has lifted cumulative exports to that market above year-earlier levels for the first time this season. Exports to Japan remain below last year's.

The U.S. Export Sales report indicates export movement during the first one half of the 1984/85 season (August-January) was slightly ahead of 1983/84 at 3.1 million bales (3.0 million running bales). Regional destinations continue the same pattern: Europe is significantly above last season's while Asian, Western Hemisphere, and African markets are down. South Korea and Taiwan are the only major non-European markets taking more U.S. cotton than during the same period of 1983/84. Total 1984/85 U.S. exports are forecast at 6.5 million bales. During 1983/84, 42 percent of the season's total was exported in the first 6 months of the season.

World 1984/85 cotton trade is estimated at 20.7 million bales, slightly above last month's estimate and 7 percent above that of 1983/84. Export estimates were increased for Pakistan, Brazil, and Australia, where production is expected to exceed prior forecasts, and reduced for the Soviet Union, where the crop estimate was lowered. Taiwan's cotton import forecast was trimmed slightly to reflect the fading optimism in Taiwan's cotton textile export outlook this season. Taiwan fears slipping cotton textile exports during the fourth quarter of calendar 1984 may foretell 1985 textile exports below earlier projections. Cotton imports were reported down during the first quarter of 1984/85; however, season totals may approximate the 1983/84 level. Minor revisions were made in East European imports to reflect official trade statistics reported through calendar 1983.

World ending stocks of cotton in 1984/85 are estimated at 36.3 million bales, an increase of 100,000 from last month's estimate. In Pakistan, improved crop prospects in 1984/85 should boost ending stocks by 55,000 bales to 620,000. Similarly, Australian ending stocks are now estimated at 602,000 bales, up 44,000 from last month. Reflecting upward revisions in

the import estimates for 1982/83, ending stocks in Romania and South Africa have been increased by 96,000 bales and 61,000 bales, respectively. In Bulgaria, stronger import demand, coupled with an upward revision in the 1983/84 import estimate, accounts for a 67,000-bale increase in ending stocks.

Drawdowns in ending stocks are projected for Brazil, Taiwan, and the Soviet Union. Reflecting improved export prospects in 1984/85, Brazilian ending stocks are now forecast at nearly 2.3 million, a decline of 100,000 from last month. In Taiwan, reduced import needs in 1984/85 account for a 50,000-bale decline in ending stocks. Soviet ending stocks have been lowered by 50,000 bales to slightly over 2.1 million due to reduced production in 1984/85.

International prices slid further during January as the average 'A' Index price fell to 71.12 cents per pound, 88 points below the December average. On the other hand, U.S. quotes either strengthened or were only marginally lower, and thus the competitive position in international markets weakened. Recent export sales figures reflect the price situation through January. Cumulative sales lagged further behind last year's level. The presence of increased quantities of foreign growths offered in international markets below U.S. quotes appears to be limiting U.S. sales at this time.

INTERNATIONAL HIGHLIGHTS

In an effort to manage better the growing supplies of cotton in China, authorities plan to increase construction of storage facilities and form a new raw materials trade corporation to handle increased raw cotton exports. The State Planning Commission and Ministry of Commerce stated that by the end of 1986, China will have storage for an additional 1.5 million tons of cotton. In addition, Chinatex reforms are seen as an effort to boost efficiency, improve quality, and increase trade. These efforts are expected to improve China's cotton marketing efforts in the next 3 to 5 years.

Australia's 1984/85 cotton crop is currently forecast at 940,000 bales from a harvested area of 194,000 hectares. Production at this level would be 45 percent above last year's record crop of 648,000 bales harvested from a record 136,000 hectares. Good soil moisture resulted in a 38-percent increase in dryland plantings.

The U.S. agricultural counselor in Pretoria reports reduced 1984/85 crop prospects. USDA estimates the cotton crop in <u>South Africa</u> at 195,000 bales, 2 percent below last month's estimate. Area is reported down 8 percent. This year's crop was planted under dry conditions. Since planting, rainfall has been patchy or nonexistent in most cotton areas. More rainfall is needed to replenish limited irrigation supplies.

Pakistan reports lower exports of cotton and cotton products in the first quarter (July-September) of Pakistani fiscal year 1984/85. Raw cotton exports totaled 21,725 bales during the first quarter of 1984/85 compared with 216,652 in 1983/84; cotton yarn 18,510 tons, compared with 27,480 a year earlier; and cotton cloth 126.7 million square meters, compared with 140.8 million in 1983/84. The drop is attributed to the short 1983/84 cotton crop in Pakistan. Exports of manmade fiber textiles increased slightly to 5.7 million square meters.

India has announced an export quota covering 78,000 bales (17,000 tons) of long-staple cotton. The quota was allocated to the Public Sector Cotton Corporation of India (40 percent), Maharashtra State Cooperative Cotton Growers Marketing Federation (40 percent), and the Gujarat State Cooperative Cotton Marketing Federation (20 percent). India exported 300,000 bales of all types of cotton during 1983/84.

MANMADE FIBER AND TEXTILES

U.S. imports of textile products continued to be heavy during November 1984, totaling 659.0 million square yards, 2 percent above that of November 1983. Imports of cotton textile products, reported at 266.6 million square yards, were down slightly from a year earlier; however, larger imports of wool and manmade fiber products more than offset the decline in cotton products. Total yarn and fabric imports were below last year's and the previous month; however, imports of apparel and miscellaneous items were above that of a year ago. Cumulative textile product imports had already exceeded the total 1983 calendar level in September. January-November imports of textile products reached 9.2 billion square yards, a level almost one-fourth above the calendar 1983 total.

January polyester fiber price quotations weakened, dipping below December levels in all markets under observation. Beginning of February quotations continued below the December level and both months were significantly below year-ago levels in most markets.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) $\underline{1}/$

	:	February 1984	:	December 1984	:	January 1985	:	February 1985
	:			-				
United States	:	81.0		77.0		76.0		76.0
Taiwan	:	60.0		60.0		56.5		57.0
Japan	:	80.0		74.0		72.5		72.0
United Kingdon	ı:	62.5		57.5		54.0		55.0
West Germany	:	72.5		65.5		58.0		58.5
Italy	:	64.0		64.0		63.5		63.0
•	:							

Source: Cotton Outlook.

^{1/} In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

Canada reports that its second largest textile firm will terminate operations in Ontario and Quebec.

Portugal reports substantially larger exports of textiles and garments during the first 8 months of 1984 totaling 135,407 million Escudos (\$778.2 million), a gain of 57 percent over the comparable 1983 period.

Brazil reports textile exports increased significantly during calendar 1983, reaching \$817.6 million, 24 percent more than the 1982 total of \$658.1 million. Yarns and filaments comprised the largest segment at \$229.9 million, followed by garments \$155.4 million, cloth \$149.1 million and other \$123.7 million. The United States and the European Community are the principal markets for Brazilian textiles.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the 5-week period of Dec. 28, 1984-Jan. 31, 1985, were 511,700 running bales (RB) of Upland and 3,200 RB of Pima cotton (see Table 7). Weekly Upland sales averaged 102,340 RB, 17 percent higher than weekly average sales during December. The breakdown of sales follows: Upland 1-1/16" and longer represented 72 percent of sales; 1" to 1-1/16", 16 percent; and under 1", 12 percent. South Korea, Egypt, Taiwan, and Japan were the major buyers.

TABLE 3 AREA, YIELD, AND PRODUCTION WORLD, AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

ONTINENT AND COUNTRY:	1982/83	AREA: 1983/84	: 1984/85	: : 1982/83	: 1983/84		: 1982/83 :	PRODUCTION 1983/84 :	
				661	569	684	11,963	7,771	13,292
UNITED STATES	3,939	2,973	4,233	308	286	360	2,985	2,577	3,700
BRAZIL	2,113	1,960	2,240						
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	510	475	310	353	337	512	827	735
COLOMBIA	56	119	223	587	644	594	151	352	608
PARAGUAY	240	280	320	333	321	340	367	413	500
PERU	83	95	120	433	761	717	165	332	395
GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
						564	350	330	285
NICARAGUA	90	117	110	847	614				
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	23	23	451	521	521	29	55	55
HONDURAS	4	7	7	762	653	622	14	21	20
E CUADOR	17	6	5	551	544	740	43	15	17
BOLIVIA	8	5	5	218	435	435	8	10	10
							24	28	28
OTHERS	21	23	24	249	265	254		20	
TOTAL =	7,248	6,458	8,199	537	478	567	17,868	14,187	21,335
ROPE:									
GREECE	137	168	192	693	762	731	436	588	645
							252		
SPAIN	49	38	64	1,120	980	953		171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS _	28	28	28	272	272	272	35	35	35
TOTAL	233	254	305	701	701	707	750	818	991
								781 (10 10 10	
RICA:									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	421	533	538	538	959	1,006	1,040
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	386	124	157	195
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	196	201	096	069	76	90	62	70
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO	11	11	11	554	594	693			
							28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	600	601	367	364	398	975	1,003	1,100
TOTAL	3,387	3,615	3,568	346	334	333	5,387	5,540	5,463
		-1025		340	334	333	5,301	2,340	J,403
IA AND OCEANIA:	F 000								
CHINA	5,828	6,077	6,500	616	763	871	16,500	21,300	26,000
JSSR	3,188	3,192	3,230	815	838	789	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	165	179	6,324	5,879	6,480
PAKISTAN	2,263	2,277	2,285	364	209				
TURKEY	595					381	3,781	2,188	4,000
		614	750	822	850	781	2,246	2,398	2,691
AUSTRALIA	92	136	194	1,098	1,037	1,055	464	648	940
SYRIA	159	176	174	994	1,098	902	726	888	721
ISRAEL	56	57	64	1,547	1,623	1,405	398		
IRAN	205	184	184	*				425	413
				454	473	473	427	400	400
THA ILAND	114	102	114	357	391	351	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218				
SOUTHERN YEMEN	16					218	65	65	65
		16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	3	327	363	290	6	5	4
THERS	90	111	112	215	192	192	89	98	99
TOTAL	20,823	21,068	21,878	454	487	538	43,451	47,079	54,015
TOTAL FOREIGN.	27,752	28,422							
= =	21,132	20,422	29,717	435	459	502	55,493	59,853	68,512
		31,395							

Bales of 480 lb. net.

Source: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

FEBRUARY 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

Denotes not available, unknown, or not applicable. Harvest season beginning August 1.

TABLE 4

NET IMPORTING COUNTRIES

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

MOLJUTO	COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDI
CAMPARA 0 - 44	ESTERN HEMISPHERE	-									
CHILE O											
COBSTA RICA 2 762 14 77 3 15 125 COUNTRICAN REP. 4 227 3 6 10 COUNTRICAN REP. 4 207 COUNTRICAN REP. 4 13 126 COUNTRICAN REP. 4 13 126 COUNTRICAN REP. 4 13 127 COUNTRICAN REP. 4 13 127 COUNTRICAN REP. 4 14 50 COUNTRICAN REP. 6 10 10 10 11 12 12 10 0 COUNTRICAN REP. 6 10 10 1237 COUNTRICAN REP. 6 10 123										-	`
SIMPLE 1											
ECHADOR											A
FRANCHA 0 - 0 - 0 0 5 5 5 5 0 0 0 0 PHENEURIAN 23 521 41 97 0 0 0 PHENEURIAN 23 521 41 97 0 0 0 0 PHENEURIAN 23 521 41 97 0 0 0 0 PHENEURIAN 23 521 41 97 0 0 0 0 PHENEURIAN 20 1 - 12 1 0 0 12 1 12 1 12 1 12 1 12	ECUADOR										
UNUBLY 0 - 5	HAITI										
VENEZURLA 23 521 41 93 80 176 120 0 0 0 TOTAL 57 433 199 100 639 746 741 0 0 4 2 TOTAL 57 433 199 100 639 746 741 0 0 4 2 TOTAL 57 433 199 100 639 746 741 0 0 4 2 TOTAL 57 433 199 100 639 746 741 0 0 4 2 TOTAL 57 433 199 100 639 746 100 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0											
STEEN LIBORT. ACT A			521								
AUSTRIA 0 26, 0 106, 132 100 0 9 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	TOTAL	57	413	199	1.08	639	946	741	0	4	2
RELEIUM 0 - 47 0 1465 214 156 0 0 RELEIUM 1 - 47 0 1465 214 156 0 0 RELEIUM 1 - 4 0 0 0 RELEIUM 1 - 4 0 0 0 RELEIUM 1 - 4	STERN EUROPE						4 100 00			_	
			_								
FRANCE 0 - 165 0 775 940 745 0 45 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	DENMARK		_								
BERNARY (FIRD) O	FINLAND										
BREECE 1 68											
TRELAND 0											
NETHERLANDS 0 - 21 0 45 66 50 0 0 0 PORTIONAL OF STATE OF	IRELAND										
NORMAY 0 77 0 12 19 11 0 0 0 PORTUGUAL 0 78 0 12 19 11 0 0 0 PORTUGUAL 0 - 98 0 455 71 368 834 834 80 0 13 3 3 980 295 77 368 834 834 80 0 13 3 3 3 8 980 295 77 368 834 834 80 0 13 3 3 3 8 17 8 18 18 18 18 18 18 18 18 18 18 18 18 1	ITALY						1,420				2
PORTUGAL 0 - 98 0 650 748 680 0 0 0 SECULO 1 1										-	
SPAIN 38 980 295 171 3-68 834 480 0 13 3-3 SENERER 0 0 - 7 0 225 32 23 0 0 0 5 SENTER 18 0 0 - 7 0 0 225 32 23 0 0 0 0 5 SENTER 18 0 0 - 143 0 235 390 265 0 2 2 1 UNITED KINSDOW 0 0 - 70 0 217 297 237 234 0 0 5 5 TOTAL 209 774 1-689 762 5-113 7-764 5-667 0 388 1-77 70 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1											
SUPTERLAND O 143 O 235 398 265 O 2 1 UNITED KINGDON O 70 O 217 287 234 O 5 TOTAL 209 794 1,689 762 5,113 7,764 5,667 O 388 1,7 TOTAL 209 794 1,689 762 5,113 7,764 5,667 O 388 1,7 STEEN EUROPE ALBANIA 28 272 7 35 0 42 35 0 0 0 BUEGRIAN 13 301 76 18 350 444 350 0 0 0 1 EUROPE ALBANIA 13 301 76 18 350 444 350 0 0 0 1 EUROPE ALBANIA 0 101 0 5,499 450 550 0 0 0 1 EUROPE ALBANIA 0 103 0 499 389 489 0 0 0 1 EUROPE ALBANIA 0 103 0 499 389 489 0 0 0 1 EUROPE ALBANIA 0 188 0 50 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 0 1 EUROPE ALBANIA 10 0 188 0 500 738 550 0 0 0 0 1 EUROPE EUROPE ALBANIA 10 0 18 0 500 738 550 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			980							_	
UNITE NINGROM O - 70 170 0 217 287 234 0 5 ITOTAL 209 774 17889 762 5.113 7.764 5.667 0 388 1.77 ISTEEN EUROPE ALBANIA 28 272 7 35 0 42 35 0 0 0 BULGARTA 13 301 76 19 350 444 350 0 0 0 ZECHOSLOVARTA 0 - 103 0 484 587 480 0 0 0 1 ZECHOSLOVARTA 0 - 103 0 484 587 480 0 0 0 1 ERRANIY EAST 0 - 103 0 484 587 480 0 0 0 1 HUNGARY 0 - 93 0 374 467 375 0 0 0 1 HUNGARY 1 1 162 54 3 3 355 592 535 0 0 0 1 TOTAL 45 271 831 56 34 3 355 592 535 0 0 0 0 ERRANIA 28 271 831 56 3.464 4,351 3,525 0 0 0 0 ERRANIA 18 3 301 1 1 1 1 1 3 1 2 1 1 1 1 1 3 1 2 1 1 1 1										_	
STEEN EUROPE ALBANIA 28 272 7 35 0 42 35 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0											
ALBANIA 28 272 7 35 0 42 35 0 0 BULGARIA 13 3 30. 76 13 350 444 350 0 0 CZECHOSLUVAKIA 0 - 101 0 549 650 550 0 0 1 CZECHOSLUVAKIA 0 - 101 0 549 650 550 0 0 1 BULGARIA 13 30. 76 13 350 444 350 0 0 0 1 BULGARIA 0 - 105 0 484 567 480 0 0 0 1 BURGARIA 10 - 207 0 622 511 650 0 0 0 1 BURGARY 0 - 207 0 622 511 650 0 0 0 1 TOTAL 45 271 831 56 3744 4735 550 0 0 0 1 TOTAL 45 271 831 56 3744 4735 375 0 0 0 1 TOTAL 45 271 831 56 3744 4735 375 50 0 0 0 1 TOTAL 45 271 831 56 3744 4735 3755 0 0 0 0 1 TOTAL 45 271 153 38 17 270 347 230 5 2 2 1 BURGARIA 231 185 44 177 25 244 200 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	TOTAL	209	794	1,889	762	5,113	7,764	5,667	0	388	1 , 7
BULGARTA 13 301 76 18 350 444 350 0 0 0 1 6ERGARTA 0 - 101 0 549 650 550 0 0 0 1 6ERGARTA 6ERGARTA 13 301 76 101 0 549 650 550 0 0 0 1 6ERGARTA 6ERGARTA 10 - 103 0 484 587 480 0 0 0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	STERN EUROPE										
CZECHOSLOVAKTA 60 - 101 0 549 650 550 0 0 1 1 6ERNAHY, EAST 0 - 103 0 484 687 860 0 0 0 1 1 HUNGARY 0 - 93 0 374 467 375 0 0 1 1 HUNGARY 0 - 209 0 622 831 650 0 0 0 1 1 7 1 1 1 1 1 1 1 1 1 1 1 1 1											
GERMAN, EAST 0 - 103 0 484 587 480 0 0 1 1 HUNGARY 0 0 - 93 0 374 457 375 0 0 0 POLAND 0 - 108 0 550 738 550 0 0 0 1 TUGGGLAVIA 4 162 54 3 535 592 535 0 0 0 TUGGGLAVIA 4 162 54 3 535 592 535 0 0 0 TUGGGLAVIA 4 162 54 3 535 592 535 0 0 0 TUGGGLAVIA 4 162 54 3 535 592 535 0 0 0 TUGGGLAVIA 4 162 54 3 535 592 535 0 0 0 TUGGGLAVIA 5 271 833 56 3.444 4.751 3.525 0 0 0 0 TUGGGLAVIA 5 271 833 58 19 790 347 250 55 2 1 1 DANCLARGEN 27 153 38 19 790 347 250 5 2 2 1 ENFAN 231 145 44 175 25 244 200 0 0 0 CAMBRIDIA 0 - 1 1 0 1 1 0 1 0 1 0 0 CAMBRIDIA 0 - 133 0 1.771 1.704 1.235 0 0 0 COMBRIDIA 0 - 227 0 1.050 1.277 850 0 0 1.755 2 HUNGARIA 34 147 84 23 510 1.277 850 0 0 1.755 2 HUNGARIA 34 147 84 23 510 1.277 850 0 0 1.755 2 HUNGARIA 10 1 1 1 1 1 3 2 0 0 0 CAMBRIDIA 34 147 84 23 510 1.277 850 0 0 0 1.755 2 HUNGARIA 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0											
HUNGARY O											
ROMANIA 0 - 188 0 550 738 550 0 0 1 TOTAL 4 162 54 3 3535 592 535 0 0 0 TOTAL 45 271 831 56 3,444 4,351 3,525 0 0 0 BYAYOCEANIA DANDLABECH 27 153 38 19 790 347 230 5 2 1 BURNA 231 185 44 175 25 244 200 0 0 0 CANBODIA 0 - 1 0 5 6 5 0 0 0 CANBODIA 0 - 1 0 5 6 5 0 0 0 CANBODIA 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	HUNGARY		***								
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DANGLADESH 27 153 38 19 290 347 230 5 2 1 DANGLADESH 27 153 38 19 290 347 230 5 2 1 BUENA 231 1.55 44 175 25 244 200 0 0 0 CANRODIA 0 - 1 0 5 6 5 0 0 0 CANRODIA 0 - 533 0 1,171 1.704 1.235 0 0 0 CANRODIA 1 218 1 1 1 1 3 2 0 0 0 CANRODIA 0 - 227 0 1,550 1.777 850 0 19 195 2 INDORESTA 34 147 84 23 510 417 550 10 0 0 IRRO 65 218 24 45 35 124 100 0 0 0 JAPAN 0 - 631 0 3,338 3,969 3,500 0 0 0 JAPAN 0 - 631 0 3,338 3,969 3,500 0 0 0 JAPAN 0 - 631 0 3,338 3,969 3,500 0 0 0 JAPAN 0 - 156 40 5 150 195 140 0 0 0 KOREA, NORTH 7 156 40 5 150 195 140 0 0 0 KOREA, REF. 0F 3 322 572 572 572 572 572 572 572 572 572 5	ROMANIA YUGOSLAVIA										
DANGELABESH 27 153 38 19 290 347 230 5 2 1 1 1 1 1 1 1 5 4 6 5 0 0 0 CAMBROITA 231 185 14 175 25 244 200 0 0 0 0 CAMBROITA 0 - 1 0 0 5 6 6 5 0 0 0 CAMBROITA 0 - 1 0 0 5 6 6 5 0 0 0 CAMBROITA 0 - 1 1 0 5 6 6 5 0 0 0 CAMBROITA 0 - 1 1 0 5 6 6 5 0 0 0 CAMBROITA 0 - 1 1 1 1 1 1 1 1 3 2 2 0 0 0 CAMBROITA 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	TOTAL	45	271	831	56	39254	4:351	3,525	0	0	8
BUFNA (TAINAN) 0 - 1 1 0 5 44 175 25 244 200 0 0 0 CHARDEDIA 0 - 1 0 0 5 6 5 5 0 0 0 CHINA (TAINAN) 0 - 5333 0 1;171 1-704 1;215 0 0 0 4 CHINA (TAINAN) 0 - 5333 0 1;171 1-704 1;215 0 0 0 4 CHINA (TAINAN) 0 - 5333 0 1;171 1-704 1;215 0 0 0 4 CHINA (TAINAN) 0 - 5333 0 1;171 1-704 1;215 0 0 0 4 CHINA (TAINAN) 0 1 - 227 0 1;050 1;277 850 0 195 2 CHINA (TAINAN) 0 1 - 227 0 1;050 1;277 850 0 195 10 0 0 175 10 0 175 10 0 175 10 0 0 175 10 0 0 175 10 0 0 175 10 0 0 175 10 0 0 175 10 0 0 0 175 10 0 0 0 175 10 0 0 0 175 10 0 0 0 0 175 10 0 0 0 0 0 175 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		J. 8744	4 *****	tree 2%	4.0	200	444, 1494	ans, once the	4179	479	
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TRAO			1.477	227							
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LEBANON 0 - 3 0 7 10 7 0 0 0 MALAYSIA 0 - 36 0 133 169 135 0 0 0 9 15 12 399 13 22 80 115 100 0 0 0 15 106 15 100 0 0 0 15 106 15 100 0 0 0 15 106 15 100 0 0 0 15 15 15 100 0 0 0 15 15 15 100 0 0 0											
MALAYSIA 0 - 36 0 133 169 135 0 0 0 PHILIPPINES 12 399 13 22 80 115 100 0 0 15 SINGAPORE 0 - 8 0 100 108 85 0 15 SINGAPORE 0 10 2 18 6 5 35 46 40 0 0 0 THAILAND 102 391 14 183 544 743 580 0 57 1 VIETNAM 12 91 76 5 175 256 185 0 0 TO THAILAND 102 391 14 133 544 743 580 0 57 1 VIETNAM 12 91 76 5 175 256 185 0 0 TO TOTAL 499 221 2,353 508 9,251 12,112 9,379 17 269 2,4 THAILAND 104 140 31 90 0 121 90 0 0 ETHIOPIA 140 140 31 90 0 121 90 0 0 TO TOTAL 15 57 8 38 22 68 45 10 10 MADAGASCAR 20 564 8 52 0 60 50 0 0 MADAGASCAR 20 564 8 52 0 60 50 0 0 MADAGASCAR 20 564 8 52 0 60 50 0 0 MADAGASCAR 20 436 3 4 3 10 8 0 0 NIGER 2 436 3 4 3 10 8 0 0 NIGER 2 436 3 4 3 10 8 0 0 NIGERIA 196 69 12 62 248 322 305 0 0 NIGERIA 196 69 12 62 248 322 305 0 0 NIGERIA 196 69 12 62 248 322 305 0 0 SONALIA 12 127 6 7 2 15 10 0 0 SONALIA 12 127 6 7 2 15 10 0 0 SONALIA 14 127 6 0 58 64 58 0 0 TUNISIA 0 - 6 0 58 64 58 0 0 0 TUNISIA 0 - 6 0 0 TUNISIA 0 - 7 0 0 TUNISIA 0 - 7 0 0 TUNISIA 0 - 7 0	LEBANON										5
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SRI LANKA 5 218 6 5 35 35 46 40 0 0 0 THAILAND 102 391 16 183 544 743 580 0 57 17 1 VIETNAM 12 91 76 5 175 256 185 0 0 7 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1											
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RICA ALGERIA 0 - 6 0 135 141 135 0 0 ETHIDPIA 140 140 31 90 0 121 90 0 0 GHANA 2 109 1 1 1 20 22 20 0 0 KENYA 145 57 8 38 38 22 68 45 0 10 MADAGASCAR 20 566 8 52 0 60 50 0 0 MORDCCO 11 594 1 30 50 81 80 0 0 NIGER 2 436 3 4 3 10 8 0 0 NIGER 3 4 43 3 10 8 0 0 NIGERIA 196 69 12 62 248 322 305 0 0 NIGERIA 12 127 6 7 2 15 10 0 0 SOMALIA 12 127 6 7 2 15 10 0 0 SOUTH AFRICA 99 345 159 157 119 435 275 0 0 0 TUNISIA 0 - 6 0 58 64 58 0 0 ZAIRE 93 133 11 57 0 68 50 0 0											
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NIGERIA 196 69 12 62 248 322 305 0 0 SOMALIA 12 127 6 7 2 15 10 0 0 SOMALIA 12 127 6 7 2 15 10 0 0 SOMALIA 12 127 6 7 2 15 10 0 0 SOMALIA 12 127 6 7 2 15 10 0 0 SOMALIA 12 127 6 7 2 15 10 0 0 SOMALIA 12 127 127 127 127 127 127 127 127 127											
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SOUTH AFRICA 99 345 159 157 119 435 275 0 0 1 1 TUNISIA 0 - 6 0 58 64 58 0 0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2											
ZAIRE 93 133 11 57 0 68 50 0 0 TOTAL 720 151 252 498 657 1,407 1,126 0 10 2	SOUTH AFRICA	99	345	159	157	1.19	435	275	0	0	:1
TOTAL 720 151 252 498 657 1,407 1,126 0 10 2											

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS: OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TORACCO, COTTON, AND ATTHE DIVISION, TORTISM ASRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PR0- NOITOUG	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	45
BRAZIL	1,960	286	1,353	2,577	50	3+980	2,435	0	50	1 , 49
COLOMBIA	119	644	2	352	2	353	225	4	119	
EL SALVADOR	38	791	69	138	0	207	46	0	117	4
GUATEMALA	57	1,070	1.5	280	Ü	296	36	()	219	4
HONDURAS	7	653	1.2	21	.7	40	8	0	20	1:
MEXICO	245	922	50	1,,038	7	1 : 095	528	5	475	8
NICARAGUA	117	61.4	37	330	0	367	22	()	300	4
PARAGUAY	280	321	93	413	()	506	28	4	380	9
PERU	95	761	265	332	()	597	211	()	30	35
UNITED STATES	2,973	569	7,937	7,771	12	15.720	5,926	231	6+786	2,77
TOTAL	6,401	479	10,094	14,079	98	24,271	9,979	267	8,615	5,41
FRICA						en =9	4 155	0	5	
ANGOLA	25	174	7	20	()	27	15			
BENIN	50	200	16	46	0	62	5	0	40	1
CAMEROON	70	529	3	170	0	173	35		80	5
CENT. AF. REP.	80	150	1	55	()	56	10	0	40	_
CHAD	172	299	1.8	236	0	254	10	0	210	3
EGYPT	425	991	251	1,934	0	2,185	1,310	0	780	9
IVORY COAST	1.36	429	20	268	0	288	81	0	187	2
MALAWI	35	218	13	35	0	48	20	0	15	1
MAL I	101	537	40	249	0	289	35	0	200	6
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	3
SENEGAL	33	422	6	64	()	70	25	0	22	_2
SUDAN	407	538	874	1,006	C	1,380	105	0	1,050	72
TANZANIA	344	137	1.47	216	()	363	72	0	133	15
TOGO	30	392	5	54	()	59	10	()	35	1.
UGANDA	600	30	4	83	0	87	20	()	50	.1
UPPER VOLTA	71	445	69	145	()	214	10	0	125	7
ZAMBIA	15	435	1.	30	0	31	23	0	0	
ZIMBABWE	191	429	78	376	0	454	51	0	229	1.7
TOTAL	2,895	379	1,588	5,042	0	6,630	1,862	0	3,236	1,53
ASIA/OCEANIA	=0	A ***!***	7-7	100	0	137	60	0	40	3
AFGHANISTAN	50	4.35	37		6	367	100	0	410	35
AUSTRALIA	136	1,037	213	648	250	24,567	16,000	ő	750	7,81
CHINA, MAINLAND	6,077	763	3,017	21,300			6,500	0	300	81
AIGNI	7,765	165	1,736	5,879	2	7y317 570	400	0	300	1.7
IRAN	184	473	170	400			100	.0	370	16
ISRAEL	57	1,623	186	425	20	631			280	14
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	180	24	1~
SOUTHERN YEMEN	16	340	5	25	0	30	1			10
SYRIA	1.76	1,099	108	888	0	996	188	0	700	
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	34
USSR	3,192	838	1,845	12,280	750	14,875	9+300	0	3,450	2,12
YEMEN	25	348	.7	40	0	47	20	0	20	
TOTAL	20,569	493	7,700	46,571	1,318	55,589	36,474	180	6,843	12,09
TOTAL EXPORTING	29,865	479	19,382	65y692	1,416	86,490	48,315	447	18,694	19,03
TOTAL FOREIGN	28,422	458	16,969	59,853	20,528	97,350	62,827	233	12,579	21,71
TOTAL WORLD	31,395	469	24,906	67,624	20,540	113,070	68,753	464	19,365	24,48

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN COVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TOBACCO: COTTON: AND SEEDS DIVISION; FOREIGN AGRICULTURE SERVICE

TABLE 5 NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

CHILE COSTA RICA CUBA CUBA A DOMINICAN REP. 5 ECUADOR 5 FCUADOR 5 FCUADOR FANAMA OURUGUAY OVENEZUELA CUBA CUBA CUBA CUBA CUBA CUBA CUBA CUB	- 31 - 19 5 3 2 49 8 5 0 3 7 8 - 0 - 5 1 56 0 201 - 23 - 58 - 3 - 156 - 150 - 338	10 0 0 5 5 8 17 10 0 0 55	25 250 60 1 175 5 45 0 5 9 80	57 281 79 9 229 18 65 18 5 14 191	35 250 60 5 180 10 60 10 5 9	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 1 0 3 0	22 31 19 3 49 5 5
CANADA CHILE COSTA RICA CUBA ADMINICAN REP. 5 34 ECUADOR FANAMA OURUGUAY OVENEZUELA CUBA TOTAL JESTERN EUROPE AUSTRIA BELGIUM OBENMARK OFINLAND FRANCE GERMANY (FRG) OGREECE ITSU ITALY NETHERLANDS ONORWAY OBTITIEN OBTITIEN COSTA SWEDEN SWITZERLAND OUNITED KINGDOM TOTAL ASIA/OCEANIA BANGLADESH BANGLADESH ASIA/OCEANIA DANGLADESH ASIA/OCEANIA BANGLADESH ASIA/OCEANIA CHINA CHIN	- 31 - 19 5 3 2 49 8 5 0 3 7 8 - 0 - 5 1 56 0 201 - 23 - 58 - 3 - 156 - 150 - 338	0 0 5 5 8 17 10 0 0 55	250 60 1 175 5 45 0 5 9	281 79 9 229 18 65 18 5 14	250 60 5 180 10 60 10 5	0 0 0 0 0 0	0 0 1 0 3 0 0	31 19 3 49 5 5
CHILE 0 COSTA RICA 2 54 CUBA 4 4 27 DOMINICAN REP. 5 34 ECUADOR 5 74 HAITI 1.3 16 PANAMA 0 URUGUAY 0 VENEZUELA 23 52 TOTAL 57 42 JESTERN EUROPE AUSTRIA 0 BELGIUM 0 DENMARK 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 21 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASIA/OCEANIA BANGLADESH 30 26 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 PHILIPPINES 7 56 S	- 19 5 3 2 49 8 5 0 33 7 8 - 0 - 5 1 56 0 201 - 23 - 58 - 3 - 16 - 150 - 338	0 5 8 17 10 0 0 55	60 1 175 5 45 0 5 9	79 9 229 18 65 18 5 14	60 5 180 1.0 60 10 5	0 0 0 0 0 0	0 1 0 3 0 0	19 3 49 5 5
COSTA RICA	2 49 8 5 0 3 7 8 - 0 - 5 1 56 0 201 - 23 - 58 - 3 - 150 - 150 - 338	5 8 17 10 0 0 55 110	1 175 5 45 0 5 9 80	229 18 65 18 5 14 191	5 180 10 60 10 5	0 0 0 0 0	11 0 33 0 0	3 49 5 5 8
DOMINICAN REP. 5 34 ECUADOR 5 74 HAITI 13 16 PANAMA 0 URUGUAY 0 VENEZUELA 23 52 TOTAL 57 42 JESTERN EUROPE AUSTRIA 0 BELGIUM 0 DENMARK 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGARTA 13 33 CZECHOSLOVAKIA 0 GERMANY EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASTA/OCEANIA 30 26 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 HONG KONG 0 INDONESIA 32 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 21 TOTAL 506 21 AFRICA ALGERIA 10 CHINA (TAIWAN) 11 CYPTUS 1 CHINGRAY 10 CHINA (TAIWAN) 11 CYPTUS 1 CHINA 12 CHINA 13 CHINA 14 CHINA 15 CHINA 15 CHINA 16 CHINA 17 CHINA 18 CHINA 19 CHIN	8 5 0 3 7 8 0 5 1 56 0 201 23 58 3 1.50 1.50 338	8 17 10 0 0 55 110	5 45 0 5 9 80	18 65 19 5 14 191	1.0 60 10 5	0 0 0 0	3 0 0	5 5 8
ECUADOR	0 3 7 8 - 0 - 5 1 56 0 201 - 23 - 58 - 3 - 1.6 - 150 - 338	17 10 0 0 55 110	45 0 5 9 80	65 18 5 14 191	60 10 5 9	0 0 0	0 0 0	5 8
PANAMA 0 URUGUAY 0 VENEZUELA 23 53 TOTAL 57 42 JESTERN EUROPE AUSTRIA 0 BELGIUM 0 DENMARK 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWEDEN 0 UNITED KINGDOM 0 UNITED KINGDOM 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 TOTAL 46 25 EASTAL 46 25 ASIA/OCEANIA 30 20 BONGLAVIA 5 34 TOTAL 46 25 ASIA/OCEANIA 0 CHINA 13 30 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 10 IRAQ 65 23 JAPAN NORTH 7 15 KOREA, REP. 0F 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 10 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 10 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 50 FRICA ALGERIA 0 SRI LANKA 1 10 MADAGASCAR 20 65 MOROCCO 11 MADAGASCAR 20 65 MOROCCO 11 MOROCCO 11 MIGER 2 44	- 0 - 5 1 56 0 201 - 23 - 58 - 3 - 1.6 - 1.50 - 338	0 0 55 110	5 9 80	5 14 191	5 9	0	0	
URUGUAY 0 VENEZUELA 23 53 TOTAL 57 42 JESTERN EUROPE AUSTRIA 0 BELGIUM 0 DENMARK 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 ASIA/OCEANIA BANGLADIESH 30 BURMA 230 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 SINGAPORE 0 SRI LANKA 5 THAILAND 114 VIETNAM 12 3 TOTAL 506 23 AFRICA ALGERIA 10 GERRIAN 12 33 TOTAL 506 23 AFRICA 14 506 23 AFRICA 14 506 23 AFRICA 15 306 23 AFRICA 16 307 ALGERIA 10 14 35 TOTAL 506 23 AFRICA 17 307 ALGERIA 10 14 35 TOTAL 506 23 AFRICA 10 14 35 TOTAL 506 23 AFRICA 10 506 23 AFRICA 11 506 23 AFRICA 10 506 23 AFRICA 11 506 23 AFRICA 10 506 23 AFRICA 11 506 23 AFRICA 11 506 23 AFRICA 12 506 23 AFRICA 13 506 23 AFRICA 14 506 23 AFRICA 14 506 23 AFRICA 15 506 23 AFRICA 16 506 23 AFRICA 17 507 AFRICA 17 50	- 5 1 56 0 201 - 23 - 58 - 3 - 1.6 - 1.50 - 338	0 55 110	9 80	1.4 191	9	()		
TOTAL	0 201 - 23 - 58 - 3 - 1.6 - 1.50 - 338	110			130		0	0
SESTERN EUROPE	- 23 - 58 - 3 - 1.6 - 1.50 - 338	0	655	966		0	0	61
AUSTRIA 0 BELGIUM 0 DENMARK 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASTALAND 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 16 IRAQ 65 21 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 INGAPORE 0 SRI LANKA 5 1 14 AGERIA 2 16 INGARY 11 AGERIA 11 AG	- 58 - 3 - 16 - 150 - 338				754	0	4	208
BELGIUM 0 DENMARK 0 FINLAND 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 33 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 CASTERN EUROPE ALBANIA 28 25 ALBANIA 13 33 CZECHOSLOVAKIA 0 GERMANY EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 STAZOCEANIA BANGLADESH 30 26 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 25 THAILAND 114 SFRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 25 THAILAND 114 SFRICA ALGERIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 25 THAILAND 114 VIETNAM 12 65 TOTAL 506 23 FRICA ALGERIA 0 ETHIOPIA 140 14 MALAGERIA 0 ETHIOPIA 140 15 MANGACCO 11 MARIANA 2 16 MANA 3 16 MANA 3 16 MANA 3 16 MANA 3 16 MANA 4 16 M	- 58 - 3 - 16 - 150 - 338		OF	140		0	9	4.62
DENMARK 0 FINLAND 0 FINLAND 0 FINLAND 0 FRANCE 0 GERMANY (FRG) 0 GERECE 192 73 IRELAND 0 ITALY 3 21 NETHERLANDS 0 NORWAY 0 PORTUGAL 5 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 ASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 23 ASTERN EUROPE 1 ASTERNAN 1 ASTE	- 1.6 - 1.50 - 338		95 165	118 223	90 161	0	0	19 62
FRANCE 0 GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 CASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 TOTAL 46 23 TOTAL 47 TOTAL 46 25 TOTAL 50 6 25 TOTAL 5	- 150 - 338	()	1.0	13	10	0	0	3
GERMANY (FRG) 0 GREECE 192 73 IRELAND 0 ITALY 3 23 NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 ALBANIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASTA/OCEANIA BANGLADIESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 1 HAILAND 114 STOTAL 506 21 TOTAL 506 21 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 GHANA 2 16 GHANA 3 16 GHANA 3 16 GHANA 3 16 GHANA 4 16 GHANA 4 16 GHANA 4 16 GHANA 2 16 GHANA 2 16 GHANA 3 16 GHANA 4	- 338	0	50 780	66 930	50 745	0	0 45	16 140
IRELAND ITALY ITAL ITALY ITAL ITALY		ó	1,010	1,348	990	ő	70	288
ITALY		645	200	1,013	715	0	150	148
NETHERLANDS 0 NORWAY 0 PORTUGAL 0 SPAIN 64 95 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 EUROPE ALBANIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 FOLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 23 ASTA/OCEANIA 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 SINGAPORE 0 SRI LANKA 5 1 THAILAND 114 35 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 16 KENYA 110 5 MADAGASCAR 20 MOROCCO 11 65 NIGER 2 43	- 42 8 290	0	105 1 y 100	147 1 x 393	105 1,100	() ()	0	42 293.
PORTUGAL 0 SPAIN 64 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 ASIA/OCEANIA 30 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 HONG KONG 0 INDONESIA 32 IRAQ 65 JAPAN 0 KOREA, NORTH 7 KOREA, REP, OF 3 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 SINGAPORE 0 SRI LANKA 5 THAILAND 114 STATE A AFRICA ALGERIA 0 ETHIOPIA 140 GHANA 2 KENYA 110 MADAGASCAR 20 MOROCCO 11 MADAGASCAR 20 MOROCCO 11 MORGCCO 11 M	- 16	0	45	61	45	()	0	16
SPAIN 64 95 SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 25 ALBANIA 13 33 CZECHOSLOVAKIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASTA/OCEANIA BANGLADESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 21 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 1 THAILAND 114 35 TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 16 KENYA 110 5 MADAGASCAR 20 KENYA 110 5 MADAGASCAR 20 MOROCCO 11 65 NIGER 2 43	8 68	0	12 720	20 788	12 710	()	0	8 78
SWEDEN 0 SWITZERLAND 0 UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 23 ASTA/OCEANIA BANGLADESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 2: THAILAND 114 35 VIETNAM 12 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 16 KENYA 110 5 MADAGASCAR 20 MOROCCO 11 MADAGASCAR 20 MOROCCO 11 MIGER 2 43	3 341	280	210	831	495	0	30	306
UNITED KINGDOM 0 TOTAL 259 78 EASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASIA/OCEANIA BANGLADIESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TATWAN) 0 CYPRUS 1 21 HONG KONG 0 INDONESIA 32 16 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 VIETNAM 12 56 AFRICA ALGERIA 0 ETHIOPIA 140 GHANA 2 16 GH	9	()	25	34	25	0	0	9
EASTERN EUROPE ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 ASIA/OCEANIA BANGLADIESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 10 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP, OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 MOROCCO 11 65 NIGER 2 43	- 131 - 48	0	275 230	406 278	275 240	0	2 5	129 33
ALBANIA 28 27 BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASIA/OCEANIA BANGLADESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 21 HONG KONG 0 INDONESIA 32 16 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 7 THAILAND 114 35 THAILAND 114 35 TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 KENYA 110 5 MADAGASCAR 20 MOROCCO 11 65 NIGER 2 43	0 1,709	928	5,032	7,669	5,768	0	311	1,590
BULGARIA 13 33 CZECHOSLOVAKIA 0 GERMANY, EAST 0 HINGARY 0 HINGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 23 ASTA/OCEANIA BANGLADIESH 30 20 ANGLADIESH 30 20 ANGLADIESH 30 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 10 IRAQ 65 23 IRAQ 65 25 IRAQ 65 25 IRAQ 65 IRAQ 65 25 IRAQ 65								
CZECHOSLOVAKIA GERMANY, EAST HUNGARY POLAND ROMANIA TOTAL ASIA/OCEANIA BANGLADESH		35	()	42	35	0	0	
GERMANY, EAST 0 HUNGARY 0 POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 29 ASIA/OCEANIA 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 21 HONG KONG 0 INDONESIA 32 16 IRAQ 65 21 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 21 THAILAND 114 35 VIETNAM 12 25 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 16 KENYA 110 5 MADAGASCAR 20 KENYA 110 5 MADAGASCAR 20 MOROCCO 11 65 NIGER 2 43	5 94 - 100	20	375 550	489 650	375 550	0	0	114
POLAND 0 ROMANIA 0 YUGOSLAVIA 5 34 TOTAL 46 25 ASTA/OCEANIA BANGLADESH 30 20 BURMA 230 16 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 10 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 2: THAILAND 114 35 VIETNAM 12 50 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 NIGER 2 43	1.07	0	485	592	485	0	0	107
ROMANIA O YUGOSLAVIA 5 34 TOTAL 46 29 ASIA/OCEANIA BANGLADESH 30 20 EURMA 230 10 CAMBODIA 0 CHINA (TAIWAN) O CYPRUS 1 29 HONG KONG 0 INDONESIA 32 10 IRAQ 65 21 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 29 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 ETHIOPIA 140 EGHANA 2 10 KENYA 110 5 MADAGASCAR 20 NIGER 2 43	- 92 - 181	0	375 650	467 831	375 650	0	0	92 181
TOTAL 46 25 ASIA/OCEANIA BANGLADESH 30 20 BURMA 230 10 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 25 HONG KONG 0 INDONESIA 322 10 IRAQ 65 25 IRAQ 66	- 188	ő	550	738	550	ŏ	ő	188
ASIA/OCEANIA BANGLADESH 30 20 BURMA 230 10 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 21 HONG KONG 0 INDONESIA 32 10 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 VIETNAM 12 506 AFRICA ALGERIA 0 ETHIOPIA 140 GHANA 2 10 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 NIGER 2 43	8 57	В	575	640	575	()	0	65
BANGLADESH 30 20 BURMA 230 10 CAMBODIA 0 0 CHINA (TAIWAN) 0 0 CYPRUS 1 23 HONG KONG 0 0 INDONESIA 32 10 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LERANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 5 23 THAILAND 114 35 114 35 TOTAL 506 23 AFRICA ALGERIA 0 23 AFRICA ALGERIA 0 23 AFRICA 4 140 14 GHANA 2 10 14 KENYA 110 5 14 MDROCCO 111 63 MURGOCO 11	826	63	3,560	4,449	3,595	0	0	854
BURMA 230 1.6 CAMBODIA 0 CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 16 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 VIETNAM 12 5 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 16 KENYA 110 5 MADAGASCAR 20 KENYA 110 5 MADAGASCAR 20 NIGER 2 43	3 110	28	245	383	275	7	2	99
CHINA (TAIWAN) 0 CYPRUS 1 23 HONG KONG 0 INDONESIA 32 10 IRAQ 65 23 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 UTETNAM 12 5 TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MARAGASCAR 20 MOROCCO 11 65 NIGER 2 43		175	35	254	210	0	0	44
CYPRUS 1 21 HONG KONG 0 INDONESIA 32 10 IRAQ 65 21 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 VIETNAM 12 35 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 NIGER 2 43	- 1	()	5	6	5	0	0	704
HONG KONG 0 INDONESIA 322 10 IRAQ 65 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP, OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 33 UTETNAM 12 5 TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 NIGER 2 43	1	0	1 v 150 1	1,619 3	1 y 235 2	0	0	384 1
IRAQ 65 21 JAPAN 0 KOREA, NORTH 7 15 KOREA, REP. OF 3 25 LEEANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 23 THAILAND 114 35 VIETNAM 12 5 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 MGROCCO 11 65 NIGER 2 45	- 232	0	950	1,182	800	0	140	242
JAPAN 0 15		15 65	575 30	647 119	580 95	10	0	57 24
KOREA REP. OF 3 25 LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAFORE 0 SRI LANKA 5 25 THAILAND 114 35 VIETNAM 12 5 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 65 NIGER 2 45 NIGER 3 NIGER 4 NIGER	- 669	0	3,300	3,969	3,300	ŏ	0	669
LEBANON 0 MALAYSIA 0 PHILIPPINES 7 56 SINGAFORE 0 SRI LANKA 5 23 THAILAND 114 35 TOTAL 506 21 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 16 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 69 NIGER 2 43		5	155	195	1.60	0	0	35
MALAYSIA 0 PHILIPPINES 7 56 SINGAPORE 0 SRI LANKA 5 2: THAILAND 114 35 VIETNAM 12 5 TOTAL 506 2: AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 NIGER 2 43	0 562	4	1,630 7	2,196 10	1,630 7	2	0	564 3
SINGAFORE 0 SRI LANKA 5 2: THAILAND 114 35 VIETNAM 12 5 TOTAL 506 2: AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 65 NIGER 2 45	- 34	0	150	184	140	0	0	44
SRI LANKA 5 2: THAILAND 114 35 VIETNAM 12 5 TOTAL 506 2: AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 65 NIGER 2 45		19 0	95 105	128 113	110 90	0	0 15	18 8
VIETNAM 12 5 TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MORGCCO 11 65 NIGER 2 43		5	35	46	40	0	0	6
TOTAL 506 23 AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 69 NIGER 2 43	1 106	184 5	520 175	810 251	620 185	0	50 0	140 66
AFRICA ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 63 NIGER 2 43		505	9,163	12,115	9,484	1.9	207	2,405
ALGERIA 0 ETHIOPIA 140 14 GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 69 NIGER 2 45	/ ÆYMMY	300	7 9 1 6 3	11.27.5.1.43	77701	.1. 7	- 207	25400
GHANA 2 10 KENYA 110 5 MADAGASCAR 20 65 MOROCCO 11 65 NIGER 2 43	6	0	1.35	141	135	0	0	6
KENYA 110 MADAGASCAR 20 MOROCCO 11 NIGER 2		90	()	121	90	0	0	31
MADAGASCAR 20 65 MOROCCO 11 65 NIGER 2 43		30	30 25	33 68	30 50	()	0 10	3
NIGER 2 40		60	0	70	50	Ó	0	20
		35	60	96	95	0	0	1
NIGERIA 201	3 1	70	4 250	10 337	8 325	0	0	2 12
SOMALIA 12 13	1 (6 2	7	2	1.4	10	0	()	4
SOUTH AFRICA 110 38	23 1 26 2 26 17 27 5	195	75	430	270	0	0	160
TUNISIA O ZAIRE 93 14	166 2 66 17 17 5 16 160	0 60	60 ర	66 84	60 55	0	0	6 29
TOTAL 701 1.7	13 1 166 2 16 17 17 5 16 160 - 6					0	10	282
TOTAL IMPORTING 1,569 29	13 1 16 2 6 17 17 5 16 160 6 18	552	647	1,470	1,178			

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TORACCO, COTTON, AND SEEDS DIVISION. FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDIN STOCK
JESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	25	275	41
BRAZIL	2+240	340	1,495	3,700	5	5,200	2,550	0	400	2+25
COLOMBIA	223	594	8	608	2	618	230	3	315	6
EL SALVADOR	37	824	42	140	0	182	50	0	90	4
GUATEMALA	57	1,146	41	300	٥	341	45	0	250	4
HONDURAS	7	622	12	20	5	37	8	()	20	
MEXICO	320	850		1,250	ō	1:337	550	5	625	15
NICARAGUA	110	564			ő	330	22	O.	250	5
PARAGUAY	320	340	94	285 500	¢	594	28	5	450	11
	120	717	353	395	ő	751	220	0	140	39
PERU UNITED STATES	4,233	684	2,777		1.4	16,083	5,300	-51	5,485	4,34
TOTAL	8,142	548	5,410	21,225	51	26,696	9+508	-10	9,300	7,89
FRICA										
ANGOLA	25	174	7	20	0	27	15	0	.5	
BENIN	50	196	17	45	0	62	5	0	40	1
CAMEROON	71	460	58	150	0	208	40	0	100	É
CENT. AF. REP.	81	161	6	60	0	66	10	0	40	1
CHAD	182	209	34	175	()	209	10	0	150	£
EGYPT	415	9.40	95	1,791	200	2 = 086	1,400	0	<u> </u>	8
IVDRY COAST	126	562	20	325	Ü	345	85	0	250	1
MALAWI	35	218	13	35	0	48	20	0	15	3
MALI	101	539	54	250	()	304	35	()	200	ć
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	3
SENEGAL	43	473	23	100	ŏ		25	0	35	ě
SUDAN	421	538	725	1,040	ō	123 1,765	105	0	950	71
TANZANIA	310	130	158	185	ő	343	75	0	150	1.1
TOGO	26	419	. 14	50	ŏ	64	10	o o	35	3
UGANDA	500	31	17	85	Ŏ	1.02	20	Č	50	3
ÜPPER VOLTA	73	432	79	1.45	ŏ	224	10	Ô	125	8
	15	435	8	30	5	43	25	ŏ	0	1
ZAMBIA	190	430	174	375	0	549	70	o o	250	21
ZIMBABWE	140									
TOTAL	2,867	373	1,532	4,911	205	6,648	1,985	0	3,020	1,64
SIA/OCEANIA AFGHANISTAN	50	435	37	100	৩	137	έð	0	-10	3
AUSTRALIA	194	1,055	357	940	E	1 + 2.02	100	Ő.	300	60
CHINA, MAINLAND		871		26,000	100	33,917	15,500	0	1,200	16,2
	7,900	4 770	81.7	4:480	150	77417	6+500	ŏ	150	76
INDIA	184	473	170	400	0	570	400	Ö	0	17
IRAN		1,405	161	413	50	624	100	0	335	18
ISRAEL	64 2,285	381	141	4,000	4	4,145	24230	175	1,100	62
		340	141 5	25	ő	30	1	17.5	25	0.0
SOUTHERN YEMEN	16				0		230	0		· ·
SYRIA	174	902 701	108	721	ő	829 3+038			500	55
TURKEY	750	781	347	2,691			1,825	20	640	2,12
USSR YEMEN	3,230 25	789 348	2,125 7	11:700 40	1+000 0	14+825 47	9,500 20	0	3+200 20	22.7.1.2
TOTAL	21,372	545	12:092	53.510	1,279	66,8 8 1	379466	195	7.310	21,39
TOTAL EXPORTING	32,381	536	19+034	79,646	1 = 545	100-225	48:977	185	20+130	30,93
TOTAL FOREIGN	29,717	502	21,711	63,512	20,588	110,811	64+458	255	14:177	71 / 92
OTAL WORLD	33,950	525	24 - 488	81,804	20,602	126,894	69:753	204	20+662	36+27

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, CTHER FOREIGN COURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, MEGULIS OF OFFICE RESEARCH AND RELATED INFORMATION.

FEBRUARY 1985

TOBACCO: COTTER THE CUIDE OFFICER FORTION AGRICULTURE SERVICE

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-DEC	1984 AUG-DEC	1983 DEC	1984 DEC
SIA & OCEANIA						
BANGLADESH	38	135	18	13	10	21
CHINA, MAINLAND	20	12	3	1	0	0
CHINA, TAIWAN	378	495	105	115	32	46
HONG KONG	158	283	67	67	25	13
INDONESIA	268	320	118	120	31	25
JAPAN	1,236	1,709	523	583	177	175
KOREA, REP OF	1,322	1,269	430	435	105	124
MALAYSIA	30	50	17	17	6	6
PAKISTAN	2/	115	1	12	0	2/
PHILIPPINES	72	59	33	20	9	2
SINGAPORE	13	17	3	5	2/	1
THAILAND	197	244	75	45	17	17
OTHER ASIA & OCEANIA	2	4	1 	4	1	1
SUBTOTAL	3,835	4,714	1,493	1,437	415	410
E C						
SELGIUM	12	66	7	30	5	19
FRANCE	45	154	52	32	20	13
GERMANY, FRG	163	195	65	82	26	38
GREECE	109	18	3	33	3	12
ITALY	105	252 6	5 2 2	114 3	19 1	30 1
NETHERLANDS	7 50	67	21	_	1	
UNITED KINGDOM OTHER EC	69	78	28	26 30	5	10 6
SUBTOTAL	559	837	231	350	81	128
ON EEC						
FINLAND	9	9	2	1	1	1
NORWAY	10	11	5	6	ž	i
PORTUGAL	40	69	19	27	8	12
ROMANIA	0	2/	0	0	0	0
SPAIN	73	114	38	23	13	12
SWEDEN	23	28	8	10	1	1
SWITZERLAND	53	70	16	39	10	21
USSR	192	351	15	122	1	0
YUGOSLAVIA	112	119	106	73	72	2.5
OTHER EUROPE	0	1	0	5	0	5
SUBTOTAL	511	771	805	304	108	77
ESTERN HEMISPHERE						
CANADA	238	227	105	91	14	19
CHILE	2	2	1		0	0
COLOMSIA	9	0	0			0
OTHER W. HEMISPHERE		108		18	19	8
LATCTBUZ	254	337	156	110	32	27
FRICA 8 MIDDLE EAST						
GHANA	5	1 8 20	11	1 3	5	1
MOROCCO	27	20	8			2
OTHER AFRICA 8 MIDDLE EAST						
SUBTOTAL	49	126	52	31	26	18
OTAL	5,207	6,785	2,141	2,232	663	660
OTAL RUNNING RALES	4,759	6,462	2,039	2,125	632	628

^{1/} SEASON FEGINNING AUGUST 1.

^{2/} LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
FEBRUARY 1985

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD DECEMBER 28 - JANUARY 31 MY 1984/85 (1,000 Running Bales)

Region : and : Country :			1 1/16 Inches: and Over :	1 1/16 :	UNDER 1 Inch
European Community:	2.0	54.8	52.5	0.6	1.7
Other Western Europe:	0.7	21.4	2.5	18.3	0.7
Eastern Europe	-0.1	-1.0	-0.9	-0.1	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.1	60.7	44.7	12.0	4.1
Taiwan	0.2	70.5	21.8	3.8	44.9
China	0.0	-0.1	0.0	-0.1	0.0
Kor Rep	-0.2	141.1	84.2	49.1	7.8
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.4	28.6	33.0	-3.6	-0.7
Africa	0.0	129.7	127.7	2.0	0.0
Western Hemisphere:	0.0	8.7	7.7	0.0	1.0
Total Unknown	0.0	-2.8	-2.6	-0.3	0.0
Total	3.2	511.7	370.5	81.8	59.4

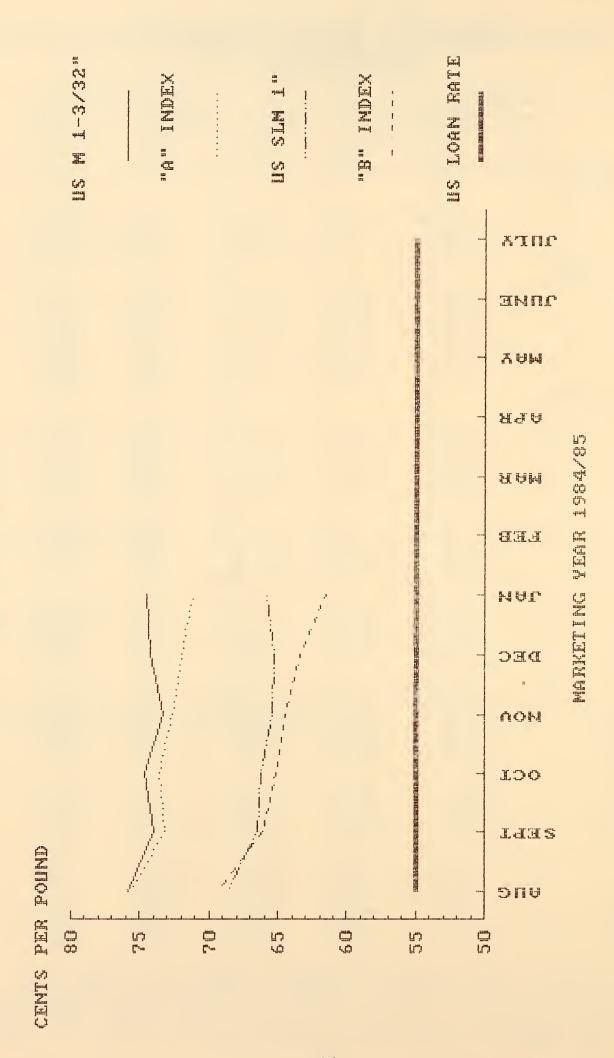
NOTE: Totals may not add due to rounding.

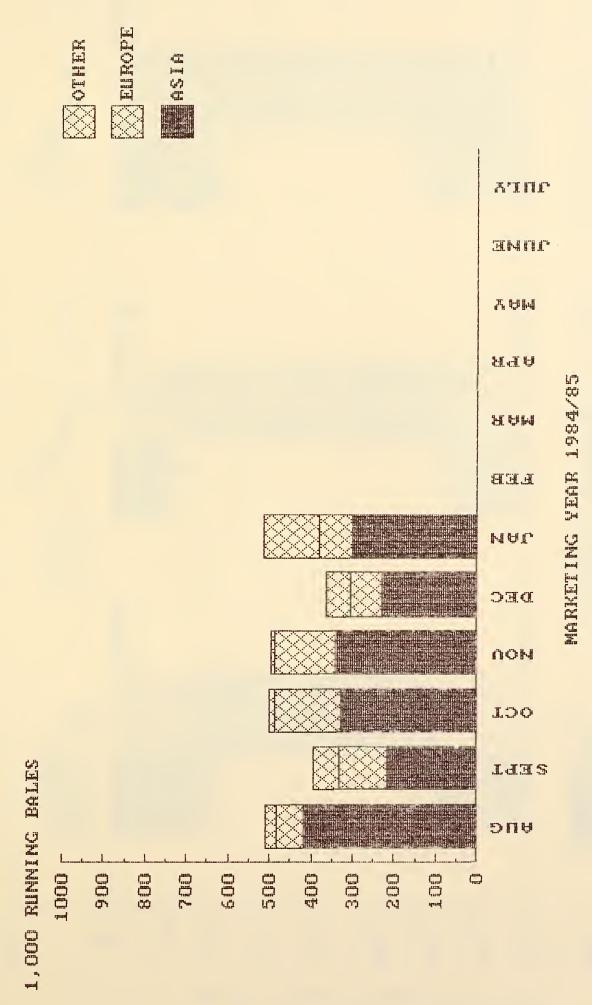
TABLE 8 NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

		U.S. MIDD 1			
		Memphis : Terr. :	Calif. :	: Memphis : Terr.	Calif. Ariz.
YEARLY AVERAGE	81 43				
1981/82	73.76	75.89	76.07	2.13	2.31
	: 76.65 : 87.61	77.95 87.14	78.48 89.80	1.30 -0.47	2.03 2.19
Monthly Averages	u a	W/ n .t."Y	W / # W W	-w-(t) - T ()	dia 0 di /
August	: 75.52	75.85	75.90	0.33	0.38
	: 73.16	74.00	74.38	0.84	1.22
October	: 73.63	74.69	75.19	1.06	1.56
November	: 72.65	73,35	73.65	0.70	1.00
	: 72.00	74.25	74.06	2.25	2.06
January	71.12	74.55	73.95	3.43	2.83
Weekly Quotations					
August 2	76.30	76.50	77.00	0.20	0.70
***	: 77.00	77.25	77.00	0.25	0.00
•	74.95	75.25	75.25	0.30	0.30
***	: 74.85	75.25	75.25	0.40	0.40
August 30	: 74.50	75.00	75.00	0.50	0.50
September 6	: 73.90	74.75	74.75	0.85	0.85
September 13	: 72.95	73.75	74.25	0.80	1.30
	: 72.55	73.25	73.75	0.70	1.20
September 27	. 73.25	74.25	74.75	1.00	1.50
	72.65	73.25	73.75	0.60	1.10
	: 72.75	73.50	74.00	0.75	1.25
	73.95	75.00	75.50	1.05	1.55
October 25	: 75.15	77.00	77.50	1.85	2.35
	74.45	74.00	74.25	-0.45	-0.20
November 8	: 72.90	74.00	74.25	1.10	1.35
	: 71.80	72.50	72.75	0.70	0.95
	: 72.05	73.00	73.50	0.95	1.45
	: 72.05	73.25	73.50	1.20	1.45
December 6	: 72.20	74.00	74.25	1.80	2.05
	71.50	73.00	73.25	1.50	1.75
	1 72.25	75.00	74.75	2.75	2.50
December 27	: 72.05	75.00	74.00	2.95	1.95
*	71.55	74.50	74.00	2.95	2.45
	: 71.85	75.50	75.00	3.65	3.15
	71.25	74.75	74.25	3.50	3.00
	: 70.95	74.25	73.75	3.30	2.80
January 31	70.00	73.75	72.75	3.75	2.75

^{1/} The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM i-1/16 to M i-3/32."

SELECTED MONTHLY INTERNATIONAL COTTON PRICES





IN SELECTED COUNTRIES

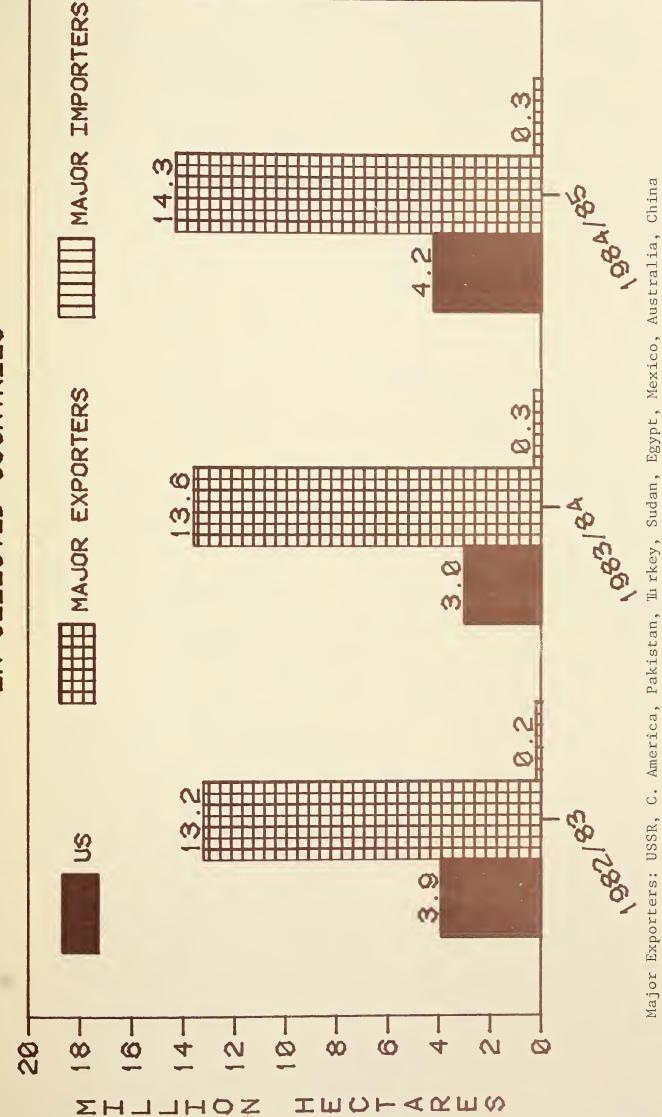


Major Importers: Western Europe, Eastern Europe, Republic of Korea, Hong Kong, Japan, Taiwan Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China

February 1985

FPED

COTTON AREA IN SELECTED COUNTRIES



FPED February 1985

Taiwan

Republic of Korea,

Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong,

UNITED STATES DEPARTMENT OF AGRICULTURE WASHINGTON, D.C. 20250

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FC 3-85 March 1985 World Cotton Situation

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COTTON BRIEFS

- * U.S. cotton supply and use unchanged. Exports favorable during first half of season, but sales for export weaken in February.
- * Chinese cotton crop estimate increased to record 27.9 million bales. Additional supply expected to increase already huge Chinese stocks.
- * Pakistan's cotton crop estimate raised to a record 4.5 million bales. Export estimate increased slightly.
- * Peru's cotton crop estimate increased to 460,000 bales. Consumption and export estimates increased slightly.
- * Hong Kong's consumption estimate trimmed as reports indicate slightly slower mill activity in recent months.
- * U.S. cotton faces stiff price competition in international markets.

TABLE 1 -- COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 -- 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1960/81	1981/82	1962/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST	
BEGINNING STOCK: EXFORT NATIONS PRC US USS IMPORT NATIONS	4324 1164 1337 1371	3645 318 862 413 1285		3517 521 581 563 1256	4259 412 1444 550	4215 657 1728 402 1203	4142 1702 605 463 1188	7248 3945 947 463 1174	
FOREIGN TOTAL	4531	4068	4098	4192	4085	3691	4726	7475	1 1
WORLD TOTAL 2/	5695	4930	4751	4773	6200	5419	5331	8422	
PRODUCTION: 12520 13753 13625 14934 14287 14303 17678 0 EXPORT NATIONS 2164 2199 2700 2961 3592 4638 6075 0 PRC 2164 2199 2700 2422 3407 2605 1692 2894 0 US 2592 2794 2939 2891 2574 0 USSR 465 451 485 472 421 470 0	12520 2166 2364 2592 465	13753 2199 3185 2794 451	13625 2700 2422 2939 485	14934 2961 3407 2891 472	14267 3592 2605 2598 401	14303 4638 1692 2674 421	17676 6075 2894 2547 470	0000	!!
FOREIGN TOTAL	10621	1.1019	1.1666	11999	12083	13032	15454	\(\)	
WORLD TOTAL 2/	12985	14204	14110	15405	14668	14724	18348	0	
CONSUMPTION: 3/ EXPORT NATIONS 9665 10019 10182 10245 10522 10519 10671 0	9665	10019	10182	10245	10522	10519	10671	0	!!
FRC US	1383	1417	1283	1146	1200	1290	500 1100 4100	00	
USSR IMFORT NATIONS	1976	1981 4347	1992 4140	1992 4145	2003	2025 4435	2068 4513	00	
FOREIGN TOTAL	12396	12950	13039	13243	13614	13664	1.4030	O	
WORLD TOTAL 2/ 13779 14365 14322 14390 14814 14955 15184 0	13779	14366	14322	14390	14814	14955	15184	0	1
EXPORTS: EXPORT NATIONS BEC	4162	4937	4206	4290	41 41 41	4070 7.54	4398	00	
	1346	2009	1290	1430	1134	1.477	1412	> O 4	
USSK IMPORT NATIONS	147	109	000 000	1.16	68	149	116	00	
FOREIGN TOTAL	2963	3036	3002	2977	3098	2741	3102	0	:
WORLD TOTAL 2/ 4309 5046 4292 4406 4231 4219 4514 0	4309	5046	7292	440&	4231	4219	451.4	0	
1/ SEASON BEGINNING ANGUST 1.	-		**************************************	***************************************		TO THE TOTAL TOTAL THE			ii

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ BOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TODACCO, COTTON, AND SEEDS DIVISION, CPMARCH 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/84 FORECAST
BEGINNING STOCK: EXPORT NATIONS PRC US USSR IMPORT NATIONS	19859 2500 5347 2465 6299	16740 1460 3958 1895	15682 1548 3000 2154 6139	16153 2392 2668 2568 5768	19560 1892 6632 2527 5835	19361 3017 7937 1845 5527	19026 7817 2777 2125 5457	33288 18117 4349 2125 5392
FOREIGN TOTAL	20811	18684	18821	19253	18763	16951	21706	34331
WORLD TOTAL 2/	26158	22642	21821	21921	25395	24888		38680
PRODUCTION: EXPORT NATIONS 57503 63164 62577 68589 65619 PPF 19400 13200 14600	57503	63166	62577	68589	65619	65692	82111	
LNC US USSR	10856	14629	11122	15646	11963	7771 7771	13292	000
IMPORT NATIONS	2136	2071	2228	2167	1840	1932	2128	> 0
FOREIGN TOTAL	48783	20808	: >0	55110	55496	28823	70977	0
WORLD TOTAL 2/	59639	65237	64805	70756	67459	67624	84269	0
CONSUMPTION: 3/ EXERT NATIONS A4399 A5014 A6245		######################################	**************************************	4.705.4	19028V	202715	30000	AQOOQ
PRC STATE TO	13100	14100	15100	16200	16400	16000	16500	> 0
US	6352	6506	5891	5264	5013 5000	5926	5300	00
IMPORT NATIONS	18894	19966	19013	19036	19716	20370	20729	00
FOREIGN TOTAL	56934	59476			62528	62759	64438	0
WORLD TOTAL 2/	63286	65982	65778	96099	68041	68685	69738	0
EXPORTS:		21 fc. 7 (2 fc		7. V 6. O F		F070 F		
PRC CONTRACTOR		12	\$40.74 40.74	000	57.	055 055	1200	> 0
US	6180	9229	5926	6567	5207	9829	6485	· •
	3756	3770	4070	4295	3890	3450	3200	0
IMPORT NATIONS	675	200	394	U600	410	989	525	0
FOREIGN TOTAL	13610	1.3946	13788	13671	14227	12591	14247	0
WORLD TOTAL 2/	19790	23175	19714	20238	19434	19377	20732	0
THERMONESTANDED OF THE SECOND	· · · · · · · · · · · · · · · · · · ·	110 001 001 001 001 001 001 001 001 001		1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	100 000 000 000 000 000 000 000 000 000	0 100 000 100 000 000 000 000 000 000 0	0-10-0 11-0 -0-10 00-10	** 110 100 100 100 100 100 100 100 100 1

FAS TORACCO, COTTON, AND SEEDS DIVISION, CP 1/ SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ BOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING NOTE: 57 LINES WERE WRITTEN TO FILE PRINT. NOTE: DATA SET WORK.DATA! HAS 24 OBSERVATIONS AND 19 VARIABLES. 297 OBS/TRK.

NOTE: SAS INSTITUTE, SAS CIRCLE, BOX 8000, CARY, N.C. 27511-8000 ENTRY (A) FAS23.LIBRARY DELETED SAS FINISHED NOW

Current world 1984/85 cotton consumption forecast lags slightly behind beginning of season expectations, but is still projected at a record 69.7 million bales. Foreign 1984/85 consumption is forecast at 64.4 million bales, nearly 3 percent above last season's total. U.S. consumption is forecast at 5.3 million bales, down 11 percent from 1983/84 and reflects intense competition from heavy textile imports. Seasonal prospects improved during the first half of 1984/85 for Asia (excluding China) and Eastern Europe, while declining slightly in Western Europe. All major consuming countries expect improvements over 1983/84 consumption levels, except the United States and Hong Kong. Hong Kong reports slightly slower mill activity in recent months, which has shaved 1984/85 consumption prospects to 750,000 bales.

World cotton production in 1984/85 is estimated at a record 84.3 million bales, 3 percent above last month's forecast and 25 percent above 1983/84. Foreign production is estimated at a record 71.0 million bales, 4 percent above a month earlier and 19 percent above 1983/84. Record crops are anticipated for China and Pakistan. Increased output is also forecast for Peru due to area expansions in both Tanguis and extra-long staple regions and an abundant supply of irrigation water.

The current 1984/85 U.S. trade outlook is unchanged from last month at 6.5 million bales. Exports during the first half of the season were favorable reaching 3.1 million bales, 8 percent above the same period of 1983/84 and the largest August-January shipments since 1979/80. The largest gain was made in exports to Europe, which increased 42 percent over the same period of 1983/84. The European increases were highlighted by the significantly larger movements to Italy, Greece, Switzerland, Belgium-Luxembourg, and Portugal. Exports to the Soviet Union were much higher and reflected sales made in 1983/84, but not shipped until early in the 1984/85 season. Exports to the important Asian market were marginally higher while those to the Western Hemisphere countries and Africa declined. During the 1983/84 season, 42 percent of all exports were made in the first half of the season.

- U.S. January exports increased seasonally to reach 836,000 bales, the highest monthly level since March 1984. Exports to both Asia and Europe were significantly above the previous month and the January 1984 level. Monthly movement to Japan showed the greatest increase over December level. The U.S. Export Sales report indicates continuing heavy February export movement. The February movement dropped below January but was above the December level. February exports have exceeded January levels six times and December levels nine times in the last decade. The report shows cumulative exports as of February 28 of 3.9 million bales (3.7 million running bales), still leading those of a year ago by over 100,000 bales.
- U.S. imports during the first half of 1984/85 were slightly above 1983/84. The August-January total was 1,429 bales, 325 above that of a year earlier. Mexico and Egypt were the principal suppliers, accounting for 63 percent and 29 percent, respectively, of the total.

Foreign 1984/85 trade projections are unchanged from last month's at 14.2 million bales exports and 20.6 million bales imports. Minor increases in export forecasts for Pakistan and Peru were made to reflect larger than expected cotton harvests. World exports are forecast at 20.7 million bales.

Global ending stocks in 1984/85 are estimated at 38.7 million bales, a 2.4 million-bale increase from last month's estimate. Significant increases in China, Hong Kong and Pakistan are the primary reason for the upward stock revision. China's ending stocks are expected to climb to 18.1 million bales, up by 1.9 million from last month. Similarly, Hong Kong's ending stocks will rise to 292,000 bales, up 50,000. For Pakistan, ending stocks are now expected to exceed 1 million bales, a 448,000-bale increase from last month's estimate. Increases in production estimates for 1984/85 are the major factor affecting the upward revisions for China and Pakistan.

International prices declined further during February as the average 'A' index fell to 69.46 cents per pound, 112 points below the January average. Outstanding export sales for February lagged far behind last year's level, reflecting the downward pressure placed on international prices by foreign competition. In addition, a strong U.S. dollar has been a factor in causing outstanding export sales declines.

INTERNATIONAL HIGHLIGHTS

China's 1984/85 cotton crop is estimated at a record 27.9 million bales, 7 percent above last month and 31 percent above 1983/84. Favorable weather resulted in higher yields.

The U.S. agricultural attache in Islamabad reports <u>Pakistan</u> 's output of cotton in 1984/85 at 4.5 million bales, more than double last season's weather and insect damaged crop of 2.2 million bales. Record deliveries of raw cotton to gins were recorded during the 1984/85 cotton harvest.

Spain announced the 1985 crop farm support price for cotton will be 118.5 pesetas per kilo (30.9 cents per pound), an increase of 5 percent over the 1984 crop support level.

The <u>Philippines</u> reports garments and textile products ranked third in export earnings behind electronics and coconut products. Calendar 1984 exports of garments and textile products were reported at \$659.5 million, up 17 percent from the \$639.2 million in 1983. This accounted for 20 percent of total Philippine export earnings.

The U.S. agricultural attache in Lima reports that <u>Peru</u> expects larger exports of yarns and other textile products to the <u>United States</u> will significantly increase cotton consumption during the 1985/86 season.

West Germany reports large calendar 1984 imports of U.S. cotton reflect lower imports from the Soviet Union, which has harvested disappointing cotton crops in recent years. Imports of U.S. cotton were reported at 262,000 bales (57,000 tons), 8 percent above calendar year 1983. Calendar 1984 cotton imports from the United States were valued at \$77.0 million.

Argentina has announced the reduction of export taxes for raw cotton and cotton yarn. The tax on raw cotton was reduced from 16 percent to 6 percent ad valorem, and the cotton yarn tax was suspended. The action, which is aimed at making Argentine products more price competitive in international markets, will be in effect for 180 days. A 6-percent export subsidy was also established for cotton fabrics.

MANMADE FIBERS AND TEXTILES

International polyester prices continued to weaken during February as U.S., European, and Japanese fiber quotations all recorded declines. Early March

quotations indicate the sharpest decline occurred in Italy, where polyester prices reported a drop of 6.5 cents between February 1 and March 1. March 1 quotations ranged from a low of 52.0 cents per pound in the United Kingdom to a high of 75.0 cents in the United States.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

	:	March 1984	:	January 1985	:	February 1985	:	March 1985
United States	•	81.0		76.0		76.0		75.0
Taiwan Japan	:	60.0 82.5		56.5 72.5		57.0 71.5		57.0 70.0
United Kingdom West Germany	n: :	65.5 77.5		54.0 58.0		54.5 57.5		52.0 55.5
Italy	:	69.0		63.5		62.0		56.5

Source: Cotton Outlook.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the 4-week period of Feb. 1-28, 1985, were 231,200 running (RB) of Upland and 4,400 RB of Pima cotton (see Table 7). Weekly Upland sales averaged 57,800 RB, only 56 percent of weekly average sales in January. The breakdown of sales follows: Upland 1-1/16" and longer represented 65 percent of sales; 1" to 1-1/16", 34 percent; and under 1", 1 percent. South Korea, Canada, Japan, West Germany, Philippines, Thailand, and Bangladesh were the major buyers.

SPECIAL SECTION: Exports by Customs Districts

U.S. cotton exports during the first half of the 1984/85 season indicate a greater concentration of movement through West Coast ports despite larger exports to European destinations this season. (See Tables A and 6). The West Coast accounted for 72 percent of export movement, compared with 65 percent in the first half of 1983/84. Both periods were below the flow achieved in 1980/81 through 1982/83, when China was a major market for U.S. cotton. Los Angeles remains the principal port of exit, handling 44 percent of all cotton exports. Other leading ports were San Francisco, Houston, and Seattle. East Coast ports represented 4 percent, Great Lakes ports 3 percent, and Gulf ports 21 percent.

^{1/} In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

TABLE A
U.S. COTTON AUGUST-JANUARY EXPORTS BY PORT

			4 0 0		
PORTS OF DEPARTURE	08/80-01/81	08/81-01/82	08/82-01/83	08/83-01/84	08/84-01/85
EAST COAST PORTS		480	LB. BALES		
PORTLAND, MAINE ST.ALBANS, VT. NEW YORK, N.Y. PHILADELPHIA, PA. BALTIMORE, MD. NORFOLK, VA. WILMINGTON, N.C. CHARLESTON, S.C. SAVANNAH, GA. TAMPA, FLA. MIAMI, FLA. SUBTOTAL	53 1,375 1,517 1,489 868 204 0 24,243 2,702 0 7 32,458	0 1,946 1,999 0 4,327 1,390 0 18,888 578 390 121 29,639	2	0 0 992 0 1,299 1,389 132 116,941 48,322 0 2,508 171,583	5,224 0 117 3,347 0 8,645 4,430 65,054 27,287 346 1,336 115,786
GREAT LAKESPORTS OGDENSBURG, N.Y. BUFFALO,N. Y. PEMBINA, N.DAK. DULUTH, MINN. DETROIT, MICH. CHICAGO, ILL. SUBTOTAL	917 2,289 195 32 113,065 0	5,660 3,058 0 0 80,325 0 89,043	6,748 5,989 0 0 103,899 0	12,950 0 0 112,228 0	6,212 11,622 6 0 86,826 14 104,680
GULF PORTS MOBILE, ALA. NEW ORLEANS, LA. PORT ARTHUR, TEX. GALVESTON, TEX. LAREDO, TEX. EL PASO, TEX. HOUSTN-GALVESTN, TEX SUBTOTAL	41,609 49,212 353 284,325 0 0 210,590 586,089	64 , 959 0	33,485 57,375 0 0 0 0 345,984 436,844	59,025 463 0 3,047 4,295 546,822	69,300 75,672 537 0 4,329 0 489,378 639,216
OTHER PORTS SAN JUAN, P.R. SUBTOTAL	0	0	0	0	31 31
WEST COAST PORTS SAN DIEGO, CALIF. LOS ANGELES, CALIF SAN FRANCISCO, CALIF. PORTLAND, OREG. SEATTLE, WASH. GREAT FALLS, MONT. SUBTOTAL	26 1,264,634 800,564 3,551 5,431 0 2,074,206	31,033 1,340,614 743,708 0 16,807 20 2,132,182	1,390 39,637 0	0 1,309,856 478,079 2,063 61,784 28 1,851,810	163 1,344,392 706,144 519 157,615 0 2,208,833
TOTAL WORLD	2,809,251	2,692,214	2,294,675	2,837,257	3,068,546

MARCH 1985

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG /HA)

ONTINENT AND COUNTRY :	1982/83	AREA : 1983/84 : -1,000 Hectare		1982/83	YIELD: 1983/84 :	1984/85	1982/83	PRODUCTION 1983/84 : -1,000 Bales-	
ESTERN HEMISPHERE: UNITED STATES BRAZIL	3,939 2,113	2,973 1,960	4,233 2,240	661 308	569 286	684 360	11,963 2,985	7,771 2,577	13,292
MEXICO ARGENTINA COLOMBIA	204 360 56	245 510 119	320 475 223	921 310 587	923 353 644	850 337 594	863 512 151	1,038 827 352	1,250 735 608
PARAGUAY PERU	240 83	280 95	320 140	333 433	321 761	340 715	367 165	413 332	500 460
GUATEMALA NICARAGUA	49 90	57 117	57 110	933 847	1,069 614	1,146 564	210 350	280 330	300 28!
EL SALVADOR VENEZUELA	50 14	38 23	37 23	801 451	791 521	824 521	184 29	138 55	140
HONDURAS ECUADOR	4 23	7 6	7 5	762 435	653 544	622 740	14 46	21 15	2
BOLIVIA OTHERS	8 21	5 23	5 24	218 249	435 265	435 254	8 24	10 28	2:
TOTAL	7,254	6,458	8,219	536	478	567	17,871	14,187	21,400
UROPE GREECE	137	168	192	693	762	731	436	588	645
SPAIN BULGARIA	49 13	38 13	64 13	1,120 335	980 302	953 335	252 20	171 18	281
YUGOSLAVIA ITALY	3	4	5	290 218	163 218	348 218	4	3 3	3
OTHERS	28	28	305	701	701	707	750	35 818	99
RICA	233	2.54	303	701	701	707	750	010	99
EGYPT SUDAN	447 392	425 407	415 421	1,031 533	991 538	940 538	2,117 959	1,934 1,006	1,79
ZIMBABWE SOUTH AFRICA	138 105	191 99	190 110	435 257	429 345	430 386	276 124	376 157	37 19
TANZANIA CHAD	360 137	344 172	310 182	119 275	137 299	130 209	197 173	216 236	18 17
CAMEROON UGANDA	55 4 6 8	70 600	71 600	519 025	529 030	460 31	131 54	170 83	15 8
NIGERIA CENTRAL AFRICAN	205 68	196 80	201 81 93	096 150 138	069 150 133	76 161 140	90 47 57	62 55	7
ZAIRE MOZAMBIQUE MALAWI	90 110 35	93 110 35	100 35	109 218	109 218	109 218	55 35	57 55 35	6 5 3
MOROCCO KENYA	11 150	11 145	11 110	554 061	594 057	693 59	28 42	30 38	3
ANGOLA SOMALIA	25 12	25 12	25 12	174 127	174 127	174 127	20	20 7	2
OTHERS	579	600	601	367	364	398	975	1,003	1,10
TOTAL	3,387	3,615	3,568	346	334	333	5,387	5,540	5,46
IA AND OCEANIA CHINA USSR	5,828	6,077	6,500	616 815	7 6 3 838	935 789	16,500 11,932	21,300 12,280	27,90 11,70
INDIA PAKISTAN	3,188 7,871 2,263	3,192 7,765 2,221	3,230 7,900 2,336	175 364	165 214	179 419	6,324 3,781	5,879 2,188	6,48 4,50
TURKEY AUSTRALIA	595 96	614	750 194	822 1,052	850 1,037	781 1,055	2,246	2,398 648	2,69
SYRIA ISRAEL	159 56	176 57	174 64	994	1,098	902 1,405	726 398	888 425	72 41
IRAN THAILAND	205 114	184 102	184 114	454 357	473 391	473 351	427 187	400 183	40
BURMA AFGHANISTAN	217 50	231 50	230 50	160 435	165 435	166 435	160 100	175 100	17 10
IRAQ SOUTHERN YEMEN	65 16	65 16	65 16	218 340	218 340	218 340	65 25	65 25	6 2
PHILIPPINES KOREA, REPUBLIC	10	12 3	7 3	457 327	399 363	560 290	21	22 5	1
OTHERS	90 20,827	21,012	21,929	215 454	192 488	192 560	43,451	98	56,41
TOTAL FOREIGN.	27,762	28,366	29,788	435	459	519	55,496	59,853	70,97
ORLD TOTAL	31,701	31,339	34,021	463	470	537	67,459	67,624	84,26

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

MARCH 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

⁻⁻ Denotes not available, unknown, or not applicable.
Harvest season beginning August l
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE								** The 1-day from 1-day	**************************************	5 kmrt 0000 0000 0000 0000 1 000 0000 Lmai
BOLIVIA	5	435	20	10	25	55	_33	0	0	22
CANADA CHILE	0		41 19	0	243 60	284 79	.253 60	0	0	31 15
COSTA RICA	2	762	1	7	ő	8	4	ő	1	7.2
CUBA DOMINICAN REP.	4	272 327	54 7	*5	170 5	229	180	0	0	49
ECUADOR	6	544	6	6 15	42	18 63	10 57	0	3	5
HAITI	13	167	8	10	()	:1.8	10	0	0	8
PANAMA URUGUAY	0		0	0	5 9	5 1.4	5 9	0	0	5
VENEZUELA	23	521	41	55	80	176	120	Ó	0	56
TOTAL	57	413	202	108	639	949	741	0	4	204
ESTERN EUROPE AUSTRIA	0	1199	26	0	106	132	100	0	9	23
BELGIUM	Ö	****	49	Ó	1.65	214	156	0	ó	58
DENMARK	()		3	0	10	13	10	0	0	
FINLAND FRANCE	0		21 165	0	45 775	66 940	50 745	0	0 45	16 150
GERMANY (FRG)	Ó		405	Ó	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND ITALY	0	218	37 267	0	100 1,150	137 1,420	95 1,130	0	0	42 290
NETHERLANDS	0	× 1.0	21	0	45	66	50	0	ó	16
NORWAY	0	*.~	"7	0	12	19	1.1	()	0	8
FORTUGAL SPAIN	38	980	98 295	0 171	650 368	749 834	680 4 80	0	13	68 341
SWEDEN	()	480	273	17.1	368 25	32	23	0	0	341
SWITZERLAND	0	* have	143	0	255	398	265	0	2	131
UNITED KINGDOM	()	1000	70	0	217	287	234	0	5	48
TOTAL	209	794	1,889	762	5,113	7,764	5,667	0	388	1,709
ASTERN EUROPE ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	1.3	301.	76	18	350	444	350	ŏ	ő	9/
CZECHOSLOVAKIA	0	44.74	101	0	549	650	550	0	0	100
GERMANY, EAST HUNGARY	0	g No.0	103 93	0	484 374	587 467	480 375	0	0	107 92
POLAND	0	4.004	209	ŏ	622	931	650	Ŏ	Ö	18:
ROMANIA	0	4 / 179	188	0	550	738	550	0	0	188
YUGOSLAVIA	45	163 271	5.4 831	3 56	535	592	535	0	0	57 826
TOTAL SIA/OCEANIA	^+J	×. / J.	0.01	70	3,464	4 y 351	3,525		0	GMC
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	0	0	44
CAMBODIA CHINA (TAIWAN)	0	mg en	1 533	0	5 1,171	1. v 704	1 y 235	0	0	1 469
CYPRUS	i.	218	1.	il.	1	3	2	ŏ	0	1
HONG KONG	()	. A 1176	227	0	997	1 / 224	782	0	210	232
INDONESIA IRAQ	3.4 65	147 218	84 24	23 65	510 35	617 124	550 100	10	0	57 24
JAPAN	0	2, 1, 0	631	0	3,338	3,969	3,300	ő	0	669
KOREA, NORTH	7	156	40	5	150	195	1.60	0	0	35
KOREA, REP. OF LEBANON	3	322	572 3	5	1 v 602 7	2 y 179 10	1,615	2	0	561
MALAYSIA	0		36	0	133	169	1.35	0	ö	3/
PHILIPPINES	1.2	399	1.3	22	80	1.1.5	100	0	0	1.5
SINGAPORE	o 5	010	8	() (7)	100	108	85	0	15	8
SRI LANKA THAILAND	102	218 391	6 1.6	183	35 544	46 743	40 580	0	0 57	106
VIETNAM	12	91	76	5	175	256	185	Ó	Ó	71
TOTAL.	499	221	2,353	508	9 198	12,059	9,311	17	284	2,447
NFRICA ALGERIA	0	Many	6	0	135	141	135	0	0	ć
ETHIOPIA	1.40	1.40	31	90	0	121	90	Ó	ő	3:
GHANA	2	109	1	1.	20	22	20	0	0	
KENYA MADAGASCAR	145 20	57 566	8	38 52	22	68 60	45 50	0	10	13
MOROCCO	1.1.	594	1.	30	50	81	80	0	0	:
NIGER	2	436	3	.4	3	1. ()	8	0	()	:
NIGERIA	196	69	1.2	62	248	322	305	0	0	13
SOMALIA SOUTH AFRICA	12 99	127 345	ა 159	7 157	119	15 435	10 275	0	0	16
TUNISIA	0	100	6	0	58	64	58	0	0	
ZAIRE	93	1.33	1.1	57	0	48	50	()	0	:1. 8
TOTAL	720	151	252	498	657	1 = 407	1,126	0	1.0	271
	1,530	275	5,527	1,932	19,071	26 / 530	20,370	17	686	5 y 457

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 4-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA		BEGINNING STOCKS	PRO- DUCTION	IMPORTS		CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
JESTERN HEMISPHERE										
ARGENTINA	510	353	260	827	20	1,107	514	23	117	453
	1,960	286	1,353	2,577	50	3,980	2,435	0	50	1,495
COLOMBIA	119	644			2	356	225	4	119	1,7/5
EL SALVADOR	38	791	69	352 138 280 21	0	207	46	0	119	42
GUATEMALA	57		16	280	0		36	0 0 0	219	41
HONDURAS	7		12	21		40	8	0	20	12
MEXICO	245	922	50	1,038	7	40 1,095	36 8 528 22	5	475	87
NICARAGUA	117	614		330	0	367	22	0	300	45
PARAGUAY	280	321	93	41.7	0	506	28	4	380	94
PERU	95	761	265	332	0	597	211	0	~ ~	358
UNITED STATES		569	7,937	7,771	12	15,720	5,926	231	6,786	2,777
TOTAL	6,401	479	10,094	14,079	98	24,271	9,979	267	8,615	5,410
FRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	200	16		0	52	5	0	40	17
CAMEROON	70	529	3		0	173	35	0	80	59
CENT. AF. REP.		150	1		0	56	10	0	40	6
CHAD	172	299		236	0	254	10	0	210	34
EGYPT	425	991	251	1,934	Ü	2,185	1,310	0	780	95
IVORY COAST	136	429	20	268 35	0	288	1,310 81 20	0	187	20
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55 64	0	90	25	0	35 22	30
SENEGAL	33	422	6		0	70 1 _° 880		0	22 1,050	23
SUDAN	407	538		1,006		1,880 363 59	105	0	1,050	725
TANZANIA		137	147	216	0	353	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANDA	600	30	4	83	0	87	20	0	50	17
UPPER VOLTA	71	445		145	0	214	20 10 23	0	50 125 0	79
ZAMBIA ZIMBABWE	15 191	435	1		0	31 454	23	0	0	8
TIMPHEME	171	429		376		404	ar		229	174
TOTAL	2,895	379	1,588	5,042	0	6,630	1,862	0	3,236	1,532
ASIA/OCEANIA AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRAL IA	136	435 1,037	192	648	6	846	100	0	410	336
CHINA, MAINLAND		763		21,300	250	24.547	16.000	0	750	7,817
INDIA	7,765	165	1,736	5,879	2	7,617	6,500	0	300	817
IRAN	184	165 473		400	2	570	400	0	0	170
ISRAEL	57	1,623		425	20	570 631	100	0	370	163
				2,188	20 290	2,631	2,030	170	277	154
SOUTHERN YEMEN	16	214 340 1,099 850		25	0	30	1	0	370 277 24 700	
SYRIA	176	1,099		888	0	30 996	. 188	С	700	108
TURKEY	614	850		2,398	0	996 2,621	1,775	0	499	347
USSR	3,192	838		12,280	750	14,875	9,300	0	3,450	2,125
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,513	494	7,679	46,571	1,318	55,568	36,474	170	6,840	12,084
OTAL EXPORTING	29,809	480	19,361	65,692	1,416	86,469	48,315	437	18,691	19,026
OTAL FOREIGN	28,366	459	16,951	₆ 59 ₇ 853	20,475	97,279	62,759	223	12,591	21,706
OTAL WORLD	31,339	470	24,888	67,624	20,487	112,999	68,685	454	19,377	24,483

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5 NET IMPORTING COUNTRIES

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA		BEGINNING STOCKS		IMPORTS		CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
JESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0		31 19	0	250	281	250	0	0	31
CHILE COSTA RICA	2	545	3	5	60 1	79 9	60 5	0	0	19
CUBA	4	272	49	5	175	229	180	ő	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA URUGUAY	0	_	0 5	0	5 9	5 1.4	5 9	0	0	0
VENEZUELA	23	521	56	55	80	191	130	Ö	0	61
TOTAL	57	420	204	110	655	969	754	0	4	211
ESTERN EUROPE	97	··· V	day N/Y	1.0	000	707	704	V	~*	
AUSTRIA	0		23	0	95	118	90	0	9	19
BELGIUM	Ö		58	Ö	165	223	161	0	ó	62
DENMARK	Ö	Philip	3	0	10	13	10	O	0	3
FINLAND	0	1.5 mg	16	0	50	66	50	0	0	16
FRANCE	0		150	0	780	930	745	0	45	140
GERMANY (FRG)	0		338	0	1,010	1,348	990	0	70	288
GREECE	192	73:1	168	645	200	1,013	715	0	150	148
IRELAND	0 3	218	42 290	0 3	105 1,100	147 1,393	105 1,100	0	0	42 293
ITALY NETHERLANDS	.5 O	218	290	0	1,100 45	1,373	45	0	0	293
NORWAY	0	1 mgs	8	0	12	20	12	0	0	10
PORTUGAL	0	_	48	0	720	788	710	0	0	79
SPAIN	64	953	341	280	210	831	495	ŏ	30	306
SWEDEN	0	-	9	0	25	34	25	Ö	Ö	9
SWITZERLAND	0	4 tor	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	_	48	0	230	278	240	0	5	33
TOTAL	259	780	1,709	928	5+032	7,669	5,768	0	311	1,590
ASTERN EUROPE										
ALBANIA	28	272	7	3:5	0	42	35	0	0	7
BULGARIA	13	335	9.4	20	375	489	375	0	0	114
CZECHOSLOVAKIA	0	, dep	100	0	550	650	550	0	0	100
GERMANY, EAST	0		107	0	485	592	485	0	0	107
HUNGARY POLAND	0	_	92 181	0	375 650	467 931	375 650	0	0	92 181
ROMANIA	0	8 A PM	188	0	550	738	550	0	0	188
YUGOSLAVIA	5	348	57	8	575	640	575	Ö	Ö	65
TOTAL	46	298	826	63	3,560	4,449	3,595	0	0	854
SIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	4.4	175	35	254	210	0	0	44
CAMBODIA	0	to to	1	0	5	4 (10	5	0	0	1
CHINA (TAIWAN)	0	240	469	0	1,150	1,619	1,235 2	0	0	384
CYPRUS HOME HOME	:L -0	218	1 232	.1 O	.1 950	3 1,182	750	0	0 140	1 292
HONG KONG INDONESIA	32	102	57	:15	575	647	580	10	0	57
IRAQ	65	218	24	45	30	119	95	0	O	24
JAFAN	0	-	669	0	3,300	3,969	3,300	0	Ö	669
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REF. OF	3	290	562	4	1,630	2,196	1,630	2	0	564
LEBANON	0	1 tox	3	0	7	1.0	7	0	0	3
MALAYSIA	0	F / O	34	0	150	184	140	0	0	44
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0	210	8	0	105	113	90	0	15	8
SRI LANKA THAILAND	5 114	218 351	خ 106	5 184	35 520	46 810	40	0	0 50	1.40
VIETNAM	12	91	7:1	184 5	175	251	620 185	0	0	140 66
TOTAL	506	217	2,447	505	9,163	12,115	9 , 434	19	207	2,455
FRICA										
ALGERIA	0	, mi	6	0	135	141	135	0	0	6
ETRIOPIA	1.40	140	31	90	0	121	90	0	0	31
GHANA	2 110	109	2	1	30	33	30	0	0	3
KENYA MADAGASCAR	110 20	59 453	13 10	30	25	68 70	50 50	0	10	20
MOROCCO	11	653 693	1	60 35	0 60	70 96	50 95	0	0	1
NIGER	2	436	2	4	4	10	8	0	0	-
NIGERIA	201	76	17	70	250	337	325	0	0	12
SOMALIA	12	127	5	7	2	14	10	Ö	Ö	1
SOUTH AFRICA	110	386	1.60	195	75	430	270	Ö	Ö	160
TUNISIA	0	_	6	0	60	66	60	Ö	0	6
ZAIRE	93	140	18	60	6	84	55	0	0	29
TOTAL	701	171	271	552	647	1,470	1,178	0	10	282

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TORACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 5-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ADDENTINA	475	337	453	735	35	1,223	505	25	275	413
BRAZIL COLOMBIA	2,240		4 - 405	7 700	E	E 000	O EEO	0	400	2,250
		59.4	8	608	2	618	230	6	315	67
EL SALVADOR	37 57	824	8 42 41	140	0	182	50	Ö	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	Ģ
MEXICO	7 320 110	850	87	1,250	0	1,337	550	5	625	157
NICARAGUA	110	56-4	45	285	0	330	22	0	250	58
PARAGUAY	320	340	94	500	0	594	28	5	450	111
PERU	140	715	356	460	0	816	235	0	160	421
UNITED STATES	4,233	684	356 2,777	13,292	14	16,083	5,300	0 0 0 5 0 5 0	6,485	
TOTAL	8,162	568	5,410			26,761		-10	9,320	7,928
AFRICA										
	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	40	17
CAMEROON CENT. AF. REP.	71	460 161 209 940	58	150	0	208	40	0	100	68
	81	161	6	60	0	66	10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	49
EGYPT	415	940	95	1,791	200	2,086	1,400	0	600	83
IVORY COAST	126	562	20 13 54 30 23 725 158 14 17	325	0	345	95	0	250	10
MALAWI	35	218	13	35 250	0	48 304	20	0	15	13
MALI	101	539	54					0	200 25 35	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
		473	23	100	0	123	25	0	35	63
SUDAN	421 310 26	538 130 419 31 432 435	725	1,040	0	1,765	105	0	950	710
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	~ ~	419	14	50	0	64	10	0	35	19
UGANDA	600	31	17	85	0	102	20	0	50	32
UFPER VOLTA	73	432	79	145	0	224	10	0	125	89
ZHURTH	10	435	8	30	000000000000000000000000000000000000000	43	25	0 0 0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,867	373	1,532	4,911	205	6,648	1,985	0	3,020	1,643
ASIA/OCEANIA AFGHANISTAN	50	A.715		100	^	4 77	/ 0	0	4.0	
AUCTOALTA	194	435	37	100	0	137	60 100	0	40	37
AUSTRALIA CHINA, MAINLAND		1,055	330	740	100	1,791	100	0	600	581
INDIA	7 000	935 179 473	/931/	2/9900	100	33,817	10,000	0	1,200	18,117
		1/9	817	0,480	120	/941/	67300	0	150	/6/
IRAN ISRAEL	184 64	4/3 1,405	1/0	400	0	5/0	400	0	()	170
PAKISTAN	2,336	19403	101	413	70	0.24 4 - 450	2.245	475	1 - 1 E A	1 0/6
	16	419 340 902 781 789	124	77300	^4	47000	29200	1/7	11100	1,000
SYRIA	174	370	4 4 5	721	0	000	270	0	E00	00
TURKEY	750	704	747	7.404	0	7-070	4 - 005	20	440	77
USSR	3,230	700	247	2907.L	1-000	14.005	1,050	20	7-200	200
YEMEN	25	348	7	40	0 5 100 120 0 50 4 0 0 0	47	20	0 0 0 0 0 175 0 0 20 0	20	27120
TOTAL	21,423	568	12,084	55,910	1,279	69,273	37,501	195	7,860	23,717
TOTAL EXPORTING	32,452	551	19,026	82,111	1,545	102,682	49,009	185	20,200	33,288
TOTAL FOREIGN	29,788	519	21,706	70,977	20,588	113,271	64,438	255	14,247	34,331
TOTAL WORLD	34,021	539	24,483	84,269	20,602	129,354	69,738	204	20,732	38,480

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MARCH 1985

TOBACCO, COTTON, AND SEEDS DIVISION, FOREIGN AGRICULTURE SERVICE

TABLE 6 U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB SALES)

JANGLADESH 38 135 22 17 4 5 CHINA, MAINLAND 20 12 5 4 2 3 CHINA, TAILAN 376 495 149 174 45 59 ADOR KONG 123 263 323 102 85 35 18 INDOUSSIA 263 323 154 150 37 30 JAPAN ARTHURST 264 1722 1722 1724 27 27 CHINA, TAILAN 376 495 149 174 45 59 ADOR KONG 123 263 323 152 152 150 37 30 JAPAN 28P 0F 1,222 1723 1723 172 264 172 27 27 THAILAND 20 1,223 172 27 28 4 8 MALAYSIA 20 115 12 12 12 12 14 8 MALAYSIA 27 115 12 12 12 12 15 14 12 12 14 14 14 15 15 15 15 15 15 15 15 15 15 15 15 15	DESTINATION	1982	1983		1934 AUG-JAN	1984 JAN	1985 JAN
JANGLADESH 38 135 22 17 4 5 CHINA, MAINLAND 20 12 5 4 2 3 CHINA, TAILAN 376 495 149 174 45 59 ADOR KONG 123 263 323 102 85 35 18 INDOUSSIA 263 323 154 150 37 30 JAPAN ARTHURST 264 1722 1722 1724 27 27 CHINA, TAILAN 376 495 149 174 45 59 ADOR KONG 123 263 323 152 152 150 37 30 JAPAN 28P 0F 1,222 1723 1723 172 264 172 27 27 THAILAND 20 1,223 172 27 28 4 8 MALAYSIA 20 115 12 12 12 12 14 8 MALAYSIA 27 115 12 12 12 12 15 14 12 12 14 14 14 15 15 15 15 15 15 15 15 15 15 15 15 15							
CHINA, MAINLAND 20 12 5 4 2 3 CHINA, TAINAN 376 495 149 174 45 59 4006 KONS 154 263 102 85 35 18 1800VESIA 204 322 156 150 37 30 JAPAN 1/235 1/707 788 229 176 247 AGREE, REP OF 1/322 1/237 788 229 176 247 AGREE, REP OF 1/322 1/237 788 229 176 247 MALATSIA 30 50 52 2 2 2 6 5 8 MALATSIA 30 50 52 2 2 2 6 6 8 MALATSIA 30 50 52 2 2 2 6 6 8 SINGAPORE 13 17 4 6 2 2 2/ THAILAND 177 244 103 66 29 22/ OTHER ASIA & OCEANIA 2 4 1 7 0 2 SUBSTOTAL 3/835 4/714 1/950 1/983 457 546 ELECTRONIC STAIL STA	ASIA & OCEANIA						
CHIRAL TAINAN 370 495 149 174 45 59							
HONE KONS					·		
INDOMESTA 268 320 154 150 37 30 JAPAN 1,285 1,703 758 829 176 247 COREA, REP OF 1,222 1,257 549 583 119 143 MALAYSTA 50 50 22 22 26 5 PAKISTAN 27 115 1 12 1 0 PAKISTAN 27 157 37 28 4 8 SINGAPORE 197 244 103 66 29 22 OTHER ASTA 2 OCEANIA 2 2 4 103 66 29 22 OTHER ASTA 2 OCEANIA 2 2 6 BELGIUM 12 66 20 39 19 9 PERMICE 45 154 80 49 29 17 GERMANY, FRG 103 105 102 117 36 35 GREECE 107 13 9 300 6 17 ITALY 105 252 31 134 28 37 UNITED KINGDOM 50 67 28 33 12 8 SUBSTOTAL 559 337 370 453 138 133 ON EEC FINLAND 9 9 7 4 2 2 1 NORMAY 10 11 0 9 1 3 SUBSTOTAL 40 29 27 41 9 14 ROMANIA 0 27 27 41 9 14 ROMANIA 10 11 0 9 1 3 SUBSTOTAL 511 771 264 416 55 112 ESTERN HERISPHERE 2 27 119 125 13 52 SUBSTOTAL 511 771 264 416 55 112 ESTERN HERISPHERE 0 1 1 7 1 2 SUBSTOTAL 511 771 264 416 55 112 ESTERN HERISPHERE 0 1 1 7 1 2 SUBSTOTAL 527 337 192 135 30 25 FRICA & MIDDLE EAST 6 13 13 4 2 3 MGANCCO 27 20 11 5 3 2 OTHER EUROPE 0 1 1 5 3 2 OTHER EUROPE 0 1 1 5 3 2 OTHER EUROPE 0 1 5 3 2 OTHER EUROPE 0 1 5 5 5 OTHER EUROPE 0 1 5							
XOREA REP OF 1,322 1,29 549 583 119 148 MALAYSIA 50 50 22 22 6 5 5 5 5 5 5 5 5 5	INDONESIA						30
MALAYSIA 30 50 22 22 6 5 5 PARISTAN 2/ 115 1 12 1 0 O PHILIPPINES 72 57 37 28 4 8 8 15 16 PARISTAN 17 4 6 2 2/ 115 1 12 1 0 O PHILIPPINES 72 57 37 28 4 8 8 15 16 PARISTAN 197 244 103 66 29 22 17 HAILAND 197 244 103 66 29 22 2/ 114 14 14 15 1 1 7 0 2 2 1 1 7 0 0 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
PARLISTAN 2/ 115 1 12 1 0 SINGAPORE 13 17 4 6 2 2/ THAILAND 197 244 103 66 29 22 OTHER ASIA 2 OCEANIA 2 4 1 7 0 2 SUBTOTAL 3/835 4/714 1/950 1/983 457 546 EC BELGIUM 12 66 20 39 19 9 FRANCE 45 154 800 49 29 17 FRANCE 46 155 199 102 117 36 157 FRANCE 105 132 31 124 28 39 FRANCHERLANDS 7 6 4 3 2 2/ UNITED KINGDOM 50 67 25 33 7 8 FRANCHERLANDS FRANCE 50 9 73 40 38 12 6 FRANCHERLANDS FR							
PHILIPPINSS 72 57 37 28 4 8 8 51NGAPORE 133 17 4 6 6 2 27 11 14 103 66 29 22 20 0 1 1 1 1 2							
THALLAND 197 244 103 66 29 22 COTHER SAIA & OCEANIA 2 4 1 7 0 2 SUBTOTAL 3.635 4.714 1.950 1.983 457 546 EC SELGIUM 12 66 20 39 19 9 9 FRANCE 45 154 80 49 29 17 GEMMANY, FRG 153 195 102 117 36 35 GREECE 102 137 39 50 6 17 ITALY 105 252 31 154 28 39 NETHERLANDS 7 0 4 3 3 2 2 7 UNITED KINGDOM 50 67 28 33 7 8 SUBTOTAL 559 337 370 453 158 133 00 ECC FIRST 10 11 20 11 20 11 3 3 00 ECC FIRST 10 11 20 11 20 11 3 3 00 ECC FIRST 10 11 20 11 20 11 3 3 00 ECC FIRST 10 11 20 11 20 11 3 3 00 ECC FIRST 10 11 20 11 20 20 11 3 3 00 ECC FIRST 10 11 20		72	5 7	37	28		8
Substitute Sub							
SUBTOTAL 3,835 4,714 1,950 1,983 457 546 EC SELGIUM 12 66 20 39 19 9 FRANCE 45 154 80 49 29 17 GERMANY, FAG 103 195 102 117 36 35 GREECE 109 13 9 50 6 17 ITALY 105 252 81 154 25 39 NETHERLANDS 7 0 4 3 2 2/ UNITED KINSDOM 50 67 28 33 7 8 12 8 SUBTOTAL 539 337 370 483 158 133 ON EEC FINLAND 9 9 7 4 2 2 2 1 FINLAND 10 11 0 0 1 3 3 PORTUGAL 40 59 27 41 9 14 ROWANIA 0 2/ 0 0 0 0 0 SPAIN 73 114 54 40 16 17 SWEDEN 23 20 11 10 3 2/ SWEDEN 23 20 11 10 3 2/ SWITZERLAND 53 70 27 61 11 23 SUSSK 172 351 15 12 0 0 0 VIUGUSLAVIA 112 119 119 125 13 52 SUBTOTAL 511 771 264 416 55 112 EESTERN HEMISPHEPE CANADA 254 337 192 135 30 25 FRICA & MIDDLE EAST 10 36 38 41 4 16 SUBTOTAL 254 377 192 135 30 25 FRICA & MIDDLE EAST 10 36 38 41 4 14 SUBTOTAL 254 377 192 135 30 25 FRICA & MIDDLE EAST 10 36 38 41 4 14 SUBTOTAL 49 129 22 50 9 20 OTAL 527 27 5755 2/337 3,069 670 836 OTAL RUNNING SALES 4/959 6/452 2/702 2,919 663 793				103			
EC BELGIUM 12 66 20 39 19 9 FRANCE 45 154 80 49 29 17 GERMANY, FRG 105 105 102 117 36 35 GREECE 107 13 9 50 6 17 ITALY 105 252 51 154 25 39 17 ITALY 105 252 51 154 25 39 17 ITALY 105 252 51 154 25 39 27 UNITED KINGDOM 50 67 28 33 7 8 SUBTOTAL 5539 337 370 453 158 133 ON EEC FINLAND 9 9 9 9 4 2 2 1 10 11 6 9 1 3 9 10 8 8 SUBTOTAL 5539 337 370 453 158 133 133 ON EEC FINLAND 9 9 9 9 4 2 2 1 1 10 11 6 9 1 3 9 10 11 6 9 1 1 3 9 10 11 6 9 1 1 3 9 10 11 6 9 1 1 3 9 10 11 6 9 1 1 3 9 10 11 6 9 1 1 3 9 10 11 6 9 1 1 3 9 10 11 6 9 1 1 3 9 11 10 3 2 11 10 3 2 11 10 3 2 11 10 3 2 11 10 3 2 11 2 11	OTHER ASIA & OCEANIA						
DELIGION	SUBTOTAL	3/835	4,714	1,950	1,983	457	546
FRANCE	EEC						
GERRANY FRG GREECE 109 18 9 50 6 17 ITALY 105 252 81 154 28 39 NETHERLANDS 7 6 4 3 2 2/ UNITED KINGDOM 50 67 78 40 38 12 8 SUBTOTAL 559 337 370 483 158 133 ON EEC FINLAND FINLAND 9 9 9 4 2 2 1 NORMAY 10 11 6 9 13 9 14 15 15 15 15 15 15 15 15 15					_		
CREECE							
TATUY NETHERLANDS 7							
UNITED KINGDOM OTHER ECC 69 73 40 38 12 8 SUBTOTAL 559 337 370 483 158 12 8 SUBTOTAL 559 337 370 483 158 133 ON EEC FINLAND 9 9 4 2 2 1 NORWAY 10 11 6 9 1 3 PORTUGAL PORTUGAL 9 9 7 4 1 9 14 ROMANIA 0 2/ 0 0 0 0 SPAIN SPAIN 73 114 54 40 16 17 SWEDEN 23 23 23 11 10 3 2/ SWITZERLAND 55 70 27 61 11 23 USSR 192 351 15 122 0 0 0 THER EUROPE 0 1 1 771 264 416 55 112 ESTERN HEMISPHERE CANADA CANADA CALLE CANADA 23 25 27 129 110 24 19 CHILE 2 2 2 1 2/ 2/ 2/ COLOMBIA 9 0 0 1 0 0 2/ COLOMBIA 9 0 0 0 1 0 0 2/ COLOMBIA 9 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		105		81	154		39
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SUBTOTAL 559 337 370 453 138 133 ON EEC FINLAND 9 9 4 2 2 1 1							
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OTHER AFRICA & MIDDLE EAST 16 38 38 41 4 14 SUBTOTAL 49 125 52 50 9 20 OTAL 5,2)7 6,735 2,837 3,069 696 836 OTAL RUNNING BALES 4,959 6,462 2,702 2,919 663 793		27	20	11		3	
SURTOTAL 49 125 52 50 9 20 OTAL 5,2)7 6,735 2,837 3,069 696 836 OTAL RUNNING BALES 4,959 6,462 2,702 2,919 663 793	OTHER AFRICA & MIDDLE EAST	16	3 ફે	38	41	_	
OTAL 5,2)7 6,785 2,837 3,069 696 836 OTAL RUNNING BALES 4,959 6,462 2,702 2,919 663 793						9	20
OTAL RUNNING BALES 4,959 6,462 2,702 2,919 663 793							
	FOTAL RUNNING BALES	4,959	6,462	2,702	2,919	663	793
	FOTAL VALUE (MIL DOLLARS)				=========		

^{1/} SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
MARCH 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD FEBRUARY 01 - FEBRUARY 28 MY 1984/85 (1,000 Running Bales)

Region and Country	Pima	All Upland		1 1/16	: Under : 1 : Inch
European Community	1.7	47.2	42.0	5.2	0.0
Other Western Europe	-0.9	16.8	7.0	9.8	0.0
Eastern Europe	0.4	-2.6	-2.6	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	18.7	17.6	3.9	-2.7
Taiwan	0.1	8.3	5.3	-0.2	3.3
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.8	53.9	29.5	21.4	3.1
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	-0.1	45.7	28.2	18.6	-1.1
Africa	0.0	3.0	2.8	0.2	0.0
Western Hemisphere	2.5	43.5	22.5	20.0	1.0
Total Unknown	0.0	-3.5	-2.7	-0.8	0.0
Total	4.4	231.2	149.5	78.1	3.5

NOTE: Totals may not add due to rounding.

TABLE 8

NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON

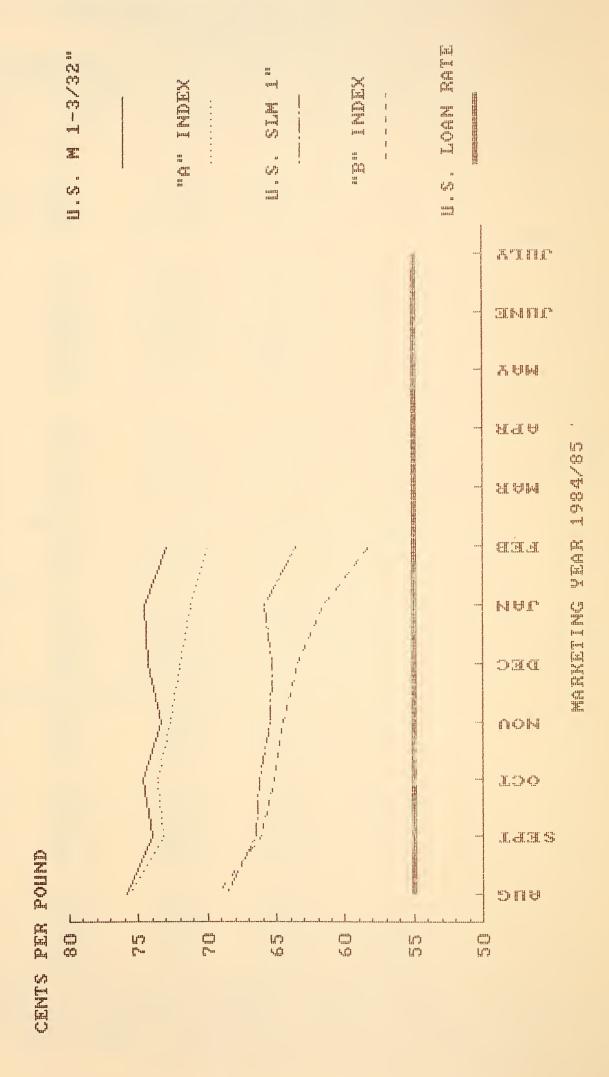
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"

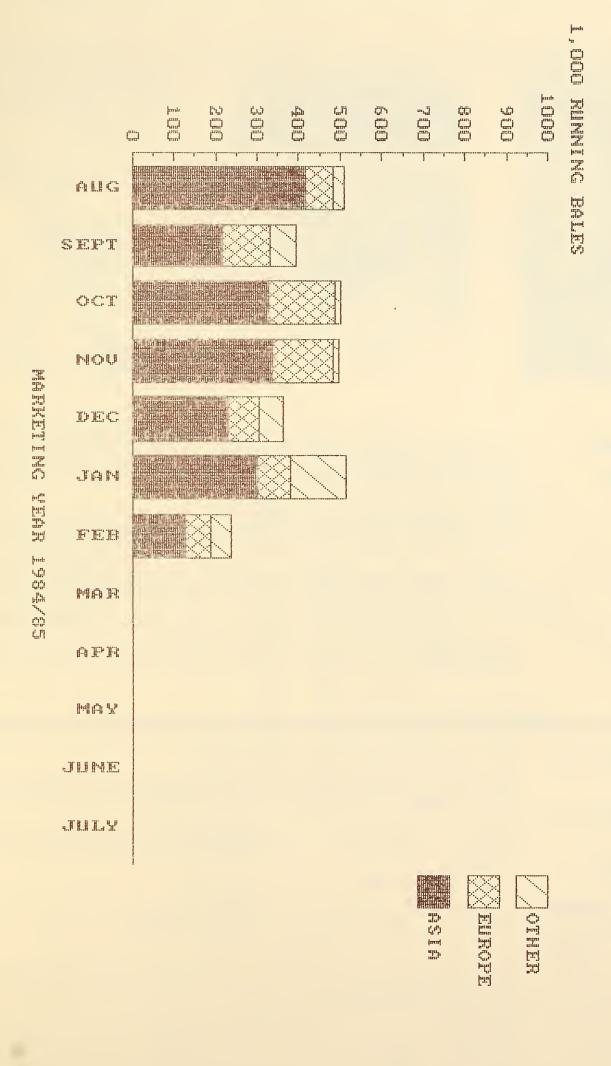
(CENTS PER POUND)

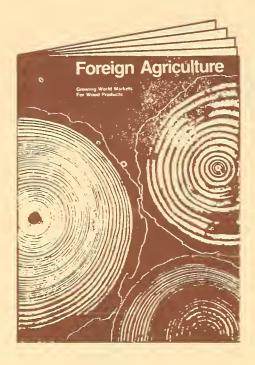
NAME AND THE OWN ARE THE OWN TWO TWO TWO TWO THE THE THE THE THE TWO TWO	OUTLOOK :	U.S. MIDD 1	-3/32 :	MINUS IN	
	: INDEX : "A" : 1/:	Memphis: Terr.:	Calif. :	Memphis Terr.	Calif. Ariz.
YEARLY AVERAGE	64 60				
1981/82 1982/83 1983/84	73.76 76.65 87.61	75.89 77.95 87.14	76.07 78.68 89.80	2.13 1.30 -0.47	2.31 2.03 2.19
September October November December		75.85 74.00 74.69 73.35 74.25 74.55 72.83	75.90 74.38 75.19 73.65 74.06 73.95 71.92	0.33 0.84 1.06 0.70 2.25 3.43 2.83	0.38 1.22 1.56 1.00 2.06 2.83 1.92
	73.90 72.95 72.55 73.25	74.75 73.75 73.25 74.25	74.75 74.25 73.75 74.75	0.85 0.80 0.70 1.00	0.85 1.30 1.20 1.50
October 4 October 11 October 18 October 25	72.65 72.75 73.95 75.15	73.25 73.50 75.00 77.00	73.75 74.00 75.50 77.50	0.40 0.75 1.05 1.85	1.10 1.25 1.55 2.35
November 1 November 8 November 15 November 22 November 29	74.45 72.90 71.80 72.05	74.00 74.00 72.50 73.00 73.25	74.25 74.25 72.75 73.50 73.50	-0.45 1.10 0.70 0.95 1.20	-0.20 1.35 0.95 1.45
December 6 December 13 December 20 December 27	72.20 71.50 72.25 72.05	74.00 73.00 75.00 75.00	74.25 73.25 74.75 74.00	1.80 1.50 2.75 2.95	2.05 1.75 2.50 1.95
January 3 January 10 January 17 January 24 January 31	71.55 71.85 71.25 70.95	74.50 75.50 74.75 74.25 73.75	74.00 75.00 74.25 73.75 72.75	2.95 3.65 3.50 3.30 3.75	2.45 3.15 3.00 2.80 2.75
February 14	69.70 72.25 68.05 67.85	73.25 73.25 72.00 71.50	72.50 72.25 71.00 71.25	3.55 1.00 3.95 3.65	2.80 0.00 2.95 3.40

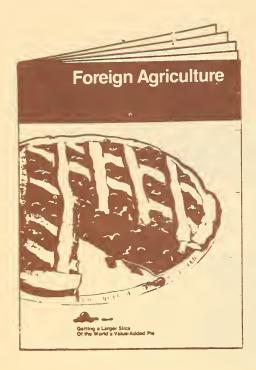
^{1/} The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

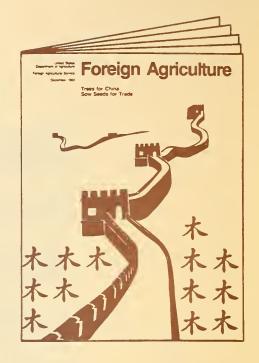
SELECTED MONTHLY INTERMATIONAL COTTON PRICES AND U.S. LOAN RATE











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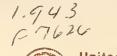
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Foreign Agricultural Service

FC-4-85

April 1985

Foreign Agriculture Circular

Cotton

MM 6 135

SECTIONS

World Cotton Situation

COMMENT CENTER RECORDS

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COTTON BRIEFS

- * U.S. production was lowered to 13.0 million bales based on final ginnings report.
- * Australian crop was increased to 1 million bales reflecting favorable weather and larger harvested area.
- * Sudanese crop was reduced 17 percent to 860,000 bales due to lower area and a shortage of irrigation water.
- * Soviet import trade estimate was increased to 1.1 million bales reflecting continued purchases from the United States and other suppliers.
- * World cotton prices slid another 1.5 cents per pound, approaching 1977-78 textile recession level.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST	
BEGINNING STOCK:		tere tama tipud ema tipud teres dense tida tera tida tera tima t	films gaine bened styllis botte botte: Intel botte beted bened bened bened botte.	י מחומי שיחוי שיחיי פינים מחומי	شهه شمعه بشمه وشمه شمه دشم ومده سمه بشمه بسمه ومده وشده دشه ب	A quite sonts gains gains quait qualit trans cants cants cants cants cants cants cants cants cants	entry design dentry	والمام والمام فالمام فحدة والمام والمام والمام والمام والمام والمام والمام والمام والمام	! ! !
EXPORT NATIONS	4324	3645	3414	3517	4259	4215	4186	7208	
PRC	544	318	337	521	412	657	1702	3945	
ns	1164	862	653	581	1444	1728	\$09	871	
USSR	223	413	469	292	550	402	463	484	
IMPORT NATIONS	1371	1285	1337	1256	1270	1203	1170	1158	
FOREIGN TOTAL	4531	4068	4098	4192	4085	3691	4752	7495	1 1 1
WORLD TOTAL 2/	5695	49.30		4773	6239	5419	5357	8366	
ительный применений применений применений применений применений применений применений применений применений пр				# # # # # # # # # # # # # # # # # # #			التالية التالية التالية التالية التالية التالية التالية		#
EXPORT NATIONS	12520	13753	13625	14934	14287	14348	17861	0	
PRC	2166	2199	2700	2961	3292	4638	8075	0	
US	2364	3185	2422	3407	2605	1692	2822	0	
USSR	2592	2794	2939	2891	2598	2674	2547	0	
IMPORT NATIONS	465	451	485	472	401	421	478	0	
FOREIGN TOTAL	10621	11019		11999	12083	13078	15517	0	İ
WORLD TOTAL 2/	12985	14204	14110	l	14688		18339	0	
CONSUMPTION: 3/ CONSUMPTION: 3/ CONSUMPTION: 3/						H			
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2 5 5	1383	1417	1083	1200	1700	1000	30%2		
1888	1976	1981	1000	1992	2003	2000	2048		
IMPORT NATIONS	4114	4347	4140	4145	4293	4437	4497	00	
FOREIGN TOTAL	12396	12950	13039	13243	13614	13671	14061	0	
WORLD TOTAL 2/	13779	14366		14390	14814	Į.	15215	0	! !
EXPORTS:									H H H
EXPORT NATIONS	4162	4937	4206	4290	4142	4063	4430	0	
PRC	י מי	מ	→	0	16	163	261	0	
CS	1346	2009	1290	1430	1134	1477	1412	0	
USSR	818	821	988	935	847	751	269	0	
IMPORT NATIONS	147	109	98	116	89	150	126	0	
FOREIGN TOTAL	2963	3036	3002	2977	3098	2736	3144		! ! !
WORLD TOTAL 2/	4309	5046		4406	4231	4213	4556	. 0	! ! !
TOLEROR TOLERO				# # # # # # # # # # # # # # # # # # #					11 11 11

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
APRIL 1985

TABLE 2 - COTTON: WORLD STOCKS, PROBUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK: EXPORT NATIONS PRC US USSR	19859 2500 5347 2465	16740 1460 3958 1895	15682 1548 3000 2154	16153 2392 2668 2688 2585	19560 1892 6632 2527	19361 3017 7937 1845	19226 19226 7817 2777 2125	33104 18117 4000 2225
FOREIGN TOTAL	20811	18684	18821	19253	18763	16951	21825	34424
WORLD TOTAL 2/ 26158 22642 21821	26158	22642	1	21921	25395	!	24602	38424
PRODUCTION: EXFORT NATIONS	57503	63166	#	68289	65619	65900	######################################	
PRC US	10856	10100	11122	15646	11963	7771	12962	00
USSR IMPORT NATIONS	11907	12833 2071	13498	13277	11932	12280	11700	00
FOREIGN TOTAL	48783	20608		55110	55496	60064	71268	0
WORLD TOTAL 2/	59639	65237	64805	70756	67459	67835		0
CONSUMPTION: 3/ FXPORT NATIONS 44390 46014 46745		44014	44745	**************************************			######################################	
	13100	14100	15100	16200	16400	16000	16500	0
ns.	6352	6506	5891	5264	5513	5926	5300	0
USSR	9075	9100	9120	9150	9200	9300	0096	0
IMFORT NATIONS	18894	19966	19013	19036	19716	20377	20655	0
FOREIGN TOTAL	56934	59476	59887		62528	62792	4	0
WORLD TOTAL 2/	63286	65982	65778	06099	68041		69881	
EXPORTS: 19320 19703	19115	22675	19320	19703	19024	18662 20347	20347	
PRC	151	12	9	0	75	750	1200	0
ns	6180	9229	5926	6567	5207	9829	6485	0
USSR IMPORT NATIONS	3756 675	3770	4070 394	4290 033	3890	3450	3200	0 0
FOREIGN TOTAL	13610	13946	13788	13671	14227	12564	14439	()
WORLD TOTAL 2/	19790	23175	19714	20238	19434	!	20924)
1/ SEASON BEGINNING AUGUST 1. 2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS	UST 1. IAT, IN TRANSIT	1. IN TRANSIT, AND IN FREE FORTS	PORTS	822 Eng 27 David 27				15 am 155 157 157 157 157 157 157 157 157 157

^{3/} EACLUDES CUITUN AFLUAT; IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
APRIL 1985

World 1984/85 cotton consumption is estimated at 69.9 million bales, a 143,000-bale increase from February's estimate and nearly 1.2 million bales above the 1983/84 level. The major reason for the upward revision was a significant 200,000-bale increase in India's consumption, which reflects the country's prospects of increased production. Similarly, Italy's cotton consumption was increased by 85,000 bales from the previous month's estimate as textile mill demand remains robust. On the other hand, Nigeria is showing a 55,000-bale decrease, which, in part, is due to Nigeria's severe foreign exchange crunch, which is holding imports below industry needs.

World production is estimated at a record 84.2 million bales, down slightly from last month's estimate but 24 percent higher than the 1983/84 crop. The U.S. crop is currently estimated at 13.0 million bales, down 2.0 percent from last month due to late season rains which reduced output in Texas and adversely impacted quality in the Delta. Foreign output is projected at a record 71.3 million bales, 19 percent above last year. Record crops are anticipated in Paraguay, Brazil, and India. Lower output is expected in Sudan as a result of smaller area and a shortage of irrigation water.

U.S. cotton exports continued to maintain a favorable pace, achieving the highest February level in 5 years. February export movement totaled 811,000 bales, 7 percent above a year earlier and 9 percent above the 1979-83 average. Exports during the first 7 months of the season totaled 3.9 million bales, 8 percent above the 3.6 million in the same period of 1983/84. Exports to Asia, the leading market for U.S. cotton, and the Western Hemisphere are down this season while exports to Europe and Africa are higher. Total 1984/85 U.S exports are forecast at 6.5 million bales, 4 percent below last year. Export movement is expected to fall below last year's level in the remaining months of the season because of intense competition from large 1984 harvests in most foreign cotton producing countries.

USDA's U.S. Export Sales Report indicates March exports dropped below the February export level. It reports export movement of 723,000 bales (689,000 running bales, RB) during the four weeks ending March 28, 1985. Monthly export levels have peaked during March in four of the past five seasons. Cumulative export movement through March 28 was reported at 4.5 million bales (4.3 million RB) and had fallen below year-earlier levels for the first time this season.

World 1984/85 exports are now estimated at 20.9 million bales, 8 percent above the 19.4 million exported last season. Export estimates were increased for Paraguay and Australia, where larger than anticipated crops are being harvested, and Colombia, where exports are reported to be making a recovery from the unfavorable 1983/84 season. (See "International Highlights" in the December circular FC-13-84 for a explanation of the Colombian export subsidy). Import estimates were increased in the Soviet Union to reflect recent purchases from the United States and other suppliers. Larger textile export orders from other European Community countries form the basis for the increase in the Italian import estimate. The Nigerian estimate was trimmed to reflect the severe foreign exchange problem that is limiting imports. Japanese imports were shaved to reflect cautious buying by traders. Japanese raw cotton stocks are reported up, spinner voluntary restraints continue, and plentiful supplies of textiles are available from most of Japan's suppliers.

Prospects for 1984/85 world ending stocks declined modestly to 38.4 million bales, 300,000 bales below last month's estimate. However, ending stocks remain at record levels and more than 50 percent above beginning stocks. A 300,000-bale reduction in U.S. carryout stocks, reflecting lower final ginning figures, was primarily responsible for the lower world stock figure. U.S. ending stocks are now estimated at 4.0 million bales. Soviet ending stocks increased slightly to 2.2 million bales on expected larger imports. Sudan's ending stocks were down significantly due to reduced production prospects.

Average monthly international prices declined again in March to their lowest level since 1977-78. The 'A' Index averaged 67.21 cents per pound, while the 'B' Index averaged 54.21 cents per pound--falling below the 55-cent U.S. loan rate. On the other hand, U.S. quotes for upland cotton strengthened with rumors, and finally confirmation, of large cotton purchases by the Soviet Union. Thus, the price gap between U.S. quotes and other similar foreign varieties widened during March. Moreover, had it not been for U.S. export sales to the Soviet Union, monthly sales activity would have fallen below 50,000 bales.

INTERNATIONAL HIGHLIGHTS

Taiwan Barters Textiles for Nicaraguan Cotton - One of Taiwan's largest textile firms and the Nicaraguan cotton board have entered into a barter agreement under which the Taiwan textile firm will import raw cotton from Nicaragua and supply them with yarn, cloth, and other textiles. The reported value of the cotton is about \$4 million. The barter agreement is the first in Taiwan involving a private company.

<u>India Abolishes Cotton Export Tax</u> - India announced termination of the export tax on raw cotton and cotton waste effective March 15, 1985. Indian cotton production reached a record 6.6 million bales during the 1984/85 season and the <u>tax</u> elimination was part of budget proposals for export promotion. Indian cotton exports are controlled by export quotas. Quotas have been announced covering 34,000 tons, 156,000 bales of long staple cotton. Short and medium staple varieties have not been permitted to be exported for several years. The export tax was only significant for these varieties and cotton waste.

Argentina Eliminates Export Tax on Cotton - The Government of Argentina recently eliminated a 6-percent export tax on cotton fiber. The measure was implemented in an effort to increase cotton export sales in response to depressed producer price levels.

Brazil Announces Export Subsidies for Cotton - The Government of Brazil has announced that up to 50,000 tons, or 230,000 bales, of cotton will be licensed for export under a special subsidy program, similar to the one set up in 1982. Under the program, cotton exporters present specific tenders to the (CFP), Production Financing Commission which determines whether these tenders represent market prices. The CFP then indicates the amount of the subsidy it is willing to offer, and exporters have the option of accepting or rejecting that offer. Although a state tax exemption of 13 percent has already been allowed on exports of up to 130,000 tons, or 600,000 bales, the tax exemption is not sufficient to cover the difference between domestic and international prices. Domestic prices are currently 20 to 28 percent above the world market.

China Pushing Cotton Exports - China is aggressively pursuing cotton export markets throughout the African continent. Textile mills in a half dozen countries, including Egypt, Zaire, and South Africa, have received samples of Chinese cotton. In a number of cases, China has reportedly offered cotton at below world prices and discussed alternative financial terms covering barter arrangements and payment in non-convertible currencies. With a crop of nearly 28 million bales and mounting stocks, the Chinese are actively promoting exports.

Yugoslavia reports record 1984 cotton imports fuel higher textile production. Calendar 1984 cotton imports were reported at 582,700 bales (126,860 MT), 26 percent more than 1983. The USSR was the leading supplier of cotton to Yugoslavia, followed by the United States, Sudan, and Egypt. Yugoslav cotton yarn production increased to 135,448 tons, 10,248 tons above 1983.

Egypt has announced formation of a National Committee to determine future textile industry policies. The committee is expected to develop a national strategy for dealing with the new era of limited cotton supplies and increasing domestic utilization. Egypt also announced a ban on imports of cloth and garments because domestic textile production is sufficient to meet national demands.

Nigerian Crop Increased - In Nigeria, the U.S. agricultural attache reports that the 1984/85 cotton crop is estimated at 83,000 bales, 30 percent above last year's drought-reduced crop of 64,000 bales. Expanded planting, favorable weather during the growing and harvesting seasons, and increased availability of labor resulted in the increased output. Cotton production has been declining since the 1978 season due to a shortage of labor and competition from food crops, especially corn. In 1979, a cotton rehabilitation committee was inauguarated under the auspices of the Federal Department of Agriculture with the intention of curtailing the continuous decline in cotton production. Since the implementation of the rehabilitation program, more emphasis has been placed on adequate supply of seed for planting, extension services, and remunerative producer prices.

MANMADE FIBERS AND TEXTILES

International polyester price trends were mixed during March. Price quotations declined during the month in the United States and Taiwan but increased in other reported markets. Early April quotations show the greatest gain in the United Kingdom with lesser gains in other EC countries and Japan.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

•	April 1984	: February : 1985	: Mar	rch : 35 :	April 1985
United States: Taiwan: Japan: United Kingdom: West Germany: Italy:	81.0 61.5 82.5 65.0 76.0 68.0	76.0 57.0 71.5 54.5 57.5 62.0	73. 56. 70. 53. 57. 58.	.5 .5 .0	73.0 52.5 71.5 59.0 60.5 59.5

Source: Cotton Outlook.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton sales during the 4-week period of March 1-28, 1985, were 247,800 running bales (RB) of Upland cotton (see Table 7). Weekly Upland sales averaged 61,950 RB, slightly higher than the 57,800 RB average for February. The breakdown of sales follows: Upland 1-1/16" and longer represented 99 percent of sales; 1" to 1-1/16", minimal; and under 1", 1 percent. The USSR, Japan, and South Korea were the only significant buyers.

^{1/} In U.S. cents per pound, ex-mill in the United States,
Taiwan, and Japan, and delivered in the United Kingdom,
West Germany, and Italy.

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY :	1982/83 :	AREA 1983/84 :	1984/85	1982/83 :	YIELD 1983/84 :	1984/85	1982/83	PRODUCTION: 1983/84:	100//05
-		,000 Hectare		1702703 .	KG/HA	1704707 .		1,000 Bales-	
WESTERN HEMISPHERE:	2 020	0.072	/ 000		560	4			
UNITED STATES	3,939	2,973	4,233	661	569	667	11,963	7,771	12,962
BRAZIL MEXICO	2,113 204	1,960 245	2,240 320	308 921	286 923	369 850	2,985	2,577	3,800
ARGENTINA	360	510	475	310	353	337	863 512	1,038 827	1,250 735
COLOMBIA	56	122	221	587	628	596	151	352	605
PARAGUAY	240	280	400	333	321	327	367	413	600
PERU	83	95	140	433	761	715	165	332	460
-GUATEMALA	49	57	57	933	1,069	1,146	210	280	300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	23	27	451	530	484	29	56	60
HONDURAS	4	7	7	762	653	622	14	21	20
ECUADOR	23 8	6 5	5 5	435	544	740	46	15	17
BOLIVIA OTHERS	21	23	25	218 249	435 265	435	8 24	10	10
UINEKS		23		249	263	287	24	28	33
TOTAL	7,254	6,461	8,302	536	478	558	17,871	14,188	21,277
EUROPE									
GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	38	64	1,120	980	953	252	171	280
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY	3	3	3	218	218	218	3	3	3
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL	233	254	305	701	701	707	750	818	991
AFRICA									
EGYPT	447	425	415	1,031	991	940	2,117	1,934	1,791
SUDAN	392	407	370	533	538	506	959	1,006	860
ZIMBABWE	138	191	190	435	429	430	276	376	375
SOUTH AFRICA	105	99	110	257	345	416	124	157	210
TANZANIA	360	344	310	119	137	130	197	216	185
CHAD	137	172	182	275	299	209	173	236	175
CAMEROON	55	70	71	519	529	460	131	170	150
UGANDA	468	600	600	025	030	31	54	83	85
NIGERIA	205	195	220	096	071	82	90	64	83
CENTRAL AFRICAN	68	80	81	150	150	161	47	55	60
ZAIRE	90	93	93	138	133	140	57	57	60
MOZAMBIQUE MALAWI	110 35	110 35	100 35	109 218	109 218	109 218	55	55 35	50 35
MOROCCO	11	11	11	554	594	693	35 28	30	35
KENYA	150	145	110	061	057	59	42	38	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	600	618	367	364	400	975	1,003	1,135
TOTAL	3,387	3,614	3,553	346	334	328	5,387	5,542	5,346
ASIA AND OCEANIA	E 000	6 077	6 000	616	763	000	16 500	21 200	27 000
CHINA	5,828	6,077	6,800	616	763	893 761	16,500	21,300	27,900
USSR	3,188	3,192	3,347	815	838	761	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	171	182	6,324	6,086 2 188	6,620
PAKISTAN TURKEY	2,263 595	2,277	2,336	364	209 850	419 781	3,781 2,246	2,188 2,398	4,500 2,691
AUSTRALIA	96	614 136	750 194	822 1,052	1,039	1,122	464	649	1,000
SYRIA	159	176	174	994	1,098	902	726	888	721
ISRAEL	56	57	64	1,547	1,623	1,405	398	425	413
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	102	114	357	391	351	187	183	184
BURMA	217	231	230	160	165	166	160	175	175
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC	4	3	2	327	363	435	6	5	100
OTHERS	90	111	101	215	192	216	89	98	100
TOTAL	20,827	21,068	22,334	454	487	552	43,451	47,287	56,616
TOTAL FOREIGN.	27,762	28,424	30,261	435	460	513	55,496	60,064	71,268
	31,701	31,397	34,494	463	470	532	67,459	67,835	84,230

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

⁻⁻ Denotes not available, unknown, or not applicable.

Harvest season beginning August 1

Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
JESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA CHILE	0	_	41 19	0	243 60	284 79	253 60	0	0	31 19
COSTA RICA	2	762	1	7	0	8	7	ő	Ö	1
CURA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	5
ECUADOR	6	544	6	15	42	63	57	0	0	6
HAITI PANAMA	13 0	167	8	10	0 5	18 5	10 5	0	0	8
URUGUAY	0	_	5	0	9	14	9	Ö	ő	5
VENEZUELA	23	530	41	56	75	172	125	o	ō	47
TOTAL	57	416	202	109	634	945	749	0	3	193
JESTERN EUROPE										
AUSTRIA	0	-	26	0	106	132	100	0	9	23
RELGIUM	0	-	49	0	157	206	160	0	0	46
DENMARK	0		3	0	10	13	10	0	0	3
FINLAND	0	_	21	0	45	66	50	0	0	16
FRANCE	0	_	165 405	0	775 988	940 1,393	745 976	0	43 79	152
GERMANY (FRG) GREECE	0 168	762	275	0 588	202	1,373	662	0	235	338 168
IRELAND	199	702	37	200	100	137	95	0	0	42
ITALY	3	218	267	3	1,150	1,420	1,170	ő	ŏ	250
NETHERLANDS	ō	_	21	ō	45	66	50	Ö	Ö	16
NORWAY	Ö	-	7	ŏ	12	19	11	0	0	8
PORTUGAL	0		98	0	650	748	680	0	0	68
SPAIN	38	980	295	171	368	834	480	0	13	341
SWEDEN	0		. 7	0	25	32	23	0	0	5
SWITZERLAND UNITED KINGDOM	0	Ξ	143 70	0	255 217	398 287	265 234	0	2 5	131 48
TOTAL	209	794	1,889	762	5,105	7,756	5,711	0	386	1,659
ACTEDN ENDORE										
ASTERN EUROPE	28	272	7	35	0	42	35	0	0	7
ALBANIA BULGARIA	13	301	76	18	390	484	390	ŏ	ŏ	94
CZECHOSLOVAKIA	0	_	101	0	549	650	550	o	Ö	100
GERMANY, EAST	0	_	103	0	484	587	480	0	0	107
HUNGARY	0	-	93	0	374	467	375	0	0	92
POLAND	0	-	209	0	622	831	650	0	0	181
ROMANIA	0		188	0	450	638	500	0	0	138 57
YUGOSLAVIA TOTAL	4 45	163 271	54 831	3 56	535 3,404	592 4,291	535 3,515	0	0	776
	70	2/1	031	30	37404	4,2,1	3,013	v	V	,,,
ASIA/OCEANIA BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	Ö	ō	44
CAMBODIA	0	100	1	0	5	6	5	Ö	ŏ	1
CHINA (TAIWAN)	Ö	_	533	o	1,171	1,704	1,235	0	0	469
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	227	0	997	1,224	782	0	210	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	24
JAPAN	0	-	631	0	3,338	3,969	3,300	0	0	669
KOREA, NORTH	7	156	40	5	150	195	160	0 2	0 5	35 557
KOREA, REP. OF LEBANON	3	322	572 3	5 0	1,602 7	2,179 10	1,615 7	0	0	337
MALAYSIA	0	_	36	0	131	167	135	0	ő	32
PHILIPPINES	12	399	13	22	80	115	100	ŏ	ŏ	15
SINGAPORE	0	-	8	0	100	108	85	Ö	15	
SRI LANKA	5	213	6	5	35	46	40	0	0	6
THAILAND	102	391	16	183	544	743	580	0	57	106
VIETNAM	12 499	91	76	5	175	256	185	0	0 289	71 2,440
TOTAL	477	221	2,353	508	9,196	12,057	9,311	17	207	27440
AFRICA ALGERIA	0	_	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	Ö	ō	3:
GHANA	2	109	1	1	20	22	20	0	0	2
KENYA	145	57	8	38	22	68	45	0	10	13
MADAGASCAR	20	566	8	52	0	60	50	0	0	10
MOROCCO	11	594	1	30	50	81	80	0	0	
NIGER	2	436	3	4	3	10	8	0	0	
NIGERIA	195	71	12	64	248	324	270	0	0	5
	12 99	127 345	6 159	7 157	2 119	15 435	10 275	0	0	16
SOMALIA	0	343	137	0	58	64	2/3 58	0	0	10
SOUTH AFRICA			O O	V	30	07				
	93	133	11	57	0	68	50	0	0	18
SOUTH AFRICA TUNISIA		133 151	11 252	57 500	0 657	68 1,409	1,091	0	10	308

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TABLE 4-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	510	353 286	260	827	20	1,107	514	23 0 4 0 0 0 5	117 78 119	453
BRAZIL	1,960	286	1,353	2,577	41	3,971	2,435	0	78	1,458
COLOMBIA	122	628	2	352	2	356	225	4	119	8
EL SALVADOR	38	791	69	138	0	207	46	0	119	42
GUATEMALA	57	1 + 070	16	280	Õ	296	36	Ŏ	219	4:
HONDURAS	7	453	12	21	ž	40	8	ŏ	20	12
WEXICO	245	922	50	1.038	7	1.095	528	5	475	8
NICAPAGIIA	117	411	77	770	á	747	22	Ö	300	4:
MICHAROUM	200	721	37 93 265	A17	0 0	50/	22 28 211	0	300	
PERMI	200	344	73	413	0	506	28	4	380	94
PERU	75	761	265	332	0	59/	211	Q	30	356
BRAZIL COLOMBIA EL SALVADOR GUATEMALA HONDURAS MEXICO NICARAGUA PARAGUAY PERU UNITED STATES			7,937		12	15,720	5,926	231	6,786	2,777
TOTAL	6,404	479	10,094	14,079	89	24,262	9,979	267	8,643	5,373
AFRICA	05	474		20	^	67	45	•	_	
ANGOLA	25 50	174	7	20	0	27	15	0	5	
BENIN	50	200	16	46 170	0	62	_5	0	40	17
CAMEROON CENT. AF. REP.	70	529	3	170	0	1/3	35	Q	80	58
	80	150	1	55	0	56	10	0	40	6
CHAD	80 172	299	1 18 251	236	0	254	10	0	210	34
EGYPT	425		251	1,934	0	2,185	1,310	0	780	9:
IVORY COAST MALAWI	136	429	20 13 40 35 6 874 147	268	0	288	81	0	187	20
		218	13	35	0	48	20	0	15	13
MALI	101	537	40	249	0	289	35	0	200	54
MOZAMBIQUE	110	109	35	55	0	90	25	0	35	30
SENEGAL	33	422	6	64	0	70	25	0	22	23
SUDAN	407	538	874	1,006	0	1,880	105	0	1,050	725
TANZANIA	344	137	147	216	0	363	72	0	133	158
TOGO	30	392	5	54	0	59	10	0	35	14
UGANTIA	600	30	4	83	Õ	87	20	Ô	50	17
HPPER UNITA	71	445	49	1.45	ň	214	10	0	125	79
ZAMBIA	15	435	1	30	ň	71	23	Ŏ	120	, , , , , , , , , , , , , , , , , , ,
MALI MOZAMBIQUE SENEGAL SUDAN TANZANIA TOGO UGANDA UPPER VOLTA ZAMBIA ZIMBABWE	191	429	78	216 54 83 145 30 376	ő	454	51		229	174
TOTAL			1,588	5,042	0	6,630	1,862	0	3,236	1,532
ASIA/OCEANIA										
AFGHANISTAN	50	435 1,039	37 192	100 649	0	137 847	60 95	0 0 0	40	37
AUSTRALIA	136	1,039	192	649	6	847	95	0	374	378
CHINA, MAINLAND INDIA	6,077	763	3,017 1,736	21,300	250	24,567	16,000	0	750	7,81
INDIA	7,765	171	1,736	6,086	0	7,822	6,531	. 0	279	1,01
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	57	1,623	186 153	425	20	631	100	0	370	16 15
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	170	277	15
SOUTHERN YEMEN	16	340	5 108	25	0	30	1	0	24	
SYRIA	176	1,099	108	888	0	996	188	0	700	10
TURKEY	614	850	223	2,398	Ô	2+621	1 • 775	0	499	34
USSR	3,192	838	1,845	12.280	750	14,875	9,300	ŏ	3 • 450	2,12
YEMEN	25	348	7	40	0	47	20	0 0 0 0 0 170 0 0	20	
TOTAL	20,569	495	7,679	46,779	1,316	55,774	36,500	170	6,783	12,32
OTAL EXPORTING	29,868	480	19,361	65,900	1,405	86,666	48,341	437	18,662	19,22
OTAL FOREIGN	28,425	460	16,951	60,064	20,389	97,404	62,792	223	12,564	21,825
OTAL WORLD	31,398	470	24,888	67,835	20,401	113,124	68,718	454	19,350	24,602

^{1/} SEASON REGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TABLE 5

NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	KG PER HA	STOCKS	PRO- DUCTION		TOTAL SUPPLY		UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ROLIVIA	5 0	435	22	10	25	57	35	0	0	22
CANADA CHILE	0	_	31 19	0	250 60	281	250	0	0	31
COSTA RICA	3	726	í	10	1	79 12	60 7	0	0 1	19 4
CUBA	4	272	49	5	175	229	180	ō	ō	49
DOMINICAN REP. ECUADOR	5 5	348 740	5	8	5	18	10	0	3	5
HAITI	13	167	6 8	17 10	45 0	68 18	60 10	0	0	8
PANAMA	0	_	ō	0	5	5	5	ŏ	Ö	0
URUGUAY	0		.5	0	9	14	9	0	0	5
VENEZUELA	27	484	47	60	70	177	130	0	0	47
TOTAL WESTERN EUROPE	62	421	193	120	645	958	756	0	4	198
AUSTRIA	0	_	23	0	95	118	90	0	9	19
BELGIUM	0	_	46	ō	166	212	165	ŏ	ó	47
DENMARK	0	_	3	0	10	13	10	0	0	3
FINLANI FRANCE	0	_	16 152	0	50 770	66 922	50 760	0	0 25	16
GERMANY (FRG)	Ö	_	338	ŏ	1,010	1,348	990	o	70	137 288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND ITALY	0 3	218	42 250	0	105	147	105	0	0	42
NETHERLANDS	0	216	16	0	1,170 45	1,423 61	1,185 45	0	0	238 16
NORWAY	0		8	ŏ	12	20	12	ŏ	ŏ	8
PORTUGAL	0		68	0	720	788	710	0	0	78
SPAIN SWEDEN	64 0	953	341 9	280 0	230 25	851 34	500 25	0	30	321
SWITZERLAND	0	_	131	0	275	406	∠5 275	0	0 2	9 129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	259	780	1,659	928	5,113	7,700	5,877	0	291	1,532
EASTERN EUROPE										
ALBANIA BULGARIA	28 13	272 335	7 94	35 20	0 400	42 514	35 400	0	0	7 114
CZECHOSLOVAKIA	0	333	100	0	550	650	550	0	Ö	100
GERMANY, EAST	0	-	107	0	485	592	485	0	Ō	107
HUNGARY	0		92	0	375	467	375	0	0	92
POLAND	0	-	181 138	0	650 500	831 638	650 500	0	0	181
ROMANIA YUGOSLAVIA	5	348	57	8	575	640	575	0	0	138 65
TOTAL	46	298	776	63	3,535	4,374	3,570	0	0	804
ASIA/OCEANIA										
BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA CAMBODIA	230 0	166	44	1 <i>7</i> 5 0	35 5	254 6	210 5	0	0	44
CHINA (TAIWAN)	Ö	-	469	o	1,150	1,619	1,175	Ō	0	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG INDONESIA	0 21	144	232 57	0 16	950 525	1,182 598	740 550	0	200 0	242 48
IRAQ	6 5	166 218	24	45	30	119	95	Ö	Ö	24
JAPAN	0		669	0	3,260	3,929	3,250	0	ō	679
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF LEBANON	2	436	557 3	4	1,630 7	2,191 10	1,630 7	2 0	5 0	554 3
MALAYSIA	ŏ	_	32	ŏ	145	177	145	ŏ	ŏ	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0		8	0	105	113	90	0	15	8
SRI LANKA THAILAND	5	218	6	5 184	35 520	46 810	40 620	0	0 50	6 140
VIETNAM	114 12	351 91	106 71	5	175	251	185	ŏ	0	66
TOTAL	494	223	2,440	506	9,068	12,014	9,289	9	272	2,444
AFRICA										
ALGERIA	0	-	6	0	135	141	135 90	0	0	6 31
ETHIOPIA GHANA	140 2	140 109	31 2	90 1	0 30	121 33	30	0	Ö	3
KENYA	110	59	13	30	25	68	50	0	10	8
MADAGASCAR	20	653	10	60	0	70	50	0	0	20
MOROCCO	11	693	1	35	60	96	95 9	0	0	1 2
NIGER NIGERIA	2 220	436 82	2 54	4 83	200	10 337	8 270	0	0	67
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	110	416	160	210	105	475	310	0	0	165
TUNISIA ZAIRE	.0	140	6	0	60 6	66 84	60 55	0	0	6 29
	93	140	18	60				0	10	342
TOTAL	720	175	308	580	627	1,515	1,163			
TOTAL IMPORTING	1,581	303	5,376	2,197	18,988	26,561	20,655	9	577 	5,320

^{1/} SEASON REGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TABLE 5-A

NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	475	337	453	735	35	1,223	505	25	275	418
BRAZIL	2,240	369	1,458	3,800	0	5,258	2,570	0	400	2,288
COLOMBIA	221	596	8	605	2	615	230	6	350	29
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	0	341	45	0	250	46
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	850		1,250	0	1,337	550	5	625	157
NICARAGUA	110	564	45	285	0	330	22	0	250	58
PARAGUAY	400	327	94	600	0	694	30	5	500	159
PERU	140	715	356	460	0	816	235	0	160	421
UNITED STATES	4,233	667	2,777	12,962	12	15,751	5,300	-34	6,485	4,000
TOTAL	8,240	559	5,373	21,157	54	26,584	9,545	7	9,405	7,627
AFRICA	05	4:74	-	00		07	4.5		_	
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
CAMEROON	71	460	58	150	0	208	40	0	100	68
CENT. AF. REP.	81	161	6	60	0	66	- 10	0	40	16
CHAD	182	209	34	175	0	209	10	0	150	45
EGYPT	415	940	95	1,791	300	2,186	1,400	0	600	186
IVORY COAST	126	562	20	325	0	345	85	0	250	10
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	101	539	54	250	0	304	35	0	200	69
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	473	23	100	0	123	25	0	35	63
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	43	430	14	85	0	99	20	0	65	14
UGANDA	600	31	17	85	0	102	20	0	50	32
UPPER VOLTA	73	432	79	145	0 5	224	10	0	125	89
ZAMBIA	15	435	8	30		43	25	_	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,833	366	1,532	4,766	305	6,603	1,980	0	3,050	1,573
ASIA/OCEANIA	50	A7E	77	100	^	4.77	//	^	40	
AFGHANISTAN		435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,122	378	1,000 27,900	7 100	1,385	100 16,500	0	627 1,200	458 18,117
CHINA, MAINLAND INDIA	7,900	893 182	7,817 1,012	6,620	0	35,817 7,632	6,700	0	155	777
	184		17012		0	570	400	ŏ	0	170
IRAN		473 1,405		400	50	624	100	ŏ	335	189
ISRAEL	64 2,336	1,400	161	413	4	4,658	2,265	_	1,150	1,068
PAKISTAN SOUTHERN YEMEN		419	154 5	4,500 25	0	30	2,203	0	25	17000
SYRIA	16 174	340 902	108	721	0	829	230	Ö	500	99
TURKEY	750	702 781	347	2,691	ő	3,038	1,825	20	640	55
USSR	3,347	761	2,125	11,700	1,100	14,925	9,500	0	3,200	2,22
YEMEN	25	348	7	40	0	47	20	ŏ	20	7
TOTAL	21,840	559	12,321	56,110	1,261	69,692	37,701	195	7,892	23,904
TOTAL EXPORTING	32,913	543	19,226	82,033	1,620	102,879	49,226	202	20,347	33,104
TOTAL FOREIGN	30,261	513	21,825	71,268	20,596	113,689	64,581	245	14,439	34,424
TOTAL WORLD	34,494	532	24,602	84,230	20,608	129,440	69,881	211	20,924	38,424

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

APRIL 1985

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 450 LE BALES)

DESTINATION	1982	1983	1983 AUG-FEB	1984 AUG-FES	1983 FEB	1934 FEB
SIA & OCEANIA						*
BANGLADESH	0.0	4 77 19				
	88	135	57	20	34	2
CHINA, MAINLAND	20	12	9	5	3	2
CHINA, TAIWAN	378	495	225	207	7 ö	93
HONG KONG	158	283	143	102	42	17
INDONESIA	268	320	134	175	30	26
JAPAN	1,280	1,709	974	992	176	163
KOREA, REP CF	1,322	1,269	682	726	133	143
MALAYSIA	30	50	27	27	5	5
PAKISTAN	2/	115	15	12	14	0
PHILIPPINES	72	59	42	37	5	9
SINGAPORE	13	17	7	ع		2
THAILAND	197		,	-		
		244	134	3 5	31	18
OTHER ASIA & OCEANIA	2	4	2	7	1	2/
SUBTOTAL	3,835	4,714	2,501	2,464	551	481
EC						
BELGIUM	12	66	36	44	10	5
FRANCE	4.5	154	96	79	15	30
GERMANY, FRG	163	195	128	151	27	34
GREECE	109	13	11	59	2	9
ITALY	105	252	119	193	39	39
NETHERLANDS	7	5	5	4		
		*			1	1
UNITED KINGDOM	50	67	35	40	7	7
OTHER EC	69	73	47	42	7	4
SUBTOTAL	559	837	477	011	107	128
ON EEC				~		
FINLAND	9	9	c	~		
		,	5	2	1	1
NORWAY	10	11	8	9	2	1
PORTUGAL	40	59	40	5 5	12	15
ROMANIA	0	2/	C	0	0	0
SPAIN	73	114	73	59	19	18
SWEDEN	23	23	15	15	4	6
SWITZERLAND	53	70	38	83	10	22
USSR	192	351	15	122	0	0
YUGOSLAVIA	112	119	119	139	0	14
OTHER EUROPE	0	1	1	8	0	1 1
SUBTOTAL	511	771	312	493		77
***************************************	211	(/1	314	473	48	77
ESTERN HEMISPHERE						
CANADA	238	227	148	131	18	21
CHILE	2	2	1	2/	2/	0
COLOMBIA	9	0	C	1	O	0
OTHER W. HEMISPHERE	4	108	81	4.5	19	22
SUBTOTAL	254	337	230	178	38	43
ECVOT						
EGYPT FRICA & MIDDLE EAST	0	0	0	63	0	63
		4.0	4.7	,		
GHANA	6	18	17	4	4	0
MORCCCO	27	20	16	9	5	3
OTHER AFRICA & MIDDLE EAST	16	83	44	56	6	15
SUBTOTAL	49	126	70	132	15	82
OTAL	5/207	6,785	3,596	3,377	758	310
=======================================	=========				=========	
DTAL RUNNING BALES	4,959	6,462	3,424	3,685	722	766
	1,652	2,364	1,227	1,361	259	271

^{1/} SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
APRIL 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD MARCH 01 - MARCH 28 MY 1984/85 (1,000 Running Bales)

and : Country :	•	Upland :	1 1/16 Inches and Over	: Inches :	1
European Community:	0.1	2.3	2.7	-0.2	-0.2
Other Western Europe:	-0.7	0.2	1.2	-1.0	0.0
Eastern Europe	0.0	0.0	0.0	0.0	0.0
U.S.S.R	0.0	198.4	198.4	0.0	0.0
Japan	0.0	40.5	28.5	4.1	8.0
Taiwan	0.0	-5.9	-4.0	1.1	-3.0
China	0.0	0.0	0.0	0.0	0.0
Korea, Republic of	0.4	29.5	26.3	3.3	-0.1
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.5	-11.9	-2.3	-6.5	-3.2
Africa	0.0	2.2	2.3	-0.1	0.0
Western Hemisphere:	-1.8	0.2	0.2	0.0	0.0
Total Unknown	0.0	-7.7	-7.7	0.0	0.0
Total	-1.6	247.8	245.5	0.8	1.5

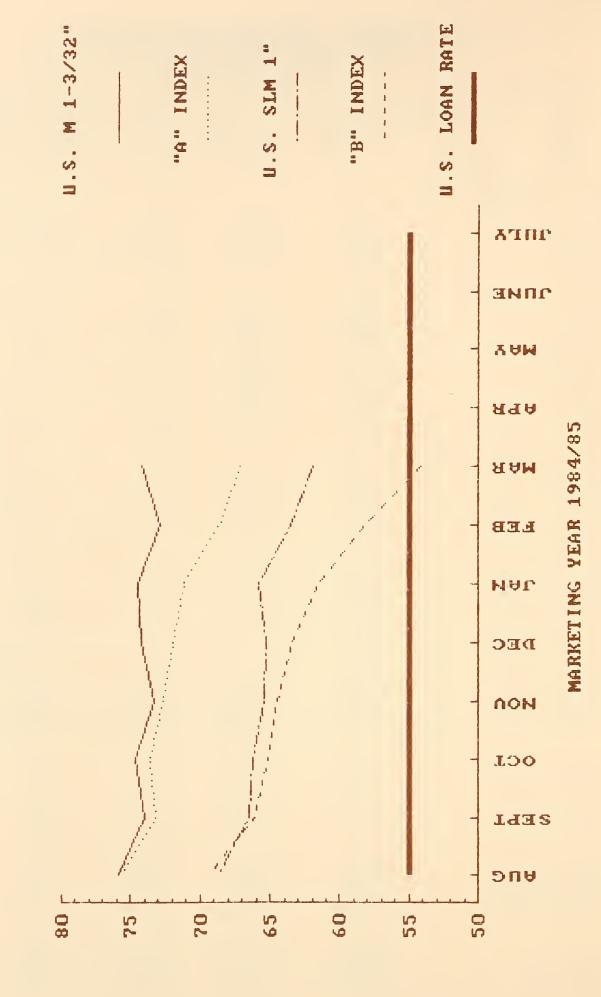
NOTE: Totals may not add due to rounding.

TABLE 8
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

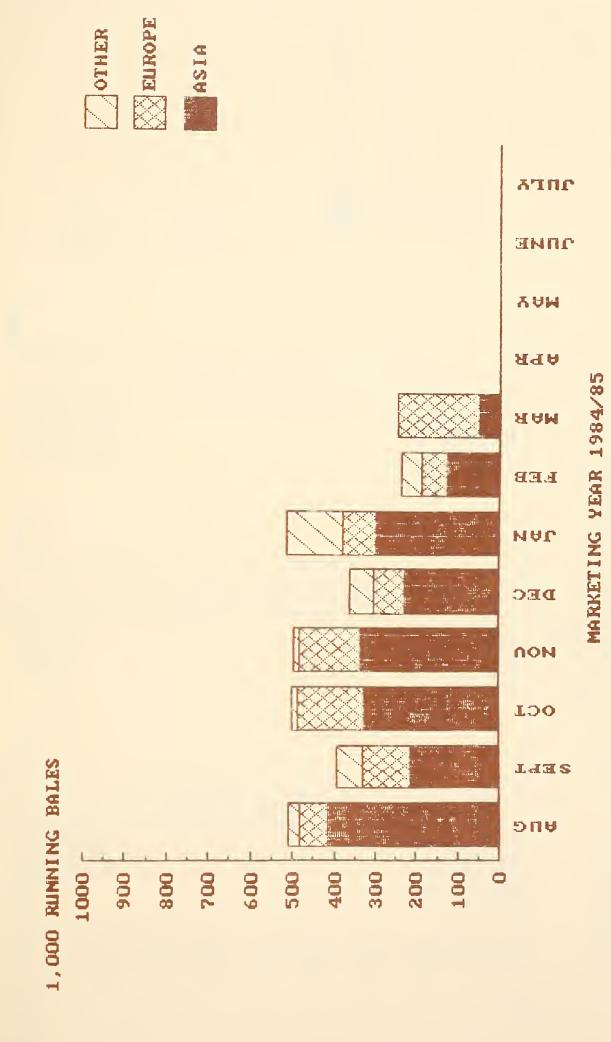
	ر الب	ENIS PER PU			
	OUTLOOK :				
DATE	"A":	Memphis: Terr.:	Calif. :	Memphis	Calif.
YEARLY AVERAGE					
1981/82 1982/83	73.76 76.65 87.61	75.89 77.95 87.14		2.13 1.30 -0.47	
August September October November December January February	75.52 73.16 73.63 72.65 72.00 71.12 70.00 67.21	75.85 74.00 74.69 73.35 74.25 74.55 72.83 74.25	75.90 74.38 75.19 73.65 74.06 73.95 71.92 74.00	0.33 0.84 1.06 0.70 2.25 3.43 2.83 7.04	0.38 1.22 1.56 1.00 2.06 2.83 1.92 6.79
October 4 October 11 October 18	72.65 72.75 73.95 75.15	73.25 73.50 75.00 77.00	73.75 74.00 75.50 77.50	0.40 0.75 1.05 1.85	1.25
November 8	74.45 72.90 71.80 72.05 72.05	74.00 74.00 72.50 73.00 73.25	74.25 74.25 72.75 73.50 73.50	-0.45 1.10 0.70 0.95 1.20	-0.20 1.35 0.55 1.45 1.45
December 20	72.20 71.50 72.25 72.05	74.00 73.00 75.00 75.00	73.25		1.75 2.50
January 10 January 17 January 24	71.55 71.85 71.25 70.95	74.50 75.50 74.75 74.25 73.75	74.00 75.00 74.25 73.75 72.75		3.15 3.00 2.80
February 7 February 14 February 21 February 28	: 69.70 : 72.25 : 68.05 : 67.85	73.25 73.25 72.00 71.50	72.50 72.25 71.00 71.25	3.55 1.00 3.95 3.45	0.00 2.95 3.40
March 7 March 14 March 21 March 28	67.05 66.90 67.35 67.55	72.25 73.75 75.50 75.50	71.75 73.25 75.50 75.50	5.20 6.85 8.15 7.95	6.35 8.15

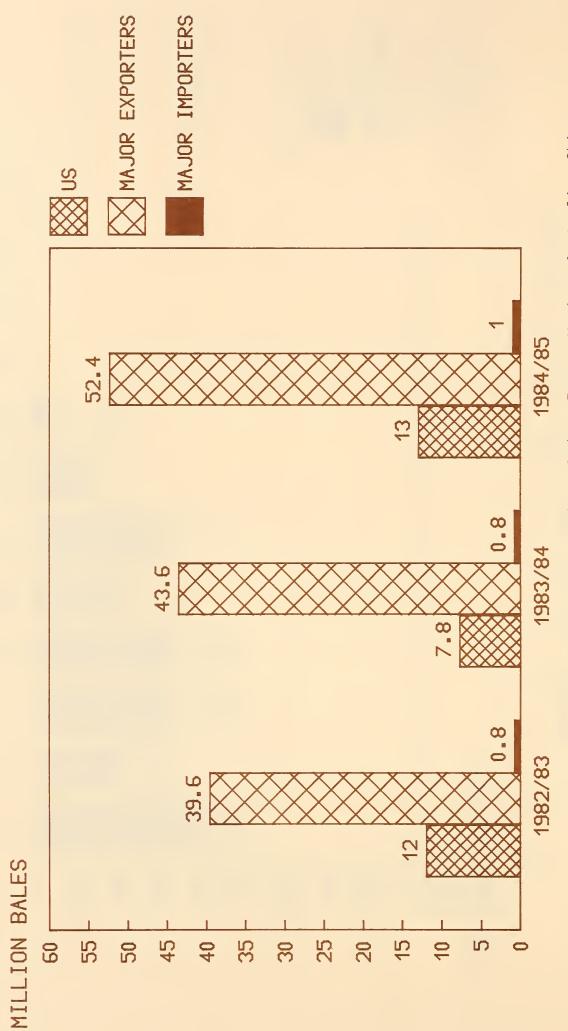
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M i 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. i Courtesy Liverpool Cotton Services. In August 1 Index "A" was changed from SM 1-1/16 to M 1-3/32."

SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE



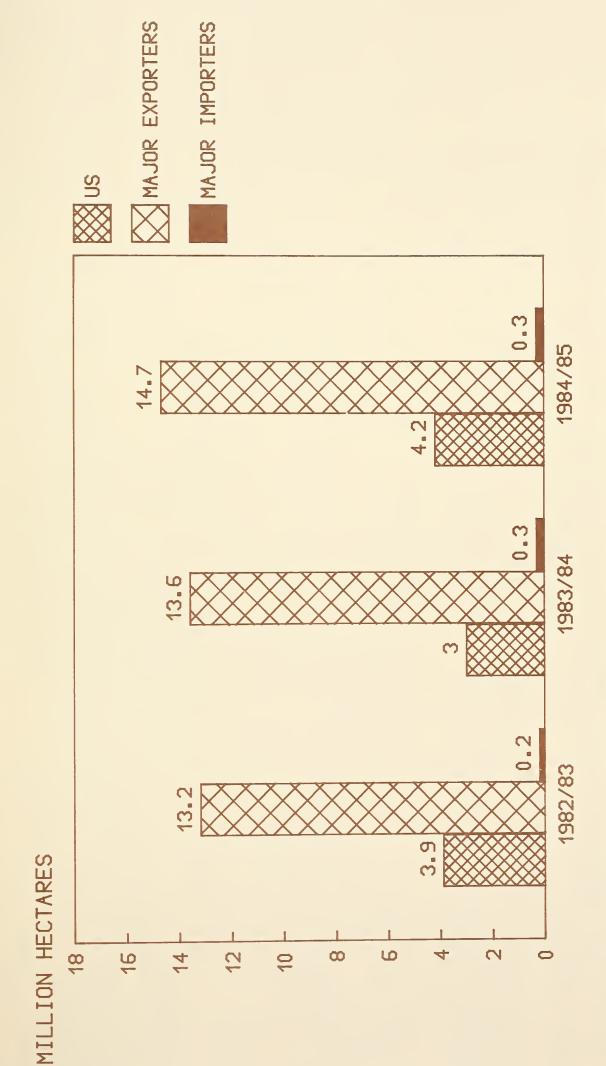
MONTHLY U.S. COTTON EXPORT SALES BY REGION





FPED Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

April 1985



April 1985 FPED Taiwan USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwar Major Exporters: Major Importers:

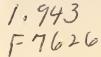
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Foreign Agriculture Circular

Cotton

World Cotton Situation

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International Highlights	5	
Manmade Fibers and Textiles	5	
Export Sales and Market Opportunities		
Special Section1985/86 World Cotton Outlook	7	
Tables	8	

COTTON BRIEFS

- *--U.S. cotton supply and use unchanged. Exports fall below last season.
- *--Argentina and Indian cotton crop estimates increased.
- *--Brazil authorizes export subsidy.
- *--World 1985/86 production forecast below 1984/85 level but above projected mill use.
- *--International cotton prices continued weak in April.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK: EXPORT NATIONS FRC US USSR IMPORT NATIONS	4324 544 1164 537 1371	3645 318 862 413 1285	3414 337 653 469 1337	3517 521 581 563 1256	4259 412 1444 550 1270	4214 657 1728 402 1202	4174 1691 605 463 1163	7282 3934 882 506 1147
FOREIGN TOTAL WORLD TOTAL 2/	4531	4068	4098	4192	4084	3688	4732	7547
PRODUCTION: 12520 13753 FRC 2166 2199 US 2364 3185 IMPORT NATIONS 2592 2794 IMPORT NATIONS 465 451	12520 2166 2364 2364 2592 465	13753 2199 3185 2794 451	13625 2700 2722 2939 484	14934 2961 3407 2891 470	14287 3592 2605 2598 398	14351 4638 1692 2674 418	17908 6075 2827 2547 476	
FOREIGN TOTAL WORLD TOTAL 2/	10621	11019	11687	11997	12081	13077	15557	0 0
CONSUMPTION: 3/ EXPORT NATIONS 9665 10019 10182 PRC 2852 3070 3288 USSR 1976 1981 1992 IMPORT NATIONS 4114 4347	9665 2852 1383 1976 4114	10019 3070 1417 1981 4347	10182 3288 1283 1992 4139	10245 3527 1146 1992 4144		10525 3484 1290 2025 4421	10713 3592 1154 2068 4491	
FUREIGN 101AL 12350 12750 12750 12750 12750 12750 12750 12750 14366	13779	14366	14321	14389	14813	14946	15205	
EXPORTS: FRC US USSR IMPORT NATIONS INFORT NATIONS	4162 3 1346 818 147	4937 3 2009 821 109	! !	4290 0 1430 935 116	4143 16 1134 847 89	4076 174 1477 751 150	4404 261 1412 675 126	0000
FOREIGN TOTAL WORLD TOTAL 2/	2963	3036		2977		!	3118	1
FIRETREE=================================	JGUST 1.							

^{1/} SEASON REGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CPMAY 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK: EXFORT NATIONS PRC US USSR IMFORT NATIONS	19859 2500 5347 2465 6299	16740 1460 3958 1895 5902	15682 1548 3000 2154 6139	16153 2392 2668 2585 5768	19560 1892 6632 2527 5831	19356 3017 7937 1845 5519	19172 7767 2777 2125 5340	33445 18067 4050 2325 5266
FOREIGN TOTAL WORLD TOTAL 2/	20811	18684	18821	19253	18759	16938	21735	34661
PRODUCTION: 57503 63166 FXC 9950 10100 US 10856 14629 USSR 11907 12833 IMPORT NATIONS 2136 2071	57503 9950 10856 11907 2136	63166 10100 14629 12833 2071	1	68589 13600 15646 13277 2159	65619 16500 11963 11932 11930	65911 21300 7771 12280 1920	######################################	62577 68589 65619 65911 82250 0 12400 13600 16500 21300 27900 0 11122 15646 11963 7771 12982 0 13498 13277 11932 12280 11700 0 2223 2159 1830 1920 2186 0
FOREIGN TOTAL WORLD TOTAL 2/	48783	50608	53678	55102	55486	67831	71454	0
CONSUMPTION: 3/ EXPORT NATIONS 44392 46016 PRC 13100 14100 US 6352 6506 USSR 9075 9100	44392 13100 6352 9075 18894	46016 14100 6506 9100 19966	46765 15100 5891 9150	47054 16200 5264 9150 19032	48325 16400 5513 9200 19710	48341 16000 5926 9300 20303	49206 16500 5300 9500 20629	49206 0 16500 0 5300 0 9500 0 0 20629 0 0
FOREIGN TOTAL WORLD TOTAL 2/	56934	59476	59882	66086	68035		69835	
EXPORTS: EXPORT NATIONS 19115 22675 PRC US USSR 1MPORT NATIONS 675 500	19115 19115 15 6180 3756 675	22675 12 9229 3770 500	19320 19320 5926 4070 394	19703 19703 0 6567 4295 535	19029 75 75 5207 3890 410	18720 800 6786 3450 688	20227 1200 6485 3100 577	
FOREIGN TOTAL WORLD TOTAL 2/	13610	13946	1 1	13671	14232	12622	14319	0
1/ SEASON BEGINNING AUGUST 1. 2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FOR	ST 1. F, IN TRANSIT,	AND IN FREE PORTS	H 1					

^{2/} EXCLUDES CUITUN AFLUAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP MAY 1985

World 1984/85 cotton consumption is estimated at 69.8 million bales, a 100,000-bale decrease from last month's level. The downward revision primarily reflects changes in estimates for Romania, Argentina, and Portugal. Romania's consumption decreased to 400,000 bales and Argentina's to 485,000 bales, reflecting more current information. On the other hand, there were small upward revisions in other East European countries. Portugal's consumption was lowered to 690,000 bales, down 20,000 bales from the previous month's estimate.

World cotton production is estimated at a record 84.4 million bales, slightly above last month's estimate and 24 percent above the 1983/84 crop. The U.S. crop is estimated at 13.0 million bales, while foreign output is projected at a record 71.5 million. Larger output is anticipated in Argentina, India, Syria, and a number of smaller producing countries in Africa.

Cumulative U.S. exports, through March totaled 4.5 million bales and fell below year-earlier levels for the first time this season. March exports totaled 662,000 bales, 18 percent below February and 30 percent below March 1984. March exports to most areas were down from a year earlier except Egypt. Cumulative exports were reported larger to Europe and North Africa, but below a year earlier to Asia, the Western Hemisphere, and other Africa. Trade projections indicate heavy export movement in the first half of the 1984/85 season will be tempered in the second half of the crop year by intense competition from large 1984 harvests in most foreign producing countries. The lower March export movement and the smaller than a year ago current outstanding sales level support this slower movement.

The <u>U.S. Export Sales Report</u> indicates exports continued to fall in April. Export movement during the five weeks ending May 2 totaled 569,000 bales (542,300 running bales). Cumulative exports through May 2, 1985, were reported at 5.1 million bales, 6 percent below the year-earlier level. Total 1984/85 season exports are forecast at 6.5 million bales. Monthly exports during May-July need to average 434,000 bales to reach this level.

World cotton exports are estimated at 20.8 million bales, down 120,000 bales from the April estimate, but 7 percent above 1983/84. Modest reductions have been made in the estimates for Colombia, Greece, Paraguay, and the Soviet Union, more than offsetting the slight increases made in the estimates for Argentina and Chad. The world 1984/85 import forecast is unchanged at 20.6 million bales. Minor revisions were made in East European import estimates to reflect updated trade reports, but these changes tended to offset each other.

World 1984/85 cotton ending stocks increased to 38.7 million bales, an increase of 300,000 bales from April's estimate. Changes in Russia, Portugal and Argentina's estimates accounted for the upward revisions. The USSR's estimate increased to 2.3 million bales, up 0.1 million from the previous month. Portugal's stocks increased significantly to 132,000 bales, an increase of 54,000 bales, and similarly, Argentina's stocks increased by 67,000 bales to 485,000 bales. Zaire's ending stock changes were based on information gathered during a recent trip by a division analyst.

Average monthly international prices remained low during April as the average 'A' Index price fell to 66.26 cents per pound, 95 points below the March average. However, in contrast, the 'B' Index rose to 54.78 cents per pound, a 57-point increase. Nevertheless, the 'B' Index still remains below the 55-cent U.S. loan rate. Furthermore, cumulative export sales lag far behind those sales of a year ago, reflecting the current price situation. In fact, cumulative export commitments were 558,000 bales behind sales for a year ago. This reflects the strong price competitiveness of foreign cotton.

INTERNATIONAL HIGHLIGHTS

The <u>Chinese</u> State Council is encouraging textile manufacturers to export directly overseas. An integrated complex of 43 textile mills in Shanghai has been allowed to sell textiles directly to foreign customers since Feb. 28, 1985. Other textile complexes have since been approved for export in Tianjin, Dalian, Guangzhou, Fuzhou, and Ningbo.

The 1984/85 Syrian cotton crop is estimated at 753,000 bales, 15 percent below the previous year's output due to rains at harvest.

India's cotton mills urge government import cotton. The Indian Cotton Mill Federation has asked the government to arrange for the import of about 400,000 bales of cotton. According to local news reports, the request was made to meet a local shortage and curb rising prices. The United States would be a potential supplier should the government agree to import cotton. The U.S. agricultural counselor in New Delhi reports that India may not act favorably on the request.

The <u>Brazilian</u> Government has authorized an export subsidy for up to 230,000 bales of cotton. Trade began negotiations with the Government to determine the amount of subsidy on approximately 50,000 bales. The subsidy program is expected to bring Brazilian cotton prices, currently about 25 percent above world prices, in line with international market prices. In addition to the subsidy, 600,000 bales of cotton exports will be exempt from the 13-percent value added tax.

The 1984/85 Argentine cotton crop is estimated at 800,000 bales, up 13 percent from last month's estimate but slightly below last year's revised crop of 822,000 bales. Increased output is attributed to expanded use of higher yielding, shorter growing varieties and favorable weather during the growing and harvesting seasons. To date, approximately 30 percent of the crop has been harvested. As a result of favorable weather conditions, cotton quality is reported as being very good.

MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel fell below year-earlier levels in January and February. Total textile imports during the 2 months were reported at 1.6 billion square yards, 5 percent below the same period of 1984. Higher import values and lower export values, however, caused the U.S. balance of trade in textiles to deteriorate by 6 percent over January-February 1984. U.S. textile imports were valued at \$2.4 billion and exports \$351.2 million.

Cotton, wool, and manmade fiber textiles all registered declines in volume during the period. Cotton textile imports totaled 665.6 million square yards, wool 28.3 million, and manmade 908.0 million square yards. Foreign suppliers in rank of importance were Taiwan, the EC, South Korea, Hong Kong, China, and Japan, respectively. Imports from all these suppliers declined from last year except the EC which increased substantially.

Early May polyester fiber price quotations were steady to slightly higher in most international markets under observation. Slightly stronger prices were reported during April and early May in the European Community and Japan. Taiwan and the United States posted declines. All markets reported prices below year-earlier levels.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

•	May	•	March	:	April	:	May	
0	1984	:	1985	:	1985	:	1985	
•								
United States:	81.0		73.0		71.5		70.0	
Taiwan :	62.0		56.5		53.0		52.5	
Japan :	84.5		70.5		72.0		72.5	
United Kingdom:	63.0		53.0		59.0		59.0	
West Germany :	72.0		57.0		61.0		61.0	
Italy :	64.5		58.5		61.0		62.0	

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States,
Taiwan, and Japan, and delivered in the United Kingdom,
West Germany, and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales dropped sharply during April. Sales during the 5-week period ending May 2, 1985, totaled 102,600 running bales (RB) of upland cotton, 59 percent below the February level and 56 percent below the comparable April period last year. Weekly upland sales averaged 20,520 RB, one-third the average sales pace in February. The breakdown of sales was as follows: Upland 1-1/16' and longer, 83 percent; 1"-1/16", 4 percent; and under 1", 13 percent. Japan, South Korea, and the European Community were the leading buyers. Sales of Pima cotton totaled 4,900 RB in the 5 week period.

Marketing year 1985/86 cotton export sales are lagging behind the new crop sales pace set last season. Outstanding 1985/86 crop upland cotton sales reached 519,700 RB as of May 2, significantly less than the 1.2 million RB a year ago. Japan, South Korea, and the European Community are also the leading buyers of new crop 1985/86 upland cotton. Additional details are shown in Table 7.

SPECIAL SECTION: 1985/86 WORLD COTTON OUTLOOK

Preliminary projections indicate 1985/86 world cotton production will approach levels exceeded only by the record 1984/85 world crop. However, world production still is expected to exceed projected mill use. Foreign area is expected to be down slightly. Consumption is expected to increase modestly, but not sufficiently to prevent a further build up in world stocks.

World 1985/86 cotton production is projected at 75.8 million bales, 10 percent below 1984/85, but 13 percent above the 5-year 1979/80-1983/84 average. Reduced Chinese prospects account for much of the anticipated decline in global output. The Chinese decision to reduce cotton production incentives in light of excessive supplies was announced in October 1984. In the Soviet Union, cotton planting was reported more than 93 percent complete by the beginning of May. Final area was expected to approximate that of 1984/85. Weather has been generally favorable in the United States. Early May general rain was reported in the Southeastern states following an unusually dry April. U.S. production is currently projected at 11.8 million bales. In the Western Hemisphere, several leading foreign producers forecast smaller 1985/86 crops. African production is expected to increase. Lower Asian production is expected to reflect smaller Chinese output.

Forecast record world mill consumption of 71.0 million bales is expected to be slightly above the 1984/85 level of 69.8 million. Foreign consumption is expected to account for all the increase. U.S. mill consumption is forecast at 5.0 million bales, a drop of 300,000 from the current season. Continued heavy imports of textile products are basically responsible for the U.S. decline. European and Asian consumption is expected to increase moderately. World trade is anticipated to remain at about the 1984/85 level, but intense foreign competition and the strong dollar may hold U.S. exports to about 5.0 million bales. U.S. export sales of 1985/86 crop are running at only 47 percent of year-ago levels, suggesting the brisk export level in early 1984/85 will not be repeated.

Table 3

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY				1982/83 :			1982/83 :	PRODUCTION 1983/84 :	
WESTERN HEMISPHERE: UNITED STATES BRAZIL MEXICO ARGENTINA PARAGUAY COLOMBIA PERU GUATEMALA NICARAGUA EL SALVADOR VENEZUELA HONDURAS ECUADOR BOLIVIA OTHERS	3,939 2,113 204 360 240 56 83 49 90 50 14 4 23 8 21	,000 Hectare 2,973 1,960 245 475 280 122 95 57 117 38 25 7 6 5 23	4,233 2,240 320 450 400 219 140 57 110 37 48 7 5	661 308 921 310 333 587 433 933 847 801 451 762 435 218 249	KG/HA 569 286 923 377 321 628 761 1,069 614 791 488 653 544 435 265	667 369 850 387 327 576 715 1,146 564 824 272 622 740 435 287	11,963 2,985 863 512 367 151 165 210 350 184 29 14 46 8 24	-1,000 Bales- 7,771 2,577 1,038 822 413 352 332 280 330 138 56 21 15 10 28	12,982 3,800 1,250 800 600 579 460 300 285 140 60 20 17 10 33
TOTAL	7,254	6,428	8,296	536	480	559	17,871	14,183	21,336
EUROPE GREECE SPAIN BULGARIA YUGOSLAVIA ITALY OTHERS	137 49 13 3 3	168 38 13 4 3 28	192 64 13 5 3	693 1,120 335 290 218 272	762 980 302 163 218 272	731 953 335 348 218 272	436 252 20 4 3 35	588 171 18 3 3 3	645 280 20 8 3
TOTAL	233	254	305	701	701	707	750	818	991
AFRICA EGYPT SUDAN ZIMBABWE SOUTH AFRICA CHAD TANZANIA CAMEROON UGANDA NIGERIA CENTRAL AFRICAN MOZAMBIQUE ZAIRE MALAWI MOROCCO KENYA ANGOLA SOMALIA OTHERS	447 392 138 105 137 360 55 468 205 68 110 75 35 11 150 25 12	425 407 191 99 176 344 71 600 195 72 110 81 35 11 145 25 12 611	419 370 190 110 142 310 73 600 220 80 100 80 35 11 110 25 12 663	1,031 533 435 257 275 119 519 025 096 150 109 137 218 554 061 174 127 367	991 538 429 345 340 137 521 030 071 169 109 118 218 594 057 174 127 348	931 506 430 416 285 130 522 31 82 191 109 123 218 693 59 174 127 383	2,117 959 276 124 173 197 131 54 90 47 55 47 35 28 42 20 7	1,934 1,006 376 157 275 216 170 83 64 56 55 44 35 30 38 20 7 977	1,791 860 375 210 186 185 175 85 83 70 50 45 35 35 30 20 7
TOTAL	3,372	3,610	3,550	347	334	332	5,377	5,543	5,408
ASIA AND OCEANIA CHINA USSR INDIA PAKISTAN TURKEY AUSTRALIA SYRIA ISRAEL IRAN THAILAND BURMA AFGHANISTAN IRAQ SOUTHERN YEMEN PHILIPPINES KOREA, REPUBLIC OTHERS	5,828 3,188 7,871 2,263 595 96 159 56 205 114 217 50 65 16	6,077 3,192 7,765 2,277 614 137 176 57 184 100 231 50 65 16 12 3 111	6,800 3,347 7,900 2,336 750 194 174 64 184 112 230 50 65 16 7	616 815 175 364 822 1,052 994 1,547 454 357 160 435 218 340 457 327 215	763 838 171 209 850 1,030 1,098 1,623 473 398 165 435 218 340 399 363 192	893 761 185 419 773 1,122 942 1,405 473 358 166 435 218 340 560 435 216	16,500 11,932 6,324 3,781 2,246 464 726 398 427 187 160 100 65 25 21 6	21,300 12,280 6,086 2,188 2,398 648 888 425 400 183 175 100 65 25 22 5 98	27,900 11,700 6,700 4,500 2,664 1,000 753 413 400 184 175 100 65 25 18 4
TOTAL	20,827	21,067	22,332	454	489	453	43,451	47,286	56,701
TOTAL FOREIGM.	27,747	28,386	30,250	435	461	514	55,486	60,059	71,454
√ORLD TOTAL	31,686	31,359	34,483	463	471	533	67,449	67,830	84,436

⁻⁻ Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

MAY 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22 31
CANADA CHILE	0	_	41 19	0	243 60	284 79	253 60	0	0	19
COSTA RICA	2	762	i	7	ō	8	7	0	Ō	1
CUBA	4	272	54	-5	170	229	180	0-	0	49
DOMINICAN REP.	4	327 544	7 6	6 15	5 42	18 63	10 57	0	3	5 6
ECUADOR HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	_	Ō	0	5	5	5	ō	ō	0
URUGUAY	0	-	5	0	9	14	9	0	0	5
VENEZUELA	25 59	488	41	56	75	172	125	0	0	47
TOTAL WESTERN EUROPE	24	402	202	109	634	945	749	0	3	193
AUSTRIA	0	_	26	0	106	132	100	0	9	23
BELGIUM	0	-	49	0	157	206	160	0	0	46
DENMARK	0	_	3 21	0	10 45	13 66	10 50	0	0	3 16
FINLAND FRANCE	0	_	165	ő	775	940	745	0	43	152
GERMANY (FRG)	ō	-	405	0	988	1,393	976	ō	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	148
IRELAND ITALY	0	218	37 267	0 3	100 1,150	137 1,420	9 5 1,170	0	0	42 250
NETHERLANDS	0		21	0	45	66	50	0	Ö	16
NORWAY	0	-	7	ō	12	19	11	ō	ō	8
PORTUGAL	0	_	98	0	668	766	459	5	0	102
SPAIN SWEDEN	38	980	295 7	171 0	368 25	834 32	480 23	0	13	341 9
SWITZERLAND	ŏ	_	143	ŏ	255	398	265	ŏ	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	209	794	1,889	762	5,123	7,774	5,690	5	386	1,693
EASTERN EUROPE			_	75		4.5	70		0	-
ALBANIA BULGARIA	28 13	272 301	7 76	35 18	0 390	42 484	35 390	0	0	7 94
CZECHOSLOVAKIA	0	-	101	0	549	650	550	ŏ	ŏ	100
GERMANY, EAST	0	-	103	0	484	587	480	0	0	107
HUNGARY	0	_	93	0	374	467	375	0	0	92
POLAND ROMANIA	0	_	209 188	0	622 350	831 538	450 450	0	0	181 88
YUGOSLAVIA	4	163	54	3	535	592	535	ŏ	ŏ	57
TOTAL	45	271	831	56	3,304	4,191	3,465	٥	0	726
ASIA/OCEANIA BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA	231	165	44	175	25	244	200	ō	ō	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAI₩AN) CYPRUS	0	210	533 1	0	1,171	1,704	1,235 2	0	0	469 1
HONG KONG	0	218	227	1 0	1 997	3 1,224	782	0	210	232
INDONESIA	34	147	84	23	510	617	22.0	10	0	- 57
IRAQ	65	218	24	45	35	124	100	0	0	24
JAPAN KOREA, NORTH	0 7	156	631	0	3,338	3,969 195	3,300 160	0	0	669 35
KOREA, REP. OF	3	322	572	5	1,602	2,179	4 - 24 00	2	5	557
LEBANON	0	_	40 572 3 36	Ō	150 1,602 7 131 80	10 167	7 135	0	0	3
MALAYSIA	0	700	36	0	131		135	0	0	.32
PHILIPPINES SINGAPORE	12 0	399 -	13 8	22	100	115 108	100 8 5	0	0 15	15 8
SRI LANKA	Š	218	6	5	35	46	40	ŏ .	0	6
THAILAND VIETNAM	112 12	356 91	16 76	0 5 183 5	7 131 80 100 35 544 175	46 743 .256	580 185	0	57 0	106 71
TOTAL	509	217	2,353	508	2,0	12,057	9,311	17	289	2,440
AFRICA										
ALGERIA	0	_	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	ō	Ō	31
GHANA	2	109	1	_1	20	22	20	0 -	0	2
KENYA MADAGASCAR	145 20	57 512	8	38 47 30 7	22 0	68 55	45 50	0	10 0	13 5
MOROCCO	11	512 594	1	30	50	81		0	0	1
NIGER	4	381	3	7	3	81 13	80 10	0	0	3
NIGERIA	195	71	12	64	0 50 3 248 2	324	270	0	0	54
SOMALIA SOUTH AFRICA	12 99	127 345	6 159	7 15 7	119	15 435	10 275	0	0	5 160
TUNISIA	0	343	6	0	58	64	58	ŏ	ŏ	6
ZAIRE	81	118	3	44	ō	47	45	ō	ō	2
ZHIKE										
TOTAL	709	149	244	485	657	1,386	1,088	0	10	288

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TABLE 4-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
JESTERN HEMISPHERE										
ARGENTINA	475	377	260	822	18	1,100	514	23	115	448
BRAZIL	1,960	286	1,353	2,577	41	3,971	2,435	0	78	1,458
COLOMBIA	122	628	2	352	2	356	225	4	119	-,
EL SALVADOR	38	791	69	138	ō	207	46	ó	119	4
GUATEMALA	57	1,070	16	280	ő		36	ő	219	4
HONDURAS	7	653	12	280 21	7	296 40	8	0	20	1
MEXICO	245	922		1,038	7	1,095	528		475	8
	117	614	77	330	ó	7/7	22			
NICARAGUA	280		93	330		367 5 06		0	300	4
PARAGUAY		321		413	0		28	4	380	9
PERU	95	761	265	332	0	597	211	0	30	35
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,77
TOTAL	6,369	481	10,094	14,074	87	24,255	9,979	267	8,641	5,36
AFRICA		474	_				4.5		_	
ANGOLA	25	174	7	20	0	27	15	0	5	
BENIN	50	200	16	46	0	62	5	0	40	1
BURKINA FASO	77	390	69	138	0	207	10	0	125	7
CAMEROON	71	521	3	170	0	173	35	0	100	3
CENT. AF. REP.	72	169	1	56	0	57	10	0	40	
CHAD	176	340	13	275	0	288	10	0	200	7
EGYPT	425	991		1,934	0	2,185	1,310	0	780	9
IVORY COAST	136	429	20	268 35 249	0	288	81	0	187	2
MALAWI	35	218	13	35	0	48	20	0	15	1
MALI	104	521	40	249	0	289	35	0	200	5
MOZAMBIQUE	110	109	35	55	0	90	25	Ō	35	3
SENEGAL	33	356	6	54	Ö	60	25	Ö	22	1
SUDAN	407	538		1,006	ő	1,880	105		1,050	72
TANZANIA	344	137	147	216	ő	363	72	ŏ	133	15
TOGO	30	341	5	47	ŏ	52	10	ŏ	35	13
UGANDA	600	30	4	83	ŏ	87	20	o	50	
	15							0		1
ZANBIA		435	1	30	0	31	23		0	
ZIMBABWE	191	429	78	376	0	454	51	0	229	17
TOTAL	2,901	380	1,583	5,058	0	6,641	1,862	0	3,246	1,53
ASIA/OCEANIA AFGHANISTAN	50	435	37	100	0	137	60	0	40	3:
AUSTRALIA	136	1,039	192	649	6	847	95	ő	374	37
	6,077	763	3,017	21,300		24,567	16,000	0	800	7,76
				6,086	250	7,822	6,531	0	279	1,01
INDIA	7,765 184	171 473	1,736		0		400	0	0	1701
IRAN			170	400	0 20	570 631				
ISRAEL	57	1,623	186	425			100	0	370	16
PAKISTAN	2,277	209 340	153	2,188	290	2,631	2,030	170	277	15
SOUTHERN YEMEN	16		5	25	0	30	1	0	24	
SYRIA	176	1,099	108	888	0	996	188	0	700	10
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	34
USSR	3,192	838	1,845	12,280	750	14,875	9,300	0	3,450	2,12
YEMEN	25	348	7	40	0	47	20	0	20	
TOTAL	20,569	495	7,679	46,779	1,316	55,774	36,500	170	6,833	12:27
OTAL EXPORTING	29,839	481	19,356	65,911	1,403	86,670	48,341	437	18,720	19,17
OTAL FOREIGN	28,397	460	16,938	60,060	20,305	97,303	62,718	228	12,622	21,73
OTAL WORLD	31,370	471	24,875	67,831	20,317	113,023	68,644	459	19,408	24,51

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TABLE 5

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

^{1/} SEASON BEGINNING AUGUST 1.

TABLE 5-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/.

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDIN STOCK
WESTERN HEMISPHERE										
ARGENTINA	450	387	448	800	45	1,293	485	23	300	48
BRAZIL	2,240	369	1,458	3,800	0	5,258	2,570	0	400	2,28
COLOMBIA	219	576	8	579	2					
	217	076				589	230	6	325	2
EL SALVADOR	37 57	824	42	140	0	182	50	0	90	4
GUATEMALA	2/	1,146	41	300 20	0	341 37	45	0	250	4
HONDURAS	7	622	12		5	37	8	0	20	
MEXICO	320	850		1,250	0	1,337	550	5	625 250 450	15
NICARAGUA	110	564	45	285	0	330 694	22	0	250	5
PARAGUAY	400	327	94	600	0		30	5		20
PERU	140	715	356	460	0	816	235	0	160	42
UNITED STATES	4,200	673	2,777	12,982	7	15,766	5,300	-69	6,485	4,05
TOTAL	8,180	545	5,368	21,216	59	26,643	9,525	-30	9+355	7,79
AFRICA			_						_	
ANGOLA	25	₂ 174	.7	20	0	27	15	0	5	
BENIN	50	196	17	45	0	62	5	0	40	1
BURKINA FASO	80	389	72	143	0	215	10	0	125	8
CAMEROON	73	522	38	175	0	213	40	0	100	7
CENT. AF. REP.	80	191	7	70	0		15	0	45	1
CHAD	142	285	78	186	0	77 264 2-194	10	0	175	7
EGYPT	419	931	95	1,791	300	264 2,186	10 1,400	0	600	18
IVORY COAST	146	544	20	365	0	385	85	0	250	5
MALAWI	35	218			ō	48	20	ō	15	1
MALI	113	453	54	235	o	289	35	ō	200	5
MOZAMBIQUE	100	109	30	35 235 50 90	ŏ	80	25	ŏ	25	3
SENEGAL	46	426	13	90	Ö	107	25	ŏ	35	4
SUDAN	370	506	725	860	ŏ	1,585	90	ŏ	950	54
TANZANIA	310	130	158	185	ŏ	343	75	ŏ	150	11
TOGO	43	501	7	99	Ö	106	15	ŏ		
					_	100			65	2
UGANDA	600	31	17	85	0	102	20	0	50	3
ZAMBIA	15	435	8	30	5	43	25	0	0	1
ZIMBABWE	190	430	174	375	0	549	70	0	250	22
TOTAL	2,837	371	1,533	4,839	305	6,677	1,980	0	3,080	1,61
ASIA/OCEANIA	=0	435	77	100	0	477	60	0	40	3
AFGHANISTAN	50 194		37 378		_	137		-		
AUSTRALIA	194	1,122		1,000	7	1,385	100	0	627	65
CHINA, MAINLAND		893	7,767	27,900	100	35,767	16,500		1,200	18,00
INDIA	7,900	185	1,012	6,700	0	7,712	6,700	0	155	85
IRAN	184	473	170	400	0	570	400	0	0	17
ISRAEL	64	1,405	161	413	50	624	100	0	335	18
PAKISTAN	2,336	419	154	4,500	0	4,654	2,265	175	1,150	1,0
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	
SYRIA	174	942	108	753	0	30 861	230	0	500	1
TURKEY	750	773	347	2,664	0	3,011	1,825	20	640	5:
USSR	3,347	761	2,125	11,700	1,100	14,925	9,500		3,100	2,3
YEMEN	25	348	7	40	0	47	20	Ö	20	
TOTAL	21,840	560	12,271	56,195	1,257	69,723	37,701	195	7,792	24,0
OTAL EXPORTING	32,857	545	19,172	82,250	1,621	103,043	49,206	165	20,227	33,44
TOTAL FOREIGN	30,252	514	21,735	71,454	20,569	113,758	64,535	243	14,319	34,60
OTAL WORLD	34,452	534	24,512	84,436	20,576	129,524	69,835	174	20,804	38,7

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

MAY 1985

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-MAR	1984 AUG-⊬AR	1984 MAR	1985 MAR
SIA & OCEANIA						
RANGLADESH	83	135	92	36	35	16
CHINA, MAINEAND	2.0	12	9	6	0	1
CHINA, TAIWAN	373	495	319	366	94	99
HONG KONG	158	233	189	113	46	11
INDONESIA JAPAN	758 1,285	320 1,709	222 1,135	196	38	21
KOREA, REP OF	1,322	1,269	814	1,142 350	161 132	150 124
MALAYSIA	30	50	32	31	5	4
PAKISTAN	21	115	47	12	32	2/
PHILIPPINES	72	5 9	47	41	5	4
SINGAPOPE	13	17	11	9	4	1
THAILAND	197	244	176	10è	42	23
OTHER ASIA % OCEANIA	?	4	3	7	1	2/
SUSTOTAL	3,835	4,714	3,096	2,916	595	453
EC CELLM	4.7		Εn	5.3	4.7	0
EELGIUM EDANCE	1 2 4 5	66 154	50 11 6	53 100	14 20	9 22
FRANCE GERMANY/ FRG	45 163	195	155	172	27	22
SREECE	109	18	13	69	2	10
ITALY	105	252	159	223	40	3 0
NETHEPLANDS	7	6	6	4	1	21
NAILED KINCOOM	5 0	67	44	47	9	7
OTHER EC	69 	73	53 	49	5	7
SUBTOTAL	559	837	596	717	110	106
ON EEC						
FINLAND	Ş	9	7	5	2	3
NORWAY	10	11	9	1 C	1	1
PORTUGAL	40 .a	69	53 0	6.8 C	13 0	12
RIMANIA SPAIN	73	2 / 114	93	74	20	16
SWEDEN	23	28	19	18	5	2
SWITZEPLAND	53	70	59	92	21	8
USSR	192	351	131	122	116	C
YUGOSLAVIA	112	119	119	140	0	1
OTHER EUROPE	- 	1	1	9	0	1
JATOTEUZ	511	771	490	537	178	44
ESTERN HEMISPHERE						
CANADA	233	227	153	149	15	13
CHILE	ζ	2	1	2/	0	0
ODLOMBIA OTHER W. HEMISPHERE	4	0 108	0 90	1 47	0	2/
					,	
SUBTOTAL	254	337	254	197	24	2.0
EGYPT FRICA & MIDDLE EAST	Ō	3	0	90	C	27
GHANA	ó	1.8	18	4	1	2/
~020CCO	27	20	17	13	1	4
OTHER AFRICA 3 MIDDLE EAST	15	8.8	7.3	63	29	7
SUBTOTAL	49	126	107	170	31	3.8
	5,207	6,785	4,542	4,538	947	661
eessessessessessessessessessessessesses	4,959		4,326	4,310	902	625
					.========	========
OTAL VALUE (MIL DOLLARS)	1,652	2,364	1,560	1,570	333	208

13

^{1/} SEASON PEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
MAY 1985

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD MARCH 29 - MAY 02 MY 1984/85 (1,000 Running Bales)

Region and Country	PIMA	: All : Upland	: and Over	: 1 1/16	: UNDER : 1 : Inch
European Community	: 1.9	18.1	11.0	7.1	0.0
Other Western Europe.	: 0.1	2.0	1.5	0.5	0.0
Eastern Europe	2.4	5.5	5.5	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	59.3	50.7	0.6	7.9
Taiwan	0.5	6.3	1.3	-0.5	5.6
Criina	0.0	0.0	0.0	0.0	0.0
Kor Republic of	0.0	32:.6	32.3	0.5	-0.1
India	0.0	0.0	0.0	0.0	0.0
Otner Asia and Oceania	i. 0.1	-10.0	-5.3	-4.4	-0.3
Africa	0.0	0.9	0.5	0.4	0.0
Western Hemisphere	0.0	-0.5	-0.5	0.0	0.0
Total Unknown	0.0	-11.6	-11.6	0.0	0.0
Total	4.9	102.6	85.3	4.2	13.0

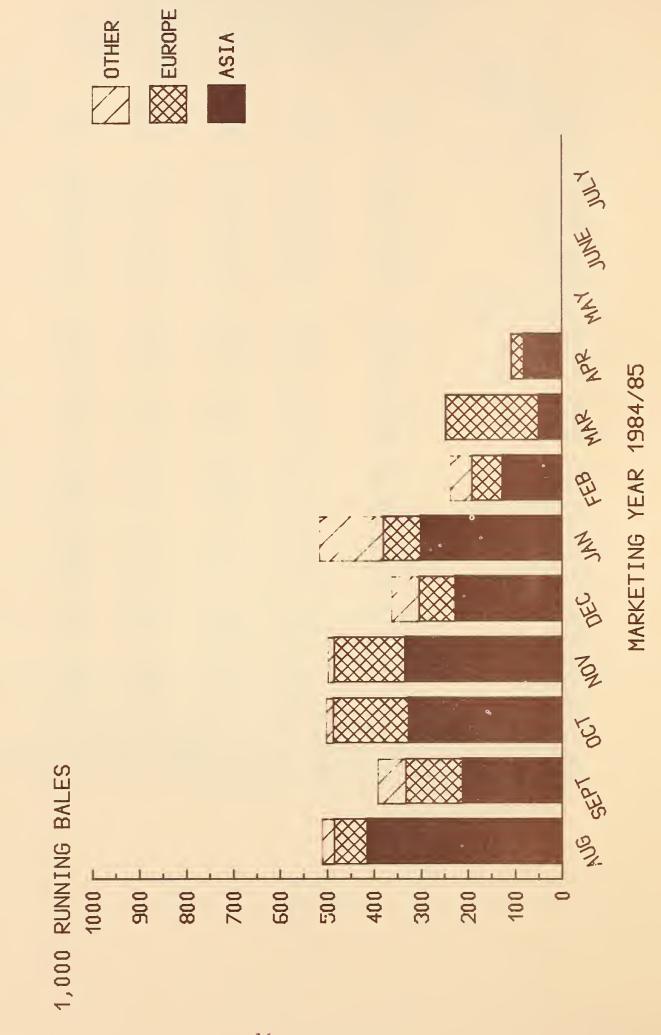
NOTE: Totals may not add due to rounding.

TABLE 8

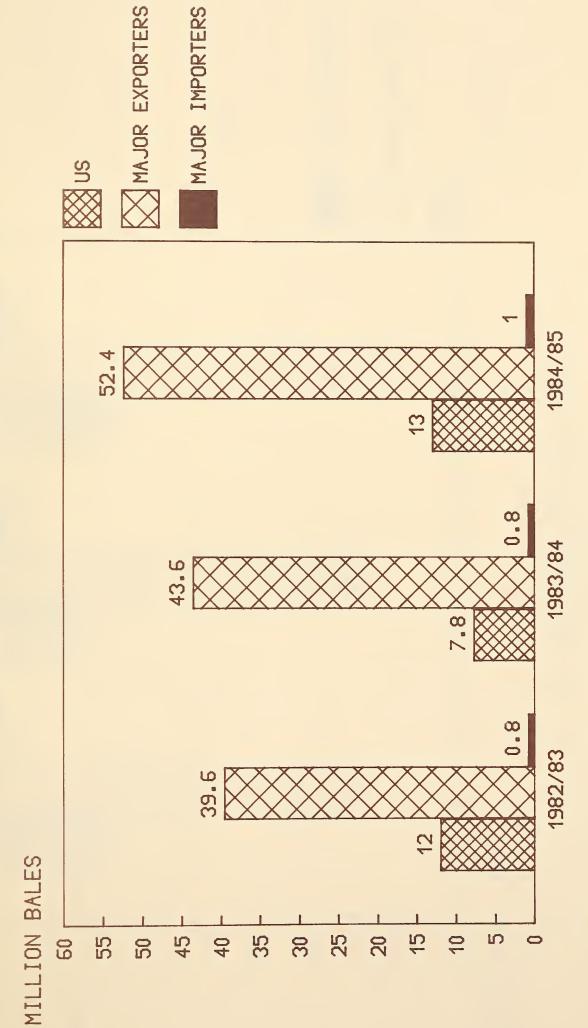
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

	: OUTLOOK :	U.S. MIDD 1	1-3/32 :	MI SUNIM	NDEX "A"
DATE	"A" :		Calif. : Ariz. :	Memphis Terr.	Calif. Ariz.
YEARLY AVERAGE	:				
	: 73.76	75.89	76.07	2.13	2.31
1982/83	: 76.65	77.95	78.68	1.30	2.03
	: 87.61	87.14	89.80	-0.47	2.19
Monthly Averages	:				
	. 75.52	75.85	75.90	0.33	0.38
_	: 73.16	74.00	74.38	0.84	1.22
October	. 73.63	74.69	75.19	1.06	1.56
November	: 72.65	73.35	73.45	0.70	1.00
	: 72.00	74.25	74.06	2.25	2.06
	: 71.12	74.55	73.95	3.43	2.83
, ,	: 70.00 : 67.21	72.83 74.25	71.92 74.00	2.83 7.04	1.92 6.79
	: 66.26	75.94	75.81	7.04 9.68	9.55
Weekly Quotations		75:74	/5.01	7.00	7.00
	:				
November 1	: 74.45	74.00	74.25	-0.45	-0.20
November 8	: 72.90	74.00	74.25	1.10	1.35
	: 71.80	72.50	72.75	0.70	0.95
November 22 November 29	: 72.05 : 72.05	73.00 73.25	73.50 73.50	0.95 1.20	1.45 1.45
Noveliber 29	: /2.03	75.23	/3.30	1.20	1.45
December 6	: 72.20	74.00	74.25	1.80	2.05
December 13	: 71.50	73.00	73.25	1.50	1.75
December 20	: 72.25	75.00	74.75	2.75	2.50
December 27	: 72.05	75.00	74.00	2.95	1.95
January 3	: 71.55	74.50	74.00	2.95	2.45
January 10	: 71.85	75.50	75.00	3.65	3.15
January 17	: 71.25	74.75	74.25	3.50	3.00
January 24	: 70.95	74.25	73.75	3.30	2.80
January 31	: 70.00	73.75	72.75	3.75	2.75
February 7	69.70	73.25	72.50	3.55	2.80
February 14	: 72.25	73.25	72.25	1.00	0.00
February 21	: 68.05	72.00	71.00	3 .95	2.95
February 28	: 67.85	71.50	71.25	3.45	3.40
March 7	: 67.05	72.25	71.75	5.20	4.70
March 14	: 66.90	73.75	73.25	6.85	6.35
March 21	: 67.35	75.50	75.50	8.15	8.15
March 28	: 67.55	75.50	75.50	7.95	7.95
April 4	: 66.90	76.75	76.75	9.85	9.85
April 11	: 65.95	76.75	76.75	10.80	10.80
April 18	: 66.10	76.00	75.75	9.90	9.45
April 25	: 66.10	74.25	74.00	8.15	7.90

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



IN SELECTED COUNTRIES COTTON PRODUCTION



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Meixco, Australia, China Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

May 1985

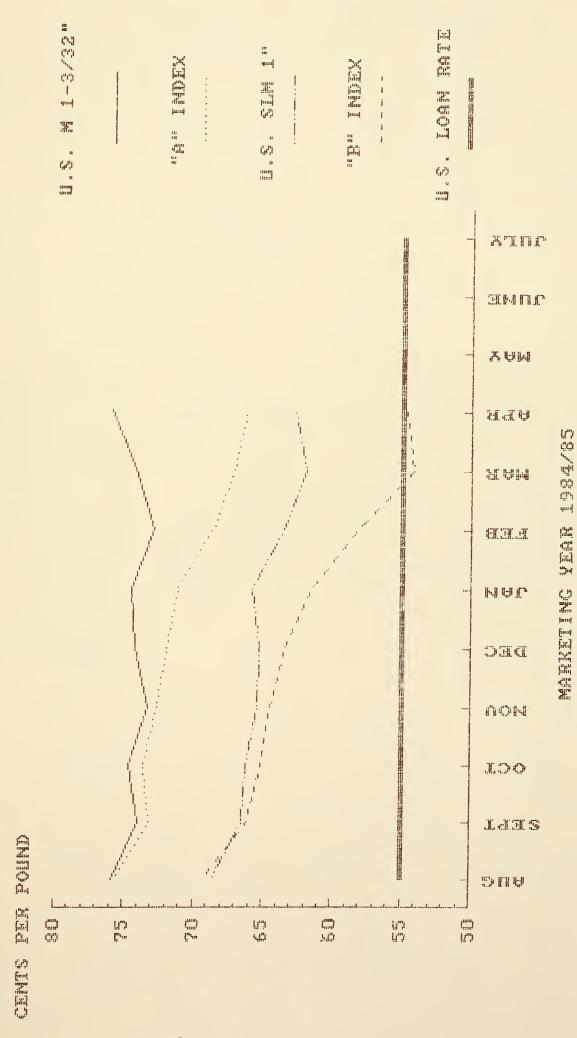
FPED

Major Exporters: USSR, C. Allerica, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan

FPED May 1985

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SELECTED MONTHLY INTERNATIONAL COTTON PRICES



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Cotton

FC 6-85 June 1985 World Cotton Situation

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COTTON BRIFES	

COTTON BRIEFS

- *--Projected 1985/86 world production is down sharply reflecting reduced Chinese prospects.
- *--The 1984/85 world production figure rose to 84.9 million bales as India, Brazil, and Pakistan report larger than anticipated crops.
- *--World trade figures were virtually unchanged for the month at 20.8 million bales. However, Spain's export estimate tripled to 100,000 bales.
- *--World prices continue to wane. The "A" Index fell another cent in May, while U.S. quotes remain 15 percent above comparable foreign growths.
- *--New 1985/86 crop cotton export sales for the United States are less than half the level of a year ago.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (1,000 METRIC TONS)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST	
BEGINNING STOCK:	a pi a papa dada basa basa basa basa daba daba saba s	mar duna ton e minis pons stato pons sede kana siste kana siste siste siste siste	state total bridge base safes busin sode safe datas state sade sade sade sade	bant form your form out out out the dead out the test that the	are need dead made feet boar dead dead man's place turns which		*** I TED **** BOOK GOOK GOOK GOOK GOOK TOOK ***	des casa con com a mas com a bodo com a desco com a]
EXPORT NATIONS	4324	3645	3414	3517	4259	4214	4172	7392	
PRC	544	318	337	521	412	657	1691	3934	
	1164	862	653	581	1444	1728	605	882	
USSR	537	413	469	563	550	402	463	506	
IMPORT NATIONS	1371	1285	1337	1256	1270	1202	1165	1122	
FOREIGN TOTAL	4531	4068	4098	4192	4084	3688	4732	7632	
WORLD TOTAL 2/	5695	4930		4773	5528	5416	5337	8514	
PRODUCTION: EXPORT NATIONS 12520 13253	12520	13753	13625	14934	14287	14351	18016		
	77+0	30.00	0450	2041	COUR.	32.77	40.75		
FRC	2777	7105	2000	7,007	37CC	0001	7000		
3881	2503 2503	2764	26,70	2801	2000	2674	2547		
IMPORT NATIONS	465	451	484	470	398	421	464	0	
FOREIGN TOTAL	10621	11019	11687	11997	12081	13079	15654	0	1
WORLD TOTAL 2/	12985	14204	14109	15404	14685	14771	18481	0	1
CONSUMPTION: 3/ FXPORT NATIONS 9665 10019	9885	10019	10182	10245	10522	10522 10518	10727	10727	
	0840 0840	02.0%	10 11 11 11 11 11 11 11 11 11 11 11 11 1	7.05%	14571	4847	いたのかと		
	1383	1417	1283	1146	1200	1290	1154	0	
	1976	1981	1992	1992	2003	2025	2068	; O	
IMPORT NATIONS	4114	4347	4139	4144	4291	4421	4479	0	
FOREIGN TOTAL	12396	12950	13038	13243	13613	13648	1.4052	0	
WORLD TOTAL 2/	13779	14366	14321	14389	14813	14939	15206	\(\)	
EXPORTS:			s unite state l'été l'été l'été étés l'étés l'étés l'une dans étés étés l'étés	essi taga mino dott joda dano kuma tami mano sigo imma daga gasa josa	eren denn denn cent cent tren over ents gwil gest ovet eige	ente éten éted ann ven paga àgua ann ann ann ann ann ann ann ann ann a			i
EXPORT NATIONS	4162	4937	4206	4290	4143	4085	4383	. 0	
	, w	י פי	 :	0 :	16	174	261	0	
	1346	600%	1290	1430	11.54	14//	1412	0	
USSK	erie.	821	988	7.55	847	751	675	0	
IMPORT NATIONS	1.47	109	98	1.16	88	150	141	0	1
FOREIGN TOTAL	2963	3036	3002	2977	3099	2757	3112	0	
WORLD TOTAL 2/	4309	5046		4406	4232		4524	0	Ī
	He see that the se			000 000 000 000 000 000 000 000 000 00				AND THE COLUMN TWO COLUMN TWO COLUMN THE COL	H H H

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP JUNE 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1978/79 - 84/85 (1000 480 LB BALES)

	1978/79	1979/80	1980/81	1981/82	1982/83	1983/84 PRELIMINARY	1984/85 ESTIMATE	1985/86 FORECAST
BEGINNING STOCK:		019 \$409 \$400 THE GOOD COME THE TWO COOP THE \$ 5000 SECO THE				time and the state and the state was the state and the sta		ons alms was anno other acce atthe tra atth they good the atthe town
EXPURT NATIONS	19859	16740	15580	16153	19560	19356	19160	33951
	0000	1440	15.00	0020	1800	2102	77.77	18047
SI	0000	0501	0002	8776	01.77 7.77	7207	7770	4050
SO	7947	1805	0000 AR-FC	75000 25000	0000	1845	0105	0200
IMFORT NATIONS	6299	5902	6139	5768	5831	5519	5352	5152
FOREIGN TOTAL	20811	18684	18821	19253	18759	16938	21735	35053
WORLD TOTAL 2/	26158	22642	1	21921	25391	24875	24512	39103
FRODUCTION: FYEODET NATIONS 57503 67146	======================================	43144	40577	48589	45.419	65911	82747	0
	00000	10100	10401	13600	14500	21300	07900	
7 0	10052	00701	11100	70751	11067	7771	10000	
900	11907	12871	17408	17077	11932	12280	11700	
IMPORT NATIONS	2136	2071	2223	2159	1830	1932	2133	0
FOREIGN TOTAL	48783	20608	53678	55102	55486	60072	71898	0
WORLD TOTAL 2/	59639	65237	64800	70748	67449		84880	0
CONSUMPTION: 3/								
EXPORT NATIONS	44392	46016	46765	47054	48325	48309	49270	0
PRC	13100	14100	15100	16200	16400	16000	16500	0
NS	6352	9029	5891	5264	5513	5926	2300	0
USSR	9075	9100	9150	9150	0026	9300	9500	0
IMPORT NATIONS	18894	19966	19008	19032	19710	20303	20571	0
FOREIGN TOTAL	56934	59476	59882	60822	62522	62686	64541	0
WORLD TOTAL 2/ 63286 65982 65773 66086 68035 68612 69841 0	63286	65982	65773	98099	68035	68612	69841	0
EXPORTS:	19115	20475	06261	19703	19009	18760	20130	0
PRC		12	9	0	75	800	1200	• •
US	6180	9229	5926	6567	5207	6786	6485	0
USSR	3756	3770	4070	4295	3890	3450	3100	0
IMPORT NATIONS	675	200	394	535	410	889	647	0
FOREIGN TOTAL	13610	13946	13788	13671	14232	12662	14294	0
WORLD TOTAL 2/	19790	23175	19714	20238	19439	19448	20779	0

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
JUNE 1985

WORLD SITUATION

World production for 1985/86 is projected at 75.7 million bales, down 9.2 million or 11 percent from 1984/85. Foreign production is projected at 63.7 million bales, down 8.2 million or 11 percent from a year ago. U.S. production is projected at 12.0 million bales, down 1.0 million or 8 percent from a year ago.

World 1984/85 cotton production is estimated at a record 84.9 million bales, slightly above last month's estimate and 25 percent above the 1983/84 crop. Production estimates were raised in India, Pakistan, and a number of smaller producing countries. The U.S. crop totaled 13.0 million bales.

World 1984/85 cotton consumption is estimated at 69.8 million bales, unchanged from last month's estimate. However, the estimate for India increased to 6.9 million bales, a 150,000 bale increase from May's estimate. The Indian Cotton Mill Federation has noted a marked increase in domestic mill use. Nevertheless, offsetting this increase, the consumption estimates for Egypt, South Africa, and the Ivory Coast decreased. In fact, the estimate for Egypt declined to 1.3 million bales, a 50,000-bale reduction. Similarly, South Africa's consumption estimate was lowered to 275,000 bales, a 35,000-bale decrease, whereas the Ivory Coast estimate dropped to 51,000 bales, 34,000 bales below last month's estimate.

U.S. cotton exports dipped seasonally in April, sliding to the lowest level since November 1984. April exports totaled 578,000 bales, 7 percent less than March and considerably below the April 1984 level. Monthly export movement normally peaks in March, but recorded its highest level 2 months early this season as cotton from large 1984 foreign crops moved into international markets. Cumulative exports through April reached 5.1 million bales, 4 percent below the comparable 1983/84 level. Total 1984/85 exports are forecast at 6.5 million bales. The U.S. Export Sales Report indicates export movement continued to fall in May. Export movement of all cotton during the 4-weeks ending May 30, 1985, was reported at 457,000 bales (434,800 running bales). Cumulative exports through May 30 were reported at 5.6 million bales. Leading markets were Japan, South Korea, Taiwan, Italy, and the Soviet Union.

World 1984/85 trade statistics show only minor changes from the May projections. World imports are estimated at 20.5 million bales and exports at 20.8 million. Import projections were trimmed for Portugal and South Africa as official trade data indicate lower than anticipated imports. Recent Spanish trade reports indicating heavy cotton exports to West Europe, were responsible for sharply increased Spanish estimates. Export projections were reduced for Mexico and Colombia as a result of weak demand by importing nations.

World 1984/85 ending stocks increased to 39.1 million bales, a 400,000 bales above last month's estimate. A significant change in India's estimate to 1.0 million bales was the primary reason for the upward revision. In fact, the 150,000-bale increase from last month's estimate reflects India's surplus availability of long staple varieties. Similarly, Brazilian ending stocks increased to 2.4 million bales, up 70,000 bales, whereas Colombia's estimate climbed to 96,000 bales, a 68,000 bales increase. Furthermore, the Ivory Coast's ending stocks increased to 104,000 bales, a rise of 54,000 bales. In contrast, Spain's ending stocks were estimated at 240,000 bales, 81,000 bales below last month's estimate.

International prices were lower in May as abundant world stocks, timid demand, and the evolving U.S. export "bonus" program weighed on the market. The monthly average "A" Index fell to 65.07 cents per pound, 109 points below the previous month. U.S. quotes also fell, but remained 15 percent above prices of foreign growths. Sales activity has been minimal and next marketing year's outstanding sales are running less than 50 percent of a year ago.

INTERNATIONAL HIGHLIGHTS

According to the agricultural attache in <u>Pakistan</u>, planting of the 1985/86 cotton crop has been delayed due to inadequate water supplies. The water situation has become more acute due to inadequate spring rains. Normally, cotton is planted from mid-April until June in the Sind and from mid-June until July in the <u>Punjab</u>. The cotton crop will be harvested later than usual, preventing many farmers from getting a third picking.

South Korea reports that textile exports increased 15 percent in calendar 1984 to reach \$6.7 billion. The textile share of total Korean exports continued to slide, however, falling to 23 percent. Textile exports to the United States were reported at \$2.2 billion.

The Minister of Development for <u>Colombia</u> signed a bilateral barter trade agreement with Czechoslovakia May 21, under which Czechoslovakia will trade fertilizer plants, spinning mills, cotton looms, and other industrial products in payment for various tropical agricultural products, and cotton, textiles, garments, tobacco, and rice. A Czech representative will sign the implementing document in Colombia during July 1985.

Tunisia has just received delivery of the first 1,000 tons of cotton negotiated as part of a counter-trade agreement with China. The agreement, which involved construction of a fertilizer factory in China by Tunisia and Kuwait, provided for the shipment of 150,000 tons of soft wheat and 6,000 tons of cotton to Tunisia. The 6,000 tons of cotton constitutes about half of Tunisian annual raw cotton import needs. The United States has supplied about 630 tons of cotton to Tunisia thus far this marketing year. The counter-trade agreement reduces the likelihood of additional U.S. cotton sales in the near future.

Hong Kong's imports of cotton from China rose dramatically during the first quarter of calendar year 1985. During that period, China shipped about 95,000 bales, compared with slightly over 5,000 bales for the same period last year. In addition, total cotton trade to Hong Kong for the first quarter of 1984 and 1985 were virtually the same. Thus, China has grown from a small to the dominant supplier of Hong Kong cotton imports.

MANMADE FIBERS AND TEXTILES

U.S. imports of textiles and apparel increased in March, reaching the highest level since August 1984. First quarter (January-March) imports were large, but less than year-earlier levels. March imports totaled 888.9 million square yards equivalent (SYE), 3 percent above February and 4 percent above March 1984. Cotton, wool, and manmade fiber items all

recorded increases. Yarns represented 13 percent of March imports, fabrics 23 percent, apparel 50 percent, and other 14 percent. First quarter 1984 imports totaled 2.5 billion SYE, 2 percent below the first quarter of 1984. Wool textiles showed the largest percentage increase followed by manmade fiber and cotton items. Actual first quarter volume was manmade fiber textiles 5.5 billion SYE, cotton textiles 4.0 billion SYE, and wool textiles 261.3 million SYE. Leading suppliers were Taiwan, the European Community, South Korea, Hong Kong, and China.

The U.S. textile trade balance deteriorated during the first quarter of 1985, reaching a negative \$3.1 billion, 10 percent larger than a year earlier. Textile imports totaled \$3.7 billion and exports \$557.6 million.

June polyester fiber prices were mixed in international markets. Slightly higher quotations were reported in the European Community and Taiwan, while Japanese quotation were lower and the United States was unchanged. All markets reported prices below year-earlier levels.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

•	June	•	April	•	May	: June
•	1984	:	1985	:	1985	: 1985
:						
United States:	81.0		71.5		70.0	70.0
Taiwan :	62.0		53.0		51.0	51.5
Japan :	84.5		72.0		73.0	67.0
United Kingdom:	63.0		59.0		59.0	61.5
West Germany :	72.0		61.0		60.0	61.5
Italy :	64.5		61.0		60.5	62.0
:						

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, West Germany, and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales declined during May, but exceeded those of May 1984. Sales during the 4-week period ending May 30, 1985, totaled 71,900 running bales (RB) of upland cotton, 30 percent below April, but 9 percent above May 1984. Weekly upland sales averaged 17,975 RB, 12 percent below the April pace. The breakdown of sales was as follows: Upland 1-1/16" and longer, 91 percent; 1"-1/16", 8 percent; and 1", 1 percent. Eastern Europe, South Korea, Japan, and the European Community were the leading buyers. Sales of Pima cotton were larger than both the April and year-ago levels. Pima cotton sales totaled 8,200 RB in the period under review. Eastern Europe and the European Community were the leading buyers.

Marketing year 1985/86 cotton export sales are lagging behind the sales pace of last season. Outstanding 1985/86 upland cotton sales reached 581,400 RB as of May 30, significantly less than the 1.3 million RB a year ago. Japan, South Korea, and the European Community are the leading buyers of new crop 1985/86 upland cotton. Additional details are shown in Table 7.

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY	1982/83	AREA: 1983/84:	1984/85	1982/83 :	YIELD 1983/84 :	1984/85	1982/83	PRODUCTION : 1983/84 :	
		1,000 Hectare						1,000 Bales	
VESTERN HEMISPHERE:	2 020	2,973	4,200	661	569	673	11,963	7 771	12 002
UNITED STATES BRAZIL	3,939 2,113	1,960	2,240	308	286	379	2,985	7,771 2,577	12,982 3,900
MEXICO	204	245	320	921	923	850	863	1,038	1,250
ARGENTINA	360	475	450	310	377	387	512	822	800
PARAGUAY	240	280	400	333	321	327	367	413	600
COLOMBIA	56 83	122 95	214 140	587	628 761	587 715	151 165	352 332	577
PERU GUATEMALA	63 49	57	57	433 933	1,069	1,146	210	280	460 300
NICARAGUA	90	117	110	847	614	564	350	330	285
EL SALVADOR	50	38	37	801	791	824	184	138	140
VENEZUELA	14	25	48	451	488	272	29	56	60
HONDURAS ECUADOR	4 23	7 6	7 5	762 435	653 544	622 740	14 46	21 15	20 17
BOLIVIA	8	5	5	218	435	435	8	10	10
OTHERS	21	23	25	249	265	287	24	28	33
TOTAL	7,254	6,428	8,258	536	480	565	17,871	14,183	21,434
	7,234	0,420	0,230	230	400		17,071	14,103	21,434
UROPE GREECE	137	168	192	693	762	731	436	588	645
SPAIN	49	40	60	1,120	996	860	252	183	237
BULGARIA	13	13	13	335	302	335	20	18	20
YUGOSLAVIA	3	4	5	290	163	348	4	3	8
ITALY OTHERS	3 28	3 28	3 28	218 272	218 272	218 272	3 35	3 35	3 35
UTILLES		20			212	212	30		3.7
TOTAL	233	256	301	701	706	686	750	830	948
FRICA									
EGYPT	447	425	419	1,031	991	931	2,117	1,934	1,791
SUDAN	392 138	407 191	370 190	533 435	538	506	959	1,006	860
ZIMBABWE SOUTH AFRICA	105	99	110	257	429 345	430 416	276 124	376 157	375 210
CHAD	137	176	142	275	340	285	173	275	186
TANZANIA	360	344	310	119	137	130	197	216	185
CAMEROON	55	71	73	519	521	522	131	170	175
UGANDA	468	600	600	025 096	030	31	54	83	85
NIGERIA CENTRAL AFRICAN	205 68	195 72	220 80	150	071 169	72 191	90 47	64 56	73 70
MOZAMBIQUE	110	110	100	109	109	109	55	55	50
ZAIRE	75	81	80	137	118	123	47	44	45
MALAWI	35	35	35	218	218	218	35	35	35
MOROCCO KENYA	11 150	11 145	11 110	554 061	594	693	28	30	35
ANGOLA	25	25	25	174	057 174	59 174	42 20	38 20	30 20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	579	611	663	367	348	386	975	977	1,176
TOTAL	3,372	3,610	3,550	347	334	332	5,377	5,543	5,408
SIA AND OCEANIA									
CHINA	5,828	6,077	6,800	616	763	893	16,500	21,300	27,900
USSR	3,188	3,192	3,347	815	838	761	11,932	12,280	11,700
INDIA	7,871	7,765	7,900	175	171	193	6,324	6,086	7,000
PAKISTAN	2,263	2,277	2,336	364	209	429	3,781	2,188	4,600
TURKEY AUSTRALIA	595 96	614 137	750 194	822 1,052	850 1,030	773 1,122	2,246 464	2,398 648	2,664 1,000
SYRIA	159	176	174	994	1,098	942	726	888	753
ISRAEL	56	54	63	1,547	1,714	1,389	398	425	402
IRAN	205	184	184	454	473	473	427	400	400
THAILAND	114	100	112	357	398	358	187	183	184
BURMA AFGHANISTAN	217 50	231 50	230 50	160 435	165 435	166 435	160 100	175 100	175 100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	10	12	7	457	399	560	21	22	18
KOREA, REPUBLIC OTHERS	4 90	3 111	2 101	327 215	363 192	435 216	6 89	5 98	4 100
TOTAL	20,827	21,064	22,331	454	489	556	43,451	47,286	56,990
TOTAL FOREIGN.	27,747	28,385		435	461				
TOTAL FUREIGN.	21,141	40,383	30,2.0			517	55,486	60,071	71,798
ORLD TOTAL	31,686	31,358	34,440	463	471	537	67,449	67,842	84,880

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

⁻⁻ Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	FRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDINO STOCKS
JESTERN HEMISPHERE										
BOLIVIA	5	435	20	10	25	55	33	0	0	22
CANADA	0	-	41	0	243	284	253	0	0	3:
CHILE	0	-	19	0	60	79	60	0	0	19
COSTA RICA	2	762	1	7	0	8	7	0	0	
CUBA	4	272	54	5	170	229	180	0	0	49
DOMINICAN REP.	4	327	7	6	5	18	10	0	3	
HAITI	6 13	544 167	6	15 10	42 0	63	57	0	0	
PANAMA	0	-	8	0	5	18 5	10 5	0	0	3
URUGUAY	ŏ	_	5	o	9	14	9	0	0	(
VENEZUELA	25	488	41	56	75	172	125	Ö	Ö	47
TOTAL	59	402	202	109	634	945	749	0	3	193
ESTERN EUROPE							, , ,	v	3	170
AUSTRIA	0	_	26	0	106	132	100	0	9	23
BELGIUM	0	_	49	0	157	206	160	Ō	Ó	46
DENMARK	0	_	3	0	10	13	10	Ō	Ó	
FINLAND	0	_	21	0	45	66	50	0	0	16
FRANCE	0	-	165	0	775	940	745	0	43	152
GERMANY (FRG)	0		405	0	988	1,393	976	0	79	338
GREECE	168	762	275	588	202	1,065	662	0	235	168
IRELAND	0	- 210	37	0	100	137	95	0	0	42
ITALY NETHERLANDS	3 0	218	267 21	3 0	1,150 45	1,420	1,170 50	0	0	250
NORWAY	0		7	0	45 12	66 19	11	0	0	16
PORTUGAL	0	_	98	0	668	766	659	5	0	102
SPAIN	40	996	295	183	368	846	480	0	13	353
SWEDEN	0	_	7	0	25	32	23	Ö	0	5
SWITZERLAND	0	_	143	0	255	398	265	0	2	131
UNITED KINGDOM	0	-	70	0	217	287	234	0	5	48
TOTAL	211	799	1,889	774	5,123	7,786	5,690	5	386	1,705
ASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	;
BULGARIA	13	301	76	18	390	484	390	0	0	94
CZECHOSLOVAKIA	0	_	101	0	549	650	550	0	0	100
GERMANY, EAST	0		103	0	484	587	480	0	0	107
HUNGARY	0	_	93	0	374	467	375 450	0	0	92 181
POLAND ROMANIA	0		209 188	0	622 350	831 538	650 450	0	0	181
YUGOSLAVIA	4	163	54	3	535	592	535	ő	ŏ	57
TÜTAL	45	271	831	56	3,304	4,191	3,465	0	0	726
SIA/OCEANIA	0.7		7.0	4.00				_		
BANGLADESH	27	153	38	19	290	347	230	5	2	110
BURMA CAMBODIA	231	165 -	44	175	25 5	244	200 5	0	0	44
CHINA (TAIWAN)	0	_	1 577	0	_	1 - 704	1,235	0	0	469
CYPRUS	1	218	533 1	1	1,171 1	1,704 3	2	0	0	407
HONG KONG	0	-	227	0	997	1,224	782	Ö	210	232
INDONESIA	34	147	84	23	510	617	550	10	0	57
IRAQ	65	218	24	65	35	124	100	0	0	2-
JAPAN	0	Prov	631	0	3,338	3,969	3,300	0	0	66
KOREA, NORTH	7 3	156	40	5	150	195	160	0	0	3
KOREA, REP. OF		322	572	5	1,602	2,179	1,615	2	5	55
LEBANON	0	_	3	0	7	10	7	0	0	7
MALAYSIA	0	700	36	0	131	167	135	0	0	3
PHILIPPINES SINGAPORE	12	399	13 8	22 0	80 100	115 108	100 85	0	15	1
SRI LANKA	5	218	6	5	35	46	40	0	0	
THAILAND	100	398	16	183	544	743	580	0	57	10
VIETNAM	12	91	76	5	175	256	185	Ö	Ó	7
TOTAL	497	222	2,353	508	9,196	12,057	9,311	17	289	2,440
FRICA										
ALGERIA	0	***	6	0	135	141	135	0	0	
ETHIOPIA	140	140	31	90	0	121	90	0	0	3
GHANA	2	109	1	1	20	22	20	0	0	
KENYA	145	57	8	38	22	68	45	0	10	1
MADAGASCAR	20	512	8	47	0	55	50	0	0	
MOROCCO	11	594	1	30	50	81	80	0	0	
NIGER	4	381	3	7	3	13	10	0	0	_
NIGERIA	195	71	12	64	248	324	270	0	0	5
SOMALIA	12	127	6	7	2	15	10	0	0	4.7
SOUTH AFRICA	99	345	159	157	119	435	275	0	0	16
TUNISIA	()	110	6	0	58	64	58 45	0	0	
ZAIRE	81	118	.3	44	0	47	45	0	0	
TOTAL	709	149	244	485	657	1,386	1,088	0	10	28
OTAL IMPORTING										

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TABLE 4-A NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1983 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXFORTS	ENDING STOCKS
JESTERN HEMISPHERE										
ARGENTINA	475	377	260	822	18	1,100	514	23	115	44
BRAZIL	1,960	286	1,353	2,577	41	3,971	2,435	0	78	1,45
COLOMBIA	122	628	2	352	2	356	225	4	119	
EL SALVADOR	38	791	69	138	0	207	46	0	119	4
GUATEMALA	57	1,070	16	280	0	296	36	0	219	4
HONDURAS	7	653	12	21	7	40	8	0	20	1
MEXICO	245	922	50	1,038	7	1,095	528	5	475	8
NICARAGUA	117	614	37	330	0	367	22	0	300	4
PARAGUAY	280	321	93	413	0	506	28	4	380	9
PERU	95	761	265	332	0	597	211	0	30	35
UNITED STATES	2,973	569	7,937	7,771	12	15,720	5,926	231	6,786	2,77
TOTAL.	6,369	481	10,094	14,074	87	24,255	9,979	267	8,641	5,36
AFRICA	05	474	-	0.0	^	07	4 ***	0	-	
ANGOLA	25	174	7	20	0	27	15	0	5	
BENIN	50	200	16	46	0	62	5	0	40	1
BURKINA FASO	77	390	69	138	0	207	10	0	125	7
CAMEROON	71 72	521 169	3	170 56	0	173 57	35 10	0	100	3
CENT. AF. REP.		340	_	275	0			0	40	7
CHAI	176 425	991	13 251	1,934	0	288 2,185	10		200	9
EGYPT			20		0		1,310	0	780	
IVORY COAST	136 35	429 218	13	268 35	0	288 48	81 20	0	187 15	2
MALAWI	104	521	40	249	0	289	35	0	200	5
MALI	1104	109	35	249 55	0	287 90	35 25	0	35	3
MOZAMBIQUE	33	356		54	0	60	25	0	22	1
SENEGAL SUIJAN	407	538	6 874	1,006	0	1,880	105	0	1,050	72
TANZANIA	344	137	147	216	ő	363	72	Ö	133	15
TOGO	30	341	5	47	Ö	52	10	Ö	35	1,0
UGANDA	600	30	4	83	ŏ	87	20	Ö	50	1
ZAMBIA	15	435	i	30	ŏ	31	23	Ö	0	
ZIMBABWE	191	429	78	376	Ö	454	51	o	229	17
TOTAL	2,901	380	1,583	5,058	0	6,641	1,862	0	3,246	1,53
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	3
AUSTRALIA	137	1,031	192	649	6	847	95	0	374	37
CHINA, MAINLAND	6,077	763	3,017	21,300	250	24,567	16,000	0	800	7,76
INDIA	7,765	171	1,736	6,086	0	7,822	6,531	0	279	1,01
IRAN	184	473	170	400	0	570	400	0	0	17
ISRAEL	54	1,714	186	425	25	636	68	9	410	1.4
PAKISTAN	2,277	209	153	2,188	290	2,631	2,030	170	277	15
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	24	
SYRIA	176	1,099	1.08	888	0	996	188	0	700	10
TURKEY	614	850	223	2,398	0	2,621	1,775	0	499	34
USSR YEMEN	3,192 25	838 348	1,845 7	12,280 40	750 0	14,875 47	9,300 20	0	3,450 20	2,12
TOTAL	20,567	495	7,679	46,779	1,321	55,779	36,468	179	6,873	12,25
TOTAL EXPORTING	29,837	481								
			19,356	65,911	1,408	86,675	48,309	446	18,760	19,16
TOTAL FOREIGN	28,385	461	16,938	60,072	20,310	97,320	62,686	237	12,662	21,73
TOTAL WORLD	31,358	471	24,875	67,843	20,322	113,040	68,612	468	19,448	24,51

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TABLE 5

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY		UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE		125	2-		25					
BOLIVIA CANADA	5 0	435 -	22 31	10	25 240	57 271	35 245	0	0	22 26
CHILE	0	-	19	ŏ	60	79	60	ŏ	ő	19
COSTA RICA	3	726	1	10	1	12	7	0	1	. 4
CUBA DOMINICAN REP.	4 5	272 348	49 5	5 8	175 5	229 18	180 10	0	0	49
ECUADOR	5	740	6	17	45	68	60	ŏ	ő	8
HAITI PANAMA	13 0	167	8	10	0 5	18	10	0	0	8
URUGUAY	0	_	5	0	9	5 14	5 9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	Ō	47
TOTAL	83	315	193	120	635	948	751	0	4	193
JESTERN EUROPE AUSTRIA	0	~	23	0	95	118	90	0	9	19
BELGIUM	ŏ	-	46	ŏ	166	212	165	ŏ	ó	47
DENMARK	0	-	3	0	10	13	10	0	0	3
FINLAND FRANCE	0	_	16 152	0	50 770	66 922	50 760	0	0 25	16 137
GERMANY (FRG)	ő	_	338	ő	1,010	1,348	990	ŏ	70	288
GREECE	192	731	168	645	200	1,013	715	0	150	148
IRELAND ITALY	0 3	218	42 250	0	105 1,170	147 1,423	105 1,185	0	0	42 238
NETHERLANDS	0	-	16	0	45	61	45	ő	0	16
NORWAY	0	_	8	0	12	20	12	0	0	8
FORTUGAL SPAIN	60	860	102 353	0 237	675 240	777 830	675 490	0	0 100	102 240
SWEDEN	0	-	9	0	25	34	25	0	0	9
SWITZERLAND UNITED KINGDOM	0	-	131 48	0	275 230	406 278	275 240	0	2 5	129 33
TOTAL	255	756	1,705	885	5,078	7,668	5,832	0	361	1,475
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA CZECHOCLOBAKIA	13	335	94 100	20 0	420	534	420	0	0	114
CZECHOSLOVAKIA GERMANY, EAST	0	_	107	0	550 485	650 592	550 485	0	0	100 107
HUNGARY	0	-	92	0	400	492	400	0	0	92
FOLANI ROMANIA	0	_	181 88	0	675 400	856 488	675 400	0	0	181 88
YUGOSLAVIA	5	348	57	8	600	665	600	ő	ŏ	65
TOTAL	46	298	726	63	3,530	4,319	3,565	0	0	754
ASIA/OCEANTA BANGLADESH	30	203	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35	254	210	ó	ō	44
CAMBODIA	0	-	1	0	5	6	5	0	0	1
CHINA (TAIWAN) CYPRUS	0 1	218	469 1	0	1,150 1	1,619 3	1,175 2	0	0	444
HONG KONG	ō	-	232	ō	950	1,182	740	ő	200	242
INDONESIA	21	166	57	16	525	598	550	0	0	48
IRAQ JAPAN	65 0	218	24 669	65 0	30 3,260	119 3,929	95 3,250	0	0	24 679
KOREA, NORTH	7	156	35	5	155	195	160	0	0	35
KOREA, REP. OF	2	436 -	557 3	4	1,630 7	2,191 10	1,630 7	2	5 0	554 3
LEBANON MALAYSIA	0	_	32	0	145	177	145	Ö	Ö	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE SRI LANKA	0 5	218	8	0 5	105 35	113 46	90 40	0	15 0	8
THAILAND	112	358	106	184	500	790	620	Ö	50	120
VIETNAM	12	91	71	5	175	251	185	0	0	66
TOTAL	492	224	2,440	506	9,048	11,994	9,289	9	272	2:424
AFRICA	0	_	6	0	135	141	135	0	0	6
ALGERIA ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	2	1	30	33	30	0	0	3
KENYA MADAGASCAR	110 24	59 562	13 5	30 62	25 0	68 67	50 55	0	10 0	8 12
MOROCCO	24 11	693	1	35	60	96	95	0	0	1
NIGER	4	327	3	6	4	13	10	0	0	3
NIGERIA SOMALIA	220 12	72 127	54 5	73 7	204 2	331 14	272 10	0	0	59 4
SOUTH AFRICA	110	416	160	210	75	445	275	0	0	170
TUNISIA ZAIRE	0	122	6 2	0 45	60	66 55	60 52	0	0	6
TOTAL	713	171	288	559	603	1,450	1,134	0	10	306
TOTAL IMPORTING	1,589	292	5,352	2,133	18,894	26,379	20,571	9	647	5,152
	1 2 1757	777	10.332							

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TABLE 5-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMFTION	UNACCOUNT~ EI FOR	EXFORTS	ENTING STOCKS
WESTERN WESTERNIESE										
WESTERN HEMISPHERE ARGENTINA	450	387	448	80	45	1,293	485	23	300	485
BRAZIL	2,240	379	1,458	3,900	0	5,358	2,600	0	400	2,358
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	37	824	42	140	0	182	50	0	90	42
GUATEMALA	57	1,146	41	300	Ö	341	45	Ó	250	46
HONIURAS	7	622	12	20	5	37	8	Ŏ	20	9
MEXICO	320	850	87	1,250	ō	1,337	550	5	575	207
NICARAGUA	110	564	45	285	Ö	330	22	0	250	58
PARAGUAY	400	327	94	600	ő	694	30	5	450	209
PERU	140	715	356	460	Ö	816	235	0	160	421
UNITED STATES	4,200	673	2,777	12,982	7	15,766	5,300	-69	6,485	4,050
TOTAL	8,175	568	5,368	21,314	59	26,741	9,555	-30	9,235	7,981
	0,1/3	300	37388	217314	3/	207741	7,555	30	77233	,,,01
AFRICA ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	Ö	62	5	ŏ	40	17
BURKINA FASO	80	389	72	143	Ö	215	10	0	125	80
CAMEROON	73	522	38	175	0	213	40	O	100	73
CENT. AF. REP.	80	191	7	70	0	77	15	0	45	17
CHAD	142	285	78	186	0	264	10	0	175	79
EGYPT	419	931	95	1,791	300	2,186	1,350	0	600	236
IVORY COAST	146	559	20	375	0	395	51	0	240	104
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	113	453	54	235	0	289	35	Ö	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL.	46	426	13	90	O	103	25	0	35	43
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	310	130	158	185	0	343	75	0	150	118
TOGO	43	501	7	99	0	106	15	0	65	26
UGANIA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	25	0	0	18
ZIMBABWE	190	430	174	375	0	549	70	0	250	229
TOTAL	2,837	372	1,533	4,849	305	6,687	1,896	٥	3,070	1,721
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	194	1,122	378	1,000	7	1,385	100	0	627	658
CHINA, MAINLAND	6,800	893	7,767	27,900	100	35,767	16,500	0	1,200	18,067
INDIA	7,900	193	1,012	7,000	0	8,012	6,850	0	155	1,007
IRAN	184	473	170	400	0	570	400	0	0	170
ISRAEL	63	1,389	149	402	50	601	68	14	350	169
PAKISTAN	2,336	429	154	4,600	4	4,758	2,265	175	1,170	1,148
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	942	108	753	0	861	230	0	500	131
TURKEY	750	773	347	2,664	0	3,011	1,825	20	640	526
USSR	3,347	761	2,125	11,700	1,100	14,925	9,500	0	3,100	2,325
YEMEN	25	348	7	40	0	47	20	0	20	,
TOTAL	21,839	564	12,259	56,584	1,261	70,104	37,819	209	7,827	24,249
TOTAL EXPORTING	32,851	548	19,160	82,747	1,625	103,532	49,270	179	20,132	33,951
TOTAL FOREIGN	30,240	518	21,735	71,898	20,512	114,145	64,541	257	14,294	35,053
TOTAL WORLD	34,440	537	24,512	84,880	20,519	129,911	69,841	188	20,779	39,103

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JUNE 1985

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 430 LB BALES)

DESTINATION	1982	1983	1983 4UG-APR	1984 AUG- APR	1984 APR	1985 APR
SIA & OCEANIA						
BANGLADESH	83	135	104	43	12	S
CHINA, MAINLAND	20	12	9	6	0	0
CHINA, TAIWAN	378	495	397	419	78	53
HONG KONG	158	283	223	122	33	9
INDONESIA	263	320	251	213	29	16
JAPAN KOREA, REP OF	1,286 1,322	1,709 1,269	1,301 960	1,253 973	166 146	111 123
MALAYSIA	30	50	39	34	7	165
PAKISTAN	21.	115	59	12	12	0
PHILIPPINES	72	59	51	45	5	4
SINGAPORE	13	17	12	10	2	1
THAILAND	197	244	202	116	26	9
OTHER ASIA & OCEANIA	2	4	3	7	2/	2/
SUBTOTAL	3,835	4,714	3,612	3,253	516	336
EC						
BELGIUM	12	66	60	58	10	5
FRANCE	45	154	138	114	23	14
GERMANY, FPG	163	195	164	182 82	9	10 13
GREECE	109 105	18 252	14 193	251	33	28
NETHERLANDS	7	6	193	4	0	0
UNITED KINGDOM	50	67	48	55	4	3
OTHER EC	69	72	60	54	7	5
SUBTOTAL	559	837	634	801	88	83
ON EEC FINLAND	9	9	7	5	1	2/
NORWAY	10	11	9	11	i	1
PORTUGAL	40	69	61	74	8	6
ROMANIA	0	2/	0	C	0	0
SPAIN	73	114	100	90	7	16
SWEDEN	23	2.8	23	19	4	1
SWITZERLAND	53	70	65	94	6	3
USSP	192 112	351 119	221 119	139 140	90 0	68
YUGOSLAVIA OTHER EUROPE	0	117	1 1 7	9	2/	0
OTHER EUROPE						
SUSTOTAL	511	771	606	632	117	95
ESTERN HEMISPHERE	270	227	4.04	4 4 5	20	4.
CANADA CHILE	238 2	227	191	165	29	15 0
COLOMBIA	9	0	n	1	0	0
OTHER W. HEMISPHERE	4	108	0 99	48	9	1
SUBTOTAL				614) y	
FRICA & MIDDLE EAST	0	0	0	126	0	36
GHANA	6	13	18	6	0	1
MOROCCO	27	20	19	6 15	1	1
OTHER AFRICA 3 MIDDLE EAST	16	88	75	70	2	7
SUBTOTAL	40	126	111	216	4	46
OTAL	5,207	6,735	5,305	5,116	763	578
			==========			
OTAL RUNNING BALES		========				=======
OTAL VALUE (MIL DOLLARS)						
/ SEASON BEGINNING AUGUST 1. / LESS THAN 500 BALES. OURCE: COMPILED FROM DATA REC						

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
MAY 03 - MAY 30 MY 1984/85
(1,000 Running Bales)

Region : and : Country :		All Upland	1 1/16 Inches: and Over :		1
European Community:	2.6	12.5	9.5	3.0	0.0
Other Western Europe:	0.2	-0.5	-0.8	0.3	0.0
Eastern Europe	3.5	19.3	19.3	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	13.2	11.7	-0.1	1.7
Taiwan	0.9	4.9	4.8	0.2	0.0
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.5	18.6	13.5	5.1	0.0
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.4	9.6	11.1	-0.6	-0.9
Africa	0.0	2.8	4.8	-2.0	0.0
Western Hemisphere	0.0	-4.2	-4.1	0.0	0.0
Total Unknown	0.0	-4.3	-4.3	0.0	0.0
Total	8.2	71.9	65.4	5.7	0.7

NOTE: Totals may not add due to rounding.

TABLE 8

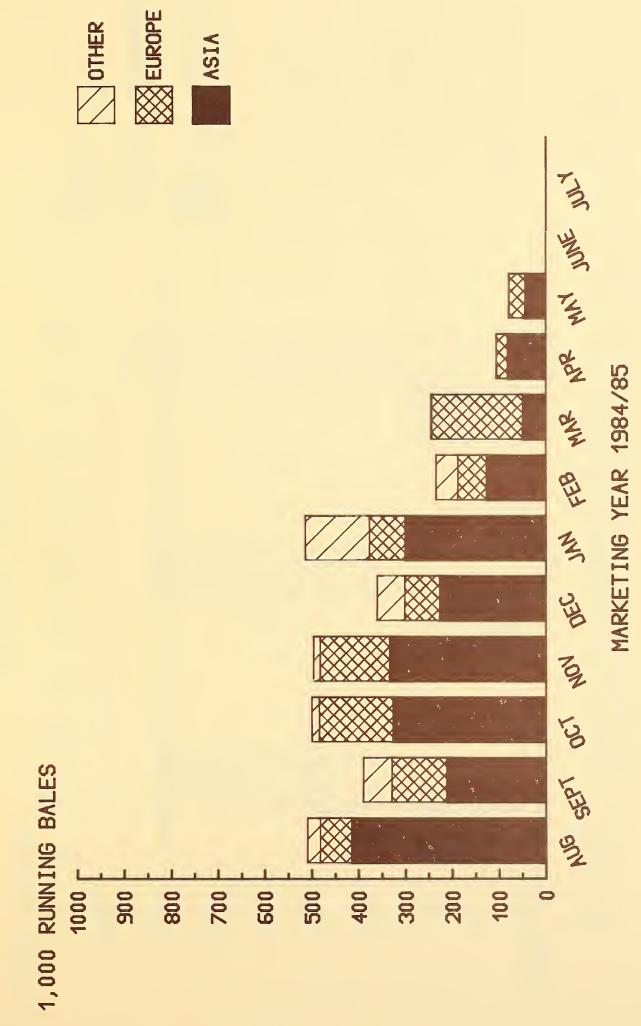
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON

COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"

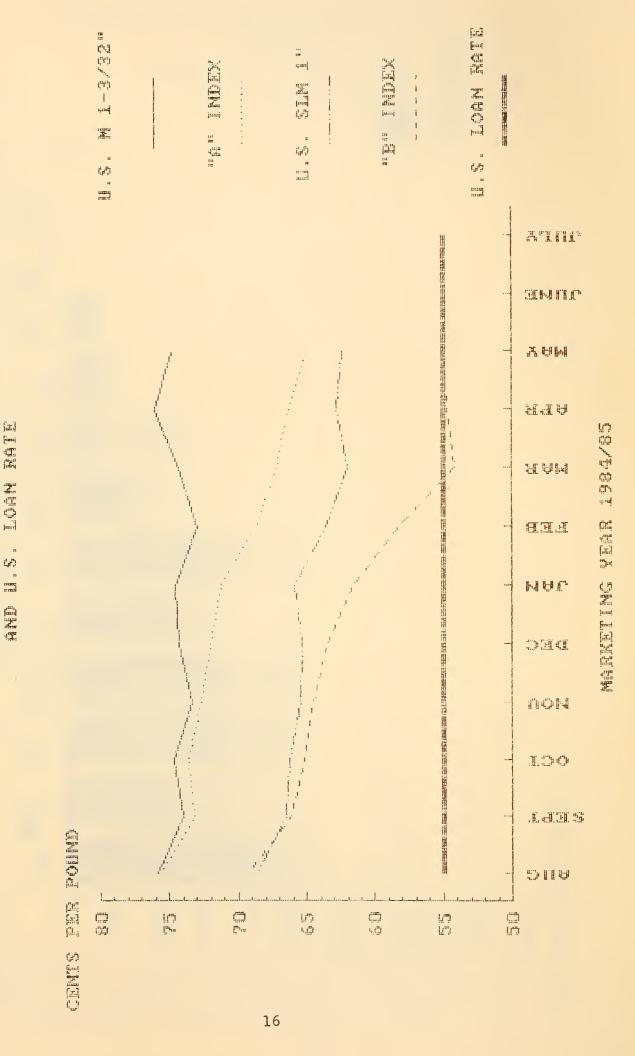
(CENTS PER POUND)

	OUTLOOK INDEX		U.S. MIDD 1			NDEX "A"
	"A"	:	Memphis: Terr.:		Memphis Terr.	
YEARLY AVERAGE						
	73.76		75.89	76.07	2.13	2.31
1982/83	76.65		77.95	78.68	1.30	2.03
	87.61		87.14	89.80	-0.47	2.19
Monthly Averages						
August	75.52		75.85	75.90	0.33	0.38
	73.16		74.00	74.38	0.84	1.22
	73.63		74.69	75.19	1.06	1.56
November	72.65		73 .35	73.65	0.70	1.00
	72.00		74.25	74.06	2.25	2.06
	71.12		74.55	73.95	3.43	2.83
	70.00		72.83	71.92	2.83	1.92
	67.21		74.25	74.00	7.04	6.79
	66.26		75.94 74.80	75.81 73.70	9.68 9.73	9.55 8.63
MAY Weekly Quotations			74.80	/3.70	7.73	0.00
Weekly adocations	• •					
December 6	72.20		74.00	74.25	1.80	2.05
December 13	71.50		73.00	73.25	1.50	1.75
December 20	72.25		75.00	74.75	2.75	2.50
December 27	72.05		75.00	74.00	2.95	1.95
I 7	71.55		74.50	74.00	2.95	2.45
	71.85		75.50	75.00	3.45	3.15
	71.25		74.75	74.25	3.50	3.00
	70.95		74.25	73.75	3.30	2.80
	70.00		73.75	72.75	3.75	2.75
	:					
	69.70		73.25	72.50	3.55	2.80
February 14						
•	68.05		72.00	71.00		
February 28	67.85		71.50	71.25	3.65	3.40
March 7	67.05		72.25	71.75	5.20	4.70
	66.90		73.75	73.25		
	67.35		75.50	75.50		
	67.55		75.50	75.50		
:						
·	66.90		76.75	76.75		
·	: 65.95		76.75	76.75		
•	66.10		76.00	75.75		
April 25	66.10		74.25	74.00	8.15	7.90
MAY 2	66.05		75.75	74.50	9.70	8.45
	65.40		75.50	74.50		
	65.05		74.75			
	64.65		75.00			
MAY 30	64.20		73.00	72.00	8.80	7.80

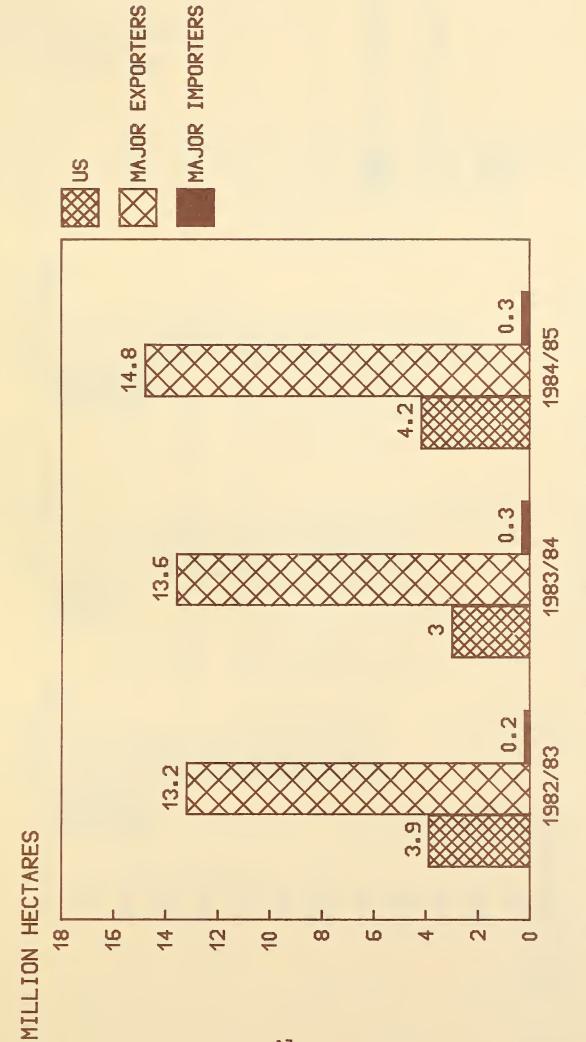
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



CHOILE HOLLO THE LIMBLE ALLEON THOMAS

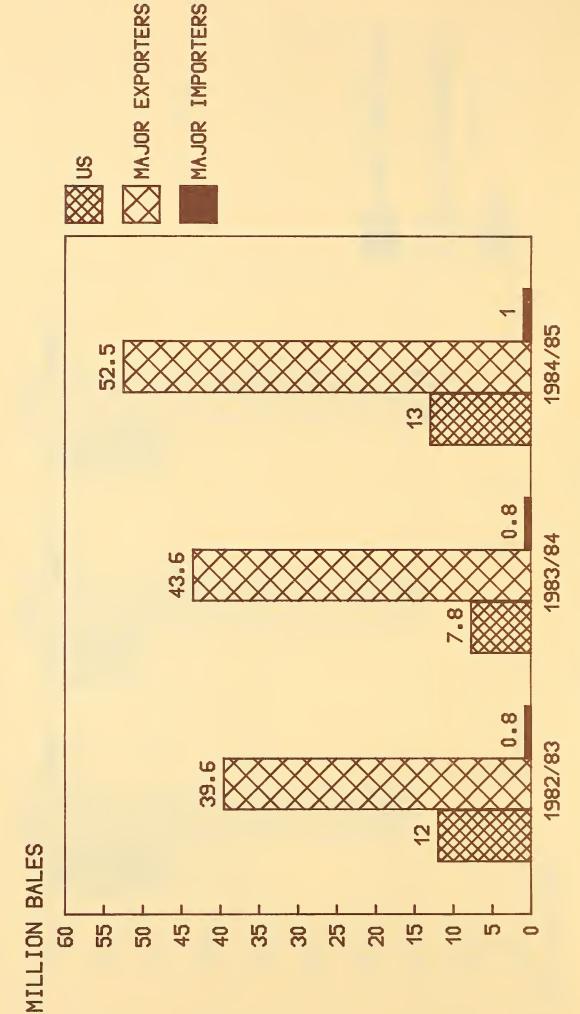


COTTON AREA IN SELECTED COUNTRIES



USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan Major Exporters: Major Importers:

COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Major Importers: Western Europe, Eastern Europe, Japan, Hong Kong, Republic of Korea, Taiwan,

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ast, first, fill	ddle initial)		
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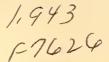
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Foreign Agriculture Circular

Cotton

MIC 2 '88

World Cotton Situation SECTION SECTION

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International Highlights	. 7
Manmade Fibers and Textiles	. 8
Export Sales and Market Opportunities	. 8
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COTTON BRIEFS

- *--Significant production cutbacks in China, Pakistan, Brazil, and Turkey are likely to reduce the 1985/86 world crop prospects to 78 million bales, or 8 percent below 1984/85.
- *--China and the United States are expected to hold almost two-thirds of the enormous 44.7 million bale 1985/86 world carryout stocks.
- *--Intense competition in world trade for shrinking markets is expected to limit U.S. export prospects to 4.7 million bales in 1985/86.
- *--1985/86 export sales are 40 percent of last year's level reflecting U.S. prices 8 to 10 cents per pound above comparable foreign growths.
- *--Reflecting slowdown in weekly shipments, the 1984/85 U.S. export estimate has been revised to 6.4 million bales.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1,000 METRIC TONS)

44250 44250 5550 6 1270 1 4075 1 4075 2 5519 2 5519 4 4294 9 13648 1 13648 0 13648 0 13648 0 13648 0 13648 1 134 0 13648 0 2003 4 4294 5 14848 6 1134 6 1134 6 4240		1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
1 4075 3765 4793 7521 2 5519 5493 5397 8414 1 2598 4638 6075 4899 7 2605 1692 2827 2678 7 2605 1692 2827 2678 7 2605 1692 2827 2678 8 1692 2827 2678 2678 9 12228 13084 15682 16976 1 12228 13084 15682 16976 2 2003 14776 18508 16976 3571 3484 3592 3701 4284 1378 14026 14398 4007 4455 4514 5 14848 15026 15174 15485 6 1134 1477 1393 1034 9 1134 4475 4455 1134 1477 1393 1346 <	BEGINNING STOCK: EXFORT NATIONS FRC US USSR IMFORT NATIONS	3459 318 862 413 1285	3300 337 653 469 1337	3416 521 581 563 1256	4250 412 1444 550 1270	4307 657 1728 402 1186	4238 1691 605 502 1160	7299 3825 893 502 1115	8616 4609 1515 513
2 5519 5493 5397 8414 1 43434 14355 18041 16458 1 3592 4638 6075 4899 2 2605 1692 2827 2722 1 2598 2674 2578 2678 2 1568 13084 15682 14255 2 12228 13084 15682 14255 2 12228 13084 15682 14255 3 1208 14256 16976 4 1208 1159 10971 4 1208 1154 1088 2 1054 4455 4514 4 4294 4426 4455 4514 5 14848 1508 1509 14396 4300 6 4154 4426 4396 4300 4518 6 1134 1445 1508 1446 7 1134	FOREIGN TOTAL	3883	3984	4091	4075	3765	4793	7521	8217
2 14434 14355 18041 16458 1 2592 4638 6075 4899 7 2605 1692 2827 2222 1 2598 2674 2827 2678 1 2598 2674 2827 2678 6 12228 13084 15682 14255 2 14832 14776 18508 16976 2 1654 16002 10719 10971 4 4294 3592 3701 4 4204 4455 4514 5 13648 1578 14398 6 4151 4049 4396 4300 7 3103 15026 15174 15485 8 15026 1574 4300 1134 1477 1393 1034 6 897 675 675 718 6 4240 4199 4540 4450	WORLD TOTAL 2/	4744	4637	4672	5519	5493	5397	8414	9733
1 2592 4638 6075 4899 1 2508 2674 2682 2722 1 2598 2674 2547 2678 0 398 421 467 518 6 12228 13084 15682 14255 2 14832 14776 18508 16974 2 10554 10602 10719 10971 2 2003 2047 2068 2112 4 4294 4426 4455 4514 4 4294 4426 4455 4514 9 13648 15726 15174 15485 0 4151 4049 4396 4300 0 4154 4049 4396 4300 0 1134 1477 1393 1034 6 847 697 677 678 718 6 847 697 450 4450 7 3107 2722 3146 450 6 4240 4450 4450	PRODUCTION: EXFORT NATIONS	13862	13675	15022	14434	14355	18041	16458	
1 2598 2674 2547 2678 6 12228 13084 15682 14255 2 14832 14776 18508 16974 2 10554 10602 10719 16976 2 1200 1290 1154 1088 4 4294 4426 4514 4 4294 4426 4455 4514 9 13648 15026 15174 15485 0 4151 4049 4396 4300 0 4151 4049 4396 4300 0 4151 4049 4396 4300 0 1134 1477 1393 1034 6 847 697 675 718 8 150 1447 1393 718 6 847 697 675 718 7 3107 2722 3146 4450 6 4240 4199 4540 4450	PRC US	2199 3185	2700 2422	2961 3407	3592 2605	4638 1692	6075 2827	2722	00
6 12228 13084 15682 14255 2 14832 14776 18508 16976 2 10554 10602 10719 16971 2 1200 1290 1154 1088 2 2003 2047 2068 2112 4 4294 4426 4455 4514 9 13648 13738 14020 14398 9 14848 15026 15174 15485 0 4151 4049 4396 4300 1 16 174 261 327 1 134 1477 1393 1034 5 847 697 675 718 6 4240 4450 4450	USSK IMPORT NATIONS	2794	2939	2891	2598 398	2674	2547	2678	00
2 14832 14776 18509 16976 2 3571 3484 3592 3701 4 4294 1290 1154 1088 2 2003 2047 2068 2112 4 4294 4426 4455 4514 9 13648 15026 15174 15485 0 4151 4049 4396 4300 0 4151 4049 4396 4300 0 1134 1477 1393 1034 6 897 697 675 718 6 897 150 1444 3516 6 4240 4159 4540 4450	FOREIGN TOTAL	11127	11737	12086	12228	13084	15682	14255	()
2 10554 10602 10719 10971 4 3592 3701 5 1200 1290 1154 1088 2 2003 2047 2068 2112 4 4294 4456 4455 4514 9 13648 13738 14020 14398 5 14848 15026 15174 15485 0 4151 4049 4396 4300 0 1134 1477 1393 1034 0 1134 1477 1393 1034 5 847 697 675 718 6 897 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	WORLD TOTAL 2/	14312	14159		14832	14776	18508	16976	0
7 3571 3484 3592 3701 6 1290 1154 1088 2 2003 2047 2068 2112 4 4294 4426 4455 4514 9 13648 13738 14020 14398 5 14848 15026 15174 15485 0 4151 4049 4396 4300 0 16 174 261 327 0 1477 1393 1034 6 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 450 450	CONSUMPTION: 3/ EXPORT NATIONS	10056	10208		10554	10602	10719	10971	11
6 1200 1290 1154 1088 2 2003 2047 2068 2112 4 4294 4426 4455 4514 9 13648 13738 14020 14398 5 14848 15026 15174 15485 0 4151 4049 4396 4300 0 1134 1477 1393 1034 5 847 697 675 718 6 89 150 1449 4550	PRC	3070	3288	3527	3571	3484	3592	3701	0
4 4294 4426 4455 4514 9 13648 13738 14020 14398 5 14848 15026 15174 15485 0 4151 4049 4396 4300 0 1134 1477 1393 1034 5 847 697 675 718 6 897 675 718 7 3107 2722 3146 3416 6 4240 4199 4540 4450	US	1417	1283	1146	1200	1290	1154	1088	00
9 13648 13738 14020 14398 5 14848 15026 15174 15485 0 4151 4049 4396 4300 0 1134 174 261 327 0 1134 1477 1393 1034 5 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	IMPORT NATIONS	4347	4139	4144	4294	4426	4455	4514	00
5 14848 15026 15174 15485 0 4151 4049 4396 4300 0 1134 1477 1393 1034 5 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	FOREIGN TOTAL	12987	13062	13239	13648	13738	14020	14398	0
0 4151 4049 4396 4300 1 134 1477 1393 1034 5 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	WORLD TOTAL -2/	14403	14345	14385	14848	15026	15174	15485	0
0 4151 4049 4396 4300 1 14 17 261 327 0 1134 1477 1393 1034 5 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	XPORTS:	000 Mag 0415 Jan mar had bed bed was week help then 0400 year pack stad.	der des test test test des			ees too ees fame ees ees ees fina mei too ees ees ees ees ees ees			
0 1134 1477 1393 1034 5 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	EXFURI NALIUNS	49.37	4203	4290	4151	4049	4396	4300	0
5 847 697 675 718 6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	7.KC	2009	1290	1430	1134	1477	1393	1034	0 0
6 89 150 144 150 7 3107 2722 3146 3416 6 4240 4199 4540 4450	USSK	821	888	935	847	269	675	718	0
7 3107 2722 3146 3416 6 4240 4199 4540 4450	IMPORT NATIONS	109	98	116	68	150	144	150	0
6 4240 4199 4540 4450	FOREIGN TOTAL	3036	2999	2977	3107	2722	3146	3416	0
	WORLD TOTAL 2/	5046	4289		4240	4199	4540	4450	()

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP JULY 1985

TABLE 2 - COTTON; WORLD STOCKS, PRODUCTION, EXFORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1000 480 LB BALES)

1979/80 1980/81 1981/82 1981/82 1981/83 1981/84 1981
1982/83 1983/84 1984/85 1986/85 1986/87 19518
1982/83 1983/84 1984/85 1986/85 1986/87 19518
1983/84 1984/85 1985/86 1986/87 19783
1983/84 1984/85 1985/86 1986/87 19783 19443 33822 39573 3017 7767 17867 21167 7937 2777 4102 6960 1845 2307 2307 2357 5446 22013 34843 37742 17292 2770 2307 2123 21300 2770 38945 44702 21300 27800 225500 0 21300 27800 225500 0 21300 27800 225500 0 21300 27800 225500 0 21300 27800 22800 0 16200 1200 12300 0 16300 16500 1200 4995 0 5784 44391 65470 0 65024 65491 71122 0 6502 2400 20733 0 6586 6400 4750
1984/85
1986/87 FURECAST 39573 21167 6960 2357 5129 37742 44702 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
1986/87 FORECAST 39573 21167 6960 2357 5129 000 000 000 000 000 000 000 000 000 0

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ BOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMFONENTS MAY NOT ADD BUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP JULY 1985

WORLD SITUATION

World cotton production in 1985/86 is projected at 78.0 million bales, 3 percent above June indications but 8 percent below 1984/85 output. The U.S. crop is estimated at 12.5 million bales, up 4 percent from last month, but down 4 percent from 1984/85. Foreign production is projected at 65.5 million bales, 3 percent above last month's estimate but 9 percent below last year. Increased output is anticipated in a number of major producing countries including Egypt, Sudan, Syria, and the Soviet Union. In the Soviet Union, production is expected to be above last year's poor crop due to improved management practices and structural changes which have resulted in better coordination of responsibility at the local and national (Ministry of Agriculture) levels. Increased output, however, is expected to be offset by major reductions in several important producing countries.

In China, production is estimated at 22.5 million bales, down 19 percent from last year due to a sharp decline in planted area. The government has introduced strict measures aimed at reducing total cotton output and improving cotton quality. The government has set its national procurement quota at 19.5 million bales. Any farmer who choses to grow cotton beyond the amount contracted with the state will have to find a buyer. However, early reports indicate that farmers are not totally convinced that the favorable returns for cotton are ending. Moreover, it is still unclear what impact the textile mills will have on production now that they are able to contract for part of their raw cotton requirements. Lower output is also anticipated in Mexico, Brazil, and Turkey due to sharp area declines. In Pakistan, the crop is projected to fall 13 percent due to a sharp area decline coupled with inadequate water supplies. Output in Australia is also expected to be down because of reduced dryland plantings and more normal weather conditions.

World cotton consumption in 1985/86 is projected at 71.1 million bales, nearly 1.4 million bales above the 1984/85 level. Improved prospects in several Western Hemisphere and Asian markets account for the increase. Foreign consumption is forecast at 66.1 million bales, a 1.7 million bale increase from the 1984/85 estimate. In contrast, the United States is forcasting a decrease in consumption from 5.3 million bales in 1984/85 to 5.0 million during 1985/86. This decline is due to textile imports replacing U.S. produced cotton products and a slower economic growth rate.

In the Western Hemisphere, Peru, Mexico, and Brazil account for much of the consumption increase. Peru is forcasting increased consumption due to increased sale of yarn, textiles, and apparels (especially jeans) to the Soviet Union under the bilateral agreement to service Peru's debt to that country. These sales to the Soviet Union were valued at \$20 million during 1984/85 and are expected to increase during 1985/86. Peru may make additional sales under debt service agreements with other socialist countries. Mexican cotton consumption is expected to rise modestly to 550,000 bales. Brazil's consumption is expected to increase by 5-6 percent.

Asian consumption is expected to increase in Pakistan, Turkey, and the USSR reflecting prospects for increased textile exports. Pakistani mill use in 1985/86 is forecast to increase marginally to 3.0 million bales. Similarly, Turkey, according to textile traders, expects increased exports of cloth, finished products and cotton yarn to give a boost to mill use in 1985/86. As for the USSR, domestic consumption is expected to improve during 1985/86 partly because of a massive retooling of the textile industry.

World cotton 1984/85 consumption is estimated at 69.7 million bales, a 100,000-bale decline from last month's estimate reflecting decreases in Japan, Brazil, Argentina, and Syria. Japan's consumption estimate was reduced to 3.1 million bales, a decline of 50,000 bales because of weakened cotton yarn demand in recent months. The Argentine consumption estimate has been reduced to 435,000 bales, a decrease of 50,000 bales. This decrease reflects soaring inflation coupled with interest rates of 35-40 percent per month which are causing textile demand to decline significantly. The Brazilian consumption estimate decreased to 2.6 million bales, a 65,000-bale decline. This was primarily due to sluggish mill use. Syria's consumption decreased to 180,000 bales, a 50,000-bale decrease from last month's estimate.

U.S. cotton exports continued to decline seasonally in May, sliding to 453,000 bales, 22 percent below April. Leading destinations were the Soviet Union, South Korea, Japan, and Taiwan. Season-to-date exports totaled 5.6 million bales, 6 percent below a year ago. U.S. Export Sales reports exports in the 4 weeks ending June 27 totaled 381,000 bales (362,500 running bales RB). Cumulative shipments through June 27 were reported at 6.0 million bales (5.7 million RB). Total 1984/85 season exports are estimated at 6.4 million bales.

Noncompetitive prices, large world cotton supplies, and only moderate growth in world consumption are expected to constrain U.S. exports next season. Total 1985/86 U.S. exports are forecast at 4.7 million bales, 26 percent less than 1984/85 and the smallest since 1976/77. U.S. export sales of 1985/86 crop have consistantly lagged year-earlier levels and are currently at 40 percent of the year-earlier level. Consequently, U.S. early 1985/86 season exports are not expected to reach the brisk pace set in the fall of 1984.

Projected large 1985/86 foreign exports may displace some of the gains made by U.S. cotton in recent years. Reports from the U.S. agricultural counselor in Tokyo indicate the price gap between U.S. cotton and other major suppliers could cut U.S. exports to Japan significantly in 1985/86. Major gainers in the Japanese market would likely be Australia and China. Increasing production and the weakened Australian dollar are expected to help Australia in the Japanese market. Chinese cotton is reportedly gaining in acceptance among Japanese spinners. Projected 1985/86 Japanese imports are placed at 3.1 million bales, slightly less than 1984/85. Importing Asian countries expect a slight increase in 1985/86. Slight inreases in Taiwan, South Korea, Hong Kong, and Bangladesh are expected to exceed declines in Japan and Indonesia. European reports call for a slight increase in imports by West Germany, Portugal, and Spain.

Most major cotton suppliers indicate increased export expectations. Larger 1985/86 forecasts have been made for Australia, Pakistan, the Soviet Union, China, and Brazil. Australia reports continued strong growth of its cotton industry and its favorable exchange rate are helping increase sales to Pacific Rim countries especially Japan and Taiwan. Pakistan is looking to develop new markets in the Middle East and Europe to replace its former market in China. Pakistan has successfully used barter agreements during 1984/85 to exchange cotton for wheat in Eastern Europe and Scandinavia. China is in the process of decentralizing the responsiblity for foreign trade even though cotton remains one of the few commodities still directly controlled by the Ministry of Foreign Economic Relations and Trade. China is making efforts to comply with internationally accepted trade practices and has begun to use 200-kilogram (441-pound) bales for export.

The larger forecast 1985 Soviet crop is expected to make more cotton available for export than in 1983/84 or 1984/85. Total world cotton trade is forecast at 20.4 million bales, slightly less than 1984/85.

World carryout stocks for 1985/86 are expected to increase nearly 15 percent to 44.7 million bales. China accounts for the bulk of the increase, as their 1985/86 carryout increases to 21.2 million bales or 3.3 million above the 1984/85 level. Despite their lower production prospects, the size of China's cotton crop continues to exceed local marketing requirements even with increased efforts by the export and textile sectors to sell more cotton and cotton products. The next largest increase in carryout stocks is expected to take place in the United States as stock levels are projected to increase about 70 percent, to 7 million bales. Moreover, it is anticipated that stocks held by China and the United States will represent 63 percent of world stocks. An unusually high 1985/86 stock to use ratio of .63 exceeds the record 84/85 ratio and bodes ill for price prospects.

Pakistan and the Soviet Union are expected to increase stocks slightly, but are carrying stock levels appropriate to meeting normal marketing requirements. Several major suppliers are expected to reduce stocks, the most significant being Brazil. In Brazil, it is expected that 1985/86 carryout will be reduced by about 400,000 bales, as lower production and increased export efforts reduce large stocks levels to 1.7 million bales. Turkey is also expected to reduce stocks by nearly 200,000 bales, primarily because of reduced crop prospects.

The change in 1984/85 world carryout stocks from the previous month was less than 100,000 bales and is now expected to be 39.0 million bales at the end of the marketing year.

International cotton prices continued to decline during the month of June. The average "A" index for June was 62.85 cents per pound, a 222-point drop from the previous month's level. Similarly, the average "B" index was 52.21 cents per pound, continuing to fall below the 55-cent U.S. loan rate. In summary, the price gap between U.S. quotes and foreign growths continues to widen. Therefore, in spite of the decline in U.S. prices, they remain higher than foreign prices; hence, U.S. export sales continue sluggish.

INTERNATIONAL HIGHLIGHTS

Brazilian trade reports confirm that under the Brazilian-Nigerian barter agreement, Nigeria has exchanged petroleum for a wide range of Brazilian manufactured products and agricultural commodities. Approximately 20,000 tons of cotton were exported to Nigeria during April and March as part of the agreement. Nevertheless, reports state that further cotton exports are unlikely.

According to trade sources in <u>Japan</u>, U.S. cotton imports are likely to fall by as much as 25 percent during 1985/86 as the result of the widening price gap between the United States and other major suppliers. The larger than normal price gap is expected to most seriously hinder sales of Texas and Arizona grown varieties. China and Australia are two supplying nations most likely to increase their share of the Japanese market.

Pakistan is developing new markets in the Middle East (Tunisia, Algeria, and Morocco) and in Europe in face of the increasing Chinese exports to the traditional markets in Hong Kong, Japan, South Korea, and Thailand. Pakistan's 1984/85 cotton exports are estimated to reach 1.2 million bales. During MY 1984/85, Pakistan traded 127,000 bales of cotton in barter agreements with Hungary, Czechoslavakia, Bulgaria, Finland, and Sweden for the purchase of 1.125 million tons of soft wheat.

<u>Australian</u> production is estimated at 965,000 bales, down 0.2 million or 14 percent from 1984/85. This season's poor yields are likely to result in reduced dryland plantings next year.

Chinese production is estimated at 22.5 million bales, down 5.4 million or 19 percent from 1984/85. The decrease in output is due to a 12percent area decrease. The government has imposed strict measures aimed at reducing cotton output in an effort to reduce excessive stock levels and improve cotton quality.

Egyptian production is estimated at 2.0 million bales, up 0.2 million or 9 percent from 1984/85. Increased output is anticipated due to an Ilpercent area increase.

Mexican production is estimated at 850,000 bales, down 0.4 million or 31 percent from 1984/85. Production is expected to drop sharply, particularly in the northwest, due to large stock levels and low world cotton prices.

Pakistani production is estimated at 4.0 million bales, down 0.6 million or 14 percent from the 1984/85 record level. The decrease in output is due to a corresponding decrease in planted area. Production prospects are threatened by inadequate water supplies.

<u>Turkish</u> production is estimated at 2.4 million bales, down 0.3 million or 10 percent from 1984/85. Producers, dissatisfied with last year's support prices and payment policy of the government, planted 17 percent less cotton in 1985.

<u>USSR</u> production is estimated at 12.3 million bales, up 0.6 million or 5 percent from last year. Increased output is anticipated due to better management practices such as bonuses for high-quality cotton and a return to more hand-picked cotton, coupled with structural changes which have facilitated better coordination at the local and national (Ministry of Agriculture) levels.

MANMADE FIBERS AND TEXTILES

Early July international polyester price quotations were mixed in international markets. U.S. quotations were highest at 70.0 cents per pound. Others ranged between the U.S. level and Taiwan, which reported 47.5 cents per pound, the lowest in recent years. Many countries listed prices below Janaury 1985 and all reported declines when compared with year-earlier levels. Countries reporting sharpest declines since January were Taiwan, 16 percent; the United States, 8 percent; and Japan, 7 percent.

Average Price Quotations for First-Quality Polyester Fiber (1.7 decitex and 38 mm staple) 1/

•	July	:January	:	May	:	June	:	July
:	1984	: 1985	:	1985	•	1985	:	1985
•								
United States :	81.0	76.0		70.	0	70.0)	70.0
Taiwan :	62.0	53.0		51.	0	48.0)	47.5
Japan :	78.0	72.5		73.	0	67.0)	67.5
United Kingdom:	67.0	54.0		59.	0	62.	0	63.0
West Germany :	70.0	58.0		60.	0	62.	0	62.0
Italy :	66.5	63.5		60.	5	62.	5	62.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States,
Taiwan, and Japan, and delivered in the United Kingdom,
West Germany, and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales declined to the lowest level of the season in June. Sales during the 4-week period ending June 27, 1985, totaled 32,400 running bales (RB) of upland cotton, 54 percent below May and 50 percent below June 1984. Weekly upland cotton sales averaged 8,100 RB. Sales of 1-1/16 inches and over exceeded total sales for all staple lengths because cancellations of 1 inch to 1 1/16 inch cotton were larger than actual sales during June. The breakdown of sales was as follows: Upland 1-1/16 inch and longer 44,100 RB; 1 inch - 1/16 inches 13,900 RB and under 1 inch 2,200 RB. Pima cotton sales totaled 2,800 RB in the period under review. Japan and South Korea were the leading buyers of Upland cotton. Europe was the leading buyer of Pima cotton. Additional details can be found in Table 7.

Marketing Year 1985/86 cotton export sales continue to lag behind the sales pace of last season. Outstanding 1985/86 upland cotton sales reached 696,000 RB as of June 27, 1985, only 40 percent of the 1.7 million RB sold a year ago. Japan, South Korea and European Community are the leading buyers. All have purchased much less than a year ago.

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTEO COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

ONTINENT AND COUNTRY:		AREA 1984/85 .000 Hectare	1985/86	1983/84 :	YIELD 1984/85 : KG/HA	1985/86 :	1983/84 :	PRODUCTION 1984/85 : -1.000 Bales-	
RESTERN HEMISPHERE: UNITED STATES BRAZIL MEXICO ARGENTINA COLOMBIA PARAGUAY PERU GUATEMALA NICARAGUA EL SALVADOR VENEZUELA ECUADOR HONDURAS BOLIVIA OTHERS	2,973 1,975 245 476 122 300 95 57 117 38 25 6 7 5	4,200 2,350 320 450 214 400 140 57 110 37 48 5 7	1,950 200 430 201 300 125 63 100 35 50 14 7	569 282 890 376 628 333 798 1,069 614 785 488 544 653 435 265	673 358 844 356 587 327 715 1,035 564 812 272 740 622 435 287	335 925 354 585 363 705 1,037 544 871 283 778 622 435 287	7,771 2,554 1,001 821 352 459 348 280 330 137 56 15 21 10 28	12,982 3,860 1,240 735 577 600 460 271 285 138 60 17 20 10 33	12,500 3,000 850 700 540 500 405 300 250 140 65 50 20 10
TOTAL	6,464	8,368		478	554		14,183	21,288	19,363
UROPE GREECE SPAIN BULGARIA YUGOSLAVIA ITALY OTHERS	168 40 13 4 3 28	192 60 13 5 3 28	229 70 13 5 3 28	762 996 302 163 218 272	755 860 335 348 218 272	761 933 335 348 218 272	588 183 18 3 3	666 237 20 8 3	800 300 20 8 3 35
TOTAL	256	301	348	706	701	730	830	969	1,166
FRICA EGYPT SUDAN ZIMBABWE TANZANIA SOUTH AFRICA CHAD CAMEROON UGANDA NIGERIA CENTRAL AFRICAN MOZAMBIQUE ZAIRE MALAWI MOROCCO KENYA ANGOLA SUMALIA OTHERS TOTAL	425 407 189 344 99 176 65 600 195 72 110 81 35 11 145 25 12 611	415 370 209 340 108 142 73 600 220 80 100 80 35 11 110 25 12 663	460 425 219 355 110 140 75 600 220 80 100 80 35 11 110 25 12 669	991 538 484 137 345 340 492 030 071 169 109 118 218 594 057 174 127 348	965 506 480 134 413 285 465 031 072 191 109 123 218 693 059 174 127 386	947 512 497 135 406 288 464 31 69 177 109 123 218 693 59 174 127 389	1,934 1,006 420 216 157 275 147 83 64 56 55 44 35 30 38 20 7 977	1,840 860 461 209 205 186 156 85 73 70 50 45 35 35 30 20 7	2,000 1,000 500 220 205 185 160 85 70 65 50 45 35 35 30 20 7 1,196
SIA AND OCEANIA CHINA USSR INDIA PAKISTAN TURKEY AUSTRALIA SYRIA ISRAEL IRAN THAILAND BURMA AFGHANISTAN IRAQ SOUTHERN YEMEN PHILIPPINES KOREA, REPUBLIC OTHERS	6,077 3,192 7,765 2,221 614 137 176 54 184 102 231 50 65 16 12 3	6,800 3,347 7,900 2,336 743 192 174 63 184 114 230 65 16 7	6,000 3,300 8,000 2,000 620 190 170 66 184 120 230 50 65 16	763 838 171 214 850 1,030 1,098 1,714 473 391 165 435 218 340 399 363 192	893 761 193 431 781 1,266 913 1,389 473 342 166 435 218 340 560 435 216	816 811 191 435 843 1,106 1,057 1,550 473 336 166 435 218 340 435 290 216	21,300 12,281 6,086 2,188 2,398 648 888 425 400 183 175 100 65 25 22 5	27,900 11,700 7,000 4,628 2,664 1,116 730 402 400 179 175 100 65 25 18 4	22,500 12,300 7,000 4,000 2,400 965 825 470 400 185 175 100 65 25 20 4
				400	558	531	47 207	F7 20C	F1 F00
TOTAL	21,010	22,324	21,124	490	558	331	47,287	57,206	51,533

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

JULY 1985

FOREIGN PRODUCTION ESTIMATES OLVISION, FAS, USDA

⁻⁻ Oenotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

	HA		STOCKS	DUCTION		001121	20111 12011	UNACCOUNT- ED FOR		ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA	0	_	31	0	240	271	245	0	0	26
CHILE COSTA RICA	3	726	19 1	0 10	60 1	79 12	60 7	0	0 1	19 4
CUBA	4	272	49	5	175	229	180	ŏ	Ô	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	5	740	6	17	45	68	60	0	0	8
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	_	0 5	0	5 9	5 14	5 9	0	0	0 5
URUGUAY VENEZUELA	48	272	47	60	70	177	130	0	0	47
TOTAL	83	315	193	120	635	948	751	0	4	193
WESTERN EUROPE										
AUSTRIA	0	-	23	0	95	118	90	0	9	19
BELGIUM	0	-	46	0	166	212	165	0	0	47
DENMARK	0	_	3 16	0	10 50	13 66	10 50	0	0	3 16
FINLAND FRANCE	0		152	0	762	914	739	0	23	152
GERMANY (FRG)	ŏ	_	338	ŏ	1,010	1,348	990	Ö	70	288
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0	_	42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170		1,185	0	0	238
NETHERLANDS	0	_	16 8	0	45	61	45	0	0	16
NORWAY PORTUGAL	0	_	102	0	12 675	20 777	12 675	0	0	8 102
SPAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN	0		9	0	25	34	25	0	0	9
SWITZERLAND	0	-	131	0	275	406	275	0	2	129
UNITED KINGDOM	0	-	48	0	230	278	240	0	5	33
TOTAL	255	774	1,705	906	5,050	7,661	5,811	0	369	1,481
EASTERN EUROPE		272	7	35	0	42	35	0	0	7
ALBANIA BULGARIA	28 13	335	94	20	420	534	420	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	Ö	ŏ	100
GERMANY, EAST	0	_	107	0	485	592	485	0	0	107
HUNGARY	0	-	92	0	400	492	400	0	0	92
FOLAND	0	_	181	0	675	856	675	0	0	181
ROMANIA YUGOSLAVIA	0 5	348	88 57	8	400 600	488 665	400 600	0	0	88 65
TOTAL	46	298	726	63	3,530	4,319	3,565	0	0	754
ASIA/OCEANIA								_	_	
BANGLADESH	30 230	203	110 44	28 175	245 35	383 254	275 210	7 0	2	99 44
BURMA CAMBODIA	230	166	1	0	5	234	210 5	Ö	Ö	1
CHINA (TAIWAN)	ŏ	_	469	ő	1,150		1,175	ő	ŏ	444
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	-	232	0	950	1,182	740	0	200	242
INDONESIA	21	166	57	16	525	598	550	0	0	48
IRAQ	65	218	24	65	30 3,075	119	95	0	0	24
JAPAN KOREA, NORTH	0 7	156	669 35	0 5	155	3,744 195	3,120 160	0	0	624 35
KOREA, REP. OF	2	436	557	4	1,630	2,191	1,630	2	5	554
LEBANON	ō	_	3	Ó	7	10	7	ō	Ō	3
MALAYSIA	0	-	32	0	145	177	145	0	0	32
PHILIPPINES	7	560	15	18	95	128	110	0	0	18
SINGAPORE	0 5	218	8	0 5	105	113	90	0	15 0	8
SRI LANKA THAILAND	112	348	6 119	179	35 550	46 848	40 635	0	55	158
VIETNAM	12	91	71	5	175	251	185	ŏ	Ö	66
TOTAL	492	222	2,453	501	8,913	11,867	9,174	9	277	2,407
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	_6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	110	109	2	1	30	33	30 50	0	0	3
KENYA MADAGASCAR	110 24	59 562	13 5	30	25	68	50	0	10	8
MOROCCO	11	693	1	62 35	0 60	\$7 \$6	55 95	8	0	12 1
NIGER	4	327	3	6	4	13	10	ő	ő	3
NIGERIA	220	72	54	73	204	331	272	ŏ	0	59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	0	122	6	0	60	66 55	60 52	0	0	6 3
ZAIRE	80	122	2	45	8	55	52	0		
TOTAL	711	170	250	554	653	1,457	1,159	0	10	288
		294						9	660	5,123

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TABLE 4-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	358	1,298	3,860	0	5 • 158	2,570	0	520	2,068
COLOMBIA		587	8	577	2					96
EL SALVADOR	214 37	812	8 49	577 138	ō	187	48	0	27	92
GUATEMALA	57	1 • 035	38	271	9	318	54	Ô	219	45
HONDURAS	7	622	12	271 20 1,240	5	37	8	ŏ	219 20 575	9
MEXICO	320	844	64	1,240	ō	37 1,304	550	5	575	174
NICARAGUA		564	45	285	ŏ	330	22	Õ	250	58
PARAGUAY	110 400	327	150	285 600	Ö	330 750	30	5	250 450	265
PERU	140	715	352	460	Ö	812	275	0	140	437
UNITED STATES		673		12,982	24	15,783	5,300	6 0 0 5 0 5 0 -19	6,400	4,102
TOTAL	8,285	556	5,240	21,168	85	26,493	9,502	20	9,221	7,750
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	389	72	143	0	215	10	0	125	80
CAMEROON	73	465	19	156	0	175	10 40	0	100	35
CENT. AF. REP.	80	191	7	70	0	77	15 10 1,350	0	45	17
CHAD	142	285	78		0	264	10	0	175	79
EGYPT	415	965		1,840		2,135	1,350	0	650	135
IVORY COAST	146	559	20	375	0	395	51	^	240	104
MALAWI	35	218	13	35 235	0	48	20 35 25 25 90	0	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	426	13	90	0	103 1,585	25	0	35	43
SUDAN	370	506	725	860	0	1,585	90	0	950	545
TANZANIA	340	134	158	209	0	367 106	72	0	140	155
TOGO	43	501	7	99	0	106	72 15	0	65	26
UGANDA	600	31	17	85	0	102	20	0	50	32
ZAMBIA	15	435	8	30	5	43	20 25	0	0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,882	377	1,477	4,989	205	6,671	1,953	0	3,135	1,583
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60		40	_ 37
AUSTRALIA	192	1,266	376	1,116	11	1,503	94		575	834
CHINA, MAINLAND		893	7,767	27,900	100		16,500	200	1,200	17,867
	7,900	193	1,380	7,000	0		6,850		195	1,335
IRAN	184	473	170	400 402	0	570	400	0	0	170
ISRAEL	63	1,389	149	402	50	601 4,725	68	14	350	169
	2,336	431	93	4,628	4	41/25	2,265		1,170	1,115
SOUTHERN YEMEN	16	340	5	25 730	0	30 838	1 180	0	25	4
SYRIA	1/4	913			0			0	540	118
TURKEY	743	781	347	2+664	0	3,011	1,838	27	620	526
USSR YEMEN	3+347 25	761 348	2,307 7	40	900 0	14,907 47	20	0	3,100 20	2,307 7
TOTAL	21,830	566	12,746	56,705	1,065	70,516	37,776	416	7,835	24,489
TOTAL EXPORTING	32,997	547	19,463	82,862	1,355	103,680	49,231	436	20,191	33,822
TOTAL FOREIGN	30,384	516	22,013	72,024	20,112	114,149	64,391	464	14,451	34,843
TOTAL WORLD	34,584	535	24,790	85,006	20,136	129,932	69,691	445	20,851	38,945

1/ SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TABLE 5

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA		BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
ESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANADA	0	-	26	0	250	276	250	0	0	26
CHILE	0	70.	19	0	60	79	60	0	0	19
COSTA RICA	3	726	4	10	0	14	7	0	0	49
DOMINICAN REP.	4 5	272 348	49 5	5 8	175 5	229 18	180 10	0	3	47
ECUADOR	14	778	8	50	10	68	62	0	0	2
HAITI	13	167	8	10	0	18	10	0	ŏ	8
PANAMA	0	-	ő	0	5	5	5	Ö	ŏ	Č
URUGUAY	ŏ		5	ŏ	10	15	10	Ö	ŏ	5
VENEZUELA	50	283	47	65	70	182	130	ō	ō	52
TOTAL	94	366	193	158	605	956	754	0	3	199
ESTERN EUROPE			4.0	•	400	440	05	^	_	1.5
AUSTRIA	0	-	19	0	100	119	95	0	5	19
BELGIUM	0	-	47 3	0	170 10	217 13	1 65 10	0	0	52
DENMARK	0	_	16	0	55	71	55	0	0	16
FINLAND	0	_	152	ŏ	775	927	750	Ö	25	152
FRANCE GERMANY (FRG)	0	_	288	ő	1,050	1,338	1,000	Ö	70	268
GREECE	229	761	139	800	160	1,099	735	ŏ	200	164
IRELAND	229	/01	42	0	100	142	105	Ö	0	37
ITALY	3	218	238	3	1,150	1,391	1,150	Ö	Ö	241
NETHERLANDS	0	210	16	0	45	61	45	ŏ	ŏ	10
NORWAY	0	_	8	0	12	20	12	ŏ	ŏ	10
PORTUGAL	0	_	102	0	700	802	700	ŏ	Ö	102
SPAIN	70	933	240	300	260	800	490	ŏ	110	200
SWEDEN	0	733	9	0	25	34	25	Ö	0	200
SWITZERLAND	Ö	Ξ	129	ő	275	404	280	0	ŏ	124
UNITED KINGDOM	ŏ	-	33	ŏ	250	283	230	ŏ	ŏ	53
TOTAL	302	795	1,481	1,103	5,137	7,721	5,847	0	410	1,464
ASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	-
BULGARIA	13	335	114	20	425	559	435	0	0	12-
CZECHOSLOVAKIA	0	_	100	0	575	675	580	Ö	Ö	9:
GERMANY, EAST	Ö		107	o	490	597	490	Ō	Ö	107
HUNGARY	ō	_	92	o	420	512	420	Ō	Ō	9:
POLAND	ō	~	181	Ō	675	856	675	0	0	18:
ROMANIA	ō	_	88	Ō	425	513	425	0	0	88
YUGOSLAVIA	5	348	65	8	600	673	600	Ō	0	73
TOTAL	46	298	754	63	3,610	4,427	3,660	0	0	767
SIA/OCEANIA BANGLADESH	30	203	99	28	275	402	300	5	2	95
						402 254	210	0	0	44
BURMA	230	166	44	175	35		210 5	0	0	44
CAMBODIA	0	_	1	0	5 1,200	1,644	1,200	0	0	444
CHINA (TAIWAN)	1	218	444 1	0	1,200	1,644	1,200	0	0	444
CYPRUS HONG KONG	0	218	242	0	1,000	1,242	800	0	200	24
	20	163	48	15	575	638	580	10	200	48
INDONESIA IRAQ	45	218	24	45	30	119	95	0	0	2.
JAPAN	0	218	624	0	3,050	3,674	3,075	Ö	Ö	599
KOREA, NORTH	7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	3	290	554	4	1,650	2,208	1,650	0	5	55
LEBANON	0	-	3	0	7	10	7	ŏ	0	33
MALAYSIA	ŏ	_	32	ŏ	150	182	145	Ö	ŏ	3
PHILIPPINES	10	436	18	20	100	138	115	ŏ	ŏ	2
SINGAPORE	0	-	8	0	105	113	90	ŏ	15	-
SRI LANKA	5	218	6	5	35	46	40	ŏ	0	
THAILAND	120	336	158	185	550	893	665	ŏ	50	17
VIETNAM	12	91	66	5	175	246	185	ŏ	ő	6
TOTAL	503	220	2,407	508	9,103	12,018	9,329	15	272	2,40
FRICA										
ALGERIA	0	_	6	0	135	141	135	0	٥	
ETHIOPIA	140	140	31	90	0	121	90	Ö	ō	3
GHANA	2	109	3	1	30	34	30	ŏ	ŏ	Ĭ,
KENYA	110	59	8	30	25	63	50	ō	5	
MADAGASCAR	20	653	12	60	0	72	55	Ö	ō	1
MOROCCO	11	693	1	35	60	96	95	Ö	Ō	
NIGER	4	272	3	5	4	12	10	Ö	ō	
NIGERIA	220	69	59	70	180	309	250	ŏ	ŏ	5
SOMALIA	12	127	4	77	3	14	10	ŏ	ŏ	J
SOUTH AFRICA	110	406	152	205	100	457	300	ō	ŏ	15
TUNISIA	0	_	6	0	60	66	60	ŏ	ō	
ZAIRE	80	122	3	45	12	60	58	Ö	Ö	
TOTAL	709	1 68	288	548	609	1,445	1,143	٥	5	297

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TABLE 5-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS		IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354 335	404	700	25 0	1,129 5,068	455	25	300	349
BRAZIL	1,950	335	2,068	3,000	0	5,068	2,660	0	700	1,708
COLOMBIA EL SALVADOR GUATEMALA HONDURAS MEXICO NICARAGUA PARAGUAY PERU	201	585	96 92 45 9 174 58	540	2	638	235	0 0 0 5	295	102
EL SALVADOR	35	871	92	140	0	232	69	0	110	53
GUATEMALA	63	1,037	45	300	9	354	60	0	250	44
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	200	925	174	850	0	1,024	550	5	400	69
NICARAGUA	100	544	58	250	0	308	20	0	240	48
PARAGUAY	300	363	265 437	500	0	765	30	0	425	310
PERU	125	705	437	405	0	842	260	0	180	402
UNITED STATES			1,7102		14	16,616	4,995	0 0 0 0 -89	4,750	6,960
TOTAL						27,010				
AFRICA ANGOLA	25	174	7	20	0	27	15		=	7
DENTAL	20	196	17	45	0	42	12	0	40	17
BENIN BURKINA FASO	25 50 80	408	80	150	0	270	10	0	125	95
CAMEDOUN CAMEDOUN	75	464	75	140	0	105	10	0	120	25
CAMEROON CENT. AF. REP.	/3	177	17	45	0	173	15	0	150	22
		288	70	105	0	244	10	0	175	79
EGYPT IVORY COAST MALAWI MALI MOZAMBIQUE	140	947	175	2-000	200	2-775	1.550	0	175 700 300	85
THORY COAST	150	544	104	705	200	Z9333	77	0	300	122
MALAUT	75	218	104	373	0	477	20	0	15	13
MALT	110	465	54	275	0	200	40	0	190	59
MULVANDIUIE	100	109	30	50	0	207	25	0	25	30
MOZAMBIQUE SENEGAL	100	475	47	90	0	177	25	Ŏ	50	58
SUDAN	40	435 512 135 460 31	545	1 - 000	0	1.545	90	Ŏ	900	555
TANZANIA	755	175	155	220	0	775	77	Ŏ	1.45	157
TANZANIA TOGO	45	440	24	05	0	121	15	Ŏ	80	26
UGANDA	400	71	26 32	75	0	117	20	0	75	22
ZAMBIA	15	435	10	30	0	117	25	0	/5	23
ZIMBABWE	219	435 497	18 193	500	0	40 693	165	Ö	300	228
							2 -22	•	7 700	1 120
TOTAL	3,017	387	1,583	5,360	200	7,143	2,220	0	3,300	1,623
ASIA/OCEANIA	EO	A75	77	100	0 9 100 115	177	40	0	40	37
AFGHANISTAN AUSTRALIA	100	4 4 4 4 4 4	37 8 3 4	100	0	1 000	00	0	900	812
AUSTRALIA CHINA, MAINLAND INDIA IRAN ISRAEL PAKISTAN SOUTHERN YEMEN SYRIA TURKEY USSR	4-000	1,100	17 0/7	760	100	1,808	17 000	900	1-500	21,167
TAIDIA	8.000	810	1/986/	22,500	100	40,46/	1/,000	800	1,500 155	1,395
INDIA	8,000	171	1,333	7,000	115	8,450	6,900	0	155	17373
IRAN	184	4/3	1/0	400	0	5/0	400	0	700	170
ISKAEL	2-000	1,000	1-115	4/0	23	5-110	2-400	0 9 175 0 0 25	1-700	1-244
CULTUEDA VENEZA	2,000	740	1,117	4,000	~	37117	2,400	1/3	17300	17277
SUUTHERN TEHEN	170	1-057	110	20	0	27	270	0	23	147
TUDKEY	420	19037	524	020	0	743	4 - 050	25	330	751
USSR	3,300	843 812	2,307	12 700	750	21720 15 757	1,750	25	7 700	201
YEMEN	25	348	7	40	750	47	20	0	20	7
TOTAL	20,621	539	24,489	51,025	1,001	76,515	38,827	1009	8,780	27,899
TOTAL EXPORTING			33,822	75,590	1,256	110,668	50,389	956	19,750	39,573
TOTAL FOREIGN	28,703	497	34,843	65,470	20,306	120,619	66,127	1060	15,690	37,742
TOTAL WORLD			38,945	77,970	20,320	137,235	71,122	971	20,440	44,702

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

JULY 1985

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-MAY	1984 AUG-MAY	1984 MAY	1985 MAY
SIA 8 OCEANIA						
BANGL ADESH	5.8	135	126	48	2.2	5
CHINA, MAINLAND	2.0	12	12	6	3	õ
CHINA, TAINAN	373	495	453	466	56	47
HONG KONG	158	283	243	123	20	1
INDONESIA	268	320	274	229	24	16
JAPAN	1,285	1,709	1,469	1,336	169	я 3
KOREA, PEP OF	1,322	1,269	1,066	1,052	106	89
MALAYSIA	30	50	43	3.8	4	4
PAKISTAN	21	115	99	13	40	2/
PHILIPPINES	72	59	56	48	4	3
SINGAPOPE	13	17	14	10	5	2/
THATLAND	197	244	223	125	21	3
OTHER ASIA 8 OCEANIA	2	4	4	7	1	0
SUSTOTAL	3,835	4,714	4,082	3,510	471	258
EC						
SELGIUM	12	56	65	61	5	4
FRANCS	45	154	147	124	ò	10
GERMANY, FRG	163	195	182	186	17	4
GREFCE	109	1 8	17	90	3	3
ITALY	105	252	225	272	32	21
NETHERLANDS	7	6	6	4	21	0
MODENIA DELINA	50	67	53	60	5	5
OTHER SC	69	7 8	66	61	6	7
SUBTOTAL	559	837	761	859	78	5.8
NON EEC						
FINLAND	٩	9	9	5	2	51
NORMAY	10	11	3	12	21	1
PORTUGAL	40	59	ခ <u>ိ</u> င်	77	5	3
ROMANIA	0	2/	0	0	0	0
SPAIN	73	114	108	100	8	9
SWEDEN	23	28	25	22	2	3
SWITZEPLAND	53	70	67	100	2	6
USSR	192	351	269	285	4.8	96
YUGOSLAVIA	112	119	110	143	0	3
OTHER EUROPE	0	1	1 	9	2/	2/
SUBTOTAL	511	771	674	752	68	121
FESTERN HEMISPHERE						
CARADA	233	227	208	178	1.5	13
CHILE	S	2	2	2./	Ö	0
CCLOMPIA HTMARRAGE	9	0	0	1	Õ	0
OTHER W. HEMISPHERS	4	108	107	48	8	2/
SUSTOTAL	254	337	317	227	24	13
EGYPT	0	0	0	126	0	0
AFRICA & MIDDLE EAST						
GHANA	5	18	13	7	0	1
M080CC0	27	3.0	19	14	1	1
OTHER AFRICA R MIDDLE EAST	16	88	77 	71	2	2
SUSTOTAL	49	126	114	220	3	4
OTAL	5,207	6,785	5,949	5,568	644	453
TOTAL RUNVING BALES	4,959	6,452	5,665	5,280	613	426

^{1/} SEASON REGINAING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
JULY 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD
MAY 31 - JUNE 27 MY 1984/85
(1,000 Running Bales)

Region and Country	PIMA	All : Upland :	1 1/16 Inches and Over		: UNDER : 1 : Inch
European Community	0.9	0.1	3.5	-3.4	0.0
Other Western Europe	0.5	-2.6	-5.5	2.9	0.0
Eastern Europe	1.2	4.5	4.5	0.0	0.0
U.S.S.R	0.0	-0.7	-0.7	0.0	0.0
Japan	0.0	21.9	18.3	0.0	3.6
Taiwan	0.0	-2.9	-1.6	0.0	-1.4
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.1	8.7	4.1	4.6	0.0
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	0.2	4.3	9.3	-5.0	0.0
Africa	0.0	0.8	0.8	0.0	0.0
Western Hemisphere	0.0	0.0	13.0	-13.0	0.0
Total Unknown	0.0	-1.7	-1.7	0.0	0.0
Total	2.8	32.4	44.1	-13.9	2.2

NOTE: Totals may not add due to rounding.

TABLE 8

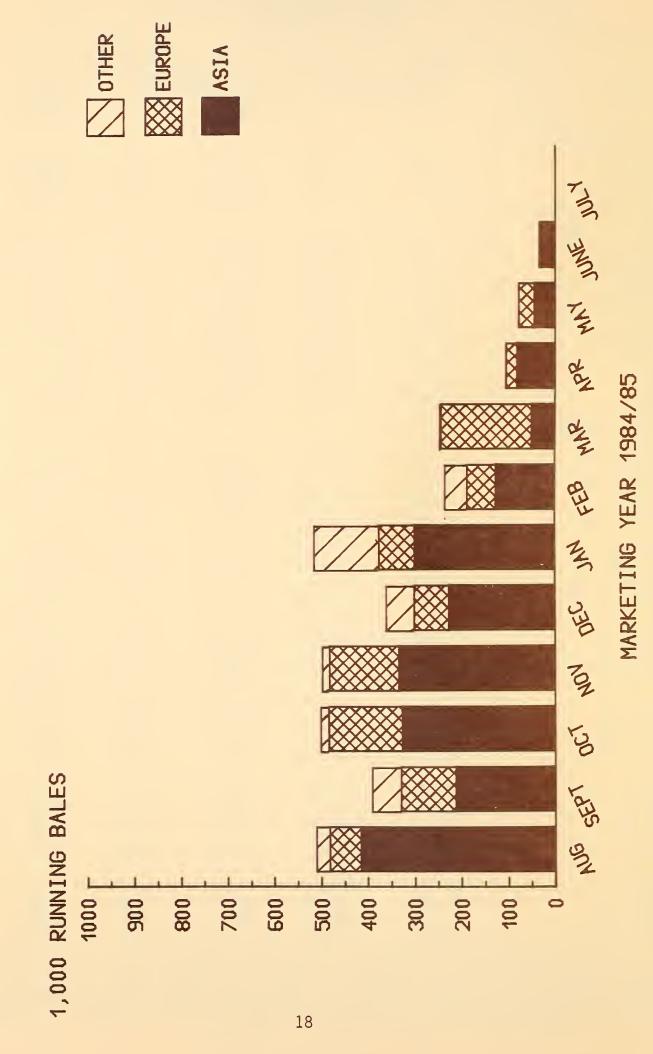
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON

COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"

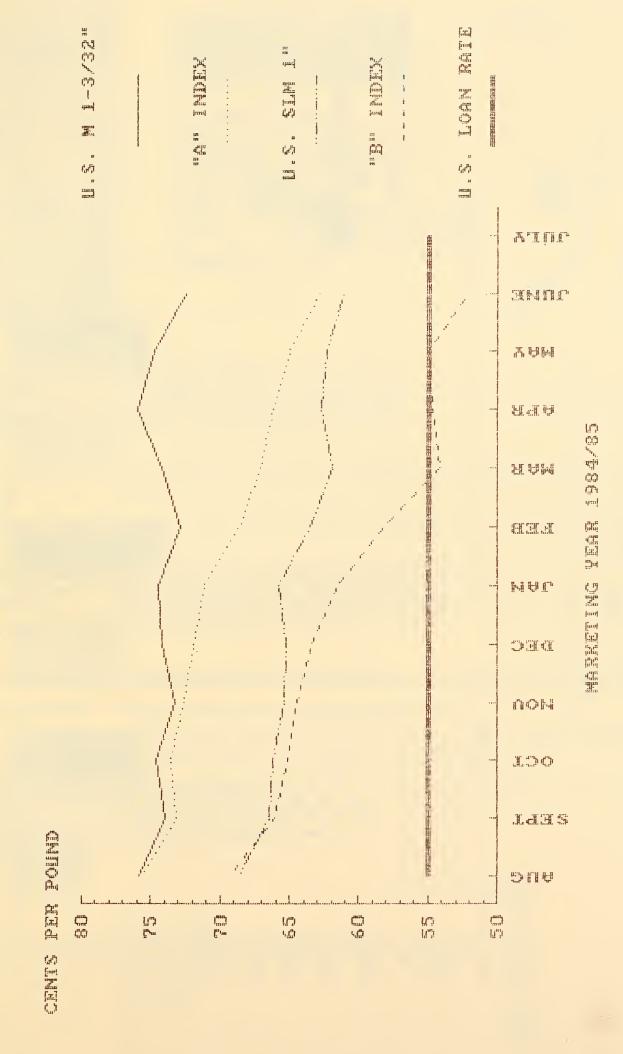
(CENTS PER POUND)

		CENIS FER F			
	OUTLOOK :	U.S. MIDD			
	"A":	Memphis :	Calif. : Ariz. :		
YEARLY AVERAGE				2000 2000 2000 2000 arm arm 2000 2000 area ar	
•	73.76	75.89	76.07	2.13	2.31
	76.65	77.95	78.68	1.30	2.03
a / 100 to 1	87.61	87.14	89.80	-Ö. 47	2.19
Monthly Averages					
	75.52	75.85	75.90	0.33	0.38
	73.16	74.00	74.38	0.84	1.22
	73.63	74.69	75.19	1.06	1.56
	72.65	73.35	73.65	0.70	1.00
	72.00	74.25	74.06	2.25	2.06
	71.12	74.55	73.95	3.43	2.83 1.92
, ,	70.00 67.21	72.83 74.25	71.92 74.00	2.83 7.04	,
	67.21 66.26	75.94	75.81	9.48	9.55
•	: 65.07	74.80	73.70	9.73	8.63
	62.85	72.44	71.94	9.59	9.09
Weekly Quotations	*				
	•				
	: 71.55	74.50	74.00	2.95	2.45
,	: 71.85	75.50	75.00	3.45	3.15
/	: 71.25 : 70.95	74.75 74.25	74.25 73.75	3.50 3.30	3.00 2.80
· · · · · · · · · · · · · · · · · · ·	70.00	73.75	72.75	3.75	2.75
ourieur y or	: 70.00	7 - 2 - 7 - 2 -	/ dus w / tur	with any turn	close III & Year
February 7	69.70	73.25	72.50	3.55	2.80
,, ,	: 72.25	73.25	72.25	1.00	0.00
February 21	: 48.05	72.00	71.00	3.95	2.95
February 28	: 67.85 :	71.50	71.25	3.65	3.40
March 7	67.05	72.25	71.75	5.20	4.70
March 14	: 66.90	73.75	73.25	6.85	6.35
March 21	: 67.35	75.50	75.50	8.15	8.15
March 28	: 67.55	75.50	75.50	7.95	7.95
April 4	66.90	76.75	76.75	9.85	9.85
April 11	: 65.95	76.75	76.75	10.80	10.80
April 18	: 66.10	76.00	75.75	9.90	9.65
April 25	: 66.10	74.25	74.00	8.15	7.90
14011 00	e = = = = = = = = = = = = = = = = = = =				
	66.05	75.75	74.50	9.70	8.45
MAY 9 MAY 16	: 65.40	75.50	74.50	10.10	9.10
MAY 23	65.05 64.65	74.75 75.00	73.50 74.00	9.70 10.35	8.45 9.35
	: 64.20	73.00	72.00	8.80	7.80
	8				
	: 43.30	73.00	72.50	9.70	9.20
JUNE 13	: 62.80	72.75	72.25	9.95	9.45
	: 62.70	72.00	71.50	9.30	8.80
JUNE 27	: 62.60	72.00	71.50	9.40	8.90

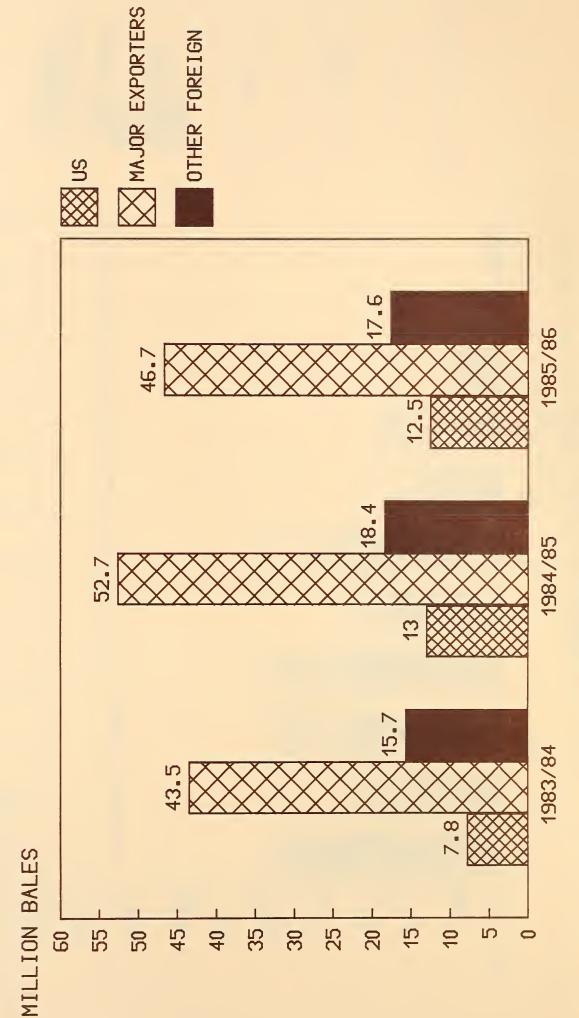
1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M i 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. i Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



SELECTED MOMINIC INTERNATIONAL COTON PRICES

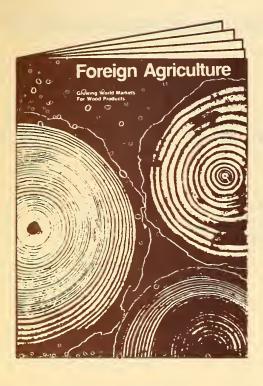


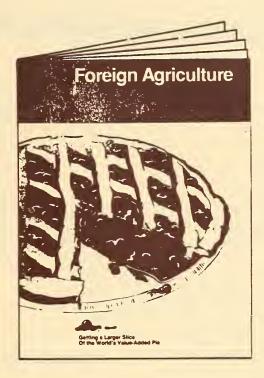
COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED July 1985







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Cotton

reserve August 1985

World Cotton Situation

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COTTON BRIEFS		
*U.S. trade prospects for 1985/86 were reduced to 4.0 reflecting continued improvement in supply outlooks for		

- *--Export sales for 1985/86 are only 40 percent of sales on Aug. 1, 1984.
- *--The Soviet supply outlook improved so export estimate was increased and imports lowered.
- *--China continues to market cotton aggressively throughout Asia with prospects of stock levels increasing to 22.0 million bales.
- *--1984/85 U.S. export estimate was lowered to 6.25 million bales reflecting lagging weekly shipments during June and July.

************************ Statistics are based on the "World Agricultural Supply and Demand Estimates" released August 12. The cotton year runs from August through July. All bales in the report are 480-pound net weight. This circular was prepared by the Tobacco, Cotton and Seeds Division, FAS/USDA, Washington, D.C. 20250. For more information, write to the Division or call (202) 382-9512.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1,000 METRIC TONS)

ENS PAR OF THE PAR OF	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST	i
BEGINNING STOCK: EXPORT NATIONS PRC US USSR IMFORT NATIONS	3459 318 862 413 1285	3300 337 653 469 1337	3416 521 581 563 1256	4249 412 1444 550	4297 657 1728 402 1186	4236 1691 605 502 1160	7609 4064 914 502 1115	9211 4783 1928 524 1110	
FOREIGN TOTAL WORLD TOTAL 2/	3883	3984	4091	4075	3755	4791	7810	8393	1 1
PRODUCTION: EXPORT NATIONS 13862 PRC PRC US USSR IMPORT NATIONS 451	13862 2199 3185 2794 451	13675 2700 2422 2939 484	15019 2961 3407 2891 470	14415 3592 2605 2598 398	14354 4638 1692 2674 421	18223 6249 2827 2547 447	16794 4899 3000 2722 528		11
FOREIGN TOTAL WORLD TOTAL 2/	11127	11737	12083	12209	13083	15863	14322	0 0	
CONSUMPTION: 3/ EXPORT NATIONS PRC 10241 3070 3288 3527 US USSR 11417 11982 11992 11992 11992 11992 11992 11992	10056 3070 1417 1981 4347	10206 3288 1283 1992 4139	10241 3527 1146 1992 4144	10553 3571 1200 2003 4294	10601 3484 1290 2047 4426	10731 3592 1166 2068 4453	11024 3701 1130 2112 4507		
FOREIGN TOTAL WORLD TOTAL 2/	12987	13062	13239	13647	13737	14017	15530	0	
EXPORTS: EXPORT NATIONS PRC US USSR IMPORT NATIONS	4937 3 2009 821 109	4203 1 1290 886 86	4288 0 1430 935 116	4144 1134 1134 847 89	4041 174 1477 697 150	4319 261 1361 675 144	4215 327 871 740 150		II
FOREIGN TOTAL 3036 2999 2974 WORLD TOTAL 2/ 5046 4289 4404	3036	2999	2974	3099	2714	3102	3495	3495 0 4365 0	
FOUNDATION OF THE PROPERTY AND A PRO	T 1.0			**** **** **** **** **** **** **** **** ****					11

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CF AUGUST 1985

TABLE 2 - COTTON: WORLD STOCKS, FRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1000 480 LB BALES)

PRODUCTION: 15889 15158 15689 15889 15158 15689 15889 15158 15689 15889 15158 15689 15889 15158 15689 15889 15158 15689 15280 16889

^{1/} SEASON REGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP AUGUST 1985

WORLD SITUATION

World production for 1985/86 is estimated at 79.6 million bales, up 1.6 million or 2 percent from last month but down 7 percent from 1984/85. Foreign output is estimated at 65.8 million, up 0.3 million from last month but down 10 percent from a year ago. Larger output is anticipated in the Soviet Union and Brazil due to a larger estimated crop area. The crop in Pakistan is down 100,000 bales. U.S. production is estimated at 13.8 million bales, up 10 percent from last month and 6 percent above 1984/85.

The world cotton consumption estimate for 1985/86 is placed at 71.3 million bales, up slightly from last month and 1.6 million above the 1984/85 level. The U.S. consumption estimate has been increased 0.2 million bales, to 5.2 million. Consumption estimates were increased for Poland, Iran, and South Africa; however, this was offset by decreases for Canada, Romania, and Senegal.

U.S. Export Sales Report indicates 1984/85 U.S. cotton exports totaled 6.25 million bales (5.95 million running bales), 8 percent below the 1983/84 level of 6.8 million bales. Exports moved briskly during the first 7 months of the season and at the end of February were 8 percent ahead of a year earlier. Exports began to fall off significantly during the latter part of the season as increasing quantities of 1984 crop foreign cotton became available. The strong dollar and the U.S. farm program made it increasingly difficult for U.S. cotton to be price competitive. Asia and Europe were the principal markets with Asia accounting for 63 percent of U.S. exports and Europe 29 percent. Larger exports were made to Europe and North Africa, but less went to Asia and the Western Hemisphere. The United States recorded its first exports of cotton to Egypt since the 1978/79 season.

Official U.S. export data released by the Bureau of the Census reports exports during the first 11 months of the season totaled 5.9 million bales. U.S. cotton imports were small, totaling 23,254 bales during the period.

Current conditions indicate that the excessive supplies which dominated the latter half of the 1984/85 season continue to influence the 1985/86 U.S. export outlook. International cotton market quotations indicate fierce price competition among suppliers.

The August 2nd Index" A" price level was reported at 57.85 cents per pound, c.i.f. Northern Europe, the lowest since Nov. 10, 1977. Australian, Paraguayan and Franc Zone of Africa cottons were quoted below the Index level while U.S. Memphis Territory exceeded the index by 10 cents per pound. Foreign cotton stocks have reached a record 35.9 million bales. Forecast 1985/86 production is expected to be second only to 1984 but the record stocks will push supplies above last season. These factors are reflected in the current low level of U.S. 1985/86 season's outstanding export sales. U.S. 1985/86 season exports are forecast at a pessimistic 4.0 million bales, over one-third less than last season.

World 1985/86 cotton trade is expected to drop below last season's level. Most major foreign exporters will increase exports that will displace gains made by U.S. cotton in recent years. The U.S. share of world trade may decline to about 20 percent, compared to shares of 27, 35, and 31, percent the past 3 years.

The larger forecast 1985 Soviet crop is expected to make more cotton available for export than in 1983/84 or 1984/85. Total world cotton trade is forecast at 20.0 million bales, slightly less than 1984/85.

World ending stocks for 1985/86 are now estimated at 47.4 million bales, 2.7 million above last month's estimate, and 7.3 million above the 1984/85 level. Upward stock revisions for the United States, China, and Sudan contributed to the increase. The U.S. stock estimate increased to 8.9 million bales, nearly 2 million above last month's estimate. Larger production and smaller exports are the primary reasons for the build-up in stock levels. Similarly, China's ending stocks increased to 22 million bales, an 800,000-bale increase, reflecting the revised 1984 crop estimate. Lastly, Sudanese cotton stocks increased to 746,000 bales, an increase of 190,000 bales from last month demonstrating the difficulty in selling the ample supply of Sudanese cotton. With prospects of a continued abundant world supply and stagnant world trade in 1985/86, international prices slid again in July. The monthly average 'A' Index fell 175 points to 61.10 cents per pound. While U.S. quotes were also lower, they remain 9 to 10 cents above comparable foreign growths. Despite low prices trade activity remains sluggish. In part, this reflects seasonal drag on the market, but also foreign textile mill uncertainties over the U.S. farm bill and rising protectionist sentiments. With clouded business prospects, purchasing decisions for 1985/86 have been delayed.

INTERNATIONAL HIGHLIGHTS

Egypt will import 1,500 tons of Sudanese short staple cotton, according to Egyptian press reports. However, since this cotton was produced under a joint Egyptian/Sudanese venture, there will be no foreign exchange outlays by Egypt. To reduce the risk of Egyptian cotton contamination, spinning and weaving of this cotton will occur in the Suez Governate, a non-cotton producing region. (In fact, this is the same way fumigated U.S. cotton is handled.) Cotton authorities say that this is part of a series of trial shipments that Egypt has agreed to accept.

The Philippine Cotton Corporation (PCC) is reluctant to endorse Chinese and Pakistani cotton import applications in fear that such imports would put downward pressure on prices for locally produced cotton. Applications are pending for approximately 8,000 bales offered by China and 2,500 bales by Pakistan. The Chinese cotton is being offered at 48 cents per pound for 1 1/8" staple length whereas the Pakistani cotton is priced at 50 cents per pound. In addition to the PCC, importers of foreign cotton have obtained clearances from the Development Bank of the Philippines (DBP). According to reports, the DBP has been firm on its commitment not to allow further cotton imports by mills which have not satisfied 1984 contracts with U.S. suppliers.

On July 10, the Government of <u>India</u> announced the authorization to import 17,000 tons (78,081 bales) of short and medium staple cotton. The action was taken after recent requests by the Indian textile industry to allow import of cotton to replenish domestic supplies until 1985 crop Indian cotton is available. All imports will be channeled through the Cotton Corporation of India and will be used for manufacturing coarse and medium quality fabrics.

India announced an additional long and extra-long staple cotton export quota of 78,081 bales (17,000 tons). Total 1984/85 season quotas now stand at 230,339 bales (50,150 tons). Current reports indicate 133,200 bales (29,000 tons) have been exported thus far under these quotas.

<u>USSR</u> production is estimated at 12.3 million bales, up 0.6 million or 5 percent from last year. Increased output is anticipated due to better management practices such as bonuses for high-quality cotton and a return to more hand-picked cotton, coupled with structural changes which have facilitated better coordination at the local and national (Ministry of Agriculture) levels.

Brazil recently announced the production loan schedule (VBC) for 1985/86 central-south agricultural crops. Although the funds have not been approved, it is felt that cotton will be the most affected crop. Area may be down as much as 20 percent from last year in the central south because the government is emphasizing increased production of basic food products-such as rice, dry beans, corn, and manioc.

MANMADE FIBERS AND TEXTILES

Early August international polyester price quotations were mixed in international markets. U.S. and Asian quotations showed declines. All except the United Kingdom and Italy reported declines when compared with year-earlier levels. European markets showed strong increases partially explained by currency value changes.

Average Price Quotations for First-Quality Polyester Fiber

	(1.	7 decitex	a	ind 38 m	nm	staple	(و	1/		
	•	August	:J	lanuary	•	May	:	July	:	August
	•	1984	•	1985	•	1985	•	1985	•	1985
United States	•	79.0		76.0		70.0		68.5		67.0
Taiwan	•	62.0		53.0		51.0		46.5		45.0
Japan	•	77.5		72.5		73.0		68.0		67.0
United Kingdom:	•	65.0		54.0		59.0		67.0		70.0
West Germany	•	70.5		58.0		60.0		65.0		70.0
Italy	•	65.0		63.5		60.5		65.5		65.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States,
Taiwan, and Japan, and delivered in the United Kingdom,
West Germany, and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cancellations exceeded sales during the 5-week period ending July 31, 1985, resulting in loss of 8,700 running bales (RB). Cancellations of 3,700 RB 1-1/16" and over and 6,000 RB 1"to 1-1/16 overshadowed sales of 1,000 RB under 1". Pima sales were 500 RB. Additional details can be found in Table 7.

MY 1985/86 sales through Aug. 1, 1985, including 457,900 RB carried over from the 1984/85 season, were 1,216,800 RB or 40 percent of sales made by Aug. 1, 1984. Sales by staple length were 885,000 RB of 1-1/16" and over 284,000 RB of 1" to 1-1/16" and 47,300 RB under 1". Major buyers were South Korea, Japan, Italy, Indonesia, and Canada. Additional details can be found in Table 8.

Marketing year 1985/86 cotton export sales continue to lag behind the sales pace of last season. Outstanding 1985/86 upland cotton sales reached 696,000 RB as of June 27, 1985, only 40 percent of the 1.7 million RB sold a year ago. Japan, South Korea and the European Community are the leading buyers. All have purchased much less than a year ago.

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY		AREA 1984/85 : .000 Hectare		1983/84 :	YIELD 1984/85 : KG/HA	1985/86	1983/84 :	PRODUCTION 1984/85 : -1.000 Bales	
WESTERN HEMISPHERE: UNITED STATES BRAZIL MEXICO ARGENTINA COLOMBIA PARAGUAY PERU GUATEMALA NICARAGUA EL SALVADOR VENEZUELA ECUADOR HONDURAS BOLIVIA	2,973 1,975 245 476 122 300 95 57 117 38 27 6 7	4,200 2,350 320 450 214 400 140 57 110 37 48 5	4,194 2,100 200 430 201 300 125 63 100 25 50 14 7	569 282 890 376 628 333 798 1,069 614 785 452 544 653 435	673 358 844 356 587 327 715 1,035 564 812 272 740 622 435	657 332 925 354 585 363 705 1,037 621 871 283 778 622 435	7,771 2,554 1,001 821 352 459 348 280 330 137 56 15 21	12,982 3,860 1,240 735 577 600 460 271 285 138 60 17 20	13,780 3,200 850 700 540 500 405 300 285 100 65 50 20
OTHERS	23	25	25	265	287	287	28	33	10 33
TOTAL	6,466	8,368	7,839	478	554	547	14,183	21,288	20,836
EUROPE GREECE SPAIN BULGARIA YUGOSLAVIA ITALY OTHERS	168 40 13 4 3 28	192 60 13 5 3 28	229 70 13 5 3 28	762 996 302 163 218 272	755 860 335 348 218 272	761 933 335 348 218 272	588 183 18 3 3	666 237 20 8 3	800 300 20 8 3
TOTAL	256	301	348	706	701	730	830	969	1,166
AFRICA EGYPT SUDAN ZIMBABWE TANZANIA SOUTH AFRICA CHAD CAMEROON UGANDA NIGERIA CENTRAL AFRICAN MOZAMBIQUE ZAIRE MALAWI MOROCCO KENYA ANGOLA SOMALIA	425 398 189 344 99 176 65 600 195 72 110 81 35 11 145 25 12	415 360 209 340 108 142 73 600 220 80 100 80 35 11 110 25 12 663	460 400 219 355 125 140 75 600 220 80 100 80 35 11 110 25 12 669	991 549 484 137 345 340 492 30 71 169 109 118 218 594 57 174 127 348	965 546 480 134 413 247 492 31 72 210 109 123 218 693 59 174 127 386	947 517 497 135 435 288 464 31 69 177 109 123 218 693 59 174 127 379	1,934 1,003 420 216 157 275 147 83 64 56 55 44 35 30 38 20 7 976	1,840 902 461 209 205 161 165 85 73 77 50 45 35 35 30 20 7	2,000 950 500 220 250 185 160 85 70 65 50 45 35 35 30 20 7
TOTAL	3,593	3,583	3,716	337	339	344	5,560	5,576	5,873
ASIA AND OCEANIA CHINA USSR INDIA PAKISTAN TURKEY AUSTRALIA SYRIA ISRAEL IRAN THAILAND BURMA AFGHANISTAN IRAQ SOUTHERN YEMEN PHILIPPINES KOREA, REPUBLIC OTHERS	6,077 3,192 7,765 2,221 614 137 176 54 184 102 231 50 65 16	6,923 3,347 7,900 2,336 743 192 174 63 184 114 230 50 65 16 7	6,000 3,400 8,000 2,000 620 190 170 66 210 120 230 50 65 16 10 2	763 838 171 214 850 1,030 1,098 1,714 473 391 165 435 218 340 399 363 192	903 761 193 431 781 1,266 913 1,389 473 342 166 435 218 340 560 290 216	816 800 191 425 843 1,106 1,057 1,550 467 336 166 435 218 340 435 327 216	21,300 12,281 6,086 2,188 2,398 648 888 425 400 183 175 100 65 25 22 5	28,700 11,700 7,000 4,628 2,664 1,116 730 402 400 179 175 100 65 25 18 4	22,500 12,500 7,000 3,900 2,400 965 825 470 450 185 175 100 65 25 20 3
TOTAL	21,010	22,448	21,249	490	563	530	47,287	58,006	51,682
TOTAL FOREIGN.	28,352	30,500	28,958	461	520	495	60,089	72,857	65,779
WORLD NOTE: Totals may not a	31,325	34,700 of rounding.	33,152	472	539	515	67,860	85,839	79,559

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

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FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

⁻⁻ Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

TABLE 4 NET IMPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
ESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	o o	0	22
CANADA	0	-	31	0	225	256	230	Ó	0	20
CHILE	0	70.4	19	0	60	79	60	0	0	19
COSTA RICA CUBA	3 4	726 272	1 49	10 5	1 175	12 229	7 180	0	1 0	49
DOMINICAN REP.	5	348	5	8	5	18	10	Ö	3	777
ECUADOR	5	740	6	17	45	68	60	Ö	ō	E
HAITI	13	167	8	10	0	18	10	0	0	8
F'ANAMA	0	-	0	0	5	5	5	0	0	C
URUGUAY	0		5	0	9	14	9	0	0	5
VENEZUELA	48	272	47	60	70	177	130	0	0	47
TOTAL	83	315	193	120	620	933	736	0	4	193
ESTERN EUROPE AUSTRIA	0		23	0	95	118	90	0	9	19
BELGIUM	0	_	46	0	166	212	165	0	0	47
DENMARK	ŏ	***	3	ő	10	13	10	Ö	ŏ	3
FINLAND	ŏ	_	16	ŏ	50	66	50	Ö	ŏ	16
FRANCE	0	_	152	0	762	914	739	0	23	152
GERMANY (FRG)	0	-	338	0	1,010	1,348	990	0	70	288
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND	0		42	0	105	147	105	0	0	42
ITALY	3	218	250	3	1,170	1,423	1,185	0	0	238
NETHERLANDS	0	_	16	0	45	61	45	0	0	16
NORWAY	0	_	102	0	12	20	12	0	0	100
PORTUGAL SPAIN	60	860	102 353	237	675 240	777 830	675 490	0	100	102 240
SWEDEN	0	890	333 9	237	240 25	34	490 25	0	0	240
SWITZERLAND	0	_	131	Ö	275	406	275	ŏ	2	129
UNITED KINGDOM	Ö	-	48	ŏ	230	278	240	ŏ	5	33
TOTAL	255	774	1,705	906	5,050	7,661	5,811	0	369	1,481
ASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	94	20	350	464	350	0	0	114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	0	0	100
GERMANY, EAST	0	_	107	0	485	592	485	0	0	107
HUNGARY	0		92	0	400	492	400	0	0	92
POLAND	0	_	181 88	0	700 375	881 463	.700 375	0	0	181
ROMANIA YUGOSLAVIA	5	348	57	8	600	665	600	0	0	65
TOTAL	46	298	726	63	3,460	4,249	3,495	0	0	754
SIA/OCEANIA										
BANGLADESH	230	203 166	110	28	245	383	275	7	2	99
BURMA	230	166	44	175	35 5	254	210 5	0	0	44
CAMBODIA CHINA (TAIWAN)	0	_	1 469	0	1,150	6 1,619	1,175	0	0	1 444
CYPRUS	1	218	1	1	1,130	3	2	0	0	1
HONG KONG	ō		232	ō	950	1,182	740	ŏ	200	242
INDONESIA	21	166	57	16	600	673	625	0	0	48
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0		669	0	3,075	3,744	3,120	0	0	624
KOREA, NORTH	7	156	35	5	155	195	160	0	0	3
KOREA, REP. OF	3	290 -	55 <i>7</i> 3	4	1,630 7	2,191 10	1,630 7	2	5	554
LEBANON MALAYSIA	0		3 32	0	145	10 177	145	0	0	3
PHILIPPINES	7	560	15	18	95	128	110	0	Ö	1
SINGAPORE	ó	-	8	0	105	113	90	ŏ	15	1
SRI LANKA	5	218	6	5	35	46	40	ŏ	0	
THAILAND VIETNAM	114 12	342 91	119 71	179 5	550 175	848 251	635 185	0	55 0	150
TOTAL	495	220	2,453	501	8,988	11,942	9,249	9	277	2,407
FRICA ALGERIA	0	_	6	0	135	141	135	0	0	
ETHIOPIA	140	140	31	90	0	121	90	Ö	ő	3
GHANA	2	109	2	1	30	33	30	ŏ	ŏ	3
KENYA	110	59	13	30	25	68	50	0	10	1
MADAGASCAR	24	562	5	62	0	67	55	0	0	1
MOROCCO	11	693	1	35	60	96	95	0	0	
NIGER	4	327	3	6	4	13	10	0	0	
NIGERIA	220	72	54	73	204	331	272	0	0	5
SOMALIA	12	127	5	7	125	14	10	0	0	15
SOUTH AFRICA	108	413	122 6	205 0	125 60	452 66	300 60	0	0	15
TUNISIA ZAIRE	80	122	2	45	8	55	52	0	0	
TOTAL	711	170	250	554	653	1,457	1,159	0	10	28

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TABLE 4-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	A7E	0.7	7.5	4.0
BRAZIL	2,350	358	1,298	3,860	0		435	23	365	404
COLOMBIA	214	587	8	577		5,158	2,570	0	520	2,068
EL SALVADOR	37	812			2	587	230	6	255	90
GUATEMALA	57	1,035	49 38	138	0 9	187	68	0	27	9:
HONDURAS	7	622	12	271 20	5	318	54	0	215	4
MEXICO	320	844	64	1,240	0	37 1,304	8 550	0 5	20	4 ==
NICARAGUA	110	564	45	285	ő	330	22	0	575	17
PARAGUAY	400	327	150	600	0	750	30	5	250	5
PERU	140	715	352	460	0	812	235		450	26
UNITED STATES	4,200	673	2,777	12,982	25	15,784	5,355	0	140	43
								-21	6,250	4,20
TOTAL	8,285	556	5,240	21,168	86	26,494	9,557	18	9,067	7,85
AFRICA ANGOLA	25	174	7	20	0	27	15	0	_	
BENIN	50	196	17	45	0	62	15 5		5	
BURKINA FASO	80	408	72	150	0	222		0	40	1
CAMEROON	73	492	19	165	0	184	10	0	125	8:
CENT. AF. REP.	80	210	7	77	Ö	84	40 15	0	100	4.
CHAD	142	247	78	161	Ö	239	10	0	45	2.
EGYPT	415	965	95	1,840	200	2,135	1,350	0	175	5
IVORY COAST	146	597	20	400	0	420	56	0	650	13
MALAWI	35	218	13	35	0	48	20	0	240	12
MALI	113	453	54	235	Ö	289	35	0	15 200	13 5
MOZAMBIQUE	100	109	30	50	Ö	80	25	Ö	25	3
SENEGAL	46	275	6	58	Ö	64	20	Ö	35	3
SUDAN	360	546	724	902	Ö	1,626	90	Ö	750	78
TANZANIA	340	134	158	209	Ö	367	72	ő	140	155
TOGO	43	501	7	99	Ö	106	15	ő	65	2
UGANDA	600	31	17	85	Ö	102	20	Ö	50	3:
ZAMBIA	15	435	8	30	5	43	25	Ö	0	1
ZIMBABWE	209	480	137	461	ō	598	130	ō	275	19:
TOTAL	2,872	381	1,469	5,022	205	6,696	1,953	0	2,935	1,808
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	3
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	83
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	16,500	200	1,200	18,66
INDIA	7,900	193	1,380	7,000	0	8,380	6,850	0	195	1,33
IRAN	184	473	170	400	0	570	400	0	0	17
ISRAEL	63	1,389	149	402	50	601	68	14	350	16
PAKISTAN	2,336	431	93	4,628	4	4,725	2,265	175	1,170	1,11
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	
SYRIA	174	913	108	730	0	838	180	0	540	11
TURKEY	743	781	347	2,664	0	3,011	1,838	27	620	52
USSR	3,347	761	2,307	11,700	900	14,907	9,500	0	3,100	2,30
YEMEN	25	348	7	40	0	47	20	0	20	
TOTAL	21,953	570	12,746	57,505	1,065	71,316	37,776	416	7,835	25,28
TOTAL EXPORTING	33,110	550	19,455	83,695	1,356	104,506	49,286	434	19,837	34,94
TOTAL FOREIGN	30,500	520	22,005	72,857	20,102	114,964	64,381	464	14,247	35,87
TOTAL WORLD	34,700	539	24,782	85,839	20,127	130,748	69,736	443	20,497	40,07

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TABLE 5 NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	HA	KG PER HA	STOCKS	PRO- DUCTION	IMPORTS			UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
ESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	23
CANADA	0	-	26	0	225	251	225	0	0	26
CHILE COSTA RICA	0 3	- 726	19 4	0	60	79 14	60 7	0	0	19
CUBA	4	272	49		175	229	180	0	0	49
DOMINICAN REP.	5	348	5	5 8	5	18	10	ŏ	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	
HAITI	13 0	167	8	10	0 5	18 5	10 5	0	0	8
PANAMA URUGUAY	0	_	5	0	10	15	10	0	0	(
VENEZUELA	50	283	47	65	70	182	130	ő	ŏ	52
TOTAL	94	366	193	158	580	931	729	0	3	199
ESTERN EUROPE	^		4.0		400	440				
AUSTRIA BELGIUM	0	_	19 4 7	0	100 170	119 217	95 165	0	5	19
DENMARK	ő	_	3	Ö	10	13	10	Ö	0	52
FINLAND	Ō	_	16	Ö	55	71	55	Ö	Ö	16
FRANCE	0	-	152	0	775	927	750	0	25	152
GERMANY (FRG)	0	7	288	0	1,050	1,338	1,000	0	70	268
GREECE	229 0	761	139	800	125	1,064	750 1,000 735 105	0	200	129
IRELAND ITALY	3	218	42 238	0 3	100 1,150		105 1,150	.0	0	37 241
NETHERLANDS	0	210	16	0	45	61	45	0	Ö	16
NORWAY	0	-	8	0	12	20	12	o	0	8
PORTUGAL	0	=	102	0	700	802	700	0	, 0	102
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	_	9 129	0	25 275	34 404	25 280	0	0	124
SWITZERLAND UNITED KINGDOM	0	_	33	0	250	283	230	0	0	5
TOTAL	302	795	1,481	1,103	5,102	7,686	5,847	0	410	1,429
ASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	17
BULGARIA	13 0	335 -	114 100	20	375 575	509 675	375 580	0	0	134 95
CZECHOSLOVAKIA GERMANY, EAST	0	_	107	Ö	490	597	490	Ö	Ö	10
HUNGARY	ŏ	_	92	ō	420	512	420	Ö	0	9:
POLANII	0	-	181	0	725	906	725	0	0	18:
ROMANIA YUGOSLAVIA	0 5	- 348	88 65	0	375 600	463 673	375 600	0	0	88 73
TOTAL	46	298	754	63	3,560	4,377	3,600	٥	0	7 77
SIA/OCEANIA										
BANGLADESH	30	203	99	28	275	402	300	5	2	95
BURMA	230	166	44	175	35 5	254	210 5	0	0	44
CAMBODIA CHINA (TAIWAN)	0	_	1 444	0	1,200	6 1,644	1,200	0	0	44
CYPRUS	1	218	1	1	1	3	2	Ō	Ō	
HONG KONG	0	-	242	0	1,000	1,242	800	0	200	242
INDONESIA	20	163	48	15	600	663	615	10	0	38
IRAQ	65 0	218	24	65	30	119	95 3,075	0	0	24 599
JAPAN KOREA, NORTH	7	- 156	624 35	0 5	3,050 160	3,674 200	3,0/5 165	0	0	23
KOREA, REP. OF	2	327	554	3	1,650	2,207	1,650	ŏ	5	55
LEBANON	0	-	3	ō	7	10	7	0	0	;
MALAYSIA	0	7	32	0	150	182	145	0	0	3
PHILIPPINES	10	436	18	20	100	138	115	0	0	2
SINGAPORE SRI LANKA	0 5	218	8 6	0 5	105 35	113 46	90 40	0	15 0	
THAILAND	120	336	158	185	550	893	665	0	50	17
VIETNAM	12	91	66	5	175	246	185	0	0	6:
TOTAL	502	220	2,407	507	9,128	12,042	9,364	15	272	2,39
FRICA	^	_	,	^	175	4.4.4	475	0	0	
ALGERIA ETHIOPIA	0 140	140	6 31	0 90	135	141 121	135 90	0	0	3
GHANA	2	109	3	1	30	34	30	0	0	3
KENYA	110	59	8	30	25	63	50	ŏ	5	
MADAGASCAR	20	653	12	60	0	72	55	0	0	1
MOROCCO	11	693	1	35	60	96	95	0	0	
NIGER	4	272	3	5	4	12	10	0	0	_
NIGERIA	220	69	59	70	180	309	250	0	0	5
SOMALIA SOUTH AFRICA	12 125	127 43 5	4 152	7 250	3 75	14 477	10 315	0	0	16
TUNISIA	0	435	152	250	60	4// 66	315	0	0	10
ZAIRE	80	122	3	45	12	60	58	Ö	ŏ	
TOTAL	724	178	288	593	584	1,465	1,158	0	5	302
101112										

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TABLE 5-A NET EXPORTING COUNTRIES
COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	HA		STOCKS	DUCTION	IMPORTS		CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCK
JESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	34
BRAZIL	2,100	332	2,068	3,200	0	5,268			800	1,80
COLOMBIA	201	585	96	540	2	638			295	10
COLOMBIA EL SALVADOR	35	622	96 92	100	2	638 192	69	0	75	4
GUATEMALA	63 7 200 100 300	1,037	49 9 174 58	300	9 5 0 0 0	358	60	0	250	4
HONDURAS	フ	622 925	9	20	5	34	8	Ö	250 20 406	7
MEXICO	200	925	174	850	0	1,024	550	5	406	6
NICARAGUA	100	621	58	285	0	343	20	0	275 450	4
PARAGUAY	300	363	265	500	0	765	30	0	450	28
PERU	125	705	437	405	0	842	260	0	180	40
UNITED STATES	4,194	715	4,200	13,780	14	17,994	20 30 260 5,192	-53	180 4,000	8,85
TOTAL	7,755	581	7,852	20,680	55	28,587	9,539	-17	7,045	12,020
FRICA										
ANGOLA	25 50	174	. 7	20	0	27	15	0	5	
BENIN	50	196	17	45 150 160	0	62	5	0	40	1
BURKINA FASO	80	408	87	150	ŏ	237	10	0	125	10
CAMEROON	75	464	44	160	0	62 237 204 89 239 2,335	40	0	130	3
CENT. AF. REP.		177	24		0	89	15	0	45	2
CHAD	140	288	54	185	0	239	10	0	175	5
EGYPT	460 158	947	135 124	2,000	200	2,335	1,550	0	700	8
IVORY COAST			124	395	0	519	77	0	325	11
MALAWI	35	210	-13	35	0	48	20	0-	15	1
MALI MOZAMBIQUE	110	465	54	235	0	289	40	0	200	4
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	3
SENEGAL	45 400 355 45	290	9	35 235 50 60	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	69	20	0	40	
SUDAN	400	517	9 786 155 26	950	0	1,736	90	0	900 145	74
TANZANIA	355	135	155	220	0	375	73	0		15
TOGO	45	460		95	0	121	15	0	80	2
UGANDA	000	31	32	85	0	117	20	0	75	2
ZAMBIA	15	435	18	30	0	48	25	0	0	2
ZIMBABWE	219	497	193	500	0	693	165	.0	300	22
TOTAL	2,992	384	1,808	5,280	200	7,288	2,215	0	3,325	1,74
ASIA/OCEANIA		.==		4.00						
AFGHANISTAN	50	435	37	100	0	137	60	0	40	3
		1,106	834	965	9	1,808	96	0	1,000	71
CHINA, MAINLAND		816	18,667 1,335	22,500	100	41,26/	1/,000	800	1,500	21,96
INDIA	8,000	191 467	1,335	7,000	115	8,450	6,900	0	155	1,39
IRAN	210	467 1,550	1/0	450	0	620	450	0	400	17
ISRAEL	2 00	17330	169 1,115	7 000	∠3	5 010	7.400	175	1 700	18
PHYTOTHK	2,000	425	1,112	3,700	4	3,019	21400	1/3	1,300	1,14
PAKISTAN SOUTHERN YEMEN SYRIA TURKEY	10	340	44.0	25	0	27	770	0	23	4.7
SIKIA	170	1,007	118	823	0	743	230	0	330	16
TURNET	620 3,400	843	2 707	27400	700	21720 15.507	1,750	25	7.400	35 2,40
USSR YEMEN		348	2,307	40	700	47	20	0 800 0 0 9 175 0 0 25	20	
TOTAL	20,747	537	25,289	51,175	951	77,415	38,877	1009	8,990	28,53
TOTAL EXPORTING	31,494	533	34,949	77,135	1,206	113,290	50,631	992	19,360	42,30
TOTAL FOREIGN	28,968	494	35,872	65,779	20,146	121,797	66,137	1060	16,050	38,55
OTAL WORLD	33,162	522	40,072	79,559	20,160	139,791	71,329	1007	20,050	47,40

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

AUGUST 1985

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-JUN	1984 Aug-Jun	1984 JUN	1985 JUN
ASIA & OCEANIA						
BANGLADESH	88	135	4			
CHINA, MAINLAND	20	133	135	57	9	9
CHINA, TAIWAN	3 7 3	495	12	6	2/	0
HONG KONG	158	283	480	498	27	32
INDONESIA	258	320	266	124	23	1
JAPAN	1,286	1,709	304	244	30	16
KOREA, REP OF	1,322		1,605	1,410	136	74
MALAYSIA	30	1,269 50	1,163	1,165	97	103
PAKISTAN	2/	115	47	40	4	2
PHILIPPINES	72	59	114	13	15	0
SINGAPORE	13	17	57 16	52	2	4
THAILAND	197	244	•	10	2	2/
OTHER ASIA & OCEANIA	2	4	235 4	137 7	12	12
SUBTOTAL	3,835		4,440			2/
EC .		47114	4/440	3,764	357	254
BELGIUM	12	5.5	65	67	2.4	
FRANCE	45	154	152	63 131	2/	2
GERMANY, FRS	103	195	192	131	5	7
GREECE	109	18	17		10	5
ITALY	105	252	240	93	2/	3
NETHERLANDS	7	6	240	291	14	19
UNITED KINGDOM	50	57		4	0	0
OTHER EC	69	7 %	53 72	54 58	4	5
SUSTOTAL	550	337	801		7.0	0
		291	301	995	40	47
ON EEC						
FINLAND	9	3	Ģ.	5	0	2/
YAPRON	16	11	10	12	1	21
PORTUGAL	40	59	63	78	2	1
ROMANIA	0	2/	0	0	Ő	Ô
SPAIN	73	114	113	110	5	11
SAEDEN	23	28	2.6	22	2/	Ö
SMITZERLAND	53	70	60	102	5	ž
USSR	192	351	288	329	19	44
YUSOSLAVIA	112	119	110	145	ń	3
OTHER EUROPE	Ç	1	1	9	ő	0
SUPTOTAL	511	771	703	813	29	61
ESTERN HEMISPHERE						
CANADA	233	227	222	186	14	9
CHILE	2	2	2	2/	0	0
COLOMPIA	9	ō	Ō	1	Š	2/
OTHER W. HEMISPHERE	4	108	198	48	2/	0
SUBTOTAL	254	337	331	236	14	9
EGYPT	n	 ŋ	n	1 26	0	0
FRICA & MIDDLE EAST	,	9	, ,	160	U	U
GHANA	5	1 8	13	0	0	2
MOROCCO	27	20	20	17	1	1
OTHER AFRICA & MIDDLE EAST	16	83	34	73	7	2
SUBTOTAL	49	126	122	225	3	5
DTAL	5,207	6,785	5,397	5,943	449	375
TAL RUNNING BALES	4,959	========	6,093	5,663		353
FFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFFF	4/707	07404 ========	######################################	3,003		223
TAL VALUE (MIL DOLLARS)			2,221	2,011	165	116

^{1/} SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
AUGUST 1985

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD
JUNE 28 - JULY 31 MY 1984/85
(1,000 Running Bales)

	DIMA.	·	1 1/16 Inches	: UPL	
Region : and : Country :	•	Upland :		: 1 1/16 : : Inches :	UNDER 1 Inch
European Community	0.1	-2.2	3.9	-6.2	0.2
Other Western Europe:	0.2	-0.1	-1.1	1.0	0.0
Eastern Europe	-0.2	-0.1	-0.1	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	-2.6	-2.0	-2.0	1.5
Taiwan	0.1	-1.5	-0.9	0.0	-0.5
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.3	2.5	1.2	1.4	-0.1
India:	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.1	-2.0	-2.0	-0.1	0.0
Africa	0.0	0.0	0.0	0.0	0.0
Western Hemisphere	0.0	0.5	0.5	0.0	0.0
Total Unknown	0.0	-3.2	-3.2	0.0	0.0
Total	0.5	-8.7	-3.7	-6.0	1.0

NOTE: Totals may not add due to rounding.

TABLE 8.--EXPORT SALES
MY 1985/86 SEASON THROUGH AUGUST 1, 1985 1/
(1,000 RUNNING BALES)

:				UPLAND	
Region : and : Country :	PIMA :	All : Upland :	-	es: 1 Inch to : : 1 1/16 : Inches	UNDER Inch
European Community:	31.5	167.0	132.8	29.3	4.9
Other Western Europe:	5.0	82.4	44.5	37.9	0.0
Eastern Europe:	7.0	32.3	22.3	10.0	0.0
U.S.S.R	0.0	4.3	4.3	0.0	0.0
Japan	0.7	276.1	255.2	15.4	5.4
Taiwan	0.1	35.4	20.2	2.3	12.8
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.4	389.2	260.6	110.1	18.5
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	1.6	143.6	85.5	53.5	4.7
Africa	0.0	26.5	22.0	4.5	0.0
Western Hemisphere	1.6	56.6	34.0	21.5	1.0
Total Unknown	0.0	3.5	3.5	0.0	0.0
Total	48.0	1216.8	885.0	284.5	47.3

NOTE: Totals may not add due to rounding.

^{1/} Includes 457,900 RB of 1984/85 Upland carryover sales (1-1/16 " and longer, 269,800 RB; 1" to 1-1/16", 158,700 RB; under 1", 29,300 RB) and 11,400 RB of 1984/85 American Pima carryover sales.

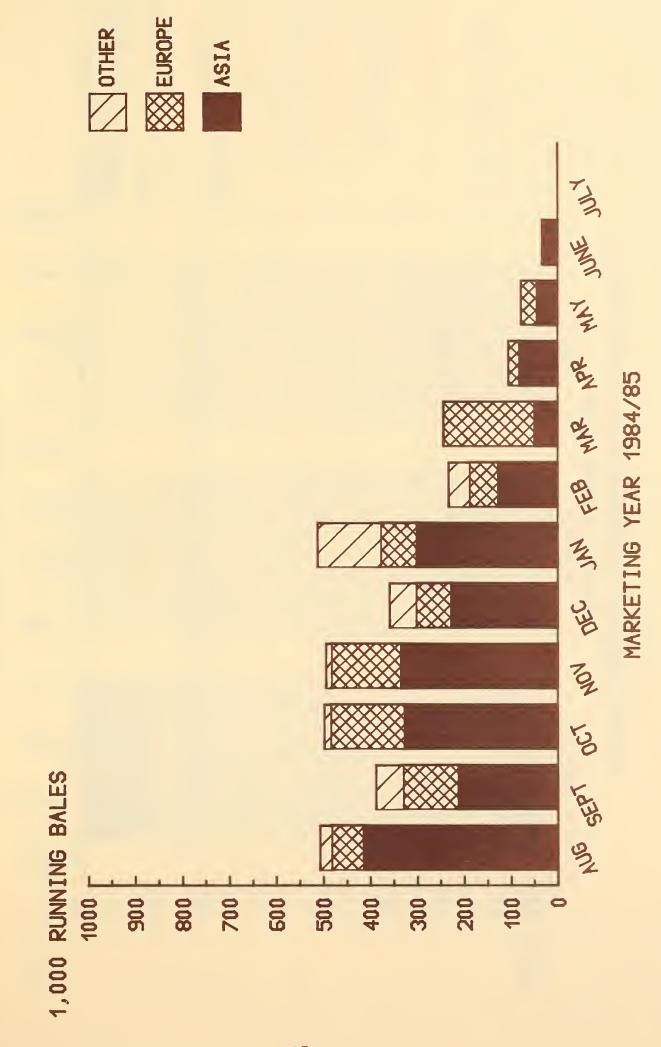
TABLE 9

NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

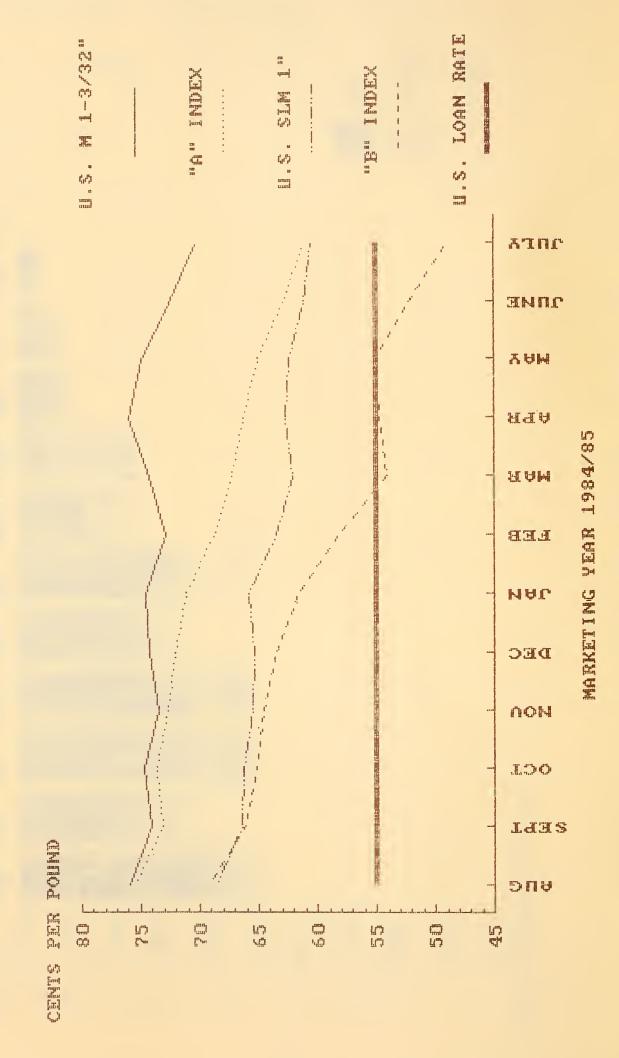
		1 €.	ENIS FER I					
	OUTLOOK		U.S. MIDD	1 -	-3/32	:		VDEX "A"
DATE	"A"		Memphis Terr.	:	Ariz.	**	Terr.	
YEARLY AVERAGE	;	****	•		** ***** ***** ***** anam mana mana mana			the first form first fifth still still still still first
	73.76 76.65		75.89 77.95				2.13 1.30	
1983/84	87.61		87.14		89.80		-0.47	2.19
	: 69.21 :		73.94		73.76		4.73	4.55
January :	71.12		74.55		73.95		3.43	
'	70.00 67.21		72.83 74.25		71.92			1.92 6.79
	66.26		75.94				9.68	
MAY	65.07		74.80				9.73	
	62.85		72.44		71.94			
JULY Weekly Quotations			70.38		70.63		9.28	9.53
February 7	69.70		73.25		72.50		3.55	
February 14 : February 21 :			73.25 72.00		72.25		1.00 3.95	0.00 2.95
February 28			71.50		71.25		3.65	3.40
	67.05		72.25		71.75			4.70
	66.90 67.35		73.75 75.50		73.25 75.50			6.35 8.15
	67.55		75.50		75.50		7.95	7.95
•	66.90						9.85	
	65.95 66.10		76.75 76.00		76.75			
April 25	66.10		74.25		74.00		8.15	7.90
MAY 2	66.05		75.75		74.50		9.70	8.45
	65.40		75.50		74.50		10.10	9.10
	65.05		74.75 75.00		73.50 74.00		9.70 10.35	8.45 9.35
	64.20		73.00		72.00		8.80	7.80
	63.30		73.00		72.50		9.70	9.20
	62.80 62.70		72.75 72.00		72.25 71.50		9.95 9.30	9.45 8.80
	62.60		72.00		71.50		9.40	8.90
	62.00		72.00		71.00		10.00	9.00
	61.60		72.00 69.00		72.00 70.25		10.40 8.10	10.40 9.35
JULY 25	59.90		68.50					9.35

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.—Ariz.; Mexico, Sin—Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

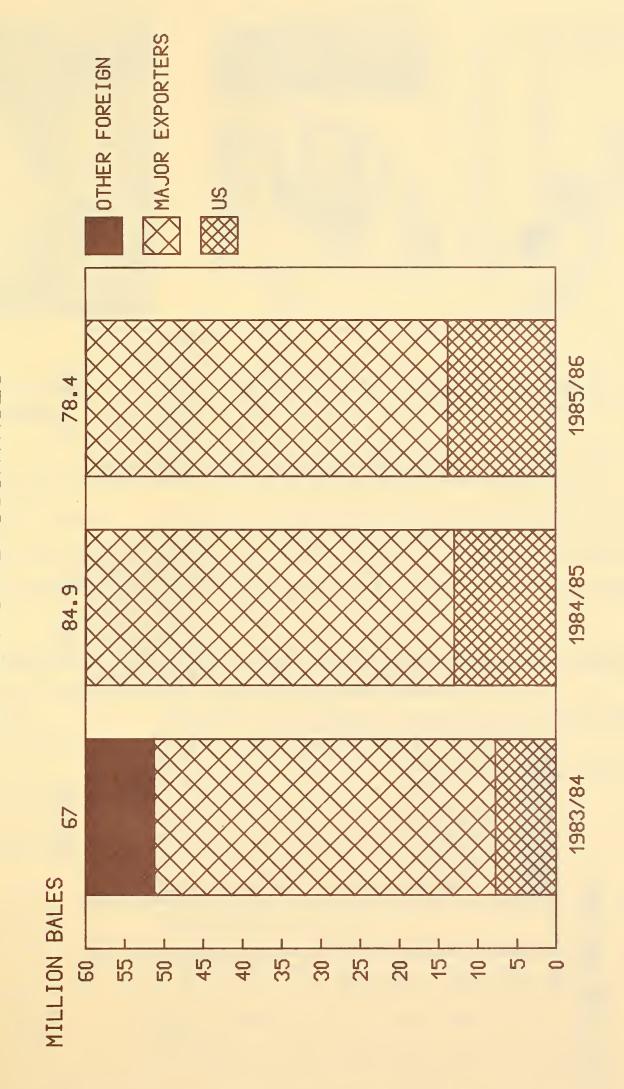
MONTHLY U.S. COTTON EXPORT SALES BY REGION



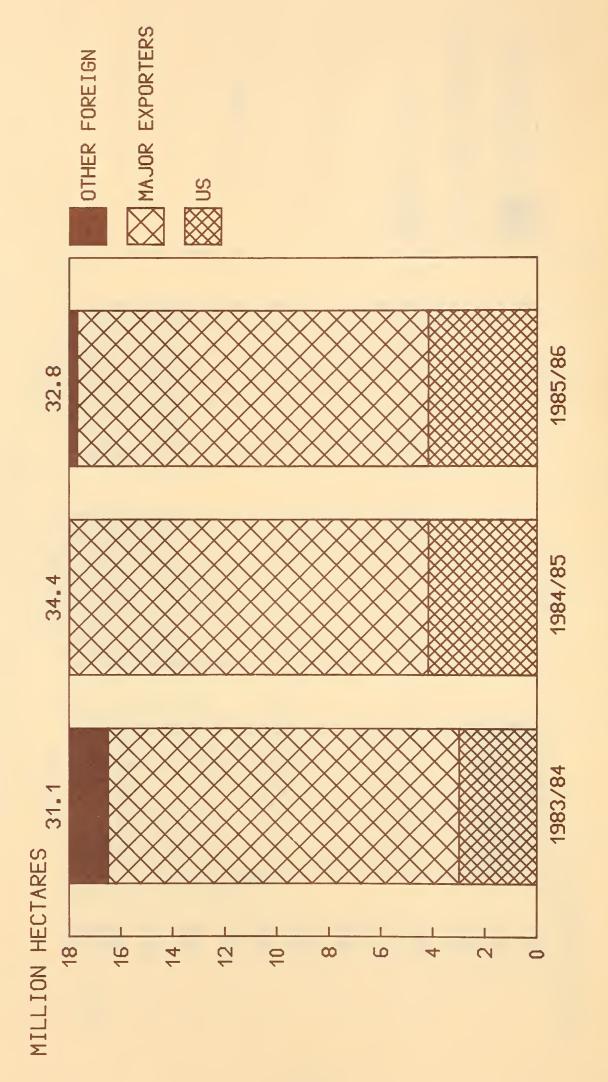
SELECTED MONTHLY INTERNATIONAL COTTON PRICES AND U.S. LOAN RATE

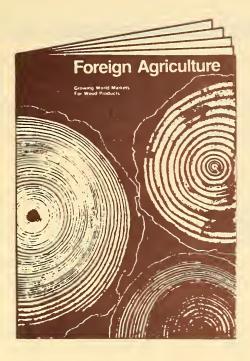


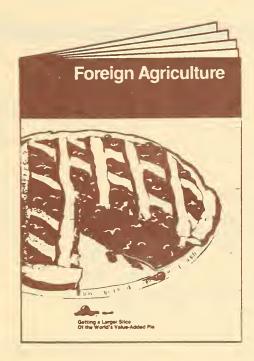
COTTON PRODUCTION
IN SELECTED COUNTRIES

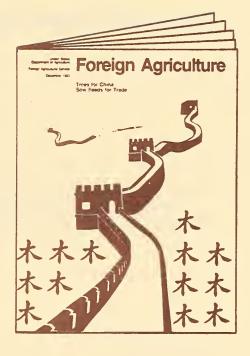


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Foreign Agriculture Circular

Cotton

FC 9-85 September 1985

World Cotton Situation

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World Situation	
International Highlights	
Manmade Fibers and Textiles	
Export Sales and Market Opportunities	
Tables	
COTTON BRIEFS	
*World trade prospects improve slightly to 20.5 million bales.	
*Brazil's export estimate is increased to 900,000 bales as the crop increased and Brazilian authorities continue to accept export offers under the cotton export program.	
*Traditional U.S. cotton customers are shifting to more competitively priced suppliers. The 1985/86 U.S. export estimate remains 4.0 million bales.	USDA
	IN ARY
*The disparity between U.S. and foreign cotton prices continues to widen.	

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/1979/80 - 85/84 (1,000 METRIC TONS)

**************************************	1979780	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK: EXFORT NATIONS	3459	3300	3416	4249	4297	4236	7623	9146
i NC US	862 862	653	1 E	1.444	1728	1001	4004	4783 1830
USSR	413	469	563	550	402	202	202	. 4000 4000
IMFORT NATIONS	1285	1337	1256	1274	1190	1163	1125	1125
FOREIGN TOTAL	3883	3984	4091	4079	3759	4794	7861	8441
WORLD TOTAL 2/ 4744 4637 4672	4744	4637	4672	5523	5487		8748	10271
PRODUCTION:	C.79X. F	31 C. 7 E. I		71 + V V +	V .34. V P			
DDC MALLONS	7000T	7007	7.70T		#00#T	18287	70857	: c
7 P. 1	7177 710E	2002	1440T	0.00 K	4646	6249	4899	0 (
	0.00 4070	N 44 W	2891	0 00 00 00 00 00 00 00 00 00 00 00 00 0	1692	7887 0507	2973	00
IMPORT NATIONS	451	484	474	398	419	473	533	> 0
FOREIGN TOTAL	11127	11737	12087	12209	13082	15943	14382	0
WORLD TOTAL 2/	14312	14159	15494	1481.4	1.4774	18770	17355	0
CONSUMPTION: 3/ EXPORT NATIONS 10054 10204	10054	10204						
	10000	0000	1024	10000 10000	10001	20/07 70/03/	/80TT	>
n S	1417	1283	1146	1200	5484 1060	3245 7011	1174	
USSK	1981	1992	1992	2003	2047	2068	2110	> 0
IMPORT NATIONS	4347	4139	4144	4294	4426	4453	4507	0
FOREIGN TOTAL	12987	13062		13647	13737	14038	14419	0
WORLD TOTAL 2/	14403	14345	14385	1.4847	15027	15236	15593	0
EXPORTS:		1.75.7				* T A. *		
	47.57	4603	44.00	4.1.44 4.1.44	4041	4014	4204	> <
)	2009	1290	1430	1134	1477	107	32/ 871	> C
USSR	821	888	935	847	269	675	740	o
IMPORT NATIONS	109	98	116	89	150	144	150	0
FOREIGN TOTAL	3036	2999	2974	3099	2714	3105	3538	0
WORLD TOTAL 2/	5046	4289	4404	4233	4191	4458	4409	()
		100		144 144 144 144 144 144 144 144 144 144	Man digo year year area man own own deen man man deen man own own own o		- 1000 1000 1000 1000 1000 1000 1000 10	**

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO RQUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP SEPTEMBER 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXFORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST	
BEGINNING STOCK: EXPORT NATIONS FRC US USSK IMPORT NATIONS	15889 1460 3958 1895 5902	15158 1548 3000 2154 6139	15689 2392 2668 2585 5768	19517 1892 6632 2527 5851	19736 3017 7937 1845 5466	19455 7767 2777 2307 5341	35013 18667 4072 2307 5165	42009 21967 8405 5407 5165	1
FOREIGN TOTAL	17833	18297	18789	18736	17265	22019	36106	38769	
WORLD TOTAL 2/	21791	21297	21457	25368	25202	24796	40178	47174	
FRODUCTION: 64208 65208 65228 84035 77260 0 EXFORT NATIONS 63645 68983 66208 65288 84035 77260 0 PRC 10100 12400 13600 16500 21300 22500 0 US 11122 15646 11963 7771 12982 13655 0 USSR 12833 13498 13277 11932 12281 11700 12500 0 IMPORT NATIONS 2071 2223 2179 2172 2449 0	63665 10100 14629 12833 2071	62806 12400 11122 13498 2223	68983 13600 15646 13277 2179	66208 16500 11963 11932 1830	65928 21300 7771 12281 1926	84035 28700 12982 11700 2172	77260 22500 13655 12500 2449		1:
FOREIGN TOTAL	51107	23907	55516	22092	28009	73225	66054	0	į
WORLD TOTAL 2/	65736	62029		82089	67854	86207	79709	0	1
CONSUMPTION: 3/ EXPORT NATIONS 46188 46877 47 PRC 15100 15100 16 US 6506 5891 5 USSR 9150 9150 9150 19968 19968 19968	46188 14100 6506 9100 19966	46877 15100 5891 9150		48469 16400 5513 9200 19723	48690 16000 5926 9400 20329	49526 16500 5500 9500	50921 17000 5392 9700 20698	037 48469 48690 49526 50921 0 200 16400 16000 16500 17000 0 264 5513 5926 5500 5392 0 150 9200 9400 9500 9700 0 032 19723 20329 20450 20698 0	
FOREIGN TOTAL	59648	59994	60805	62679	63093	64476	66227	0	i i
EXPORTS:									ii
EXPORT NATIONS PRC HS	22675 12	19304	19693	19031 75	18551 800	19815	19560	000	
USSR IMPORT NATIONS	3770	3728 4070 394	6367 5355 5355	3890 3890 410	0780 3202 688	3100 3100 660	3400 3400 690	000	
FOREIGN TOTAL	13946	13772	13661	14234	12463	14260	16250	0	i
WORLD TOTAL 2/	23175	19698	20228	19441	19249	20475	20250	0	
1/ SEASON REGINNING AUGUST 1. 2/ EXCLURES COTTON AFLANSIT, AND IN FREE PORTS	IST 1.	TEANSIT: AND IN ERFE PORTS	PORTG						H

^{2/} EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP
SEPTEMBER 1985

WORLD SITUATION

The 1985/86 world cotton consumption estimate is 71.6 million bales, up slightly from last month's estimate. An upward revision in the U.S. estimate is the primary reason for the increase. U.S. consumption is estimated at 5.4 million bales, 0.2 million above last month. Foreign consumption is estimated at 66.2 million bales, near last month's estimate. Reports from Brazil indicate improvements in the economy are bringing about an increased demand for cotton. Brazilian consumption for 1985/86 is estimated at 2.7 million bales.

World cotton production for 1985/86 is estimated at 79.7 million bales, slightly above last month's estimate. U.S. production is estimated at 13.7 million bales, down slightly from August indications. However, foreign production is estimated at 66.05 million bales, up modestly due to improved Egyptian crop prospects.

Prospects for 1985/86 world trade improved slightly during the month. World exports are estimated at 20.5 million bales, marginally above the August projection, but remain slightly below last year's figure. Upward revisions for Brazil and Egypt account for the larger world export figure. The crop in southern Brazil was increased and authorities continue to accept offers under their export scheme despite reaching the 230,000-bale limit established under the program.

Export prospects for China, Australia, Pakistan, and Brazil continue bright despite little incentive for importing countries to make purchases at this time. These countries' are expected to benefit at the expense of U.S. cotton exports because of price disparities. The U.S. export estimate remains at 4.0 million bales. According to the U.S. Export Sales Report for the first 4 weeks in August, shipments are approximately one-third the level they were a year ago. Through August 29, exports of upland cotton are about 170,000 bales, one of the slowest August shipments on record.

The final U.S. cotton export figure for 1984/85 was 6.215 million bales. The slow July movement of 268,000 bales fell 30 percent below last year's July figure. Shipments to Japan were off by about 50 percent, which accounted in large part for the extremely slow activity during the month.

International cotton prices have declined in recent weeks. The average monthly "A" Index is 56.97 cents per pound, down more than 400 points from the August average; whereas the average monthly "B" Index is 47.03 cents per pound, 195 points below last month's average. Similarly, the average monthly Memphis price has declined by 218 points to 68.20 cents per pound since last month. In fact, the market average price for SLM 1-1/16" this week moved below the basic new crop support level, and early ginnings are already moving into the loan. The USSR is also offering cotton for sale at a level that has brought the quotation for Vtoroi back into the "A" Index calculation.

World 1985/86 cotton ending stocks are now estimated at 47.2 million bales, slightly below last month's estimate. The U.S. stock estimate is at 8.4 million bales, moderately below last month's estimate. However, the decrease was offset by increases in Brazil, Burma, and Egypt, reflecting larger crop prospects.

INTERNATIONAL HIGHLIGHTS

Pakistan recently contracted to sell 60,000-75,000 bales of cotton to India within the next 2 weeks. The contract was negotiated at a cost of \$344.00 per candy (784 lbs.) which is currently \$40.00 cheaper than the equivalent Indian variety. The availability of Pakistani cotton at this price has reportedly depressed India's domestic cotton market slightly.

Recent reports indicate <u>Canada</u> has purchased cotton from China and is considering purchases from other countries, including Australia and <u>Pakistan</u>. The United States has traditionally supplied about 95 percent of the Canadian market. This season, the U.S. share could fall to 50 percent, as offers of cotton 10 to 12 cents per pound below U.S. quotes are being made to Canada.

MANMADE FIBERS AND TEXTILES

During the first part of September, international polyester quotations edged slightly lower in Asia, but were mixed in Western Europe. Quotes for Italian, British and German fibers are above year-earlier levels, despite the more fierce competition from lower cotton prices.

Average Price Quotations for First-Quality Polyester Fiber

((I./ decitex	and 38 mm	staple)	1/	
	Sept.	:January :	May :	August :	Sept.
	1984	: 1985 :	1985 :	1985 :	1985
United States	77.0	76.0	70.0	67.0	65.0
Taiwan	62.0	53.0	51.0	45.0	45.0
Japan:	77.0	72.5	73.0	67.0	66.5
United Kingdom:	63.0	54.0	59.0	70.0	72.5
FRG	67.0	58.0	60.0	70.0	73.5
Italy	62.0	63.5	60.5	65.5	64.0

Source: Cotton Outlook.

I/ In U.S. cents per pound, ex-mill in the United States,
Taiwan, and Japan, and delivered in the United Kingdom,
Federal Republic of Germany, and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1984/85 cotton export sales during the 4-week period ending Aug. 29, 1985, totaled 41,000 running bales (RB) of upland cotton, only 8 percent of those a year ago. (See Table 7). Sales by staple length were 45,900 RB of 1-1/16" and over; a reduction of 6,000 RB of 1" to 1-1/16" and 1,100 RB under 1". Major buyers were Japan and Korea.

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

ONTINENT AND COUNTRY				1983/84 :		1985/86 :	1983/84 :		1985/86
ESTERN HEMISPHERE:		1,000 Hectare	s		KG/HA			-1,000 Bales	
UNITED STATES	2,973	4,200	4,194	569	673	709	7,771	12,982	13,655
BRAZIL	1,975	2,350	2,100	282	389	332	2,554	4,200	3,200
MEXICO	245	320	200	890	844	925	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	214	201	628	587	585	352	577	540
PARAGUAY	300 95	400 140	300 125	333 798	327 715	363 705	459	600	500
PERU GUATEMALA	57	57	63	1,069	1,035	1,037	348 280	460 271	405 300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	50	452	272	283	56	60	65
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5 23	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL	6,466	8,368	7,839	478	563	579	14,183	21,628	20,71
UROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	4 3	5 3	5 3	163 218	348 218	348 218	3	8	8
ITALY OTHERS	28	28	28	272	272	272	35	35	35
TOTAL	256	301	348	706	701	730	830	969	1,166
FRICA EGYPT	425	415	500	991	965	200	1,934	1,840	2,25
SUDAN	398	360	400	549	546	980 517	1,934	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE MALAWI	81 35	80 35	80 35	118 218	123 218	123 218	44 35	45 35	45 35
MOROCCO	11	11	11	594	693	693	30	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	348	386	379	976	1,176	1,166
TOTAL	3,593	3,583	3,756	337	339	344	5,560	5,576	6,123
SIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	816	21,300	28,700	22,500
USSR	3,192 7,765	3,347 7,900	3,400 8,000	838 171	761 193	800 191	12,281 6,086	11,700 7,000	12,500 7,000
INDIA									
PAKISTAN	2,221	2,336	2,000	214	431	425	2,188	4,628	3,900
TURKEY	614	743	620	850	781	843 1 106	2,398 648	2,664 1,116	2,400 965
AUSTRALIA SYRIA	137 176	192 174	190 170	1,030 1,098	1,266 913	1,106 1,057	888	730	825
ISRAEL	54	63	66	1,714	1,389	1,550	425	402	470
IRAN	184	184	210	473	473	467	400	400	450
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	102	114	120	391	342	336	183	179	185
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	12	7	10	399	560	435	22	18	20
KOREA, REPUBLIC OTHERS	3 111	3 101	2 100	363 192	290 216	327 216	5 98	100	99
TOTAL	21,006	22,468	21,269	490	562	529	47,281	58,034	51,707
TOTAL FOREIGN.	28,348	30,520	29,018	461	522	496	60,083	73,225	66,054

NOTE: Totals may not add because of rounding.

-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMFTION	UNACCOUNT- ED FOR	EXPORTS	ENDIN STOCK
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	2
CANADA CHILE	0	_	31 19	0	225 60	256 79	230 60	0	0	2
COSTA RICA	3	726	1	10	1	12	7	0	1	
CUBA	4	272	49	5	175	229	180	0	0	4
DOMINICAN REF.	5	348	5	8	5	18	10	0	3	
ECUADOR HAITI	5 13	740 167	6 8	17 10	45 0	68 18	60 10	0	0	
PANAMA	0	-	Ö	0	5	5	5	ő	Ó	
URUGUAY	0		5	0	9	14	9	0	0	
VENEZUELA	48	272	47	60	70	177	130	0	0	4
TOTAL	83	315	193	120	620	933	736	0	4	19
WESTERN EUROPE AUSTRIA	0	2019	23	0	95	118	90	0	9	1
BELGIUM	Ó	_	46	0	166	212	1.65	0	ó	4
DENMARK	0	-	3	0	10	13	10	0	0	
FINLAND	0	-	16 152	0	50 762	66 914	50 739	0	0 23	1 15
FRANCE GERMANY (FRG)	0		338	0	1,010	1,348	990	0	70	28
GREECE	192	755	168	666	180	1,014	715	0	160	13
IRELAND	0	- 210	42	0	105	147	105	0	0	27
ITALY NETHERLANDS	3	218	250 16	3	1+170 45	1,423 61	1,185 45	0	0	23
NORWAY	0	_	8	0	12	20	12	0	0	,
PORTUGAL	0	-	102	0	675	777	675	0	0	1(
SPAIN	60	860	353	237	240	830	490	0	100	24
SWEDEN SWITZERLAND	0	_	9 131	0	25 275	34 406	25 275	0	0	12
UNITED KINGDOM	ő	-	48	Ö	230	278	240	0	5	3
TOTAL	255	774	1,705	906	5,050	7,661	5,811	0	369	1,48
EASTERN EUROPE										
ALBANIA	28 13	272 335	7 94	35 20	0 350	42 464	35 350	0	0	1.1
BULGARIA CZECHOSLOVAKIA	.13	222	100	0	550	450 450	550	0	0	1(
GERMANY, EAST	0		107	0	485	592	485	0	0	10
HUNGARY	0	_	92	0	400	492	400	0	0	9
POLAND ROMANIA	0	***	191 98	0	700 375	881 463	700 375	0	0	1.5
YUGOSLAVIA	5	348	57	8	600	665	600	0	0	6
TOTAL.	46	298	726	63	3,460	4,249	3,495	0	0	75
ASIA/OCEANIA BANGLADESH	30	203	110	28	245	383	275	7	2	9
BURMA	250	177	58	203	35	296	210	Ó	ō	E
CAMBODIA	0	-	1.	0	5	6	5	0	0	
CHINA (TAIWAN)	()	-	469	0	1,150	1,619 3	1,175 2	0	0	44
CYPRUS HONG KONG	1	218	1 232	1	1 950	1,182	740	0	200	24
INDONESIA	21	166	57	16	600	673	625	0	0	.4
IRAQ	65	218	24	65	30	119	95	0	0	
JAPAN KOREA NORTH	0 7	156	669 35	0 5	3,075 155	3,744 195	3,120 160	0	0	62
KOREA, NORTH KOREA, REP. OF	3	290	557	4	1,630	2,191	1,630	2	5	5
LEBANON	0	_	3	0	7	10	7	0	0	
MALAYSIA	0	-	32	0	145	177	145	0	0	
PHILIPPINES SINGAPORE	7	560	15 8	19	95 105	128 113	110 90	0	15	
SRI LANKA	5	218	6	5	35	46	40	0	0	
THAILAND VIETNAM	114 12	342 91	119 71	179 5	550 175	848 251	635 185	0	55 0	15
TOTAL	515	224	2,467	529	8,788	11,984	9,249	9	277	2,44
AFRICA										
ALGERIA	0		6	0	135	141	135	0	0	
ETHIOFIA	140	140	3.1	90	0	121	90	0	0	;
GHANA KENYA	2 110	109 59	2 13	1 30	30 25	33 68	30 50	0	10	
MADAGASCAR	24	562	5	62	0	67	55	Ö	0	
MOROCCO	11	693	1	35	60	96	95	0	0	
NIGERIA	220	327	3 54	6 73	4 204	13 331	10 272	0	0	
NIGERIA SOMALIA	220 12	72 127	54	73 7	204	331	10	0	0	
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	1
TUNISIA	0	122	6	0	60	66	60	0	0	
ZAIRE	80	122	2	45	8	55	52	0		
TOTAL.	711	170	250	554	653	1,457	1,159	0	10	2
TOTAL IMPORTING	1,610	294	5,341	2,172	18,771	26,284	20,450	9	660	5,1

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TABLE 4-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXFORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	()	528	2,305
COLOMBIA	214	587	8	577	2	587	230	6	255	96
EL SALVADOR	3.7	812	49	138	0	187	69	0	27	92
GUATEMALA	57	1,035	38	271	9	318	54	0	215	49
HONDURAS	7	622	12	20	5	37	8	0	20	9
MEXICO	320	844		1,240	Ö	1,304	550	5	575	174
NICARAGUA	110	564	45	285	Ō	330	22	0	250	58
PARAGUAY	400	327	150	600	Ó	750	30	5	450	265
PERU	140	715	352	460	Ö	812	235	0	140	437
UNITED STATES	4,200	673	2,777	12,982	25	15,784	5,500	-3	6,215	4,072
TOTAL.	8,285	565	5,240	21,508	86	26,834	9,797	36	9,040	7,961
AFRICA										
ANGOLA	25	174	7	20	()	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	408	72	150	0	222	10	0	125	87
CAMEROON	73	492	19	165	0	184	40	()	100	44
CENT. AF. REF.	80	210	7	77	()	84	15	0	45	24
CHAD	142	247	78	161	0	239	10	0	175	54
EGYPT	415	965	95	1,840	160	2,095	1,350	0	655	90
IVORY COAST	146	597	20	400	()	420	56	()	240	124
MAL.AWI	35	218	13	35	Ö	48	20	Ö	15	13
MALI	113	453	54	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	6	58	Ö	64	20	ő	35	9
SUDAN	360	546	724	902	Ö	1,626	90	0	750	786
TANZANIA	340	134	158	209	Ö	367	72	Ö	140	155
TOGO	43	501	7	99	0	106	15	Ó	65	26
UGANDA	600	31	17	85	Ó	103	20	0	50	32
			8					-	0	
ZAMBIA	15	435		30	5	43	25	0		18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL.	2,872	381	1,469	5,022	165	6,656	1,953	0	2,940	1,763
ASIA/OCEANIA AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	834
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	16,500	200	1,200	18,667
INDIA	7,900	193	1,380	7,000	0	8,380	6,850	0	195	1,335
	184	473	170	400	0	570	400	0	0	
IRAN	63	1,389	149	402	50	501	68	14	350	170 169
ISRAEL							2,265			
PAKISTAN	2,336	431	93	4,628	4	4,725		175	1,170	1,115
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	4
SYRIA	174	913	108	730	0	838	180	0	540	118
TURKEY	743	781	347	2,664		3,011	1,838	27	620	528
USSR YEMEN	3,347 25	761 34 8	2,307 7	11,700 40	900 0	14,907 47	9,500 20	0	3,100 20	2,307
TOTAL	21,953	570	12,746	57,505	1,065	71,316	37,776	416	7,835	25+289
TOTAL EXPORTING	33,110	553	19,455	84,035	1,316	104,806	49,526	452	19,815	35,013
TOTAL FOREIGN	30,520	522	22,019	73,225	20,062	115,306	64,476	464		
									14,260	36,108
TOTAL WORLD	34,720	541	24,796	86,207	20,087	131,090	69,976	461	20,475	40,178

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TABLE 5

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/ (IN THOUSAND 480 LR BALES)

WESTERN HEMISPHERE ROLIVIA CANADA CHILE COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI FANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA RELGIUM JENMARK FINLAND	5 0 0 3 4 5 14 13 0 0 50	435 	22 26 19 4 49 5 8 8	10 0 0 10 5 8 50	20 225 60 0 175 5	52 251 79 14	30 225 60 7	0 0	0 0 0	22 26 19
CANADA CHILE COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI FANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA BELGIUM IENMARK	0 0 3 4 5 14 13 0 0 50	726 272 348 778 167	26 19 4 49 5 8 8	0 0 10 5 8 50	225 60 0 175	251 79 14	225 60 7	0	0	26 19
CHILE COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA BELGIUM IENMARK	0 3 4 5 14 13 0 0	726 272 348 778 167	19 4 49 5 8 8	0 10 5 8 50	60 0 175	79 14	60 7	0	0	19
COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI FANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA RELGIUM IENMARK	3 4 5 14 13 0 0	726 272 348 778 167	4 49 5 8 8	10 5 8 50	0 175	14	7			
CUBA DOMINICAN REP. ECUAJOR HAITI FANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA BELGIUM JENMARK	4 5 14 13 0 0 50	272 348 778 167 -	5 8 8 0	5 8 50					U	7
ECUAJOR HAITI PANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA BELGIUM IENMARK	14 13 0 0 50	778 167 -	8 8 0	50	5	229	180	0	0	49
HAITI FANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA RELGIUM JENMARK	13 0 0 50	167	8			18	10	0	3	5
PANAMA URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA BELGIUM JENMARK	0 0 50	-	0		10	68 18	62 10	0	0	6 8
URUGUAY VENEZUELA TOTAL WESTERN EUROPE AUSTRIA BELGIUM JENMARK	0 50	283	5	0	5	5	5	0	0	0
TOTAL WESTERN EUROPE AUSTRIA BELGIUM JENMARK		283	0	Ö	10	15	10	0	Ö	5
WESTERN EUROPE AUSTRIA BELGIUM DENMARK	94		47	65	70	182	130	0	0	52
AUSTRIA BELGIUM DENMARK		366	193	158	580	931	729	0	3	199
BELGIUM DENMARK	^		4.0		406	440			_	1.0
I/ENMARK	0	_	19 47	0	100 170	119 217	95 165	0	5	19 52
	o	-	3	0	10	13	10	0	0	3
	0		16	0	55	71	55	0	Ö	16
FRANCE	0	-	152	0	775	927	750	0	25	152
GERMANY (FRG)	0 22 9	761	288 139	900	1,050 125	1,338	1,000 735	0	70 200	268 129
GREECE IRELAND	0	701	42	0	100	142	105	0	0	37
ITALY	3	218	238	3	1,150	1,391	1,150	Ö	Ö	241
NETHERLANDS	0		16	0	45	61	45	0	0	16
NORWAY	0	-	8	0	12	20	12	0	0	8
FORTUGAL	0	077	102	0	700	802	700	0	0	102
SFAIN SWEDEN	70 0	933	240 9	300	260 25	800 34	490 25	0	110	200 9
SWITZERLAND	0	_	129	0	275	404	280	0	0	124
UNITED KINGDOM	Ö	-	33	Ö	250	283	230	0	Ö	53
TOTAL	302	795	1,481	1,103	5,102	7,686	5,847	0	410	1+429
EASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	_	100 107	0	575 490	675 597	580 490	0	0	95 107
GERMANY, EAST HUNGARY	0	***	92	0	420	512	420	0	0	92
POLANI	Ö	_	181	Ö	725	906	725	Ö	o	181
ROMANIA	0	. =	88	0	375	463	375	0	0	89
YUGOSLAVIA	5	348	65	8	600	673	600	0	0	73
TOTAL	46	298	754	63	3,560	4,377	3,600	0	0	777
ASIA/OCEANIA BANGLADESH	30	203	99	28	275	402	300	5	2	95
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	_	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0		444	0	1,200	1,644	1,200	0	0	444
CYPRUS HONG KONG	1	218	1 242	1	1 000	3	2 800	0	0 200	1 242
INDONESIA	0 20	163	48	0 15	1,000 600	1,242 663	615	10	0	38
IRAQ	65	218	24	65	30	119	95	0	0	24
JAFAN	0	-	624	0	3,050	3,674	3,075	0	0	599
KOREA, NORTH	.7	156	35	5	160	200	165	0	0	35
KOREA, REP. OF	2	327	554	3	1,650	2,207	1,650	0	5 0	552 3
LEBANON MALAYSIA	0	_	3 32	0	7 150	10 192	7 145	0	0	37
PHILIPPINES	10	436	18	20	100	138	115	Ö	Ö	23
SINGAPORE	0	_	8	0	105	113	90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND VIETNAM	120 12	336 91	159 66	185 5	550 175	893 246	665 185	0	50 0	178 61
TOTAL	522	222	2,449	532	9,128	12,109	9,364	15	272	2,458
AFRICA										
ALGERIA	0	_	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA	2	109	3	1	30	34	30	0	0	4
KENYA	110 20	59 457	8	30	25	63	50	0	5 0	8 17
MADAGASCAR MOROCCO	11	653 693	12 1	60 35	0 60	72 96	55 95	0	0	1
NIGER	4	272	3	5	4	12	10	0	0	2
NIGERIA	220	69	59	70	180	309	250	Ö	Ö	59
SOMALIA	12	127	4	7	3	14	10	0	0	4
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	162
TUNISIA	0	122	6 3	0 45	60	66 60	60 58	0	0	6 2
ZAIRE	90	122			12	60				
TOTAL	724	178	288	593	584	1,465	1,158	0	5	302
TOTAL IMPORTING	1,688	316	5,165	2,449	18,954	26,568	20,698	15	690	5,165

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1985

TABLE 5-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	FRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	349
BRAZIL	2,100	332	2.705	3,200	0	5,505	2,700	0	900	1,905
COLOMBIA	201 35	585	96 92	540	2	638	235	6	295	102
EL SALVADOR	35	622	9.2	100	0	638 192	69	0	75	48
GUATEMALA	63	1,037	49	300	9	358	60	0	250	48
HONDURAS	7	622	9	20	5	34	8	0	20	6
MEXICO	7 200	925	174	850	0	1,024	550	5	400	69
	100	621	58	285	0	343	20	5	275	48
PARAGUAY	300	363	265	500	0	343 765 842	20 30	Ō	450	285
PERU	125	705	437	405	0	842	260	Ō	180	402
UNITED STATES	4,194	709		13,655	14	17,741	5,392	-56	4,000	8,405
TOTAL	7,755	577	7,961	20,555	55	28,571	9,779	-20	7,145	11,667
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
	80	408	87	150	0	237	10	0	125	102
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REF.		177	24	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	500	980	90	2,250	200	2,540	1,600	()	800	140
IVORY COAST	158	544	124	395	0	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	45
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	5
SUDAN	400	517	786	950	0	1,736	90	0	900	746
TANZANIA	355	135	155	220	0	375	73	0	145	157
TOGO	45	460	26	95	0	121	15	0	90	26
UGANDA	600	31	32	85	0	117	20	0	75	22
ZAMBIA	15	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	500	0	693	165	0	300	228
TOTAL	3,032	397	1,763	5,530	200	7,493	2,265	0	3,425	1,803
ASIA/OCEANIA	£*** 0	4		4.0.0						
AFGHANISTAN	50	435	37	100	0	137	60	0	40	37
AUSTRALIA	190	1,106	834	965	9	1,808	96	0	1,000	712
CHINA, MAINLAND		816 191	18,667	22,500		41,267	17,000	800	1,500	21,967
INDIA	8,000	191		7,000	115		6,900	0	155	1,395
IRAN	210	467 1,550	170 169	450 470	0	620 662	450 70	0	0 400	170
ISRAEL	66	1,550			23	662	70	9	400	183
	2,000	425	1,115	3,900	4	5,019	2,400		1,300	1,144
	16	340	4	25	0	29	1	0	25	
SYRIA	170	1,057	118	825	0	943	230	0	550	163
TURKEY	620	843	526	2,400	0	2,926	1,950	25	600	35:
USSR	3,400	800	2,307	12,500	700	15,507	9,700	0	3,400	2,407
YEMEN	25	348	7	40	0	47	20	0	20	7
TOTAL	20,747	537	25,289	51,175	951	77,415	38,877	1009	8,990	28,539
TOTAL EXPORTING	31,534	533	35,013	77,260	1,206	113,479	50,921	989	19,560	42,009
TOTAL FOREIGN	29,028	495	36,106	66,054	20,146	122,306	66,227	1060	16,250	38,769
TOTAL WORLD	33,222	522	40,178	79,709	20,160	140,047	71,619	1004	20,250	47,174

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

SEPTEMBER 1985

TABLE 6 U.S. COTTON: EXPOPTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1982	1983	1983 AUG-JUL	1984 AUG-JUL	1984 JUL	1985 JUL
SIA & OCEANIA						
BANGLADESH	8.8	135	135	60	0	2
CHINA, MAINLAND	20	12	12	6	0	0
CHINA, TAIWAN	378	495	495	513	15	14
HONG KONG	158	283	283	125	17	2/
INDONESIA	268	320	320	258	16	14
JAPAN 250 OF	1,286	1,709	1,709	1,464	104	55
KOPEA, REP OF MALAYSIA	1,322 30	1,269 50	1,2 69	1,257 42	105 3	92 1
PAKISTAN	2/	115	115	13	2	1
PHILIPPINES	72	59	59	58	2	5
SINGAPORE	13	17	17	11	1	1
THAILAND	197	244	244	139	10	3
OTHER ASIA & OCEANIA	2	4	4	8	Õ	21
SUBTOTAL	3,835	4,714	4,714	3,953	274	189
EEC	4.2		, ,			2.4
BELGIUM	12	66	66	64	1	2/
FRANCE	45 163	154 195	154	132 195	2	2
GERMANY, FRG	109	18	195 18	97	3	
GREECE	105	252	252	301	13	10
ITALY NETHERLANDS	7	6	6	4	0	0
UNITED KINGDOM	5 Ü	67	67	72	9	8
OTHER EC	59	78	78	75	7	8
SUBTOTAL	559	837	837	940	35	35
NON EEC	_	^		,	0	2.4
FINLAND	9	9	9	6	0	2/
NORWAY	10 40	11 69	11 69	13 80	1	1 2
PORTUGAL ROMANIA	0	2/	2/	0	2/	0
SPAIN	73	114	114	118	1	7
SWEDEN	23	28	28	22	2	1
SWITZERLAND	53	70	70	104	1	2
USSR	192	351	351	329		0
YUGOSLAVIA	112	119	119	162	62 0	16
OTHER EUROPE	3	ĺ	1-	9	ő	2/
LATOTRIE		771	 771	843	68	30
SUBTOTAL						
VESTERN HEMISPHERE	37.0	2.27	2.77	4.05	-	0
CANADA	238	227		195	5 0	9
CHILE	2	2	2	2/	0	2/
COLOMBIA OTHER W. HEMISPHERE	4	108	0 108	2 49	1	1
SUBTOTAL	254	337	337	246	6	10
EGYPT	ð	0	0	126	0	0
AFRICA & MIDDLE EAST						
GHANA	5	18	18	9	0	0
MOROCCO	27	20	20	18	0	1
OTHER AFPICA 3 MIDDLE EAST		88	88	76	3	3
SUBTOTAL	49	126	126	229	3	4
TOTAL	5,207	6,785	6,785			268
TOTAL RUNNING BALES	4,959	6,462	6,462	5,915	369	255

^{1/} SEASON BEGINNING AUGUST 1.
2/ LESS THAN 500 BALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
SEPTEMBER 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD AUGUST 02 - AUGUST 29 MY 1985/86 (1,000 Running Bales)

Region : and : Country :		All : Upland :	1 1/16 Inches: and Over :	1 1/16 :	UNDER 1 Inch
European Community:	4.5	10.0	9.0	1.0	0.0
Other Western Europe:	0.2	-0.9	-0.9	0.0	0.0
Eastern Europe	0.0	-0.2	-0.2	0.0	0.0
U.S.S.R	0.0	-4.3	-4.3	0.0	0.0
Japan	1.5	22.5	22.0	0.1	0.4
Taiwan	0.0	0.1	1.5	-0.2	-1.2
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.2	12.1	16.2	-3.0	-1.1
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania:	0.2	3.0	3.5	-0.4	0.0
Africa	0.0	-0.6	-0.1	-0.5	0.0
Western Hemisphere:	0.0	0.0	0.0	-3.0	3.0
Total Unknown	0.0	-0.9	-0.9	0.0	0.0
Total:	6.7	41.0	45.9	-6.0	1.1

NOTE: Totals may not add due to rounding.

TABLE 8

NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON

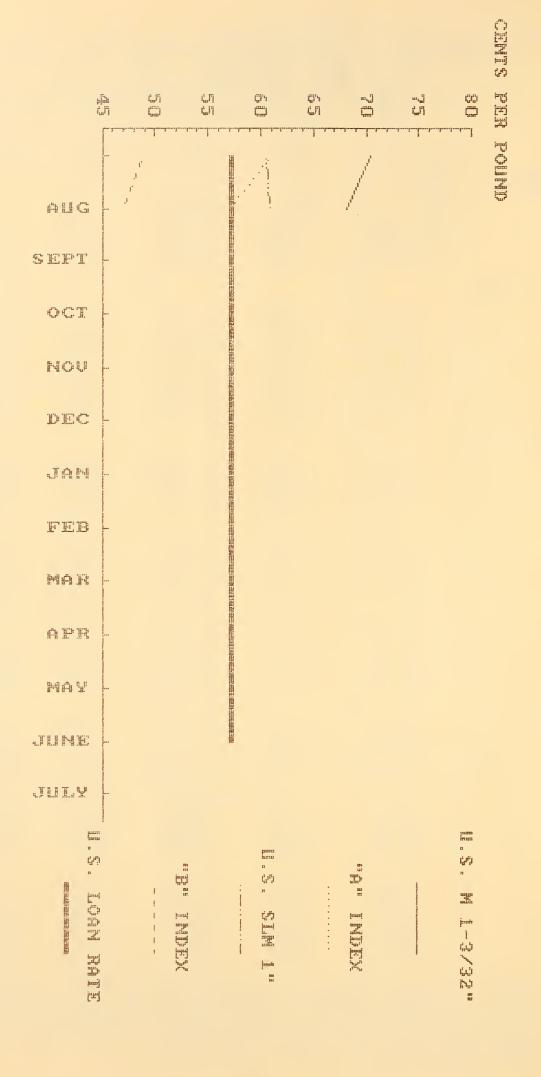
COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"

(CENTS PER POUND)

100 AND 100 AN		U.S. MIDD 1			
DATE	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Memphis : Terr. :	Calif. : Ariz. :	Memphis Terr.	
YEARLY AVERAGE	16 L3 88		100 GENERA GENERA SERVICE SERV	- COURT Address WINDS 20000 40101 20100 20100 20100 20100 20100	alle Address Schlere german 24 170 45 47 47 german Swed E 65 464
1981/82 1982/83 1983/84 1984/85 Monthly Averages	73.76 76.65 87.61 69.21	75.89 77.95 87.14 73.94	74.07 78.48 89.80 73.76	2.13 1.30 -0.47 4.73	2.31 2.03 2.19 4.55
February March April May June July August Weekly Quotations	: 70.00 : 67.21 : 66.26 : 65.07 : 62.85 : 61.10 : 56.97	72.83 74.25 75.94 74.80 72.44 70.38 68.20	71.92 74.00 75.81 73.70 71.94 70.63 68.55	2.83 7.04 9.68 9.73 9.59 9.28 11.23	1.92 6.79 9.55 8.63 9.09 9.53 11.58
March 7 March 14 March 21 March 28	67.05 : 66.90 : 67.35 : 67.55	72.25 73.75 75.50 75.50	71.75 73.25 75.50 75.50	5.20 6.85 8.15 7.95	4.70 6.35 8.15 7.95
April 4 April 11 April 18 April 25	66.90 65.95 66.10	76.75 76.75 76.00 74.25	76.75 76.75 75.75 74.00	9.85 10.80 9.90 8.15	9.85 10.80 9.45 7.90
MAY 2 MAY 9 MAY 16 MAY 23 MAY 30	66.05 65.40 65.05 64.65 64.20	75.75 75.50 74.75 75.00 73.00	74.50 74.50 73.50 74.00 72.00	9.70 10.10 9.70 10.35 8.80	9.10 8.45 9.35
JUNE 6 JUNE 13 JUNE 20 JUNE 27	63.30 62.80 62.70 62.60	73.00 72.75 72.00 72.00	72.50 72.25 71.50 71.50		
JULY 4 JULY 11 JULY 18 JULY 25	62.00 : 61.60 : 60.90 : 59.90	72.00 72.00 69.00 68.50	71.00 72.00 70.25 69.25	10.40	
AUGUST 1 AUGUST 8 AUGUST 15 AUGUST 22 AUGUST 29	57.85 57.65 56.80 56.60 55.95	68.00 68.50 68.25 68.25 48.00	69.00 69.50 68.75 68.00 67.50	10.85 11.45	11.15 11.85 11.95 11.40 11.55

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

SELECTED MONTHLY INTERNATIONAL COTTON PRICES



MARKETING TEAR 1985/86

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Cotton

OCT 31 '85

FC 10-85 October 1985

World Cotton Situation

OCTOBER 1985
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International Highlights
Manmade Fibers and Textiles
Export Sales and Market Opportunities
Special Section: 1984/85 U.S. Cotton Trade by Customs District 6
Tables
COTTON BRIEFS
*Chinese cotton crop estimate increased 7 percent to 24.0 million bales.
*U.S. cotton crop estimate virtually unchanged at 13.6 million bales. U.S. export estimate reduced to 3.5 million bales.
*Australian cotton forecast reduced to 885,000 bales.
*World production for 1985/86 is estimated at 81.2 million bales, up 1.5 million from last month but down 6 percent from record crop.
*U.S. cotton exports faltered in August, slipping to the lowest monthly level since October 1977.
*Monthly average international prices continued their downward movement in September.
*Weekly export sales and shipments reflect the non-competitive U.S. price position with sales running at about one-third of last year's and shipments at about one-half.

EXCHANGE Rec'd

TABLE 1 - COTTON: WORLD STOCKS, FRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1,000 METRIC TONS)

	REGINNING STOCK: EXFORT NATIONS FRC US USSR IMPORT NATIONS	FOREIGN TOTAL WORLD TOTAL 2/	PRODUCTION: 13862 13675 15019 14415 14354 18297 FRC 2199 2700 2961 3592 4638 6249 US 3185 2422 3407 2605 1692 2827 USSR 2794 2939 2891 2598 2674 2547 IMPORT NATIONS 451 484 474 398 415 455	FOREIGN TOTAL WORLD TOTAL 2/	PTION: 3/ T NATIONS	FOREIGN TOTAL 12987 13062 1 MORLD TOTAL 2/ 14403 14345 1	EXFORTS: EXFORT NATIONS PRC US USSR IMFORT NATIONS	FOREIGN TOTAL WORLD TOTAL 2/ SO46 4289
1979/80	3459 318 862 413 1285	3883	13862 2199 3185 2794 451	11127	10056 3070 1417 1981 4347	12987	4937 3 2009 821 109	3036 5046
1980/81	3300 337 653 469 1337	3984	13675 2700 2422 2939 484	11737	10206 10241 3288 3527 1283 11942 11992 4139 4139	13062	4203 1 1290 886 86	4289
1981/82	3416 521 581 563 1256	4091	15019 2961 3407 2891 474	12087	10241 3527 1146 1992 4144	3239 4385	4288 0 1430 935	2974
1982/83	4249 412 1444 550	4079	14415 3592 2605 2598 398	12209	10553 3571 1200 2003 4294	13647	4144 16 1134 847 89	4233
1983/84	4297 457 1728 402 1187	3756	14354 4638 1692 2674 415	13078	10599 3484 1290 2047 4406	13714	4034 174 1477 697 153	2709
1984/85 PRELIMINARY	4245 1691 605 502 1182	4822	18297 6249 2827 2547 455	15925	10571 3375 1208 2068 4431	13794	4144 4034 4327 4104 16 174 261 327 1134 1477 1353 762 847 697 675 740 89 153 141 151	2974 3099 2709 3115 3493 0 4404 4233 4187 4468 4255 0
1985/86 ESTIMATE	7884 4326 892 502 1176	8168	17143 5225 2969 2722 5322	14706	11161 3701 1251 2112 4412	14321	4104 327 762 740 151	3493
1986/87 FORECAST	9960 5523 1866 524	9239	17143 0 5225 0 2969 0 5722 0 532 0	0		0		0
	1	1 1	11	1 1	14	! !	!!	1 1 11

^{1/} SEASON REGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXFORTED, FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP OCTOBER 1985

²

TABLE 2 - COTTON: WORLD STOCKS, FRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85	1985/86	1986/87
BEGINNING STOCK: EXFORT NATIONS PRC US USSR IMPORT NATIONS	15889 1460 3958 1895 5902	15158 1548 3000 2154 6139	15689 2392 2668 2585 5768	19517 1892 6632 2527 5851	19736 3017 7937 1845 5454	19495 19495 7767 2377 5429	36209 19867 2307 5402	FORECAST 45747 25367 8571 2407 5258
FOREIGN TOTAL	17833	18297	18789	18736	17253	22147	37514	42434
WORLD TOTAL 2/	21791	21297	21457	1	25190	24924		51005
PRODUCTION: 63665 62806 68983 66208 FRC 10100 12400 13600 16500 US 12633 13277 11932 IMPORT NATIONS 2071 2223 2179 1830	63665 10100 14629 12833 2071	62806 12400 11122 13498 2223	68983 13600 15646 13277 2179	!!	65928 21300 7771 12281 1908	84035 28700 12982 11700 2091	78738 24000 13638 12500 2445	
FOREIGN TOTAL	51107	53907	55516	56075	90092	73144	57545	0
WORLD TOTAL 2/	65736	62029	71162	82089	67836	86126	81183	0
CONSUMPTION: 3/ EXPORT NATIONS 46188 46877 47037 48469 48551 51261 0	46188	46877	47037	48469	48679	48551	51261	0
US US	14100	5891	16200	16400	16000	15500	5747	00
USSK IMPORT NATIONS	9100	9150	9150	19723	9400 20236	9500	9700	00
FOREIGN TOTAL	59648	59994	90809	62679	62989	63355	65776	0
WORLD TOTAL 2/	66154	65885	69099	68192	68915		!	0
EXPORTS: EXPORT NATIONS 22675 19304 19693 19031 PRC 6 0 75 US 9229 5926 6567 5207	22675 12 9229	19304 6 5926	19693 0 6567	19031 75 5207	18527 800 6786	19872 1200 6215	18850 1500 3500	000
USSR IMPORT NATIONS	3770	4070	4295 535	3890	3202	3100	3400	00
FOREIGN TOTAL	13946	13772	13661	14234	12444	14305	16042	O
WORLD TOTAL 2/	23175	19698	20228	19441	19230	20520	19542	0
1/ SEASON BEGINNING AUGUST 1. 2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS 3/ DOES NOT INCLUDE DESTROYED OR HNACOUNTED.	IST 1. IT, IN TRANSIT	TRANSIT, AND IN FREE FORTS	PORTS					

^{3/} DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
COMPONENTS MAY NOT ADD DUE TO ROUNDING
OCTOBER 1985

WORLD SITUATION

The world cotton consumption estimate for 1985/86 declined slightly to 71.5 million bales, reflecting lower estimates for Hong Kong, Bangladesh, Japan, and Thailand. However, these lower stimates were nearly offset by improved U.S. prospects now indicated at 5.75 million bales, up 7 percent from last month. The Hong Kong consumption estimate is 600,000 bales, down 200,000 bales from last month's level, as a result of shrinking textile exports. Local spinners are faced with increased competition from overseas suppliers of textile goods--complicated by increasing production costs. Bangladesh consumption is estimated at 225,000 bales, a 75,000-bale decrease from the previous month. Even though the 1985/86 estimate was lowered, it will still be 20,000 bales above the 1984/85 level. According to sources in Bangladesh, the Bangladesh Textile Mills Corporation will use approximately 140,000 bales and the private sector will use nearly 85,000 bales. cotton consumption is estimated at 3 million bales, down 75,000 bales from last month's estimate which was related to high levels of yarn and fabric imports. The Thailand consumption estimate is 600,000 bales, a decrease of 65,000 bales due to a domestic economic slump during the first half of 1985. Furthermore, a number of mills have begun to reduce production because of a reported decline in domestic textile sales of about 5 percent.

World production for 1985/86 is estimated at 81.2 million bales, up 1.5 million or 2 percent from last month but down 6 percent from last year's record crop. U.S. production is estimated at 13.6 million bales, virtually unchanged from last month. Foreign production is estimated at 67.5 million bales, up 1.5 million or 2 percent from last month, but down 8 percent from last year. Important changes from last month are the following:

Chinese production is estimated at 24 million bales, up 1.5 million or 7 percent from last month, but down 16 percent from last year. Larger output is anticipated as a result of increased yield prospects. The Israeli cotton crop is estimated at 445,000 bales, 5 percent below last month's estimate due to pest infestation. The Pakistani cotton crop is estimated at 4 million bales, 3 percent above last month due to improved yield prospects. The 1985/86 Australian crop forecast has been reduced to 885,000 bales.

U.S. cotton exports faltered in August, slipping to the lowest montly level since October 1977. Monthly exports totaled 207,000 bales, 23 percent below July and less than half the August 1984 level. September export movement reported in the U.S. Export Sales report continued slow. Cumulative August-October 3 export movement was reported at 395,600 bales (376,700 running bales), 51 percent below the same period of 1984/85. Exports to all areas except Africa were below last year. South Korea and Japan were the leading markets. The U.S. 1985/86 season export forecast has been reduced to 3.5 bales, reflecting the non-competitive U.S. pricing and resulting slow sales.

The world 1985/86 cotton trade forecast has been trimmed, reflecting increasing pessimism in major foreign consuming countries and lower export projections for the United States, Brazil, and Egypt. Exports are forecast at 19.5 million bales, 5 percent below 1984/85. Major foreign exporters still expecting larger shipments are China, the Soviet Union, Pakistan, and Sudan.

World 1985/86 ending stocks are forecast at 51 million bales, 3.8 million above last month's estimate, largely due to significant increase in China's stocks to 25.4 million bales. Reports from the Chinese "State Council Circular" point out that even though area was reduced in 1985, production still exceeds demand and cotton stocks are increasing. Similarly, Brazil and Indonesia's ending stock forecasts have been increased. The Brazilian ending stock estimate is at 2 million bales, a 100,000-bale increase from last month's projection, reflecting a decline in export prospects. Indonesian stocks are forecast at 107,000 bales, a 69,000-bale increase from last month's estimate, which was due to larger cotton production and decreased domestic demand.

Monthly average international prices continued their downward movement in September. The 'A' Index average monthly price slipped to 53.43 cents per pound, 354 points below the August price level. On the other hand, U.S. price quotes fell marginally supported by the 1985 loan levels. The disparity between U.S. and foreign growths widened further during the month with U.S. varieties priced more than 25 percent above some of the major competitors.

Weekly export sales and shipments reflect the non-competitive U.S. price position with sales running nearly one-third of last year's level and shipments at about one-half.

INTERNATIONAL HIGHLIGHTS

<u>Italian</u> spinning sector credits depressed state to increased imports of yarn, towels, and household linens from lower labor cost countries.

Yugoslavia reports record calendar 1984 cotton imports of 582,700 bales (126,860 tons) of cotton. The Soviet Union was the leading supplier at 242,900 bales. Imports from the United States totaled 138,600 bales.

Switzerland reports 1984/85 yarn production increased slightly to 56,776 tons. Ninety percent was reported to be pure cotton yarn. Swiss mills are continuing to modernize spinning equipment in order to remain competitive in high quality products. Mills were reported to be operating at full capacity.

Belgium projects larger calendar 1985 production of yarns and fabrics. Projected 1985 production and actual 1984 levels are as follows:

Fabric	1984	:	Projected 1985
Fine Yarn Extra Coarse Yarn Fabric	57,339 1,074	1	59,000 1,100 52,500

Belgium has launched a large promotional effort for clothing exports; the Japanese and European markets have been targeted in the program.

MANMADE FIBERS AND TEXTILES

Western Europe reports rising polyester fiber prices during the early part of the 1985/86 season, while quotations in Taiwan and the United States were stable or slightly lower. West Germany reports the largest gain, increasing from 70 cents per pound in August to 79 cents in early October. United States quotations were recorded at 65 cents per pound in early October, 2 cents below August, while Taiwan prices were unchanged. Japanese quotations declined in September, but increased sharply in early October.

Average Price Quotations for First-Quality Polyester Fiber

	(l./d	ecitex and	1 38 mm s	taple) I/
	Oct. :	Aug.	Sept.	: Oct.
•	1984 :	1984	1985	: 1985
:				
United States:	77.0	67.0	65.0	65.0
Taiwan:	62.0	45.0	45.0	45.0
Japan:	76.0	67.0	65.0	73.0
United Kingdom:	58.5	70.0	70.0	75.0
FRG:	64.5	70.0	71.0	79.0
Italy:	60.0	65.5	62.0	66.5
•				

Source: Cotton Outlook.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 upland cotton export sales during the 5-week period ending October 3, 1985, totaled 77,500 running bales, (RB) nearly double last month's level. (See Table 7). Sales by staple length were 77,600 RB of 1-1/16" and over; a reduction of 5,400 RB of 1" to 1-1/16" and an increase of 5,400 RB under 1". Major buyers were Japan, Zaire, Yugoslavia, and Ghana. American Pima sales were 21,000 RB for the period as Yugoslavia and Germany added to their purchases.

SPECIAL SECTION: 1984/85 U.S. COTTON TRADE BY CUSTOMS DISTRICT

U.S. cotton exports shifted toward West Coast ports during 1984/85. West Coast ports accounted for 71 percent of exports as compared with 65 percent in 1983/84. The Los Angeles and San Francisco customs districts led in cotton exports with 2.8 million and 1.3 million bales, respectively. Only San Francisco and Seattle showed major gains over 1983/84. East Coast ports represented 4 percent, Great Lakes 3 percent and Gulf exports 22 percent. Total 1984/85 exports were 6.2 million bales, a drop of 8 percent from the 6.8 million bales exported in 1983/84. Total value of 1984/85 exports was \$2.1 billion.

^{1/} In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany, and Italy.

U.S. cotton imports totaled only 23,700 bales in 1984/85. The major supplier was Mexico and the leading ports of entry were Laredo, Texas and San Diego, California. Charleston, South Carolina and Wilmington, North Carolina were the two largest importing ports on the East Coast. Total value of 1984/85 imports was \$7.7 million.

U.S. COTTON EXPORTS

TABLE A

PORTS OF DEPARTURE	1980/81			1983/84 ND BALES	
EAST COAST PORTS PORTLAND, MAINE ST.ALBANS, VT. NEW YORK, N.Y. PHILADELPHIA, PA. BALTIMORE, MD. NORFOLK, VA. WILMINGTON, N.C. CHARLESTON, S.C. SAVANNAH, GA. TAMPA, FLA MIAMI, FLA. WASHINGTON, D.C. SUBTOTAL	53 1,631 7,138 1,489 3,413 400 955 49,967 8,798 312 568 0 74,724	15 2,201 7,530 351 5,784 2,391 413 41,169 2,138 390 849 436 63,667	1,905 625 842 921 0 89,893 52,758 2,996 1,301 0	987 0 997 0 2,215 6,200 132 209,760 186,522 0 3,879 0 410,692	10,268 0 117 3,347 1,101 13,552 19,676 113,058 63,253 346 1,336 0 226,054
GREAT LAKES PORTS OGDENSBURG, N.Y. BUFFALO, N. Y. PEMBINA, N.DAK. DULUTH, MINN. DETROIT, MICH. CHICAGO, ILL. SUBTOTAL	3,044 5,957 195 32 255,414 0 264,642	0 0 146,983 0	14,416 0 17 213,545 0	0	14,353 29 0 161,757 14
GULF PORTS MOBILE, ALA. NEW ORLEANS, LA. PORT ARTHUR, TEX. GALVESTON, TEX. LAREDO, TEX. EL PASO, TEX. HOUSTN-GALVESTN, TEX SUBTOTAL	•	16,769 98,353 0 163,178 0 0 1,090,385 1,368,685	244,271 560 0 0 0 708,498	133,525 306,870 695 0 8,937 4,295 1,283,657 1,737,979	849
OTHER PORTS SAN JUAN, P.R. SUBTOTAL	92 92	205 205	0	1,523 1,523	31 31
WEST COAST PORTS SAN DIEGO, CALIF. LOS ANGELES, CALIF SAN FRANCISCO, CALIF. PORTLAND, OREG. SEATTLE, WASH. GREAT FALLS, MONT. SUBTOTAL	957 4,310,631	31,033 3,181,735 1,686,019 414 70,793 20 4,970,014	0 2,591,816 1,154,793 4,407 74,794 9 3,825,819	0 3,094,575 1,123,724 6,484 185,175 238 4,410,196	163 2,809,200 1,320,347 1,381 302,188 0 4,433,279
TOTAL WORLD	5,925,887	6,567,299	5,206,839	6,785,844	6,215,304

U.S. COTTON IMPORTS

PORTS OF ENTRY	1980/81	1981/82	1982/83	1983/84	1984/85
		I	N 480 POUND B	ALES	
EAST COAST PORTS NEW YORK, N.Y. PHILADELPHIA, PA. BALTIMORE, MD. NORFOLK, VA. WILMINGTON, N.C. CHARLESTON, S.C. SAVANNAH, GA. SUBTOTAL	0 60 41 0 0 717 0 818	0 0 0 1502 5 6,798 151 8,456	55 78 41 0 0 8,061 0 8,235	344 37 547 0 1,130 5,273 0 7,330	0 197 537 83 2,329 3,550 69 6,765
GREAT LAKES PORTS BUFFALO, N. Y. DETROIT, MICH. SUBTOTAL	0 0 0	0 0 0	0 5 5	0 0 0	0 0 0
GULF PORTS NEW ORLEANS, LA. LAREDO, TEX. EL PASO, TEX. NOGALES, ARIZ. HOUSTN-GALVESTN, TEX DALLAS-FT.WORTH,TX. SUBTOTAL	10,146 726 0 8,777 1,047 0 20,696	505 17,215 0 0 0 0 17,720	0 0 165 0	0 2,003 2,682 0 0 0 4,685	78 10,325 230 0 0 5 10,638
WEST COAST PORTS SAN DIEGO, CALIF. SUBTOTAL	5,985 5,985	0 0	0 0	0 0	6,297 6,297
TOTAL WORLD	27,503	26,180	20,016	12,020	23,709

AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

ONTINENT AND COUNTRY		AREA: 1984/85 :		1983/84 :	YIELD 1984/85 :	1985/86	1983/84 :	PRODUCTION 1984/85 :	1985/86
ESTERN HEMISPHERE:]	,000 Hectare	!\$		KG/HA			-1,000 Bales-	
UNITEO STATES	2,973	4,200	4,184	569	673	710	7,771	12,982	13,63
BRAZIL	1,975	2,350	2,100	282	3 89	332	2,554	4,200	3,20
MEXICO	245	320	200	890	844	925	1,001	1,240	850
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA PARAGUAY	122 300	214 400	201 300	628 333	587 327	585 3 6 3	352 459	577	540
PERU	95	140	125	798	715	705	348	600 460	500 409
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	28
EL SALVAOOR	38	37	25	785	812	871	137	138	10
VENEZUELA	27	48	60	298	281	294	37	62	8
ECUAOOR HONOURAS	6 ⁻ 7	5 7	14 7	544 653	740 622	778 6 2 2	15 21	17 20	50 20
BOLIVIA	5	5	5	435	435	435	10	10	1
OTHERS	23	25	25	265	287	287	28	33	3:
TOTAL	6,466	8,368	7,839	477	563	576	14,164	21,630	20,712
ROPE									
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	30
BULGARIA	13	13	13	302	335	335	18	20	2
YUGOSLAVIA	2	2	3	327	435	363	3	4	
ITALY OTHERS	3 28	3 28	3 28	218 272	218 272	218 272	3 35	3 35	3
TOTAL	254	298	346	711	705	732	830	965	1,163
RICA EGYPT	425	415	500	991	965	980	1,934	1,840	2,25
SUOAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	50
TANZANIA	344	340	355	137	134	135	216	209	22
SOUTH AFRICA	99	108	125	345	413	435	157	205	25
CHAD CAMEROON	176 65	142 73	140 75	340 492	247 492	288 464	275 147	161 165	18 16
UGANOA	600	600	600	030	031	31	83	85	8
NIGERIA	195	220	220	071	072	69	64	73	7
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	6:
MOZAMBIQUE	110	100	100	109	109	109	55	50	5
ZAIRE	81	80	80	118	123	123	44	45	4
MALAWI	35	35	35	218	218	218	35	35	3
MOROCCO KENYA	11 145	10 110	13 1 1 0	594 057	392 059	620 59	30 38	18 30	3
ANGOLA	25	25	25	174	174	174	20	20	2
SOMALIA	12	12	12	127	127	127	7	7	_
OTHERS	611	663	669	348	386	379	976	1,176	1,16
TOTAL	3,593	3,582	3,758	337	338	355	5,560	5,559	6,12
IA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,00
USSR	3,192	3,347	3,400	838	761	800	12,281	11,700	12,50
INDIA PAKISTAN	7,765 2,221	7,900 2,336	8,000 2,022	171 214	193 431	191 431	6,086 2,188	7,000 4,628	7,00 4,00
TURKEY	614	743	620	850	781	843	2,398	2,664	2,40
AUSTRALIA	137	192	190	1,030	1,266	1,014	648	1,116	88
SYRIA	176	174	170	1,098	913	1,057	888	730	82
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	44
IRAN	184	184	210	473	473	467	400	400	45
THAILAND BURMA	100 227	78 250	87 250	398 162	321 177	340 174	183 169	115 203	13 20
AFGHANISTAN	50	250 50	50	435	435	435	100	100	10
IRAQ	65	65	65	218	218	218	65	65	6
SOUTHERN YEMEN	16	16	16	340	340	340	2	25	2
PHILIPPINES	13	11	13	3 85	297	335	23	15	2
KOREA, REPUBLIC	3	3	2 128	363	290	327	5	4	
OTHERS TOTAL	21,000	22,448	21,290	207 490	202 562	219 544	98 47,282	105 57 , 972	53,18
TOTAL FOREIGN	28,340	30,496	29,049	461	522	506	60,065	73,144	67,54
			33,233	472					

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

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FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

⁻⁻ Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	HA	LIEFT	BEGINNING	PRO-	IMPORTS	TOTAL	CON-	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE						***************************************	tilly black black many many many many black black many			
BOLIVIA CANADA	5	435	22	10	25	57	35	0	0	22
CHILE	ő	_	31 19	0	225 60	256 79	230	0	0	26
COSTA RICA	3	726	1	10	1	12	60 7	0	0 1	19 4
CUBA DOMINICAN REP.	4 5	272 348	49 5	5 8	175	229	180	0	0	49
ECUADOR	5	740	6	17	5 45	18 68	10 60	0	3	5
HAITI FANAMA	13	167	8	10	0	18	10	Ö	0	8
URUGUAY	0		0 5	0	5 9	5	5	0	0	0
VENEZUELA	48	281	28	62	70	14 160	9 130	0	0	5 30
TOTAL	83	320	174	122	620	916	736	0	4	176
WESTERN EUROPE AUSTRIA	0	_	23							
BELGIUM	ő	_	46	0	95 180	118 226	90 180	0	9	19
DENMARK	0		3	0	10	13	10	0	0	46
FINLAND FRANCE	0	_	16 152	0	50 730	66	50	0	0	16
GERMANY (FRG)	0	-	338	o	1,070	882 1,408	728 1,000	0	26 66	128 342
GREECE IRELAND	192 0	755 -	168	666	180	1,014	715	ő	160	139
ITALY	3	218	42 280	0 3	105 1,170	147	105	0	0	42
NETHERLANDS	0	-	19	0	44	1,453 63	1,200 41	0	0	253 22
NORWAY PORTUGAL	0		8 102	0	12	20	12	0	0	8
SPAIN	60	860	353	0 237	720 240	822 830	690 49 0	0	0 100	132
SWEDEN	0	-	9	0	25	34	25	0	0	240 9
SWITZERLAND UNITED KINGDOM	0	-	131 48	0	275 250	406 298	275 240	0	2 5	129 53
TOTAL	255	774	1,738	906	5,156	7,800	5,851	0	368	1,581
EASTERN EUROPE									555	1,001
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA CZECHOSLOVAKIA	13	335	94	20	350	464	350	0	o	114
GERMANY, EAST	0	-	100 92	0	550 450	650 542	550 440	0 9	0	100
HUNGARY	0	-	92	ŏ	400	492	400	0	0	93 92
POLAND ROMANIA	0	_	1 1 9 88	0	690	809	710	0	0	99
YUGOSLAVIA	2	436	67	0	375 610	463 681	375 620	0	0	88 61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
SIA/OCEANIA BANGLADESH	13	184	99	4.4	0.40	77.00	0.5			
BURMA	250	177	58	11 20 3	242 35	352 296	207 210	16 0	1	128 86
CAMBODIA	0	-	1	0	5	6	5	ő	ŏ	1
CHINA (TAIWAN) CYPRUS	0 1	218	534 1	0	1,295 1	1,829 3	1,195	G	0	634
HONG KONG	ō		284	0	850	1,134	2 650	0	0 200	1 284
INDONESIA	50	165	97	38	620	755	628	25	0	102
IRAQ JAPAN	65 0	218	24 669	65 0	30 3,127	119 3,796	95 3,187	0	0	24 609
KOREA, NORTH	7	156	35	5	155	195	160	ő	Ö	35
KOREA, REP. OF LEBANON	3	290	554 3	4	1,600 7	2,158	1,645 7	0	0	513
MALAYSIA	ő	_	32	ő	130	10 162	135	0	0	3 27
PHILIPPINES	11	297	13	15	86	114	100	0	0	14
SINGAPORE SRI LANKA	0 5	- 218	8	0 5	105 35	113 46	90 40	0	15 0	8
THAILAND VIETNAM	78	321	119	115	575	809	600	0	50	159
TOTAL	12 495	91 205	71 2,608	5 467	175 9+073	251 12,148	185 9,141	41	266	2,700
FRICA	470	200	2,000	107	,,,,,	12/110	//171	71	200	27700
ALGERIA	0	_	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31	90	0	121	90	0	0	31
GHANA KENYA	2 110	109 59	2 13	1 30	20 25	23 68	20 50	0	0 10	3
MADAGASCAR	24	562	5	62	0	67	55	0	0	12
MOROCCO	10	392	1 7	18	74	93	89	0	0	4
NIGER NIGERIA	4 220	327 72	3 54	6 7 3	4 204	13 331	10 272	0	0	3 59
SOMALIA	12	127	5	7	2	14	10	0	0	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA	80 80	122	6 2	0 45	60 8	66 55	60 52	0	0	6 3
ZAIRE										
TOTAL	710	165	250	537	657	1,444	1,143	0	10	291

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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TABLE 4-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	40-
	2,350	389	1,298	4,200	0	5.498	2.445	0	528	2,30
COLOMBIA	214	587	9	577	2	587 187 318 37 1,304	230	4	255	9.
EL SALVADOR	214 37	812		138	ō	107	40	٥	27	9
CHATEMALA	57 57	1,035	70	271	9	710	- CO	0	215	4
GUATEMALA	3/	17033	10	2/1	5	310	24	0		
HONDURAS	7 320	622	1 4	20 1,240	5	3/	8	0	20 575	
MEXICO	320	844	54	1,240	0	1,304	550	5 0 5		17
NICARAGUA	110 400	564	45 150	285	Q	330 750	22 30	0	250	5
		327			0			5	450	28
PERU	140	715	352	460	0	812	235	0	140	43
UNITED STATES	4,200	673	2,777	12,982	24	15,783	235 5,547	0 -76	6,215	4,05
TOTAL	8,285	565	5,240	21,508	85	26,833	9,844	-37	9,040	7,98
FRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	
BENIN	50	196	17	45	0	62	5	0	40	1
BURKINA FASO	80	408	72	150 165	0	222	10 40	0	125	8
CAMEROON	73	492	19	165	0	184	40	0	100	4
CENT. AF. REP.	80	210	7	77	0 0 160	0.4	4 =	^	45	2
CHAD	142	247	78	161	Ô	239	10 1,350 56 20	0	175	5
EGYPT	415	965	95	1,840	140	2.005	1.750	ő	455	
IVORY COAST	146	597	20	400	0	2,095 420 48	1,220	0		
			20	35		420	56	0	240	1:
MALAWI	35	218	1.3	35 235 50 58	0				15	
MALI	113	453	54	235	0	289	35	0	200	
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	;
SENEGAL	46	275	6	58	0	64	20	0	35	
SULIAN	360	546	724 158 7	902 209	0	1,626	90	0	750	78
TANZANIA	340	134	158	209	0	367	72	0	140	15
TOGO	43	501	7	99	0	106	15	0	65	
UGANDA	600	31	17		Ō	102	15 20	Ō	50	
ZAMBIA	15	435	8	30	5	43	25	Ö	Ö	
ZIMBABWE	209	480	137	461	ő	598	130	ŏ	275	19
TOTAL	2,872	381	1,469	5,022	165	6,656	1,953	0	2,940	1,76
ASIA/OCEANIA										
AFGHANISTAN	50	435	37 376	100	0	137	60	0	40 575	;
AUSTRALIA	192	1,266	376	1,116	11	1,503	94	0	575	83
CHINA, MAINLAND		903	7,767			36,567	15,500	0	1,200	19,8
	7,900	903 193	1,380	7,000	0	8,380	6,850	Ô	1,200 195	1,3
IRAN	184	473	170	400	ő	570	400	ő	0	173
ISRAEL	63	1 - 700	189	400	18	570 609 4,725	46	1 /	7/1	
DAKTOTAN	2,336	1,389 431 340 913	107	402	4	4 705	46 2,265	16 175	201	1 1,1
PAKISTAN	21330	431	93	4,628		49/20	21265	1/5	1,170	
SOUTHERN YEMEN SYRIA	16	340	5 108	25	0	838 30	1 180	0	20	
	1/4	913							540	1
TURKEY	743	781	347	2+664	0	3,011	1,838	27	666	4
USSR	3,347	761	2,307	11,700	900	14,907	9,500	0	3,100	2,3
YEMEN	25	348	7	40	0	47	20	0	20	
TOTAL	21,953	570	12,786	57,505	1,033	71,324	36,754	218	7,892	26,4
OTAL EXPORTING	33,110	553	19,495	84,035	1,283	104,813	48,551	191	19,872	36,2
OTAL FOREIGN	30,496	522	22:147	73,144	20,190	115,481	63,355	307	14,305	37,5
OTAL WORLD	34,696	540	24,924	86,126	20,214	131,264	68,902	231	20,520	41,6

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

TABLE 5

NET IMPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/ (IN THOUSAND 480 LB BALES)

					ND 480 LB BA	LES)				
COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10						
CANADA	0	-	26	0	20 225	52 251	30 225	0	0	22
CHILE COSTA RICA	0	- 726	19 4	0	60	79	60	0	0	26 19
CUBA	4	272	49	10 5	0 175	14 229	7	0	0	7
DOMINICAN REP. ECUADOR	5 14	348	5	8	5	18	180 10	0	0	49 5
HAITI	13	778 167	8	50 10	10	68	62	Ó	ō	6
PANAMA URUGUAY	0	-	Ō	0	0 5	18 5	10 5	0	0	8
VENEZUELA	0 60	- 294	5 30	0 81	10	15	10	ő	0	0 5
TOTAL			30	91	70	181	130	0	0	51
TOTAL	104	364	176	174	580	930	729	0	3	198
WESTERN EUROPE AUSTRIA	0	_								
BELGIUM	0	_	19 46	0	100 190	119	95	0	5	19
DENMARK	0	-	3	ŏ	10	236 13	190 10	0	0	46 3
FINLAND FRANCE	0	_	16 128	0	55	71	55	0	ŏ	16
GERMANY (FRG)	0	_	342	0	728 1,060	856 1,402	728 1,010	0	23	105
GREECE IRELAND	229 0	761	139	800	125	1,064	735	ŏ	70 200	322 129
ITALY	3	218	42 253	0 3	100 1,150	142	105	0	0	37
NETHERLANDS	0		22	0	41	63	1,150 41	0	0	256 22
NORWAY FORTUGAL	0	_	8 132	0	12	20	12	0	0	8
SPAIN	70	933	240	300	760 260	892 800	735 490	0	0 110	157 200
SWEDEN SWITZERLAND	0	_	9	0	25	34	25	0	0	9
UNITED KINGDOM	0	_	129 53	0	275 240	404 293	280 240	0	0	124
TOTAL	302	795	1,581	1,103	5,131	7,815				53
EACTED! CHOOSE				1,100	3,131	7,013	5,901	0	408	1,506
EASTERN EUROPE ALBANIA	28	272	7	35	•					
BULGARIA	13	335	114	20	0 375	42 509	35 375	0	0	7 134
CZECHOSLOVAKIA GERMANY, EAST	0	_	100	0	575	675	580	0	ő	95
HUNGARY	0	_	93 92	0	470 420	563 512	460 420	9	0	94
POLAND	0	-	99	0	710	809	725	0	0	92 84
ROMANIA YUGOSLAVIA	0 3	363	88 61	0 5	375 600	463 666	375	0	ō	88
TOTAL	44	297	654	60	3,525		610	0	0	56
- ASIA/OCEANIA		6//	037	00	3,323	4,239	3,580	9	0	650
BANGLADESH	15	189	128	13	230	371	225	14	1	171
BURMA	250	174	86	200	35	321	210	0	0	131 111
CAMBODIA CHINA (TAIWAN)	0	_	1 634	0	5	6	5	0	0	1
CYFRUS	1	218	1	1	1,050 1	1,684 3	1,150 2	0	0	534 1
HONG KONG INDONESIA	0 63	207	284	0.	800	1,084	600	0	210	274
IRAQ	65	218	102 24	60 65	600 30	762 1 1 9	630 95	25 0	0	107 24
JAPAN KOREA, NORTH	0	-	609	0	3,000	3,609	3,000	0	0	609
KOREA, REP. OF	7 2	156 327	35 513	5 3	160 1,650	200 2,166	165 1,660	0	0	35 506
LEBANON	0	-	3	0	7	10	7	0	ŏ	3
MALAYSIA PHILIPPINES	0 13	335	27 14	0 20	125 85	152 119	125 105	0	0	27
SINGAPORE	0	-	8	0	105	113	90	o	15	14 8
SRI LANKA THAILAND	5 87	218	6	5	35	46	40	0	0	6
VIETNAM	12	340 91	159 66	136 5	500 17 5	795 246	600 185	0	50 0	145 61
TOTAL	520	215	2,700	513	8,593	11,806	8,894	39	276	2,597
AFRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA GHANA	140	140	31	90	0	121	90	0	0	31
KENYA	2 110	109 59	3 8	1 30	30 25	34 63	30 50	0	0 5	4 8
MADAGASCAR	20	653	12	60	0	72	55	0	0	17
MOROCCO NIGER	13 4	620 272	4	37 5	60 4	101 12	95 10	0	0	6 2
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA SOUTH AFRICA	12 125	127 435	4 152	7 250	3 75	14 477	10 315	0	0	142
TUNISIA	0	-	6	0	60	66	60	0	0	162 6
ZAIRE	80	122	3	45	12	60	58	0	0	2
TOTAL	726	178	291	595	584	1,470	1,158	0	5	307
TOTAL IMPORTING	1,696	314	5,402	2,445	18,413	26,260	20,262	48	692	5,258
1/ SEASON BEGINNING	AUGUST									

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

TABLE 5-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDIN STOCK
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1,129	455	25	300	34
BRAZIL	2,100	332	2,305	3,200	0	5,505	2,700	0	800	2,00
COLOMBIA	201	585	96	540	2	638	235	6	295	10
EL SALVADOR	25	871	92	100	ō	192	69	ō	75	4
GUATEMALA	63	1,037	49	300	9	358	60	Ö	250	4
HONDURAS	7	622	9	20	5	34	8	o	20	
MEXICO	200	925	174	850	0	1,024	550	5	400	6
			58	285	0	343	20	0	275	
NICARAGUA	100	621			_			0		4
FARAGUAY	300	363	265	500	0	765	30	-	450	28
PERU	125	705	437	405	0	842	260	0	180	40
UNITED STATES	4,184	710	4,097	13,638	14	17,749	5,747	-69	3,500	8,57
TOTAL	7,735	578	7,986	20,538	55	28,579	10,134	-33	6,545	11,93
AFRICA	05	174	-	20		2.7	15	0	=	
ANGOLA	25	174	7	20	0	27	15	0	5	
BENIN	50	196	17	45	0	62	5	_	40	1
BURKINA FASO	80	408	87	150	0	237	10	0	125	10
CAMEROON	75	464	44	160	0	204	40	0	130	3
CENT. AF. REP.	80	177	24	65	0	89	15	0	45	2
CHAD	140	288	54	185	0	239	. 10	0	175	5
EGYPT	500	980	90	2,250	200	2,540	1,600	0	750	19
IVORY COAST	158	544	124	395	0	519	77	0	325	13
MALAWI	35	218	13	35	0	48	20	0	15	:
MALI	110	465	54	235	0	289	40	0	200	4
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	3
SENEGAL	45	290	9	60	0	69	20	0	40	
SUDAN	400	517	786	950	ō	1,736	90	0	900	74
TANZANIA	355	135	155	220	Ö	375	73	Ō	145	1
TOGO	45	460	26	95	ŏ	121	15	ŏ	80	
UGANDA	600	31	32	85	ŏ	117	20	Ö	75	
ZAMBIA	15	435	18	30	ŏ	48	25	ŏ	0	
ZIMBABWE	219	497	193	500	ŏ	693	165	ŏ	300	2
TOTAL	3,032	397	1,763	5,530	200	7,493	2,265	0	3,375	1,85
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	;
AUSTRALIA	190	1,014	834	885	9	1,728	96	0	950	6
CHINA, MAINLAND	6,000	871	19,867	24,000	100	43,967	17,000	100	1,500	25,3
INDIA	8,000	191	1,335	7,000	115	8,450	6,900	0	155	1,3
IRAN	210	467	170	450	0	620	450	Ö	0	1
ISRAEL	67	1,446	186	445	9	640	55	14	390	1
PAKISTAN	2,022	431	1,115	4,000	4	5,119	2,400	175	1,300	1,2
SOUTHERN YEMEN	16	340	4	25	ō	29	1	0	25	172
	170	1,057			Ö	943	230	Ö	550	1
SYRIA	620	843	118	825	Ö		1,950	25		3
TURKEY			480	2,400		2,880			600	
USSR YEMEN	3,400 25	800 348	2,307 7	12,500 40	700 0	15,507 47	9,700 20	0	3,400 20	2,4
TOTAL	20,770	552	26,460	52,670	937	80,067	38,862	314	8,930	31,9
TOTAL EXPORTING	31,537	544	36,209	78,738	1,192	116,139	51,261	281	18,850	45,7
TOTAL FOREIGN	29,049	506	37,514	67,545	19,591	124,650	65,776	398	16,042	42,4
TOTAL WORLD	33,233	532	41,611	81,183	19,605	142,399	71,523	329	19,542	51,00

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

OCTOBER 1985

U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1983	1984	1984 AUG	1985 AUG
SIA & OCEANIA				
RANGLADESH	135	60	0	1
CHINA, MAINLAND	12	6	1	1 G
CHINA, TAIWAY	495	513	13	9
HONG KONG	233	125	16	1
INDONESIA	320	258	21	14
JAPAN	1,709	1,464	36	41
KOREA, MEP OF	1,269	1,257	74	62
MALAYSIA	50	42	3	2
PAKISTAN	115	13	11	2/
PHILIPPINES	5 9	58	3	2
SINGAPORE	17	11	1	2/
THAILAND	244	139	10	1
OTHER ASIA 2 OCEANIA	4 .	8	2	21
SUSTOTAL	4,714	3,953	240	136
E C				
RELGIUM				
FRANCE	66 15/	64	4	1
GERMANY, FRG	154 195	132	6	2
GREECE		195	5	3
ITALY	18 252	97	11	1
NETHERLANDS	252 5	301 4	18	11
MCGOMIN GETINU	67	72	2/	2/
OTHER EC	78	75	2	3 5
		7))
SURTOTAL	837	940	51	27
ON EEC				
FINLAND	9	6	2/	2
NOPWAY	11	13	1	2
PORTUGAL	69	80	2	1
ROMANIA	2/	0	0	6
SPAIN	114	118	1	5
SWEDEN	23	22	2	1
SWITZEPLAND	70	104	3	2
USSR	351	329	122	Ç
YUGOSLAVIA	119	162	37	10
OTHER SUPORE	1	9	0	0
SURTOTAL	771	343	168	24
STERN HEWISPHERE				
CANADA	227	195	17	15
CHILS	2	21	2/	0
COLONGIA	5	2	0	2/
OTHER W. HEMISPHERE	108	49		O
SUSTOTAL	337	246	1 5	15
ECVOT		126	0	0
PICA 5 MIDDLE EAST	U		J	0
GHANA	18	9	0	1
MOROCCO	20	1.8	2/	2/
OTHER AFRICA & MIDDLE EAST		76	1	4
SURTOTAL	125	229	2	5
TAL	5,735	6,211	479	207
	=======================================			
TAL RUNNING RALES	5,462 ===========	5,915	426	150
TAL VALUE (MIL DOLLAPS)	2,354	2,097	177	65
SEASON REGINNING AUGUST 1.		:::::::::::::::::::::::::::::::::::::::		
LESS THAN 530 BALES.				
URCE: COMPILED FROM DATA PE				

TABLE 7.--EXPORT SALES FOR 5-WEEK PERIOD AUGUST 30 - OCTOBER 03 MY 1985/86 (1,000 Running Bales)

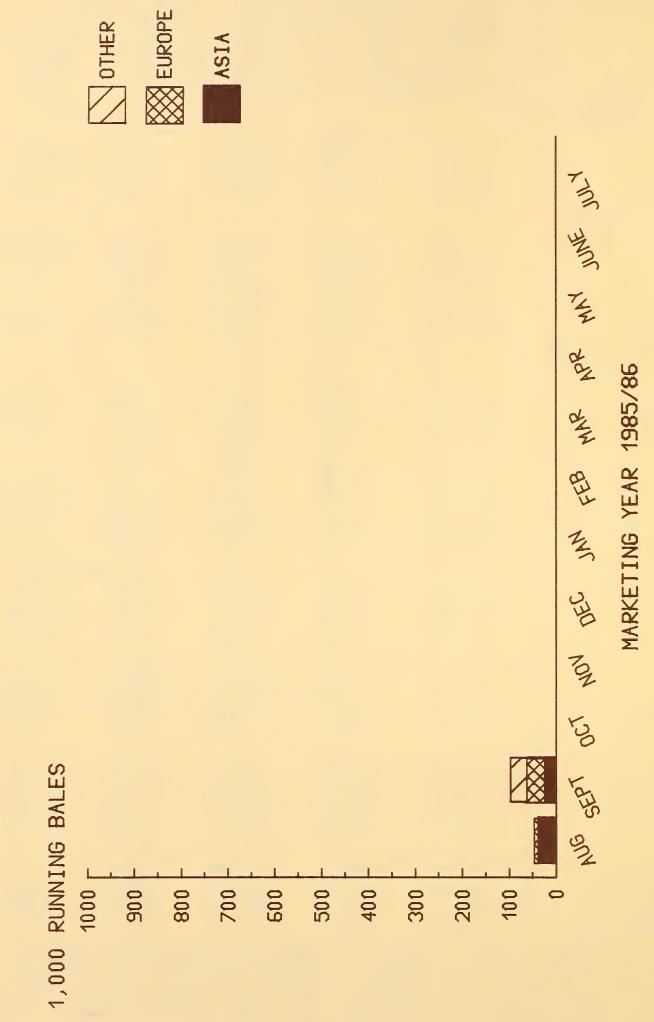
Region and Country		All : 1 Jpland :	1/16 Inches and Over	UPLAND: 1 Inch to:: 1 1/16:: Inches:	UNDER 1 Inch
European Community	6.0	11.0	7.8	3.5	-0.2
Other Western Europe	0.9	-5.9	-5.8	-0.1	0.0
Eastern Europe	13.6	13.2	13.2	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	20.4	27.9	-7.9	0.4
Taiwan	0.0	1.1	0.5	0.1	0.5
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.0	7.7	7.8	0.0	-0.1
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	0.6	-4.0	-1.6	-2.4	0.0
Africa	0.0	23.7	23.7	0.0	0.0
Western Hemisphere	-0.1	9.0	4.2	0.0	4.8
Total Unknown	0.0	1.3	0.0	1.3	0.0
Total	21.0	77.5	77.6	-5.4	5.4

NOTE: Totals may not add due to rounding.

TABLE 8 NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

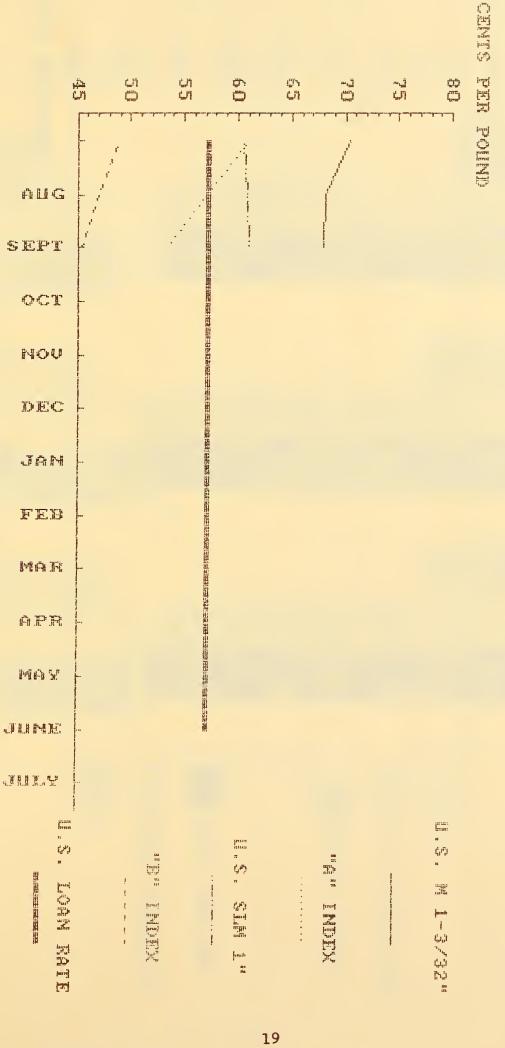
		werte mart mu	C142//		
	OUTLOOK :	U.S. MIDD 1			
DATE	"A" :	Memphis : Terr. :			
YEARLY AVERAGE					
1981/82	73.76	75.89	76.07	2.13	2.31
1982/83	76.65	77.95	78.68	1.30	2.03
1400104	87.61	87.14	89.80	-0.47 4.73	
1984/85 Monthly Averages	69.21	73.94	73.76	Mr = 7 ×35	Ta WW
MOULTITA LA A CEL COLL COLL COLL COLL COLL COLL COLL	100 Miles				
Apr i l	: 66.26	75.94	75.81	9.48	9.55
May	: 65.07	74.80	73.70	9.73	8.63
O CALLES	: 62.85	72.44 70.38	71.94 70.63	9.59 9.28	
ULLY	61.10 56.97	70.38 68.20	68.55	11.23	11.58
August September	: 53.43	67.94	67.38	14.51	13.95
Weekly Quotations					
The last of the same case case asses and asses once cases cases as an asses once cases once cases as an asses once cases once case					, , , , , , , , , , , , , , , , , , ,
April 4	: 66.90	76.75	76.75	9.85	9.85 10.80
April 11	: 65.95	76.75	76.75 75.75	10.80 9.90	9.65
April 18	: 66.10 : 66.10	76.00 74.25	74.00	8.15	7.90
April 25	. 00.10	/ ~ t = .ii. U	7 - 11 6/6/	Supr III also Supr	
MAY 2	66.05	75.75	74.50	9.70	8.45
MAY 9	: 65.40	75.50	74.50	10.10	9.10
MAY 16	: 65.05	74.75	73.50	9.70	8.45
MAY 23	: 64.65	75.00	74.00	10.35	9.35 7.80
MAY 30	: 64.20	73.00	72.00	8.80	7 = 0.7
71 ib.11" /	63.30	73.00	72.50	9.70	9.20
JUNE 6 JUNE 13	: 63.30 : 62.80	72.75	72.25	9 95	9.45
JUNE 20	62.70	72.00	71.50	9.30	
JUNE 27	: 62.60	72.00	71.50	9.40	8.90
	:	77.77	71.00	10.00	9.00
JULY 4	: 62.00	72.00 72.00	72.00	10.40	10.40
JULY 11	: 61.60 : 60.90	69.00	70.25	8.10	9.35
JULY 18 JULY 25	: 59.90	68.50	69.25	8.60	9.35
or to long 1 sin to 1	B B			4 25 4 199	4 4 4 100
AUGUST 1	: 57.85	68.00	69.00	10.15 10.85	11.15 11.85
AUGUST 8	: 57.45	68.50	69.50 68.75	11.45	11.00
AUGUST 15	: 56.80	48.25	68.70 68.00	11.65	11.40
AUGUST 22	: 56.60	48.25 48.00	67.50	12.05	11.55
AUGUST 29	55.95	CO a NOV			
SEPTEMBER 5	: 55.20	68.00	67.25	12.80	12.05
SEPTEMBER 12	: 53.95	67.50	67.00	13.55	13.05 14.85
SEPTEMBER 19	52.90	48.25	67.75	15.35 16.35	15.85
SEPTEMBER 26	: 51.65	48.00	47 . 50	TORNO	is the second

^{1/} The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.—Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania "AD" Memphis "AD" Memphis Terr.: Calif.—Ariz.; Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

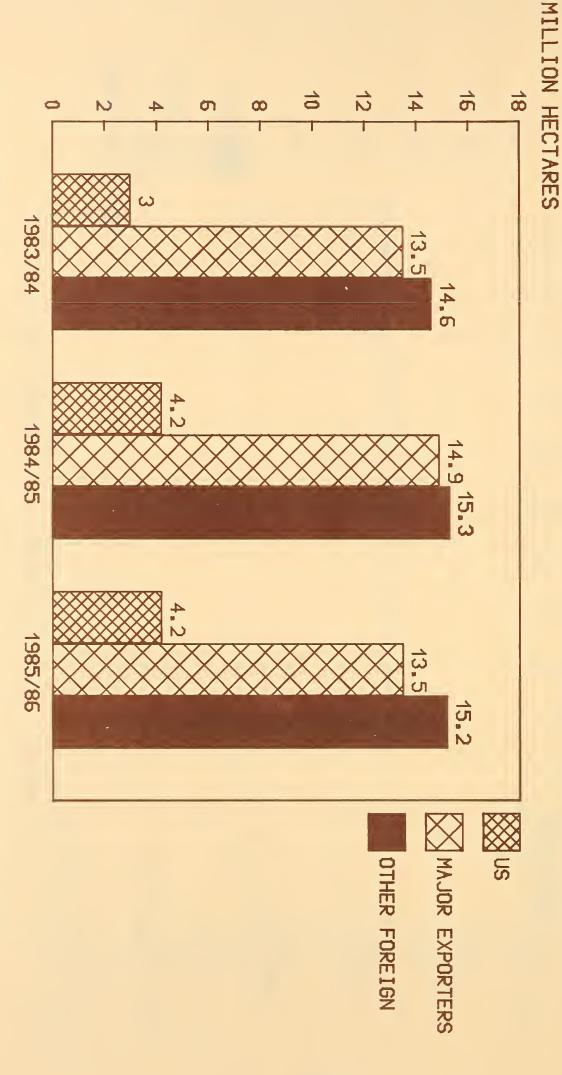


MARKETING YEAR 1985/86

SELECTED MONTHLY INTERNATIONAL COTTON PRICES

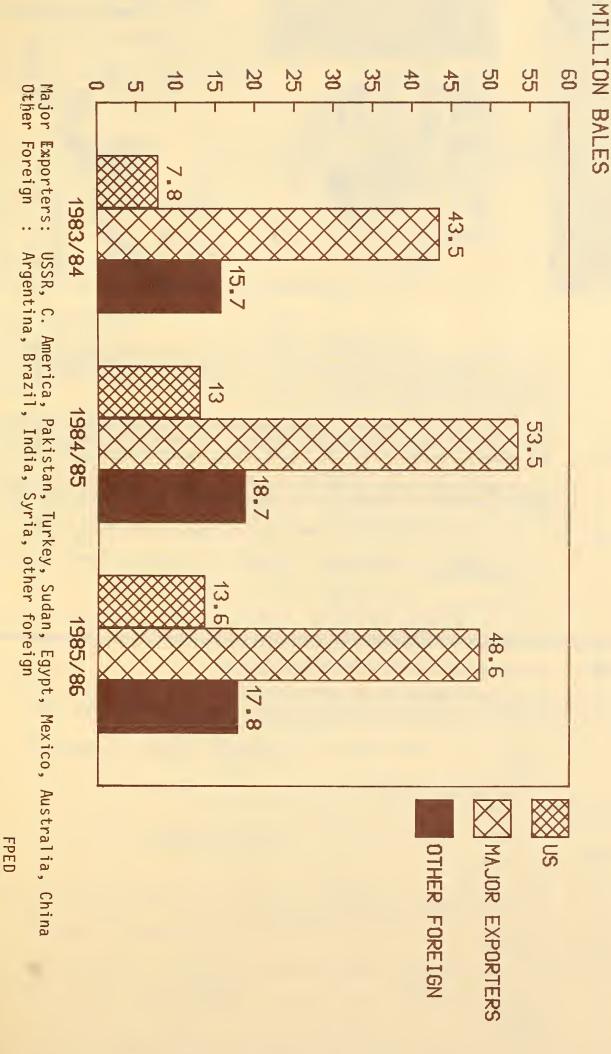


IN SELECTED COUNTRIES

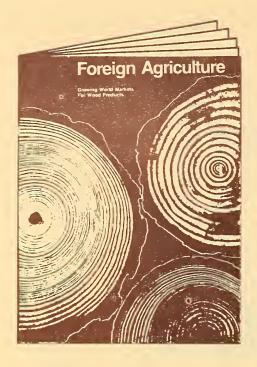


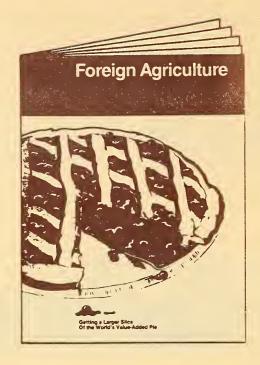
Major Exporters: Other Foreign : USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Argentina, Brazil, India, Syria, other foreign

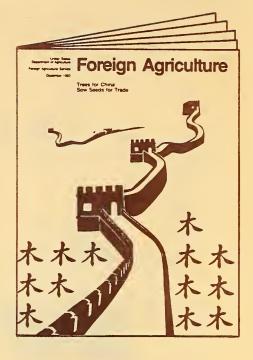
IN SELECTED COUNTRIES



October 1985







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Country							

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Foreign Agricultural Service

FC-11-85

November 1985

Foreign Agriculture Circular

Cotton

World Cotton Situation

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COTTON BRIEFS	
Tables	

- *U.S. crop increased to 13.9 million bales. U.S. exports remain very weak with shipments down 44 percent from early 1984/85.
- *Pakistan's cotton crop prospects improve considerably, lowering Pakistan's cotton export prices and boosting export prospects.
- *China's cotton consumption revised upwards as policy shifts encourage textile purchases in the PRC.
- *In the face of a continued slide in world cotton prices, U.S. quotes increase slightly.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/1979/80 - 85/86 (1,000 METRIC TONS)

REGINNING STOCK:	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
EXPORT NATIONS	9845 318	3293	3406	4240 412	4287	4188	8026 4326	10100
	862	653	58.1	1444	1728	604	893	1932
	413	469	563	550	402	455	494	515
IMFORT NATIONS	1273	1317	1235	1274	1187	1182	1172	1143
FOREIGN TOTAL	3871	3957	4061	4070	3747	4765	8305	9312
WORLD TOTAL 2/	4732	4610	4642	55.14	5475	4642 5514 5475 5369 9198 11244	9198	11244
ROBUCTION:	PRODUCTION:	124.75	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		T. O.X. A. 1	18540		***************************************
CNIC	2100	0.000	2041	0.09%	46.38	4249	17.15 10.00 10.00 10.00	o C
	77101	2000	2002	107C	0071	00007	1002	
	2707	70 X X X	2891	200% 200%	2607	2584	0.700	
IMPORT NATIONS	451	484	474	398	414	453	533	0
FOREIGN TOTAL	11127	11737	12087	12209	13029	16167	14759	0
WORLD TOTAL 2/	14312	14159		14814	14721		17780	0
CONSUMPTION: 3/ FXFORT NATIONS	consumption: 3/ fxport nations	10208		10553	10599	10241 10553 10599 10627	11257	0
	30.70	3288	3527	3571	3484	3375	3745	0
	1417	1283	1146	1200	1291	1206	1251	0
	1981	1992	1992	2003	2047	2068	2112	0
IMPORT NATIONS	4347	4139	4144	4294	4405	4422	4390	0
FOREIGN TOTAL	12987	13062	13239	13647	13713	1.3843	14395	0
WORLD TOTAL 2/	14403	14345	14385	14847	15004	15049	15646	0
	EXFORTS:			001 000 000 000 000 000 000 000 000 000	MAT 000 DOO 900 BEEN 000 DOO DOO DOO DOO DOO DOO DOO DOO DOO			
EXPORT NATIONS	4944	4205	4288	4144	4034	4317	4127	0
	7	 (0	16	174	261	327	
	2009	1270	1430	#CTT	//#T	0001 1000	일 < C C C	> <
***	T 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	988	935	847	/69	0/9	740	
IMFORT NATIONS	116	98	116	58	10.5	745	TOT	0
FOREIGN TOTAL	3051	3001	2974	3099	2709	3106	3516	0
WORLD TOTAL 2/	5061	4292	4404	4233	4187	4459	4278	0
	ururen en e	2011 2010 2010 2011 2011 2011 2011 2011	### PAT 984 984 084 084 084 084 084 084 084 084 084 0					

#

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
NOVEMBER 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/84 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK: EXPORT NATIONS PRC US USSK IMFORT NATIONS	15889 1460 3958 1895 5846	15124 1548 3000 2154 6048	15645 2392 2668 2585 5674	19473 1892 6632 2527 5851	19692 3017 7937 1845 5454	19233 7767 2775 2091 5428	36865 19867 4102 2267 5381	46390 25167 8873 2367 5252
FOREIGN TOTAL	17777	18172		18692	17209	21886	38144	42769
WORLD TOTAL 2/	21,735	21172	21319	25324	25146	24661	42246	51642
PRODUCTION: 63665 62806 689 FRC 10100 12400 136 US 14629 11122 156 USSR 12833 13498 132 IMFORT NATIONS 2071 2223 21	63665 10100 14629 12833 2071	62806 12400 11122 13498 2223	68983 13600 15646 13277 2179	66208 16500 11963 11932	65712 21300 7771 12065 1902	85154 28700 12982 11876 2082	79215 24000 13875 12500 2449	0000
FOREIGN TOTAL	51107	53907		56075	59843	74254	62789	0
WORLD TOTAL 2/	65736	62029	71162	88038	67614		81664	0
CONSUMPTION: 3/ EXPORT NATIONS 46188 46877 47037 FRC 15100 15100 16200 US 6506 5891 5264 USSR 9100 9150 9150 IMPORT NATIONS 19966 19008 19032	46188 14100 6506 9100 19966	46877 15100 5891 9150 19008	47037 16200 5264 9150 19032	48469 16400 5513 9200 19723	48681 16000 5928 9400 20231	48811 15500 5540 9500 20308	51701 17200 5747 9700 20162	0000
FOREIGN TOTAL. WORLD TOTAL 2/	59648	59994	60805	62679	62984	63579	63579 66116 69119 71863	0
EXFORTS: EXFORTS: EXFORT NATIONS 9229 9229 9229 19370 4070 53770 1MPORT NATIONS 535	22709 12 9229 3770 535	19314 6 5926 4070 397	19693 0 6567 4295 535	19031 75 7207 3890 410	18527 800 6786 3202 703	19829 1200 6215 3100 650		00000
FOREIGN TOTAL	14015	13785	13661	14234	12444	14264	16147	()
WORLD TOTAL 2/ 23244 19711 20228	23244	19711	20228	19441 19230	I I	20479	19647	20479 19647 0
1 CEACON DECINATING AUGUST 1		a read that a state and a see think and see think age think age the	100 100 100 100 100 100 100 100 100 100					

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ BOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP

WORLD SITUATION

Prospects for world cotton consumption during 1985/86 improved during October to 71.9 million bales, an increase of about 350,000 bales over the previous month's estimate. The gain primarily reflects an improved consumption outlook in India and China. As India's mill activity is stronger than earlier anticipated and its textile export picture remains favorable, consumption for 1985/86 is expected to reach 7.2 million bales. In China, government policies have been implemented to increase cotton use. Implementation of retail installment sales and tax reductions on yarn and cloth are expected to boost consumption to 17.2 million bales, 200,000 above the previous estimate.

In contrast, Taiwan's consumption prospects for this season weakened to 1.1 million bales as textile mills experience significant sales reductions and textile stocks continue to grow. Similarly, Egypt's cotton consumption estimate was reduced to 1.5 million bales as a result of lower production prospects and limited imports due to trade finance constraints. Despite the net gain in world consumption, a severe oversupply situation continues.

World cotton production for 1985/86 is estimated at 81.7 million bales, up 500,000 or less than 1 percent from the prior month, but down 6 percent from last year's record crop. U.S. production is estimated at 13.9 million bales, up 200,000 or 2 percent from last month. Foreign production is estimated at 67.8 million bales, also up 200,000 or less than 1 percent, but down 9 percent from last year's record. Production in Pakistan is estimated at 4.3 million bales, a gain of 300,000 bales or 8 percent from last month, but down 7 percent from last year's record. The crop benefited from favorable late-season weather. Indian production is estimated at 7.2 million bales, 200,000 bales or 3 percent higher than the previous month, but down 9 percent from last year's record which was aided by favorable post-monsoon rains. Cotton production in Mexico is estimated at 800,000 bales, down 50,000 bales or 6 percent from last month, and 35 percent from last year. The smaller output is attributed to lower yield prospects.

U.S. exports remain extremely weak. September exports totaled 200,000 bales, 3 percent below August and 28 percent below September 1984. August-September exports totaled 407,000 bales, 46 percent below the 758,000 bales exported in the same period of 1984/85. Korea was the leading destination, accounting for 35 percent of this season's exports. Exports to other major buyers are down sharply. October export movement reported in the U.S. Export Sales report continued slow. First quarter 1985/86 export movement was reported at 594,000 bales (566,000 running bales), 44 percent below the first quarter of 1984/85.

World 1985/86 cotton trade is projected moderately below last season's as many major consuming countries expect lower imports in view of their soft textile industry conditions. World cotton imports are forecast at 19.5 million bales, 3 percent below last season's level. Asia expects the most significant drop in imports. Recent reports from Taiwan indicate that a reduction in textile export sales and a buildup in textile stocks are expected to pull cotton imports down to the lowest level in recent years. World exports are forecast at 19.6 million bales, a drop of 4 percent from last year. Foreign exports of 16.1 million bales are forecast moderately above 1984/85, reflecting large cotton supplies and low prices. U.S.

projected exports of 3.5 million bales are considerably below 1984/85, reflecting current noncompetitive prices in international markets.

world 1985/86 ending stocks are estimated at 51.6 million bales, a 600,000 bale increase from last month's estimate. Significant increases occurred in estimates for India and Pakistan. India's ending stock levels increased to 1.8 million bales (a 406,000-bale gain) due to larger carryover resulting from the revised 1984/85 crop estimate. Well distributed rains throughout the latter halves of September and October 1984 and minimal occurrences of pests and diseases, resulted in record 1984 cotton yields. Pakistani ending stocks are estimated at 1.4 million bales (a 196,000-bale increase) caused by improved 1985 crop prospects. Small additions to ending stock also were made in estimates for Mexico and Australia.

International cotton prices continue downward. The average monthly 'A' Index is at 48.84 cents per pound, 459 points below the earlier month's level. Similarly, the average monthly 'B' Index is at 43.41 cents per pound --decreasing 194 points. This downward trend has existed for the past three months. In contrast, for the same period, the average monthly Memphis M 1-3/32" price has risen to 68.65 cents per pound, an increase of 71 points. The Orl/Tex SLM "l" price increased 65 points to 61.65 cents per pound from August. Thus, U.S. growths continue an up trend, causing U.S. prices to remain above major competitors.

INTERNATIONAL HIGHLIGHTS

The Thai Government recently lowered the import duty on raw cotton to about 1.7 cents per pound. Although this is welcome news for shippers, the new duty remains considerably higher than the rate of 0.6 cent per pound in effect before October 1984.

India has suspended cotton imports to bolster domestic cotton prices. India authorized cotton imports in July to replenish domestic supplies until 1985 crop Indian cotton became available. About 58,000 bales have been imported from Pakistan. The remainder of the July authorization will not be imported. India has also authorized release of 308,000 bales of long and extra-long staple cotton for export to help support domestic prices.

According to the U.S. agricultural counselor in Canberra, Australia's 1985/86 cotton crop is currently forecast at 886,000 bales from a harvested area of 176,000 hectares. Planting is currently underway in most areas. In the Naomi, Gwydir, and Macquaire Valleys of New South Wales, good soil moisture conditions have resulted in plantings being 4-5 days ahead of average. Planting conditions in the growing areas of central Queensland are also good and increased plantings are expected. However, water and soil moisture levels are average on the Darling Downs in Queensland. Overall, irrigation supplies for the cotton area are reported to be adequate and irrigated plantings are expected to increase. However, because of the high degree of yield risk, plantings of dryland cotton are expected to fall significantly from the 8,000 hectares sown in 1984/85. During the 1984/85 cotton season, Australia produced a record 1.1 million bales of cotton from a harvested area of 170,000 hectares.

MANMADE FIBERS AND TEXTILES

The U.S. textile trade balance continues to deteriorate as January-August textile trade recorded import gains and export losses versus the same 1984 period. Textile trade deficit reached \$8.9 billion, 4 percent above a year ago. Cotton products recorded the largest trade deficit, at \$3.9 billion, followed by manmade products, \$3.8 billion and wool products, \$1.2 billion. Imports of all textile products totaled \$10.5 billion and exports \$1.6 billion during the period.

January-August import volume was down slightly, even though import value increased. Cumulative imports reached 7.1 billion square yard equivalents (SYE), 2.1 percent less than the same period of 1984. Cotton products totaled 2.8 billion SYE; wool, 168 million SYE, and manmade fiber products, 4.1 billion SYE.

International polyester price trends were mixed during October. Western European and Japanese quotations were reported up from September levels, while markets in the United States and Taiwan were unchanged. Early November quotations indicated additional increases in Japan and the United Kingdom. The United States and Italian quotations were unchanged in early November while the West German quotation declined.

Average Price Quotations for First-Quality Polyester Fiber

: Nov. : Sept. : Oct. : Nov. : 1984 : 1985 :		(1.7 d	ecitex and	38 mm	staple) 1/
United States: 77.0 65.0 65.0 65.0 Taiwan: 60.0 45.0 45.5	•	Nov. :	Sept. :	Oct.	: Nov.
Taiwan: 60.0 45.0 45.5	:	1984 :	1985 :	1985	: 1985
Taiwan: 60.0 45.0 45.5	:				
	United States:	77.0	65.0	65.0	65.0
70 5 (50 740 745	Taiwan:	60.0	45.0	45.0	45.5
Japan /8.5 55.0 /4.0 /4.5	Japan:	78.5	65.0	74.0	74.5
United Kingdom: 60.5 70.0 75.0 76.5	United Kingdom:	60.5	70.0	75.0	76.5
FKG 68.5 71.0 79.0 78.0	FKG:	68.5	71.0	79.0	78.0
Italy 62.0 62.0 67.5 67.5	Italy	62.0	62.0	67.5	67.5

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States,
Taiwan, and Japan, and delivered in the United Kingdom,
Federal Republic of Germany (FRG), and Italy.

EXPORT SALES AND MARKET OPPORTUNITIES

Marketing year 1985/86 sales of upland cotton during the 4-week period ending October 31 dropped to the lowest level this season. Sales totaled 38,800 running bales (RB), 50 percent below the September and barely over one-tenth the October 1984 level (See Table 7). Weekly upland sales averaged 9,700 RB. Sales by staple length were 29,700 RB of 1-1/16" and over; 7,800 RB of 1-1/16" and 1,300 RB under 1". Major buyers were Japan and South Korea. Sales of Pima cotton also dropped sharply to 1,300 RB.

Marketing year 1986/87 export sales have been very slow. Export sales of 1986/87 upland cotton totaled 500 RB during the period under review. As of October 31, 1985, outstanding 1986/87 marketing year sales were 13,100 RB, compared with 34,700 RB a year earlier.

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

ONTINENT AND COUNTRY		AREA: 1984/85 :		1983/84 :			1983/84		1985/86
ESTERN HEMISPHERE:		L,000 Hectare	s		KG/HA			1,000 Bales	
UNITED STATES	2,973	4,200	4,184	569	673	710	7,771	12,982	13,638
BRAZIL	1,975	2,350	2,100	282	389	332	2,554	4,200	3,200
MEXICO	245	320	200	890	844	871	1,001	1,240	800
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA	122	215	177	628	584	553	352	577	450
PARAGUAY	300	400	300	333	327	363	459	600	500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR	38	37	25	785	812	871	137	138	100
VENEZUELA	27	48	60	298	281	294	37	62	81
ECUADOR	6	5	14	544	740	778	15	17	50
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA	5	5	5	435	435	435	10	10	10
OTHERS	23	25	25	265	287	287	28	33	33
TOTAL	6,466	8,369	7,815	477	563	573	14,164	21,630	20,572
UROPE	160	100	000	760	755	761	500		000
GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGARIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2 3	2 3	3	327	435	363	3	4	5 3
ITALY			3	218	218	218	3	3	
OTHERS	28	28	28	272	272	272	35	35	35
TOTAL	254	298	346	711	705	732	830	965	1,163
FRICA									
EGYPT	425	415	441	991	965	1,044	1,934	1,840	2,115
SUDAN	398	360	400	549	546	517	1,003	902	950
ZIMBABWE	189	209	219	484	480	497	420	461	500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340	247	288	275	161	185
CAMEROON	65	73	75	492	492	464	147	165	160
UGANDA	600	600	600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE	110	100	100	109	109	109	55	50	50
ZAIRE	75	78	80	113	115	123	39	41	45
MOROCCO	11	10	13	594	392	620	30	18	37
MALAWI	35	35	35	218	218	218	35	35	35
KENYA	145	110	110	57	59	59	38	30	30
ANGOLA	25	25	25	174	174	174	20	20	20
SOMALIA	12	12	12	127	127	127	7	7	7
OTHERS	611	663	669	347	385	386	975	1,171	1,185
TOTAL	3,587	3,580	3,699	337	338	354	5,554	5,550	6,009
SIA AND OCEANIA									
CHINA	6,077	6,923	6,000	763	903	871	21,300	28,700	24,000
USSR	3,192	3,347	3,400	823	772	800	12,065	11,876	12,500
INDIA	7,765	7,500	8,000	171	230	196	6,086	7,925	7,200
PAKISTAN	2,221	2,336	2,200	214	431	426	2,188	4,628	4,300
TURKEY	614	743	620	850	781	843	2,398	2,664	2,400
AUSTRALIA	137	170	176	1,030	1,452	1,095	648	1,134	885
SYRIA	176	174	170	1,098	913	1,057	888	730	825
IRAN	184	184	210	473	473	467	400	400	450
ISRAEL	57	63	67	1,623	1,389	1,446	425	402	445
BURMA	227	250	250	162	177	174	169	203	200
THAILAND	100	78	87	398	321	340	183	115	136
AFGHANISTAN	50	50	50	435	435	435	100	100	100
IRAQ	65	65	65	218	218	218	65	65	65
SOUTHERN YEMEN	16	16	16	340	340	340	25	25	25
PHILIPPINES	13	11	13	385	297	335	23	15	20
KOREA, REPUBLIC	3	3	2	363	290	327	5	4	3
OTHERS	103	113	128	207	202	219	- 98	105	129
			0. 1.51	100	50/	5/5	17.000	50.001	52 (02
TOTAL	21,000	22,026	21,454	488	584	545	47,066	59,091	53,683
TOTAL	21,000	30,073	29,130	488	538	507	59,843	74,254	67,789

SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

NOVEMBER 1985

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA

⁻⁻ Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/

(IN THOUSAND 480 LB BALES)

JESTERN HEMISPHERE BOLIVIA CANADA CHILE COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL JESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	5 0 0 3 4 5 5 13 0 0 48 83	435 	22 31 19 1 49 5 6 8 0 5 28 174	10 0 0 10 5 8 17 10 0 0 62 122	25 225 60 1 175 5 45 0 5 9 70 620	57 256 79 12 229 18 68 18 5 14 160	35 230 60 7 180 10 60 10 5 9 130	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 1 0 3 0 0 0	22 26 19 4 49 5 8 8 0 5 30
CANADA CHILE COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL JESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	0 0 3 4 5 5 13 0 0 48 83	726 272 348 740 167 	31 19 1 49 5 6 8 0 5 28 174	0 0 10 5 8 17 10 0 0 62 122	225 60 1 175 5 45 0 5 9 70 620	256 79 12 229 18 68 18 5 14 160	230 60 7 180 10 60 10 5 9	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 1 0 3 0 0 0	26 19 4 49 5 8 0 5 30
CHILE COSTA RICA CUBA DOMINICAN REP. ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL JESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	0 3 4 5 5 13 0 0 48 83	726 272 348 740 167 	19 1 49 5 6 8 0 5 28 174	0 10 5 8 17 10 0 0 62 122	60 1 175 5 45 0 5 9 70 620	79 12 229 18 68 18 5 14 160	60 7 180 10 60 10 5 9	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 1 0 3 0 0 0	19 4 49 5 8 8 0 5 30
CUBA DOMINICAN REP. ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL ESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	4 5 5 13 0 0 48 83 0 0 0 0 0 0 0 0 0 0 192 0 0	272 348 740 167 	49 5 6 8 0 5 28 174 23 46 3 16	5 8 17 10 0 0 62 122	175 5 45 0 5 9 70 620	229 18 68 18 5 14 160	180 10 60 10 5 9	0 0 0 0 0	0 3 0 0 0	49 5 8 8 0 5 30
DOMINICAN REP. ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL ESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	5 5 13 0 0 48 83 0 0 0 0 0 0 0 0 192 0 0	348 740 167 	5 6 8 0 5 28 174 23 46 3 16	8 17 10 0 0 62 122	5 45 0 5 9 70 620	18 68 18 5 14 160	10 60 10 5 9 130	0 0 0 0 0	3 0 0 0 0	5 8 0 5 30
ECUADOR HAITI PANAMA URUGUAY VENEZUELA TOTAL ESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	5 13 0 0 48 83 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	740 167 	6 8 0 5 28 174 23 46 3 16	17 10 0 0 62 122	45 0 5 9 70 620	68 18 5 14 160 916	60 10 5 9 130	0 0 0 0	0 0 0 0	8 0 5 30
PANAMA URUGUAY VENEZUELA TOTAL ESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	0 0 48 83 0 0 0 0 0 0 0 192 0 3 0	281 320 - - - - - - - 755	0 5 28 174 23 46 3 16	0 0 62 122 0 0	5 9 70 620	5 14 160 916	5 9 130	0 0 0	0	0 5 30
URUGUAY VENEZUELA TOTAL ESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	0 48 83 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	281 320 - - - - - - - 755	5 28 174 23 46 3 16	0 62 122 0 0	9 70 620 95	14 160 916	9 130	0	0	5 30
VENEZUELA TOTAL ESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	48 83 0 0 0 0 0 0 0 0 192 0 3 0	320 - - - - - - 755	28 174 23 46 3 16	62 122 0 0	70 620 95	160 916	130	0		30
JESTERN EUROPE AUSTRIA BELGIUM DENMARK FINLAND FRANCE	0 0 0 0 0 0 192 0 3 0	- - - - - - 755	23 46 3 16	0	95		736	0	4	176
AUSTRIA BELGIUM DENMARK FINLAND FRANCE	0 0 0 0 0 192 0 3 0	- - - - - 755	46 3 16	0		110				
BELGIUM DENMARK FINLAND FRANCE	0 0 0 0 0 192 0 3 0	- - - - - 755	46 3 16	0			90	^	9	19
DENMARK FINLAND FRANCE	0 0 0 0 192 0 3 0	- - - 755	3 16			226	180	0	0	46
FRANCE	0 0 192 0 3 0	 755			10	13	10	0	ō	3
	0 192 0 3 0		152	0	50	66	50	0	0	16
GERMANY (FRG)	192 0 3 0		338	0	730 1,070	882 1,408	728 1,000	0	26 66	128 342
GREECE	3 0 0		168	666	180	1,014	715	Ö	160	139
IRELAND	0		42	0	105	147	105	0	0	42
ITALY	0	218	280	3	1,170	1,453	1,200	0	0	253
NETHERLANDS NORWAY		_	19 8	0	44 12	63 20	41 12	0	0	22 8
PORTUGAL	0	-	102	ŏ	720	822	690	ŏ	ŏ	132
SFAIN	60	860	353	237	240	830	490	0	100	240
SWEDEN SWITZERLAND	0		9 131	0	25 254	34 385	25 263	0	0 2	9 120
UNITED KINGDOM	ŏ	-	48	ŏ	250	298	240	ő	5	53
TOTAL	255	774	1,738	906	5,135	7,779	5,839	0	368	1,572
ASTERN EUROPE	0.0	070	_	7.5		40	7.5			-
ALBANIA BULGARIA	28 13	272 335	7 94	35 20	0 350	42 464	35 350	0	0	7 114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	ŏ	Ö	100
GERMANY, EAST	0	-	92	0	450	542	440	9	0	93
HUNGARY	0	-	92	0	400	492	400	0	0	92
POLAND ROMANIA	0	_	119 88	0	690 375	809 463	710 375	0	0	99 88
YUGOSLAVIA	2	436	67	4	610	681	620	ŏ	ŏ	61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
ASIA/OCEANIA BANGLADESH	13	184	99	11	242	352	207	16	1	128
BURMA	250	177	58	203	35	296	210	0	Ô	86
CAMBODIA	0	****	1	0	5	6	5	0	0	1
CHINA (TAIWAN)	0	- 210	534	0	1,295	1,829	1,195	0	0	634
CYPRUS HONG KONG	1	218	1 284	1 0	1 827	3 1,111	2 630	0	0 202	1 279
INDONESIA	50	165	97	38	620	755	628	25	0	102
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN KOREA, NORTH	0 7	156	669 35	0 5	3,127 155	3,796 195	3,187 160	0	0	609 35
KOREA, REP. OF	3	290	554	4	1 # 600	2,158	1,645	0	0	513
LEBANON	0		3	4 0 0	7 130	10	7	0	0	3
MALAYSIA	0	- 297	32		130	162	135	0	0	27 14
FHILIPPINES SINGAPORE	11	297	13 8	15 0	86 105	114 113	100 90	0	15	8
SRI LANKA	5	218	6	5	35	46	40	0	0	6
THAILAND VIETNAM	78 12	321 91	119 71	115 5	575 175	809 251	600 185	0	50 0	159 66
TOTAL	495	205	2,608	467	9,050	12,125	9,121	41	268	2,695
FRICA										
ALGERIA	0	-	6	0	135	141	135	0	0	6
ETHIOPIA	140	140	31 2	90 1	0	121	90	0	0	31
GHANA KENYA	2 110	109 59	13	30	20 25	23 68	20 50	0	10	3 8
MADAGASCAR	24	517	4	57	0	61	55	0	0	6
MOROCCO	10	392	1 7	18	74	93	89	0	0	4
NIGER NIGERIA	4 220	327 72	3 54	6 73	4 204	13 331	10 272	0	0	3 59
SOMALIA	12	127	5	73	2	14	10	ő	ő	4
SOUTH AFRICA	108	413	122	205	125	452	300	0	0	152
TUNISIA ZAIRE	0 78	- 114	6 2	0 41	60 0	66 43	60 41	0	0	6 2
TOTAL TYPODITY	708	162	249	528		1,426	1,132	0	10	284
OTAL IMPORTING 1	. , 584 	286	5,428	2,082	18,879	26,389	20,308	50	650	5,381

^{1/} SEASON BEGINNING AUGUST 1.

NOVEMBER 1985

TABLE 4-A

NET EXPORTING CUUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/ (IN THOUSAND 480 LB BALES)

		KG PER HA	STOCKS	DUCTION		SUPPLY	SUMPTION	ED FOR		STOCKS
MESTERN HEXTSPHERE										
ARGENTINA		356			45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0 (5,498	2,665	0 `	57.28 17.88	2,305
COLOMBIA	215	184	χ ο C	7 / 6	A C	1967	720 70 70	0 <	700 700 700 700	000
EL SALVALOR	7.3	1.015	44,	271	o 0-	318	0 F2	o c	215	4 4 4 4 4
HONDIIRAS	, ^	622	2 5	20	יוי	37	00	0	2021	6
MEXICO	320	844	64	1,240	0	1,304	550	īυ	575	174
NICARAGUA	110	564	45	285	0	330	22	0	250	58
FARAGUAY	400	327	150	009	0	750	30	ស	450	265
PERU	140	715		(0 (235	o ;		437
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,102
TOTAL.	8,286	565	5,238	21,508	85	26,831	9,837	-37	9,040	7,991
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	ស	7
BENIN	50	196	17	45	0	62	រប	0	40	17
BURKINA FASO	80	408	28	150	0	178	10	0 :	125	43
CAMEROON	73	492	19	165	0 0	184	40	0 (100	4 (
CENT. AF. KEP.	80	210	\ r	177		020	0.5		40 77 77	1 A R
CHAI	147	747	8/0	101	140	7.00°C	1.350	0 0	455	0
EGIFT COACT	413	700	000		001		3		080	124
MOLT COASI	1 1 1 10 10	217	9 F	+ + - - - - - - - - - - - - - - - - - -	> 0	1 4 6 8) C	0	1 1 1 1	100
MAI T	113	4 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	4.10	235	0	289	35	0	200	54
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	46	275	9	58	0		20	0 (35	0, 1
SUDAN	360	546	724	902	0 0	1,626	1 40	0 (00/	786
TANZANIA	340	134	158	60Z	00	307	A T		140	26
1000	243	2 2		, 00 , 10 , 10	0 0	102	000	0	0 0	32
UGANDA 70MRTA	0000	445	69	0 0 0	רע כ	4 4 5 5 5 5	27 27 27 27 27 27 27 27 27 27 27 27 27 2	0	? 0	18
ZIMBABWE	209	480	137	461	0	598	130	0	275	193
TOTAL	2,872	381	1,425	5,022	165	6,612	1,953	0	2,940	1,719
ASIA/OCEANIA										
AFGHANISTAN	20	435	37	100	0	137	99	0 (40	37
AUSTRALIA	170	1,452		1,134	11	<u>.</u>	1	> <		40.04
CHINA, MAINLAND	6,923	903	/9/4/	28,700	100	700,000	10,000	> <	1,400	72.0-6
INDIA	0004/	230	20.	4 4 4 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	00	0247	400	00	N C	170
TODAL	104	1,700	001	204	2	808	901	1 2	361	187
ISKHEL	20,336	431	107	4.628	20	4,741	2,265	175	1,170	1,133
SOUTHERN YEMEN	16	340	ក		0					4
SYRIA	174	913	108		0			0	540	118
TURKEY	743	781		2,664	0	8.	1,838	27		
USSR YEMEN	3,347	773 348	2,091	11,876	006	14,867	Sh.	00	3,100	2,26/
TOTAL	21,531	593	12,570	58,624	1,049	72,243	37,021	218	7,849	27,155
TOTAL EXPORTING	32,689	292	19,233	85,154	1,299	105,686	48,811	181	19,829	36,865
TOTAL FOREIGN	30,073	538	21,886	74,254	20,154	116,294	63,579	307	14,264	38,144
		:			1	1	0	7.2.0	05.4.00	700-00
TOTAL INDIA	1:10	4 iii.L	177-70	710 10	201-100		70.17		/C * 7 / /	77/0/7

^{1/} SEASON REGINNING AUGUST 1.

NOVEMBER 1985

SOURCE: FREFARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

TABLE 5

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/

(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY		UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVÍA	5	435	22	10	20	52	30	0	0	22
CANADA	0	_	26 19	0	225	251 79	225	0	0	26
CHILE COSTA RICA	3	726	4	10	60 0	14	60 7	0	0	19 7
CUBA	4	272	49	5	175	229	180	Ö	Ö	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR	14	778	8	50	10	68	62	0	0	6
HAITI PANAMA	13 0	167	8	10	0 5	18 5	10 5	0	0	8
URUGUAY	Ö	_	5	Ö	10	15	10	Ö	Ö	5
VENEZUELA	60	294	30	81	70	181	130	ō	ō	51
TOTAL	104	364	176	174	580	930	729	0	3	198
VESTERN EUROPE	^		10	^	400	440	25	0	pu.	4.0
AUSTRIA BELGIUM	0	_	19 46	0	100 190	119 236	95 190	0	5	19 46
DENMARK	Ö	_	3	0	10	13	10	Ö	Ö	3
FINLAND	Ō	-	16	Ö	55	71	55	Ö	Ō	16
FRANCE	0	-	128	0	725	853	725	0	23	105
GERMANY (FRG)	0		342	0	1,060	1,402	1,010	0	70	322
GREECE IRELAND	229 0	761 -	139 42	800	125 100	1+064 142	735 105	0	200 0	129
ITALY	3	218	253	3	1,150	1,406	1,150	0	0	256
NETHERLANDS	0	_	22	ő	40	62	40	Ö	ő	22
NORWAY	0	-	8	0	12	20	12	0	ō	8
PORTUGAL	0	-	132	0	760	892	735	0	0	157
SPAIN	70	933	240	300	260	800	490	0	110	200
SWEDEN	0	_	9	0	25	34	25	0	0	4.77
SWITZERLAND UNITED KINGDOM	0	=	120 53	0	290 240	410 293	280 240	0	0	130
TOTAL	302	795	1,572	1,103	5,142	7,817	5,897	0	408	1,512
ASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
BULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	_	100	0	575	675 547	580	0 9	0	95 94
GERMANY, EAST HUNGARY	0	_	93 92	0	470 420	563 512	460 420	0	0	92
POLAND	Ö	_	99	Ö	710	809	725	Ö	Ŏ	84
ROMANIA	0	-	88	0	375	463	375	0	0	88
YUGOSLAVIA	3	363 297	61 654	5 60	400 3,525	4,239	610 3,580	9	0	56 650
ASIA/OCEANIA		2,77	30 7	30	0,020	17207	0,000	·		001
BANGLADESH	15	189	128	13	230	371	225	14	1	131
BURMA	250	174	86	200	35	321	210	0	0	111
CAMBODIA	0	_	1	0	5	4 504	5	0	0	53 ⁴
CHINA (TAIWAN) CYPRUS	1	218	634 1	0	950 1	1,584 3	1,050 2	Ö	0	1
HONG KONG	ō	_	279	ō	800	1,079	600	Ö	210	269
INDONESIA	63	207	102	60	600	762	630	25	0	10
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	-	609	0	3,000	3,609	3,000	0	0	609
KOREA, NORTH KOREA, REP, OF	7 2	156 327	35 513	5 3	160	200	165 1,660	0	0	35 50a
LEBANON	0	347	313	0	1,650 7	2,166 10	7	0	0	300
MALAYSIA	0	-	27	ŏ	125	152	125	0	0	27
PHILIPPINES	13	335	14	20	85	119	105	0	0	1.
SINGAPORE	0	-	8	0	105	113	90	0	15	
SRI LANKA	5 87	218 340	6 159	5	35 500	46	40	0	0 50	145
THAILAND VIETNAM	12	91	66	136 5	175	795 246	600 185	0	0	61
TOTAL	520	215	2,695	513	8,493	11,701	8,794	39	276	2,592
AFRICA										
ALGERIA	0	_	6	0	135	141	135	0	0	(
ETHIOPIA	140	140	31	90	0	121	90	0	0	3
GHANA	2	109	3	1	30	34	30	0	0	
KENYA MADAGASCAR	110 20	59 697	8	30 64	25 0	63 70	50 60	0	5	1
MOROCCO	13	620	4	37	60	101	95	0	0	1,
NIGER	4	272	3	5	4	12	10	0	0	
NIGERIA	220	69	59	70	180	309	250	ŏ	0	5
SOMALIA	12	127	4	7	3	14	10	0	0	
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	16
TUNISIA	0 80	122	6 2	0 45	60 12	66 50	60 57	0	0	
ZAIRE		122				59				70
TOTAL	726	180	284	599	584	1,467	1,162	0	5	300
								48	692	

^{1/} SEASON BEGINNING AUGUST 1.

NOVEMBER 1985

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPFLY, AND UTILIZATION, 1985 1/ (IN THOUSAND 480 LB BALES)

WESTERN HEMISPHERE ARGENTINA BRAZIL COLOMRIA		KG PER HA	STOCKS	DUCTION		SUPPLY	SUMPTION	ED FOR	EXPORTS	STOCKS
ARGENTINA BRAZIL COLOMBIA										
BRAZIL COLOMBIA	430	354	404	200	25	1,129	455	25	300	349
	2,100	3332	2,305	3,200	0 (Dis .	2,700	ΟV	800 250	2,005
EI SALUADOR	205	871	0 0	001	4 C	190	223	n c	7.5	47
GUATEMALA	63	1,037	49	300	10	359	9	0	250	49
HONDURAS	7	622	6	20	ស	34	8	0	20	9
MEXICO	200	871	174	800	0	974	550	22	300	119
NICARAGUA	100	621	58	285	0	343	20	0	275	48
PARAGUAY	300	363	265	500	0	765	30	0	450	285
PERU	125	705	437	47.675	0 5	17.001	260			
UNITED STRIES	44 160	124	Bh .	b.	₹-1		Di-	뒣	24500	8/8/3
TOTAL	7,713	582	7,991	20,635	56	28,682	10,125	-94	6,400	12,251
AFRICA										
ANGO! A	20.0	174	7	20	0	22	<u>1</u>	C	b ^T	7
BENIZ	200	196	17	4 5 5	0	629	, IO	0	40	17
BURKINA FASO	80	449	43	165	0	208	10	0	130	89
CAMEROON	75	464	44	160	0	204	40	0	130	34
CENT. AF. REP.	80	177	24	65	0	88	15	0	45	29
CHAD	140		54		0			0	175	54
EGYPT	441	1,044	06	2,115	200	2,405	1,500	0	750	155
IVORY COAST	158	544 644	124	395	0 (519	77	0 4	325	117
MALAWI MALT	000	218	5 T	0.00	0 (84 0	02	0 (1200	13
MALI	077	000	4 6	233 5	0 0	687	0 t	0 0	200	447
SENEGAL	100	290	000	000		80	0 V	00	0.7	000
SUNAN	400	212	786	950	00	1.736	0 6	00	006	746
TANZANIA	54. 57.0 57.0	135	155	220	0		73	0	145	157
T060	45	460	26	95	0	121	15	0	80	26
UGANDA	009	3.1	32	82	0	117	20	0	75	22
ZAMBIA	10 H	435	18	30	0	48	25	0	0	23
ZIMBABWE	219	497	193	200	0	693	165	0	300	228
TOTAL	2,973	396	1,719	5,410	200	7,329	2,165	0	3,380	1,784
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	09	0	40	37
AUSTRALIA	176	1,095	852	885	ហ		95	0	950	269
CHINA, MAINLAND	00049	871	- 5-		100	43,967	- 8-	100	1,500	25,167
INDIA	8,000	196	Ñ	7,200	115	9,351	7	0	300	1,801
IRAN	210	467	170	450	0	620	450	0	0	170
ISRAEL	67	1,446	186	445	10	641	55		390	182
PAKISTAN	2,200		1,131	4,300	0	5,431	2,400	175	1,400	1,456
SOUTHERN YEMEN	16	340	4	25	0	29	Ţ	0	25	M
SYRIA	170	1,057	118		0	943		0	550	163
TURKEY	620	843		2,400	0	2,880	1,950	25		
USSR	3,400	800	2,267	9-	00/	15,467	ъ.	0 (3,400	2,36/
TEMEN	O N	648 8	`	40	>	1			0.7	
TOTAL	20,934	553	27,155	53,170	930	81,255	39,411	314	9,175	32,355
TOTAL EXPORTING	31,620	545	36,865	79,215	1,186	117,266	51,701	220	18,955	46,390
	4 47	1	7	1 100	9	100 P	7	101		ı
TOTAL FUREIGN	29,130	202	38,144	62,789	19,496	125,429	667116	347	16,14/	421/69
TOTAL WORLD	33,316	534	42,246	81,664	19,510	143,420	71,863	268	19,647	51,642
TOTOLO DESTANTANTO A LOS Y TOTOLO	Tallally of	and the man the control was two two toos and man the control and	and the tree times the times that the tree times the tim	spine spine that time hand found to be found trib a page of	the same was a death page were plant street famel famel famel					and the new was the diffe and the

SOURCE: FREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

TABLE 6
U.S. COTTON: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LP GALES)

DESTINATION	1983	1984	1985 AUG=SEP	1985 AUG-SEP	1994 \$5P	1985 SEP
SIA & OCEANIA						
BANGLADESH	135	50	2	5	2	4
CHINA, MAINLAND	12 495	6	1	0	ó	C
CHINA, TAIWAV		513 435	21	15	3	6 0
INDOVESIA	283 320	125 259	25 44	22	10 22	Ų g
JAPAN	1,709	1,454	149	70	63	2 8
KOREA, REP OF	1,249	1,257	150	142	76	4 c 8 D
MALAYSIA	50	42	5	3	3	1
PAKISTAN	115	13	12	21	1	Ġ
PHILIPPINES	5.9	5.9	7	2	4	ñ
SINGAPORE	17	11	2	2/	1	2/
THAILAND	244	139	13	4	4	3
OTHER ASIA 3 OCEANIA	4	8	2	21	2/	27
SUSTOTAL	4,714	3,953	432	265	192	131
E C						
BELGIUM	56	54	5	2	1	1
FRANCE	154	132	10	3	4	1
GERMANY/ FRG	195	195	16	5	11	1
GREECE	1.8	97	12	1	1	0
ITALY	252	301	3.9	19	21	9
NETHERLANDS	5	4	2 /	2/	5 /	Ú
UNITED KINGDOM	67	7?	5	6	3	3
OTHER RC	79	75	14	11	9	5
LATCTBUR	837	949	100	48	49	20
NON EEC						
FINLAND	9	6	2/	2	0	2/
NORWAY	11	13	2	2	1	1
PORTUGAL	60	80	4	2	?	1
ROMANIA	2/	0	Q.	C	ĵ	0
SPAIN	114	118	4	9	3	4
SWEDEN	28	2?	5	4	3	2
SWITZERLAND	70	104	4	4	1	1
U35R	351	350	122	C	0	9
YUGOSLAVIA	1,1 9	163	47	1 5	11	6
OTHER EUROPE	1	9	0		ი	0
SUBTOTAL	771	° 4 3	188	3 5	20	1.5
VESTERN HEMISPHERE						
CANADA	227	125	33	5.5	1.6	15
CHILE	5	21			ő	Ö
COLOMBIA	5	2	5/	2/	2 /	ń
OTHER W. HEMISPHERE	108	43	1	1	5.7	1
SUBTOTAL	337	245	34	. 31	15	16
	<u>-</u>					4.
EGYPT AFRICA 3 MIDDLE EAST	J	126	0	1.6	U	15
GHAVA	13	?	n	3	C.	2
OSCOCO	53	1 9	1	2/	2/	0
OTHER AFRICA & MIDDLE EAST		74	3	5	5	2
SUBTOTAL						19
DTAL		6,211				300
TOTAL RUNNING BALES	6,462	5,915	722	383	266	191
OTAL VALUE (MIL DOLLARS)	2,364	2,697	252	129	104	64

^{1/} SEASON REGINNING AUGUST 1.
2/ LESS THAN 500 RALES.
SOURCE: COMPILED FROM DATA PECEIVED FROM THE U.S. BUREAU OF CENSUS.
NOVEMBER 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD OCTOBER 04 - OCTOBER 31 MY 1985/86 (1,000 Running Bales)

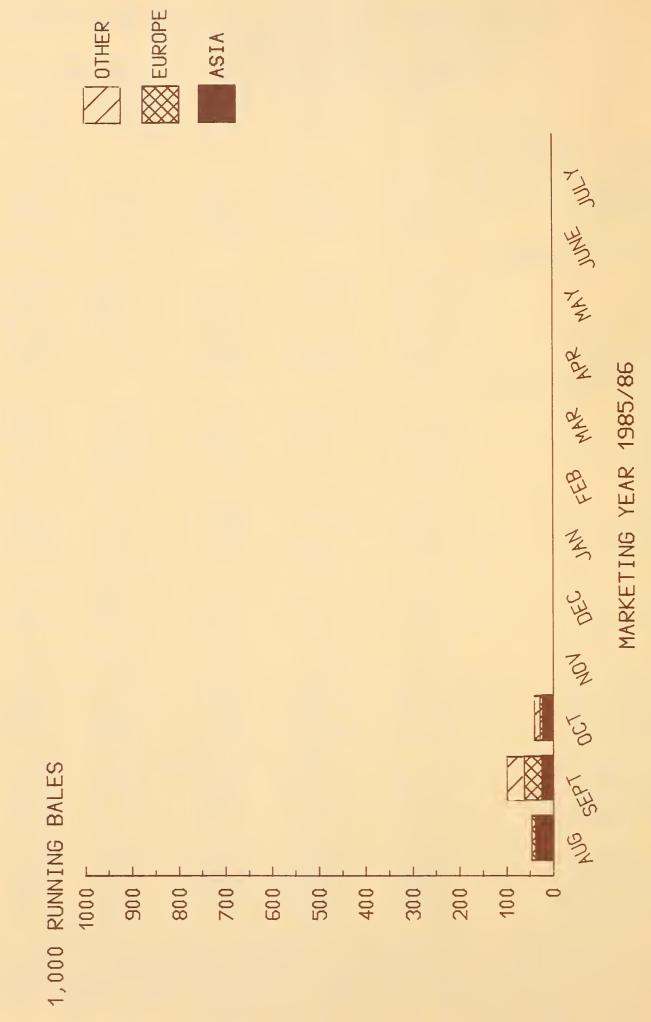
Region : and : Country :		All : Upland :	1 1/16 Inches and Over		1
European Community	1.7	11.6	9.4	2.2	0.0
Other Western Europe	0.0	-0.2	-1.7	1.5	0.0
Eastern Europe	-1.1	-5.0	-5.0	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	15.4	15.5	0.0	-0.1
Taiwan	0.0	-5.1	-5.1	0.1	-0.1
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.0	13.3	11.1	2.2	-0.1
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	0.7	1.7	2.0	-0.3	0.0
Africa	0.0	0.0	0.0	0.0	0.0
Western Hemisphere	0.0	9.8	5.2	3.0	1.6
Total Unknown	0.0	-2.8	-1.8	-1.0	0.0
Total	1.2	38.8	29.7	7.8	1.3

NOTE: Totals may not add due to rounding.

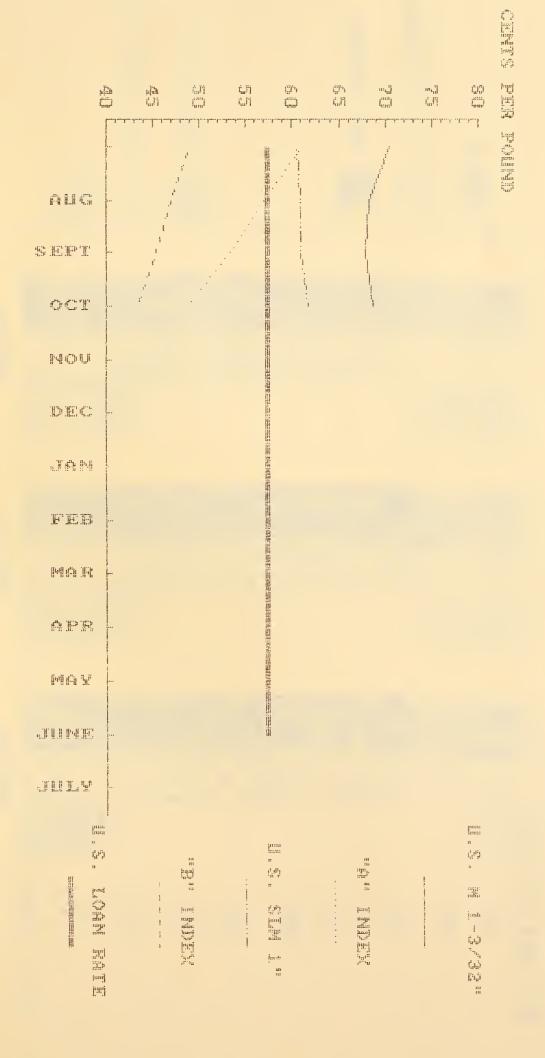
TABLE 8 NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32" (CENTS PER POUND)

	()	LENIS FER PL	י ענאוטו		
	OUTLOOK :	U.S. MIDD 1			
		Memphis : Terr. :	Calif.: Ariz.:		
YEARLY AVERAGE					
	73.76			2.13	
	76.65 87.61	77.95 87.14		1.30 -0.47	
1984/85	69.21	73.94	73.76	4.73	4.55
Monthly Averages					
May		74.80		9.73 9.59	
June July		72.44 70.38		7.07 9.28	
August	: 56.97	68.20	48.55	11.23	11.58
September October	: 53.43 : 48.84	67.94 68.65	67.38 68.35	14.51 19.81	13.95 19.51
Weekly Quotations		60.67	00.00	17.01	17.31
MAY 2	: : 66.05	75.75	74 50	9.70	8.45
	45.40	75.50	74.50	10.10	7.10
	65.05	74.75	73.50	9.70	8.45
	: 64.65 : 64.20	75.00 73.00	74.00 72.00	10.35 8.80	9.35 7.80
	. /7 70	77.00	70 FA	0.70	a ao
	: 63.30 : 62.80	73.00 72.75	72.50 72.25	9.70 9.95	9.20 9.45
JUNE 20	62.70	72.00	71.50	9.30	8.80
JUNE 27	: 62.60	72.00	71.50	9.40	8.90
	62.00	72.00			9.00
	: 61.60 : 60.90	72.00 49.00	72.00 70.25	10.40 8.10	10.40 9.35
JULY 25	: 59.90	68.50	70.25 69.25	8.60	7.35 9.35
AUGUST 1	: : 57.85	48.00	69.00	10.15	11.15
	: 57.65	48.50	69.50	10.85	
	: 56.80	68.25	68.75	11.45	
	: 56.60 : 55.95	68.25 68.00	68.00 67.50	11.65 12.05	11.40 11.55
	1				
	: 55.20 : 53.95	68.00 67.50	67.25 67.00	12.80 13.55	12.05 13.05
	52.90	68.25	67.75	15.35	14.85
SEPTEMBER 26	: 51.65	68.00	67.50	16.35	15.85
OCTOBER 4	: 50.30	68.50	48.00	18.20	17.70
	: 48.80	68.75	48.50	19.95	19.70
	: 48.60 : 48.35	48.75 68.25	68.50 68.00	20.15 19.90	19.90 19.65
	: 48.15	69.00	68.75	20.85	20.60
	•				

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."

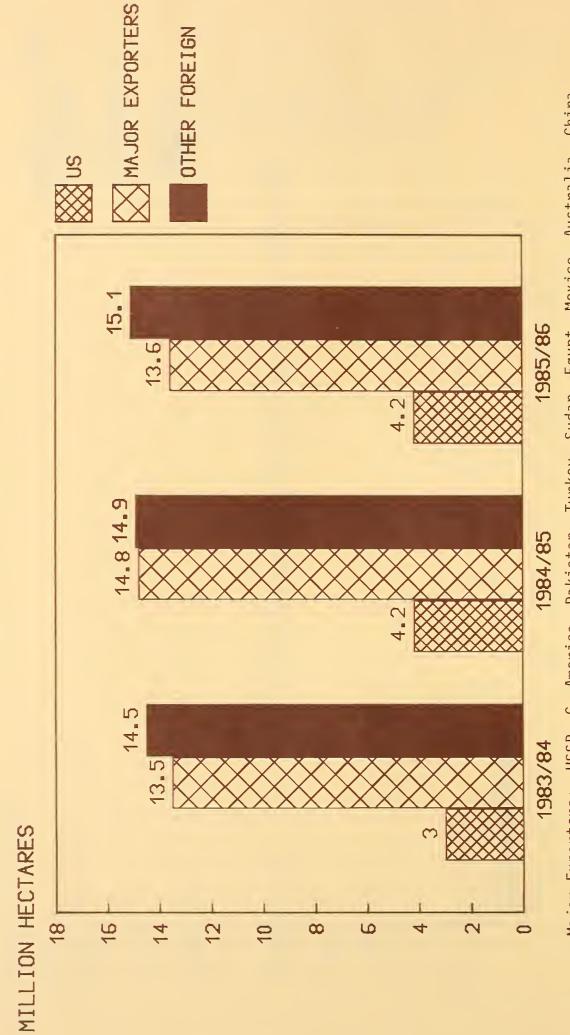


SELECTED ROSERLY INTERPRETATIONAL COTTON PRICES



HARRET HA EDAR EGG VGS

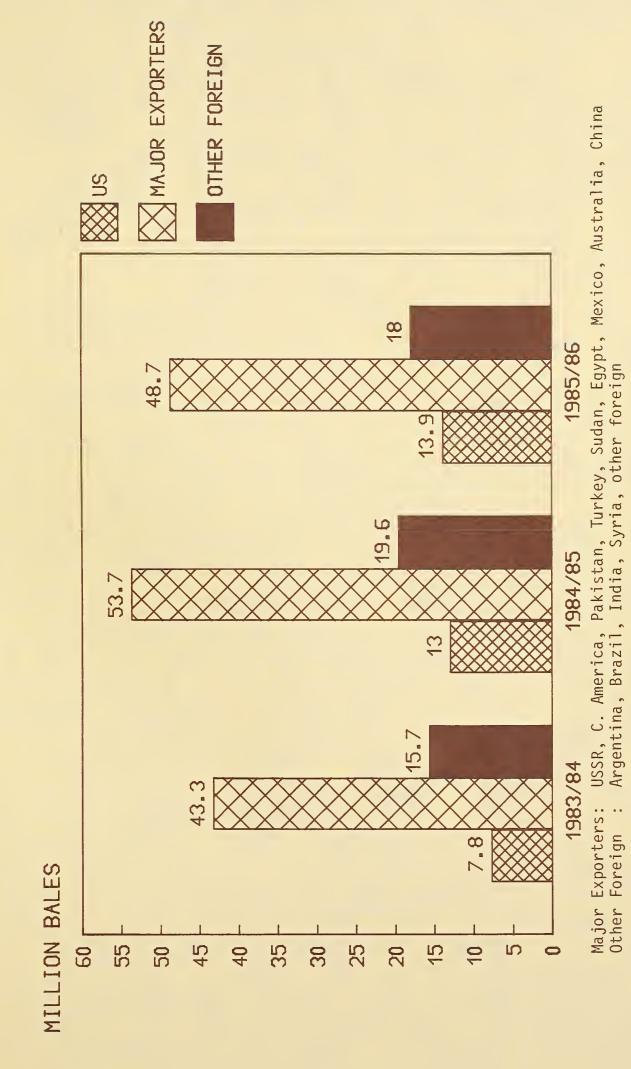
COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED November 1985

COTTON PRODUCTION IN SELECTED COUNTRIES



FPED November 1985

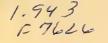
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Foreign Agricultural Service

Foreign Agriculture Circular

Cotton

World Cotton Situation

FC 12-85 December 1985

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Special Section: Index of 1985 Features	•	. 7	,
Tables	•	. 8	
COTTON BRIEFS		. سد	150 120 120
Sluggish sales and slow weekly shipments suggest the slower activity			
* Soviet production prospects diminished slightly to 12.3 million bales, down 200,000 from last month's estimate.) (a)		THE PROPERTY

- * Severe drought may reduce the 1985/86 Brazilian crop to 3.0 million bales. Domestic demand is strong; the export forecast, reduced.
- * Pakistani export prospects improved to 1.5 million bales, an increase of 100,000 bales, reflecting more competitive pricing and aggressive export marketing.
- * World prices continue to decline as abundant foreign supplies compete for limited export opportunities.

TABLE 1 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/80 - 85/86 (1,000 METRIC TONS)

NS 3459 3293 3406 4240 4287 4188 NS 418 452 521 414 1728 604 458 456 456 456 456 456 456 456 456 456 456		201111	1700/01	781/8%	1782/83	1763/64	PRELIMINARY	ESTIMATE	FORECAST
3406 4240 4287 4188 521 412 657 1691 563 1444 1728 604 563 550 402 455 1274 1187 1182 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 5019 14415 14307 6249 2040 2605 1692 2586 2040 2627 2586 474 358 4638 6249 474 358 4638 4638 2063 2627 2586 474 357 14167 1146 12209 13029 16167 1146 1200 1291 1206 1146 4034 4422 4146 4034 4034 4226 4146 4034 4034 4226 4144 4034 4034 4226 4144 4034 4226 697 697 697 697 4004 4034 4236	BEGINNING STOCK:					1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			ende even even ande even even even even even even
521 412 657 1691 581 1444 1728 604 563 1550 405 604 563 1274 4187 1182 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 4642 5514 5475 5370 2605 1692 2827 2824 2891 2598 4624 2824 2891 2598 4453 6249 2891 2598 4453 2827 2891 2598 4453 2586 474 13029 1649 1646 2891 13029 1646 4528 4146 13029 1646 4526 4146 1374 264 4422 3241 1364 4422 4408 4286 4448 1374 4296 <t< td=""><td>EXPORT NATIONS</td><td>3459</td><td>3293</td><td>3406</td><td>4240</td><td>4287</td><td>4188</td><td>8026</td><td>10005</td></t<>	EXPORT NATIONS	3459	3293	3406	4240	4287	4188	8026	10005
581 1444 1728 604 563 1550 1402 455 1235 1274 1182 1182 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 4062 3592 4638 6249 2019 14415 14307 18540 2019 14416 4638 4634 2019 1509 1652 2584 474 3598 414 453 4022 2687 4638 4634 4034 4167 1662 2586 474 1302 1662 2586 474 14814 14721 18994 414 408 4422 3375 414 408 13746 4422 4296 1667 15049 4296 1667 15049 4296 1667 15049 4408 4144 4034 4296 60 1667 1670 1567 4408 4144 4034 4296 <td< td=""><td>PRC</td><td>318</td><td>337</td><td>521</td><td>412</td><td>657</td><td>1691</td><td>4326</td><td>5480</td></td<>	PRC	318	337	521	412	657	1691	4326	5480
563 550 402 455 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 4061 4070 3747 4766 2019 14415 14307 18540 2407 2598 2627 2824 2407 3598 4414 453 474 3598 4414 453 474 3598 4414 453 474 453 1662 2827 2687 2627 2586 2827 474 3375 16167 268 474 453 3375 16627 474 420 4408 4422 414 4084 15007 15049 428 4144 4034 4296 6 16 16 177 1430	US	862	653	581	1444	1728	604	893	1952
1235 1274 1187 1182 4061 4070 3747 4766 4642 5514 5475 5370 26019 14415 14307 18540 29619 14415 14502 2827 2891 3598 414 453 2891 2598 2627 2827 2891 2598 414 453 2087 12209 13029 16167 5249 12209 13029 16167 5494 14814 14721 18994 4146 4296 4408 4422 4146 4296 4408 4422 4146 4296 4408 4422 4387 1444 4034 4296 0 16 15007 15049 4288 4144 4034 4296 0 1134 4477 1353 4408 174 261 1430 1134 4034 4296 0 1134 4034 4296 0 1134 4034 4296 0 1134 497 497 1430 1134 497	USSR	413	469	592	550	402	455	450	472
4061 4070 3747 4766 4642 5514 5475 5370 5019 14415 14307 18540 2961 3592 1692 2827 2891 2598 2627 2586 3407 2605 1692 2586 2403 2627 2586 474 13029 16167 25891 2627 2588 2607 2627 2586 474 14302 1444 14721 1146 1200 1291 1662 3521 3571 3375 1146 1200 1291 1062 3521 3484 3375 4408 4408 4420 4408 4344 4034 4296 428 4144 4034 4296 607 15049 15049 1353 142 142 116 89 1507 15049 116 89 153 142 116 89 153 4437 4004 4034 4296 697 116 89 153 4437 4404 4034	IMPORT NATIONS	1273	1317	1235	1274	1187	1182	1172	1140
5019 14415 14307 18540 2961 3592 4638 6249 3407 2605 1692 2827 2891 2627 2586 474 398 414 453 474 398 414 453 2607 12209 13029 16167 2687 12209 13029 16167 3527 13029 16627 3375 1146 1200 1204 1206 1146 1200 10599 10627 3527 3484 3375 1206 4145 4204 4408 4422 4146 1364 4422 4204 4408 4422 4387 14849 15007 15049 4288 4144 4034 4296 430 1134 1477 1353 114 147 147 142 116 1134 1477 1353 116 1134 4187 4437 2974 2709 3084 2974 2709 3084	FOREIGN TOTAL	3871	3957	4061	4070	3747	4766	8302	9194
5019 14415 14307 18540 2961 3592 4638 6249 3407 2605 1692 2827 2891 2627 2586 474 3592 414 453 2087 12209 13029 16167 5494 14814 14721 18994 5249 14814 14721 18999 3527 3484 3375 1166 2003 2047 3375 4146 1250 10599 10627 4268 4408 4422 4287 4408 4422 4387 1440 4034 4226 4387 1447 15049 15049 4428 4144 4034 4226 4387 697 697 697 4435 897 153 142 4404 4034 425 697 4408 4147 4034 4256 4387 697 697 142 4408 427 697 697 4408 427 697 697 4408 427 697 4437 4408 4	WORLD TOTAL 2/	4732	4610		5514			9198	11145
2961 1520 2961 2605 1692 2827 2807 2605 1692 2827 2891 2598 414 453 414 453 2087 12209 16167 5494 14814 14721 18994 5494 14814 14721 18994 3527 3527 3484 3375 1146 1200 1291 10627 3527 3527 3484 3375 4387 14849 15007 15049 4288 4144 4034 4224 4387 14849 15007 15049 4288 4144 4034 4294 697 697 697 116 89 153 437 697 4353 697 697 116 89 2709 3084	PRODUCTION:		176.76					17171	
3407 2605 1692 2827 2891 2627 2586 2891 2627 2586 2891 2627 2586 2871 13029 16167 2087 12209 16057 16167 5494 14814 14721 18994 1246 1206 10657 3375 1146 2003 2047 2068 4146 4296 4408 4422 4146 4296 4408 4294 4387 14849 15007 15049 4387 14849 15007 15049 4387 4934 4296 0 16 174 261 1430 1134 4477 697 116 89 153 3084 2974 3099 2709 3084 4403 4437 4437	PRO CALL MAN LANGE TO A CA	2100	0.000	2964	C03X	4638	4049	1000E	
2891 2598 2627 2586 474 398 414 4537 2087 12209 13029 16167 5494 14814 14721 18994 5494 14814 14721 18994 5494 1206 1207 1206 1208 2047 3068 4408 4422 4408 4422 4409 4537 4409 4537 4400 4437	0 U	7747	2000	7007	107C	0001	7000	3007	
2087 12209 13029 16167 5494 14814 14721 18994 5549 10653 10553 10599 10627 3527 3527 1200 1204 1446 22003 2047 2068 4146 4296 4408 4422 3241 13648 13716 13843 4288 4144 4034 4296 697 697 697 697 1134 1354 1353 935 847 697 697 115 89 153 1437 4204 4404 4237 4404 4237	200	2794	0000	2891	2002 0000 0000	2622	2584	2678	
2087 12209 15167 5494 14814 14721 18994 manuscia and and and and and and and and and an	IMPORT NATIONS	451	484	474	398	414	453	531	
5494 14814 14721 18994 manage and problem	FOREIGN TOTAL	11127	11737	12087	12209	13029	16167	14655	0
0241 10553 10599 10627 3375 1146 1200 2047 3375 1206 2047 2068 4408 4222 2003 4408 4422 2047 2068 4422 2047 2068 4422 2047 2068 4429 2047 2068 4429 2047 2068 4429 2047 2068 4429 2047 2068 2047 2068 2047 2068 2047 2068 2047 2068 2047 2068 2047 2068 2047 2068 2068 2068 2068 2068 2068 2068 2068	WORLD TOTAL 2/	14312	14159		14814	14721	18994	17662	One case case case case case case case cas
0241 10553 10599 10627 3527 3484 3375 1146 1200 1291 1206 1992 2003 2047 2068 4146 4296 4408 4422 3241 13648 13716 13843 4387 14849 15007 15049 4288 4144 4034 4296 1430 1134 4977 497 935 847 697 697 116 89 153 142 2674 3099 2709 3084 2704 4437	CONSUMPTION: 3/		وة في الله بيوريس بيوريس بيوريس بيوريس بيوريس بيوريس		थ होते भर क्षा को का का का का का बहु नह जा का	96 MI 100 TO 100 MI	א אנו כנו נושי אנו נופר אנו בנו בנו או אנו חבר נוני נוני נוני נוני נוני נוני נוני נונ		ההי החון הכול אהוא אותר ההון היה מדור הנה לתה כותו המנו אנה ה
3527 3521 3484 3375 1146 1200 1291 1206 1992 2003 2047 2068 4146 4296 4408 4422 3241 13648 13716 13843 4387 14849 15007 15049 4288 4144 4034 4296 1430 1134 1477 1353 935 847 697 697 116 89 153 142 267 3099 2709 3084 4404 4034 4437	EXFORT NATIONS	10056	10206	10241	10553	10599	10627	11302	•
1146 1200 1291 1206 1992 2003 2047 2068 4146 4296 4408 4422 3241 13648 13716 13843 4387 14849 15007 15049 4288 4144 4034 4296 1430 1134 1477 1353 935 847 697 697 116 89 153 142 2974 3099 2709 3084 4404 4034 4437	PRC	3070	3288	3527	3571	3484	3375	3745	0
1992 2003 2047 2068 4146 4296 4408 4422 3241 13648 13716 13843 4387 14849 15007 15049 4288 4144 4034 4296 1430 1134 1477 1353 935 847 697 697 116 89 153 142 2974 3099 2709 3084 4404 4237 4437	NS	1417	1283	1146	1200	1291	1206	1307	0
4146 4296 4408 4422 3241 13648 13716 13843 4387 14849 15007 15049 4288 4144 4034 4296 1430 1134 1477 1353 935 847 697 697 116 89 153 142 2974 3099 2709 3084 4404 4237 4187 4437	USSK	1981	1992	1992	2003	2047	2068	2090	0
3241 13648 13716 13843 4387 14849 15007 15049 4288 4144 4034 4296 0 16 174 261 1430 1134 4477 1353 935 847 697 697 116 89 153 142 2974 3099 2709 3084 4404 4237 4187 4437	IMPORT NATIONS	4347	4139	4146	4296	4.408	4422	4394	0
4387 14849 15007 15049 4288 4144 4034 4296 1430 1134 1477 261 935 847 697 697 116 89 153 142 2974 3099 2709 3084 4404 4233 4187 4437	FOREIGN TOTAL	12987	13063	13241	13648	13716	13843	14388	0
4288 4144 4034 4296 1 16 174 261 1430 1134 1477 1353 935 847 697 697 116 89 153 142 2974 3099 2709 3084 4404 4233 4187 4437	WORLD TOTAL 2/	1440.4	14345		14849	15007	15049	15696	
S	XPORTS:								
2009 1290 1430 1134 1477 1353 821 886 935 847 697 697 116 86 116 89 153 142 S 3051 2974 3099 2709 3084 3	EXFURI NATIONS	4744	4205	4288	4144	4034	4296	1004	
S	PRU	5000	1 200	1 4 7 2 0	1177	174	1.02	770	
S	0000	931	700	11.00 11.00	1134	7/61	CCCT	0,70	
3051 3001 2974 3099 2709 3084	IMPORT NATIONS	116	98	116	88	153	142	151	
27 5081 4187 4437	FOREIGN TOTAL	3051	3001	2974	3099	2709	3084	3527	0
1000 /2 TOOL 1000	WORLD TOTAL 2/	5061	4292	4404	4233	4187	4437	4201	()

^{1/} SEASON BEGINNING AUGUST 1.
2/ EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE PORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES COMPONENTS MAY NOT ADD DUE TO ROUNDING FAS TOBACCO, COTTON, AND SEEDS DIVISION, CP DECEMBER 1985

TABLE 2 - COTTON: WORLD STOCKS, PRODUCTION, EXPORTS, AND CONSUMPTION BY AREA 1/ 1979/00 - 85/86 (1000 480 LB BALES)

	1979/80	1980/81	1981/82	1982/83	1983/84	1984/85 PRELIMINARY	1985/86 ESTIMATE	1986/87 FORECAST
BEGINNING STOCK: EXFORT NATIONS FRC US USSK IMPORT NATIONS	15889 1460 3958 1895	15124 1548 3000 2154 6048	15645 2392 2668 2585 5674	19473 1892 6632 2527 5851	19692 3017 7937 1845 5454	19233 7767 2775 2091 5430	36864 19867 4102 2067 5383	45954 25167 8965 2167 5236
.FOREIGN TOTAL	17777	18172	18851	1.8692	17209	21888	38145	4
WORLD TOTAL 2/ 21735 21172 21319	21735	21172	21319	25324	25146	24663	42247	51190
PRODUCTION: EXPORT NATIONS PRC US USSR IMPORT NATIONS	63665 10100 14629 12833	62806 12400 11122 13498	68983 13600 15646 13277 2179	66208 16500 11963 1830	65712 21300 7771 12065	65712 65154 78680 0 21300 28700 24000 0 7771 12982 13810 0 12065 11876 12300 0 1902 2439 0	78680 24000 13810 12300	
FOREIGN TOTAL	51107	53907	55516	56075	59843	74254	67309	()
WORLD TOTAL 2/	65736	62029	71162	82089	67614	87236	81119	0
CONSUMPTION: 3/ EXFORT NATIONS 46108 46877 47037 48469 48681 48811 51909 0 PRC 14100 15100 16200 16400 16000 15500 17200 0 PRC 556 5891 5264 5513 5928 5540 6005 0 US 558 5900 9400 9500 9600 0	46188 14100 6506	46877 15100 5891 9150	47037 16200 5264 9150	48469 16400 5513 9200	48681 16000 5928 9400	48811 15500 5540 9500	51909 17200 6005 9600	0000
IMPORT NATIONS	19967	19010	19041	19729	20244	20308	20180	0
WORLD TOTAL 2/	66155	65887	82099	68198	68925	69119	72089	0
EXPORTS: EXPORTS: EXPORTS: 19314 19314 19693 19314 19693 19314 19693 19314 19693 19314 19693 19314 19693 19310<	22709 12 9229	19314 6 5926	19693	19031 75 5207	18527 800 6786	19730 1200 6215	18605 1500 3100	>
IMPORT NATIONS	535	397	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	410	703	5200 650	269	00
FOREIGN TOTAL	14015	13785	13661	14234	12444	14165	16197	0
WORLD TOTAL 2/ 23244 19711 20228 19441 19230 20380 19297 0	23244	19711	20228	19441	19230	20380	19297	0
1/ SEASON BEGINNING AUGUST	T 1. T TO TEANGIT	TRANSIT, AND IN FREE PORTS	puble	Mar veez mes eess ees ees ees ees ees ees ees ee	THE C COSC COIC COIC COIC COIC COIC COIC CO	00 mm en	, med siet eer ins ents eer jest ents eer eer e	

^{2/} EXCLUDES COTTON AFLOAT, IN TRANSIT, AND IN FREE FORTS
3/ DOES NOT INCLUDE DESTROYED OR UNACCOUNTED.
4/ INCLUDES SMALL QUANTITIES REEXPORTED. FOREIGN TOTAL IS ACTUAL WORLD TOTAL MINUS UNITED STATES
COMPONENTS MAY NOT ADD DUE TO ROUNDING
DECEMBER 1985

World 1985/86 cotton consumption is estimated at 72.1 million bales, a 200,000-bale increase from last month's estimate. A upward revision in the Soviet Union estimate is the major reason for the decline. The Soviet Union consumption estimate is 9.6 million bales (a 100,000-bale decrease) due to reduced supply prospects. In contrast, the Brazilian estimate is 2.8 million bales (a 50,000-bale increase) reflecting an improved economic situation in the Brazilian textile industry.

World production for 1985/86 is estimated at 81.1 million bales, down 0.5 million or 1 percent from last month and down 7 percent from last year's record crop. U.S. production is estimated at 13.8 million bales, down slightly from last month. Foreign production is estimated at 67.3 million bales, down 0.5 million or less than 1 percent from last month and down 9 percent from last year's record. Production in the Soviet Union is estimated at 12.3 million bales, down 0.2 million or 2 percent from last month. Although crop quality is reportedly good, snow has slowed the harvest in Uzbekistan, the largest producing republic. Severe drought delayed plantings and necessitated replantings in Brazil as late as early December. Brazilian production has been reduced to 3.0 million bales.

U.S. cotton exports continue to trail monthly levels established in recent years. October exports totaled 218,000 bales, 29 percent below October 1984 and the smallest October movement since 1977. First quarter 1985/86 exports totaled 625,700 bales, 41 percent below the first quarter of last season. South Korea and Japan are the leading foreign markets for U.S. cotton. The only destinations registering significant increases were Zaire, Ghana, Spain, and the United Kingdom. During 1980-84, first quarter exports accounted for 16 percent of the average annual total. The U.S. Export Sales report indicates the November export pace improved slightly, but continued to lag significantly behind levels exported in recent years. Exports during the 4 weeks ending November 28, 1985, totaled 208,000 bales (198,000 running bales) 59 percent below a year earlier. Cumulative export movement through November 28 was reported at 800,000 bales.

World cotton trade was adjusted down slightly from the November estimate, primarily reflecting reduced prospects for the United States. The U.S. estimate was reduced 400,000 bales to reflect continued slow sales in light of noncompetitive U.S. price levels. Egypt has announced export sales of 795,000 bales this season. Brazilian exports were reduced to reflect the revised crop estimate and strong domestic demand. Pakistani exports were increased to 1.5 million bales as export sales and movement are reported strong.

Monthly average international prices declined again in November. The 'A' Index average was 48.01 cents per pound, 83 points below the October level. Since August, price declines have taken place in spite of the 57 cent U.S. loan rate, traditionally thought to act as a floor or, at least, cushion for world prices. Ample exportable supplies outside the United States are primarily responsible for the continued downward movement of international prices.

U.S. price quotations in international markets declined modestly over the last month. The monthly average for Memphis MIDD. 1-3/32" was 68.31 cents per pound, 34 points below last month's figure. Short staple Texas/Orleans cotton was quoted at around 64 cents beginning in December. Sales continue at minimal levels as the price gap widens between U.S. and competitor quotes.

world 1985/86 ending stocks are now estimated at 51.4 2illion bales, reflecting significant decreases in the estimates for the Soviet Union, Australia, and Pakistan. The Soviet Union estimate is at 2.2 million bales, a 200,000-bale decrease from last month's estimate. The decline is primarily due to a decrease in supply prospects. Australia's estimate is at 592,000 bales (down 105,000 bales) which was brought about by reduction in the crop forecast and an improved export outlook. Similarly, Pakistani ending stocks decreased to 1.4 million bales, a 100,000-bale decline caused by improved export possibilities. In constrast, the estimate for U.S. ending stocks increased to 9.0 million bales (a 100,000-bale increase) due to decreased export prospects.

INTERNATIONAL HIGHLIGHTS

China reports 600,654 bales (130,776 tons) of cotton were exported during January-June 1985, a gain of 5 percent over the comparable period of 1984. Exports of cotton yarn were reported at 57,282 tons, and cotton cloth 713 million meters during the same period. Yarn exports showed a gain of 15 percent and cloth exports 17 percent over a year earlier. Cotton imports were reported at 331 bales (72 tons).

With cotton exports at a virtual standstill, the Government of <u>Turkey</u> reduced the cotton export tax rate from 10 cents for Aegean/Antalya and 5 cents for Cukurova to less than 01 cent per KG., in November. This effort is aimed at encouraging cotton exports. However, at early December domestic prices, unless further devaluation of the Turkish lira takes place, cotton would still be sold in international markets at a loss.

Egypt has announced opening export prices for 1985/86 crop cotton as follows:

cents Per Pound, F.O.B.

Giza	45	150.04
Giza	76	144.01
Giza	70,77	140.02
Giza	69,81,75	105.05
Dende	era	99.81

Prices reflect standard grade plus 1/4d and range from 8-14 cents below 1984/85 crop opening prices.

Colombia has established revised 1985/86 crop price levels for cotton purchased by the textile industry for use in products sold on the domestic market and for use in products to be exported. The revised levels with 1984/85 in parenthesis are; cotton for use in domestic products 68.3 U.S. cents per pound (77.3 cents) and for products to be exported 61.4 cents per

pound (63.4 cents). The price differential is designed to allow Colombian textile producers to compete more effectively in international markets with foreign textile producers who can purchase cotton on world markets.

The cotton crop in <u>Australia</u> is estimated at 830,000 bales, down 6 percent from last month. Plantings are down in the rain-grown areas of New South Wales and in the Darling Downs area of Queensland. In the Darling Downs area, soil moisture levels were average at planting time. However, on-farm water storage levels are now critically low.

MANMADE FIBERS AND TEXTILES

November polyester price levels recorded gains in Asean markets and Italy while levels declined in the United States and West Germany. Early December quotations were mixed as West European markets and Japan reported price increases while the United States and Taiwan remained stable.

Average Price Quotations for First-Quality Polyester Fiber

,	/ ٦	7 44	1 20	7 · \	7 /
	()	.7 decitex	and 38 m	ım stapie)	1/
•	Dec. :	Oct. :	Nov.	: Dec.	
:	1984 :	1985 :	1985	: 1985	
:					
United States :	77.0	65.0	63.5	63.5	
Taiwan:	60.0	45.0	49.0	49.0	
Japan:	74.0	74.0	75.5	76.0	
United Kingdom:	57.5	75.0	75.0	76.5	
FKG:	65.5	79.0	78.0	78.5	
Italy:	64.0	67.5	71.0	72.0	
•					

Source: Cotton Outlook.

1/ In U.S. cents per pound, ex-mill in the United States, Taiwan, and Japan, and delivered in the United Kingdom, Federal Republic of Germany (FRG), and Italy.

EXPORT SALES AND MARKET, OPPORTUNITIES

Marketing year 1985/86 sales of upland cotton during the 4-week period November 1-28 were 77,700 running bales (RB), double the October rate but only 16 percent the November 1984 rate (See Table 7). Weekly sales averaged 19,400 RB. Sales by staple length were 75,000 RB of 1-1/16" and over, 5,200 RB 1 inch to 1-1/16" and a reduction of 2,500 RB under inch. Major buyers continue to be Japan and South Korea. Sales of Pima cotton improved by 9,800 RB, principally to West Germany.

Marketing year 1986/87 export sales continues very slow. Outstanding upland sales are 17,200 RB compared with 49,000 RB at this time last year.

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U.S. Exports by Customs Districts 1984/85 October FC 10-85
U.S. Export Trade 1984/85
1985/86 World Cotton Outlook May FC 5-85

Table 3 AREA, YIELD, AND PRODUCTION WORLD AND SELECTED COUNTRIES AND REGIONS (1,000 HA, 1,000 BALES AND KG/HA)

CONTINENT AND COUNTRY :	1983/84 :	AREA 1984/85 : .000 Hectare	1985/86 :	1983/84 :	YIELD 1984/85 : KG/HA	1985/86 :	1983/84 :	PRODUCTION 1984/85 : -1.000 Bales	
WESTERN HEMISPHERE: UNITED STATES BRAZIL	2,973 1,975	4,200 2,350	4,184 1,950	569 282	673 389	719 333	7,771 2,554	12,982 4,200	13,810 2,985
MEXICO	245	320	200	890	844	871	1,001	1,240	800
ARGENTINA	476	450	430	376	356	354	821	735	700
COLOMBIA PARAGUAY	122 300	215 400	177 300	628 333	584 327	553 363	352 459	577 600	450 500
PERU	95	140	125	798	715	705	348	460	405
GUATEMALA	57	57	63	1,069	1,035	1,037	280	271	300
NICARAGUA	117	110	100	614	564	621	330	285	285
EL SALVADOR VENEZUELA	38 27	37 48	25 60	785 298	812 281	871 294	137 37	138 6 2	100 81
ECUADOR	6	5	14	544	740	622	15	17	40
HONDURAS	7	7	7	653	622	622	21	20	20
BOLIVIA OTHERS	5 23	5 25	5 25	435 265	435 287	435 287	10 28	10 33	10 33
	6,466		7,665	477	563	580	14,164		20,519
TUTAL	0,400	8,369	/,005	4//	203	580	14,104	21,630	20,519
UROPE GREECE	168	192	229	762	755	761	588	666	800
SPAIN	40	60	70	996	860	933	183	237	300
BULGAKIA	13	13	13	302	335	335	18	20	20
YUGOSLAVIA	2	2	3	327 218	435 218	363 218	3 3	4	5
OTHERS	28	28	28	272	272	272	35	35	35
TGTAL	254	298	346	711	705	732	830	965	1,163
FRICA									-
EGYPT	425	415	441	991	965	1,044	1,934	1,840	2,115
SUDAN ZIMBABWE	398 189	360 209	400 219	549 484	546 480	517 497	1,003 420	902 461	950 500
SOUTH AFRICA	99	108	125	345	413	435	157	205	250
TANZANIA	344	340	355	137	134	135	216	209	220
CHAD	176	142	140	340 492	247 492	288 464	275 147	161 165	189 160
CAMEKOUN UGANDA	65 600	73 600	75 600	30	31	31	83	85	85
NIGERIA	195	220	220	71	72	69	64	73	70
CENTRAL AFRICAN	72	80	80	169	210	177	56	77	65
MOZAMBIQUE ZAIKE	110 75	100 78	100 80	109 113	109 115	109 123	55 39	50 41	50 45
MUKUCCU	11	10	13	594	392	620	30	18	3
MALAWI	35	35	35	218	218	218	35	35	3!
KENYA	145	110 25	110	57 174	59 174	59 174	38 20	30 20	30 20
ANGOLA SOMALIA	25 12	12	25 12	174	127	127	7	7	21
OTHERS	611	663	669	347	385	386	975	1,171	1,18
TOTAL	3,587	3,580	3,699	337	338	354	5,554	5,550	6,00
LA AND UCEANIA		4 000	4 000	760	002	071	21 200	20 700	24.00
CHINA USSR	6,077 3,192	6,923 3,347	6,000 3,305	763 823	903 772	871 810	21,300 12,065	28,700 11,876	24,000
INDIA	7,765	7,500	8,000	171	230	196	6,086	7,925	7,20
PAKISTAN	2,221	2,336	2,200	214	431	426	2,188	4,628	4,30
TUKKEY	614 137	743 170	620 166	850 1,030	781 1,452	843 1,089	2,398 648	2,664 1,134	2,40
AUSTRALIA SYRIA	176	174	170	1,098	913	1,057	888	730	82
IRAN	184	184	210	473	473	467	400	400	450
ISKAEL	57	63	67	1,623	1,389	1,446 174	425 169	402 203	44 20
BURMA THAILAND	227 100	250 78	250 87	162 398	177 321	340	183	115	13
AFGHANISTAN	50	50	50	435	435	435	100	100	10
IRAQ	65	65	65	218	218	218	65	65	6
SOUTHERN YEMEN	16 13	16 11	16 13	340 385	340 297	340 335	25 23	25 15	2:
PHILIPPINES KOREA, REPUBLIC	3	3	2	363	290	327	5	4	
OTHERS	103	113	128	207	202	219	98	105	12
TUTAL	21,000	22,026	21,349	488	584	545	47,066	59,091	53,42
TOTAL FUREIGN	28,344	30,073	28,875	460	538	507	59,843	74,254	67,30
	31,307	34,273	33,059	470	554	534	67,614	87,236	81,1

SUURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. agricultural attaches and foreign service officers, results of office research and related information.

FOREIGN PRODUCTION ESTIMATES DIVISION, FAS, USDA DECEMBER 1985

NUTE: Totals may not add because of rounding.
-- Denotes not available, unknown, or not applicable.
Harvest season beginning August 1
Bales of 480 lb. net.

TABLE 4

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	25	57	35	0	0	22
CANADA CHILE	0	_	31 19	0	225 60	256 79	230 60	0	0	26 19
COSTA RICA	3	726	í	10	1	12	7	Ö	1	4
CUBA	4	272	49	5	175	229	180	0	0	49
DOMINICAN REP.	5	348	5	8	5	18	10	0	3	5
ECUADOR HAITI	5 13	740 167	8	17 10	45 0	70 18	60 10	0	0	10
PANAMA	0	-	ő	0	5	5	5	ő	Ö	0
URUGUAY	0		5	0	9	14	9	0	0	5 .
VENEZUELA	48	281	28	62 122	70	160 918	130	0	0	30
TOTAL WESTERN EUROPE	83	320	176	122	620	718	736	O	4	178
AUSTRIA	0	_	23	0	95	118	90	0	9	19
BELGIUM	0	_	46	0	180	226	180	0	0	46
DENMARK FINLAND	0	_	3 16	0	10 50	13 66	10 50	0	0	3
FRANCE	Ö	_	152	o	730	882	728	0	26	16 128
GERMANY (FRG)	0	-	338	0	1,070	1,408	1,000	0	66	342
GREECE	192	755	168	666	180	1,014	715	0	160	139
IRELAND ITALY	<u>0</u> 3	218	42 280	0	105 1,170	147 1,453	105 1,200	0	0	42 253
NETHERLANDS	0	-	19	o	44	63	41	Ö	ő	22
NORWAY	0	_	8	0	12	20	12	0	0	8
PORTUGAL	0	-	102	0	720	822 830	690 490	0	0	132
SPAIN SWEDEN	60 0	860	353 9	237	240 25	34	25	0	100	240 9
SWITZERLAND	o	=	131	ō	254	385	263	Ö	2	120
UNITED KINGDOM	0	-	48	0	250	298	240	0	5	53
TOTAL	255	774	1,738	906	5,135	7,779	5,839	0	368	1,572
EASTERN EUROPE	20	070	_	75		4.0	7.5	0		_
ALBANIA BULGARIA	28 13	272 335	7 94	35 20	0 350	42 464	35 350	0	0	7 114
CZECHOSLOVAKIA	0	-	100	0	550	650	550	ő	ő	100
GERMANY, EAST	0	-	92	0	450	542	440	9	0	93
HUNGARY FOLAND	0		92 119	0	400 690	492 809	400 710	0	0	92 99
ROMANIA	0	_	88	0	375	463	375	0	0	88
YUGOSLAVIA	2	436	67	4	610	681	620	0	0	61
TOTAL	43	299	659	59	3,425	4,143	3,480	9	0	654
ASIA/OCEANIA	4.7	104	99		0.40	750	007	4.7		100
BANGLADESH BURMA	13 250	184 177	58	11 203	242 35	352 296	207 210	16 0	1	128 86
CAMBODIA	0		1	0	5	6	5	Ö	ő	1
CHINA (TAIWAN)	0		534	0	1,295	1,829	1,195	0	0	634
CYPRUS HONG KONG	1	218	1 284	1	1 827	3 1,111	2 630	0	0 202	1 279
INDONESIA	50	165	97	70	(20	700		25	0	102
			24	65	30	119	95	0	0	24
JAPAN NASTU	0	-	669	0	3,127	3,796	3,187	0	0	609
KOREA, NORTH KOREA, REP. OF	65 0 7 3 0	156 290	35 554	5 4	30 3,127 155 1,600 7 130 86	195 2,158	160 1,645	0	0	35 513
LEBANON	ō	-	3	ō	7	10	7	Ö	Ö	3
MACHISTA	0	_	3 32	0	7 130 86 105	162	7 135	0	0	27
PHILIPPINES	11	297	13	15	86	114	100	0	0 15 0	14
SINGAPORE SRI LANKA	0 5	218	8	0 5	105 35	113 46	90 40	0	0	8
THAILAND	78	321	119	115	35 575	809	600	o	50	159
VIETNAM	12	91	71	5.	175	251	185	0	0	66
TOTAL	495	205	2,608	467	9,050	12,125	9,121	41	268	2,695 .
AFRICA					4.77		170	^		,
ALGERIA ETHIOPIA	0 140	140	6 31	0 90	135 0	141 121	135 90	0	0	31
GHANA	2	109	2	1	20	23		ő	ő	3
KENYA	110	59	13	1 30	25 0	68 61	20 50	0	10	8
MADAGASCAR HORDCOD	24	517 39 2	4 1	57	0 74	61	55 	0	0	6
			3	6	4	13	10	0	0	
NIGERIA	4 220	72	54	73	204	331	272	Ö	^	59
SOMALIA	12	127	5	7	204 2 125 60	14	272 10 300	0	0	4
SOUTH AFRICA TUNISIA	108	413	122	205	125	452	300 60	0	0	152 6
ZAIRE	78	114	6 2	205 0 41	0	43	41	0	0	2
TOTAL					649			0	10	284
TOTAL IMPORTING					18,879				650	
1/ SEASON BEGINNING										

^{1/} SEASON BEGINNING AUGUST 1.

DECEMBER 1985

TABLE 4-A

NET EXPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1984 1/
(IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA	YIELD KG PER HA	BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION	UNACCOUNT- ED FOR	EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	450	356	447	735	45	1,227	435	23	365	404
BRAZIL	2,350	389	1,298	4,200	0	5,498	2,665	0	340	2,49
COLOMBIA	215	584	8	577	2	587	230	6	255	9
EL SALVADOR	37	812	49	138	0	187	68	0	27	9
GUATEMALA	57	1,035	38	271	9	318	54	0	215	4
HONDURAS	7	622	12	20	5	37	8	0	20	
MEXICO	320	844	64	1,240	0	1,304	550	5	575	17
NICARAGUA	110	564	45	285	0	330	22	Ō	250	
PARAGUAY	400	327	150	600	0	750	30	5	450	26
PERU	140	715	352	460	0	812	235	0	140	43
UNITED STATES	4,200	673	2,775	12,982	24	15,781	5,540	-76	6,215	4,10
TOTAL	8,286	565	5,238	21,508	85	26,831	9,837	-37	8,852	8,17
AFRICA										
ANGOLA	25	174	7	20	0	27	15	0	5	
BENIN	50	196	17	45	0	62	5	0	40	1
BURKINA FASO	80	408	28	150	0	178	10	0	125	4
CAMEROON	73	492	19	165	0	184	40	0	100	4
CENT. AF. REP.	80	210	7	77	0	84	15	0	45	2
CHAD	142	247	78	161	0	239	10	0	175	5.
EGYPT	415	965	95	1,840	160	2,095	1,350	0	655	9
IVORY COAST	146	597	20	400	0	420	56	0	240	12-
MALAWI	35	218	13	35	0	48	20	0	15	1
MALI	113	453	54	235	Ö	289	35	Ō	200	5.
MOZAMBIQUE	100	109	30	50	Ö	80	25	Ö	25	3
SENEGAL	46	275	6	58	Ö	64	20	Ö	35	
SUDAN	360	546	724	902	Ö	1,626	90	Ö	750	78
TANZANIA	340	134	158	209	ŏ	367	72	ŏ	140	15
TOGO	43	501	7	99	Ö	106	15	ŏ	65	2
UGANDA	600	31	17	85	ő	102	20	ŏ	50	3
~ ZANRIA	15	435	8	30	5	43	25	0	. 0	1
ZIMBABWE	209	480	137	461	o	598	130	0	275	19
TOTAL	2,872	381	1,425	5,022	165	6,612	1,953	0	2,940	1,71
ASIA/OCEANIA										
AFGHANISTAN	50	435	37	100	0	137	60	0	40	3
AUSTRALIA	170	1,452	376	1,134	11	1,521	94	0	575	85
CHINA, MAINLAND	6,923	903	7,767	28,700	100	36,567	15,500	0	1,200	19,86
INDIA	7,500	230	1,380	7,925	0	9,305	7,117	0	141	2,04
IRAN	184	473	170	400	0	570	400	0	0	17
ISRAEL	63	1,389	189	402	18	609	46	16	361	18
PAKISTAN	2,336	431	93	4,628	20	4,741	2,265	175	1,170	1,13
SOUTHERN YEMEN	16	340	5	25	0	30	1	0	25	
SYRIA	174	913	108	730	Ö	838	180	ŏ	540	11
TURKEY	743	781	347	2,664	Ö	3,011	1,838	27	666	48
USSR	3,347	773		11,876	800	14,767	9.500	0		2,08
YEMEN	25	348	7	40	0	47	20	ŏ	20	2,700
TOTAL	21,531	593	12,570	58,624	949	72,143	37,021	218	7,938	26,96
TOTAL EXPORTING	32,689	567	19,233	85,154	1,199	105,586	48,811	181	19,730	36,86
TOTAL FOREIGN	30,073	538	21,888	74,254	20,054	116,196	63,579	307	14,165	38,14
TOTAL WORLD	34,273	554	24,663	87,236	20,078	131,977	69,119	231	20,380	42,24

^{1/} SEASON BEGINNING AUGUST 1.

DECEMBER 1985

TABLE 5

NET IMPORTING COUNTRIES

COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/

(IN THOUSAND 480 LB BALES)

ESTERN HEMISPHERE										
BOLIVIA	5	435	22	10	20	52	30	0	0	22
CANAIJA	0		26	0	225	251	225	0	0	28
CHILE	0	707	19	0	60	79	60 7	0	0	19
COSTA RICA CUBA	3 4	726 272	4 49	10 5	0 175	14 229	180	0	0	49
DOMINICAN REP.	5	348	Ś	8	5	18	10	ŏ	3	5
ECUADOR	14	622	10	40	25	75	65	0	0	10
HAITI	13	167	8	10	0	18	10	0	0	8
PANAMA	0	_	0	0	5	5	5	0	0	C
URUGUAY	0	- 294	5 30	0 81	10 70	15 181	10 130	0	0	5
VENEZUELA	60	343	178	164	595	937	732	0	3	51
TOTAL	104	343	178	104	373	737	732	· ·	3	202
JESTERN EUROPE AUSTRIA	0	m	19	0	100	119	95	0	5	19
BELGIUM	Ö	_	46	Ö	190	236	190	Ö	ō	46
DENMARK	0	-	3	0	10	13	10	Ō	0	3
FINLAND	0	-	16	0	55	71	55	0	0	16
FRANCE	0	_	128	0	725	853	725	0	23	105
GERMANY (FRG)	0		342	0	1,060	1,402	1,010	0	70	322
GREECE	229	761	139	800	125	1,064	735	0	200	129
IRELAND	0	21.0	42	0	100	142	105	0	0	37
ITALY	3	218	253	3	1,150 40	1,406 62	1,150 40	0	0	256
NETHERLANDS NORWAY	0	Ξ	22 8	0	40 12	20	12	0	0	22
PORTUGAL	0	_	132	0	760	892	735	0	0	157
SPAIN	70	933	240	300	230	770	490	0	110	170
SWEDEN	0	733	9	0	25	34	25	Ö	0	5
SWITZERLAND	0		120	0	290	410	280	ō	ő	130
UNITED KINGDOM	0	-	53	0	240	293	240	Ō	o	53
TOTAL	302	795	1,572	1,103	5,112	7,787	5,897	0	408	1,482
ASTERN EUROPE										
ALBANIA	28	272	7	35	0	42	35	0	0	7
RULGARIA	13	335	114	20	375	509	375	0	0	134
CZECHOSLOVAKIA	0	-	100	0	575	675	580	0	0	95
GERMANY, EAST	0	_	93	0	470	563	460	9	0	94
HUNGARY	0	_	92	0	420	512	420	0	0	92
POLAND ROMANIA	0	-	99 88	0	710 375	809 463	725 375	0	0	84 88
YUGOSLAVIA	3	363	61	5	625	691	625	o	0	66
TOTAL	44	297	654	60	3,550	4,264	3,595	9	0	660
SIA/OCEANIA BANGLADESH	15	189	128	13	230	371	225	14	1	1 31
BURMA	250	174	86	200	35	321	210	0	ō	111
CAMBODIA	0		1	0	5	6	5	ŏ	ŏ	1
CHINA (TAIWAN)	o	-	634	ō	950	1,584	1,050	ō	ō	534
CYPRUS	1	218	1	1	1	3	2	0	0	1
HONG KONG	0	_	279	0	800	1,079	600	0	210	269
INDONESIA	63	207	102	60	600	762	630	25	0	107
IRAQ	65	218	24	65	30	119	95	0	0	24
JAPAN	0	154	609 75	0	3,000	3,609	3,000	0	0	609
KOREA, NORTH KOREA, REP. OF	7 2	156 327	35 513	5 3	160 1,650	200 2,166	165 1,660	0	0	35 50a
LEBANON	ő		3	٥		10	7	0	0	506
MALAYSIA	ŏ		27	ŏ	7 125	152	125	ő	Ö	27
PHILIPPINES	13	335	14	20	85	119	105	ő	ő	14
SINGAPORE	0	-	8	0	105	113	90	ŏ	15	3
SRI LANKA	5	218	6	5	35	46	40	0	0	ě
THAILAND VIETNAM	87 12	340 91	159 66	136 5	500 1 <i>7</i> 5	795 246	600 185	0,	50 0	145
TOTAL	520	215	2,695	513		11,701	8,794	39	276	2,592
FRICA										
ALGERIA	0	_	6	0	135	141	135	0	0	
ETHIOPIA	140	140	31	90	0	121	90	ő	0	31
GHANA	2	109	3	1	30	34	30	ő	0	2
KENYA	110	59	8	30	25	63	50	ŏ	5	8
MADAGASCAR	20	697	6	64	0	70	60	o	ō	10
MOROCCO	13	620	4	37	60	101	95	0	0	6
NIGER	4	272	3	5	4	12	10	0	0	
NIGERIA	220	69	59	70	180	309	250	0	0	59
SOMALIA	12	127	4	7	3	14	10	0	0	
SOUTH AFRICA	125	435	152	250	75	477	315	0	0	16
TUNISIA	0	400	6	0	60	66	60	0	0	
ZAIRE	80	122	2	45	12	59	57	0	0	2
TOTAL	726	180	284	599	584	1,467	1,162	0	5	300

^{1/} SEASON BEGINNING AUGUST 1.

DECEMBER 1985

TABLE 5-A

NET EXPORTING COUNTRIES COTTON AREA, YIELD, SUPPLY, AND UTILIZATION, 1985 1/ (IN THOUSAND 480 LB BALES)

COUNTRY	1,000 HA		BEGINNING STOCKS	PRO- DUCTION	IMPORTS	TOTAL SUPPLY	CON- SUMPTION		EXPORTS	ENDING STOCKS
WESTERN HEMISPHERE										
ARGENTINA	430	354	404	700	25	1 - 129	455	25	300	710
ARGENTINA BRAZIL	1.050	777	2.493	2.985	0	1,129 5,478 548	2.750	۸	700	2-020
		554	04	450	ž	549	27730	5	250	29028
EL SALVADOR GUATEMALA HONTURAS MEXICO NICARAGUA PARAGUAY PERU	1//	071	70	100	~	100	70	3	250	68
EL SALVADUR	20	871 1,037 622	7.2	700	10	750	/0	0	/5	4
GUATEMALA	0.5	17037	47	300	10	337	80	0	250	49
HONDURAS	222	622 871 621	474	20	0	24	8	Ö	20	
MEXICO	200	8/1	1/4	800	0	9/4	550	5	300	119
NICARAGUA	100	621	28	285	0	343	20	0	275	4
PARAGUAY	300	363	265	500	0	/65	30	0	450	28
PERU UNITED STATES	125	363 705 719	43/	405	0	842	260	0	180	403
UNITED STATES	4,184	719	4,102	13,810	29	17,941	6,005	25 0 5 0 0 0 5 0 0 0 0 129	3,100	8,96
TOTAL	7,561	586								
AFRICA			_					000000000000000000000000000000000000000		
ANGOLA	25 50	174	7 17	20	0	27	15	0	5	7
BENIN	50	196	17	45	0	62	5	0	40	17
BURKINA FASO	80	449 464 177	43 44	165	0	208	10	0	130	68
CAMEROON	75	464	44	160	0	204	40	0	130	34
CAMEROON CENT. AF. REP. CHAD EGYPT TUDRY CDAST	80	177	44 24 54 90 124 13 54 30 9 786 155 26 32 18	65	0	89	15	0	45	29
CHAD	140	288	54	185	0	239	10	0	175	54
EGYPT	441	1,044	90	2,115	200	2,405	1,500	0	800	105
IVORY COAST MALAWI	158	544 218 465 109 290	124	395	200	519	77	0	325	117
MALAWI	35	218	13	35	0	48	20	0	15	13
MALI	110	465	54	235	0	289	40	0	200	49
MOZAMBIQUE	100	109	30	50	0	80	25	0	25	30
SENEGAL	45	290	9	60	0	69	20	0	40	9
MALI MALI MOZAMBIQUE SENEGAL SUDAN TANZANIA TOGO UGANDA ZAMBIA ZIMBABWE	400	517	78.6	950	0	1.734	90	Ô	900	748
TANZANTA	355	135 460	155	330	0	775	73	Ŏ	1.45	157
TOCO	200	150	24	05	0	121	15	0	147	137
1000	40	700	70	75	0	121	10	0	80	20
COHNUH	800	31	32	83	0	11/	20	0	/5	22
ZAMSIA	15	435	18	30	0	48	25	0	0	_2;
ZIMBABWE	219	497	193			693	165	0	300	228
TOTAL			1,719	5,410	200	7,329	2,165	0	3,430	1,734
ASIA/OCEANIA AFGHANISTAN AUSTRALIA CHINA, MAINLAND INDIA IRAN	50	475	37	100	0	137	60	0	40	37
AUCTRAL TA	1//	4 000	852	070	5	1,687	95		1,000	
HUSTKALIA	100	1,037	10 0/2	0.00	100	1,00/	47 000	4.00	4 500	592
CHINA, MAINLAND	0,000	8/1	19,867 2,047	24,000	5 100	43,967	17,200	100 0 0 14 175 0 0 25	1,500 350	23716
INDIA IRAN ISRAEL PAKISTAN SOUTHERN YEMEN	8,000	196	2,047	7,200	28	9,305	7,250	0	350	1,70
IRAN	210	467	1/0	450	0	620	450	0	0	1/
ISRAEL	67	1,446	186	445	10	641	55	14	390	18:
PAKISTAN	2,200	426	1,131	4,300	0	5,431	2,400	175	1,500	1,35
SOUTHERN YEMEN	16	340	4	25	0	29	1	0	25	:
SYRIA	170	1,057	118	825	0	943	230	0	550	16
TURKEY	620	843	. 480	2,400	0	2,880	1,950	25	600	30:
USSR	3,305	810	2,067	12,300	700	15,067	9,600	0	3,300	2,16
ISRAEL PAKISTAN SOUTHERN YEMEN SYRIA TURKEY USSR YEMEN	25	348	7	40	0	47	20	0	20	
TOTAL	20,829	553	26,966	52,915	873	80,754	39,311	314	9,275	31,85
TOTAL EXPORTING	31,363	546	36,864	78,680	1,144	116,688	51,909	220	18,605	45,95
TOTAL FOREIGN	28,875	508	38,145	67,309	19,449	124,903	66,084	397	16,197	42,225
TOTAL WORLD	33,059	534	42,247	81,119	19,478	142,844	72,089	268	19,297	51,190

^{1/} SEASON BEGINNING AUGUST 1.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

DECEMBER 1985

TABLE 6
U.S. COTION: EXPORTS BY COUNTRY OF DESTINATION 1/
(IN THOUSAND 480 LB BALES)

DESTINATION	1933	1984	1984 AUG-OCT	1985 AUG-CCT	1984 OCT	1985 OCT
SIA 8 OCEANIA						
BANGLADESH	135	50	12	6	10	2/
CHINA, MAINLAND	12	5	1	0	0	0
CHINA, TAIWAN	495	513	35 37	26	14	5
HONG KONG INDONESIA	283 329	125 258	5 / 6 4	1 35	12 21	0 12
JAPAN	1,739	1,464	226	113	78	43
KOREA, REP OF	1,259	1,257	215	200	66	58
MALAYSIA	50	42	3	4	2	1
PAKISTAN	115	13	12	2/	Ō	2/
PHILIPPINES	59	5.8	12	6	6	3
SINGAPORE	17	11	2	1	1	2/
THAILAND	244	139	20	7	7	3
OTHER ASIA % OCEANIA	4	8	2	2/	0	C
SUBTOTAL	4,714	3,953	647	393	215	127
E C						
BSLGIUM	56	64	6	3	1	1
FRANCE	154	132	14	3	4	1
GERMANY, FRG	195	195	30	8	14	3
GREECE	1.8	97	13	5	1	4
ITALY	252	301	59	30	20	10
NETHERLANDS	6	4	2	2/	1	G
UNITED KINGDOM	67	72	9	12	4	6
OTHER EC	73	75	19	17	5	6
SUBTOTAL	837	940	150	78	51	30
ON .EEC						
FINLAND	Q	6	2/	2	0	0
NORWAY	11	13	3	3	1	1
PORTUGAL	69	80	6	2	2	2/
ROMANIA	2/	0	0	9	0	0
SPAIN	114	118	7	17	3	7
SWEDEN	28	2.2	9	4	4	1
SWITZERLAND	70	104	6	5	3	1
USSR	351	329	122	0	0	0
YUGOSLAVIA	119	162	47	21	0	5
OTHER EUROPE	·	9	0	C	0	0
SUBTOTAL	771	343	201	54	13	16
ESTERN HEMISPHERE						
CANADA	227	195	51	53	18	23
CHILE	2		21	С	0	O
COLOMBIA	0	2	21	2/	0	C
OTHER W. HEMISPHERE		49	8	2	7	2
SUBTOTAL				56	25	25
EGYPT	g				0	0
FRICA & MIDDLE EAST						
GHANA	1 8	9		11		8
MOROCCO	20	18	2	2/	1	2/
OTHER AFRICA P MIDDLE EAST	58	76	6	19	3	13
SUBTOTAL	126	. 229	7	45	3	21
OTAL	6,705	6,211	1,065	625	307	218
OTAL RUNNING BALES	6,462	5,915	1,914	590	292	207

OTAL VALUE (MIL DOLLARS)	20564	2,097			111 :======	/ 0

^{1/} SEASON REGINNING AUGUST 1.
2/ LESS THAN 500 RALES.
SOURCE: COMPILED FROM DATA RECEIVED FROM THE U.S. BUREAU OF CENSUS.
DECEMBER 1985

TABLE 7.--EXPORT SALES FOR 4-WEEK PERIOD NOVEMBER 01 - NOVEMBER 28 MY 1985/86 (1,000 Running Bales)

Region and Country	:	Upland :	l 1/16 Inches and Over	: 1 1/16 : Inches	: 1
European Community	6.2	7.5	4.3	3.1	0.1
Other Western Europe	1.6	-0.8	-2.6	1.8	0.0
Eastern Europe	1.2	-0.1	-0.1	0.0	0.0
U.S.S.R	0.0	0.0	0.0	0.0	0.0
Japan	0.0	52.4	52.9	-0.5	0.0
Taiwan	0.0	-2.6	-1.4	0.0	-1.2
China	0.0	0.0	0.0	0.0	0.0
Kor Rep	0.7	13.1	10.5	2.6	0.0
India	0.0	0.0	0.0	0.0	0.0
Other Asia and Oceania	0.3	7.8	9.4	-0.2	-1.5
Africa	0.0	-2.0	-0.7	-1.3	0.0
Western Hemisphere	-0.2	2.9	2.9	0.0	0.0
Total Unknown	0.0	-0.6	-0.3	-0.3	0.0
Total	9.8	77.7	75.0	5.2	-2.5

NOTE: Totals may not add due to rounding.

TABLE 8

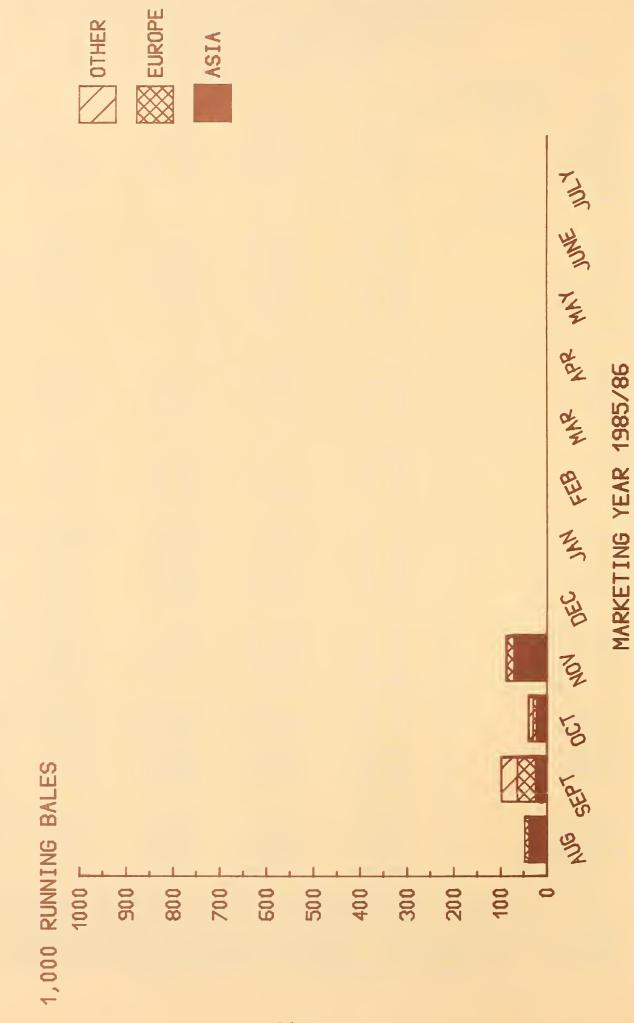
NORTHERN EUROPEAN C.I.F. QUOTATIONS FOR U.S. M 1 3/32" COTTON

COMPARED WITH "COTTON OUTLOOK" "A" INDEX FOR M 1 3/32"

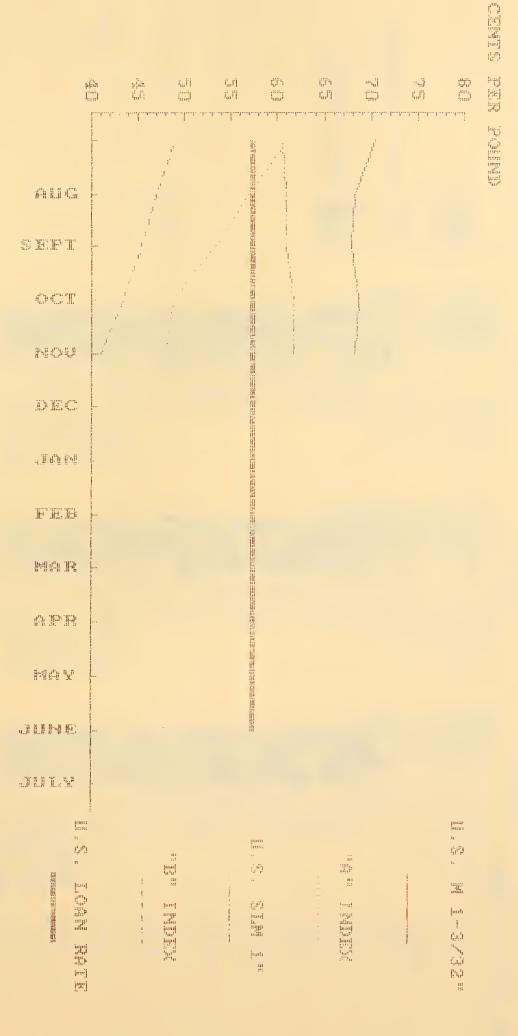
(CENTS PER POUND)

		(CENIS PER	PUUND)		
	OUTLOOK	: U.S. MIDE	1-3/32		
	"A"	: Memphis			
	1/	: Terr.	: Ariz.	: Terr.	Ariz.
YEARLY AVERAGE					
1981/82	73.76				2.31
	76.65		78.68 89.80	1.30	2.03 2.19
	87.61 69.21			4.73	
		7 30 2 7 1			
· ·	62.85				
July				9.28	
3	56.97 53.43		68.55 67.38	11.23 14.51	11.58 13.95
·	48.84		48.35	19.81	19.51
	48.01	68.31		20.30	
Weekly Quotations					
JUNE 6	63.30	73.00	72.50	9.70	9.20
	62.80		72.25	9.95	
	62.70		71.50	9.30	
	: 62.60	72.00	71.50	9.40	8.90
	62.00	72.00	71.00	10.00	7.00
	61.60			10.40	
	60.90		70.25 69.25	8.10 8.60	9.35 9.35
UULT ZU	: 59.90 :	66.00	07.23	0.00	7.33
	57.85			10.15	
	57.65			10.85	11.85
AUGUST 15 :	56.80	68.25 68.25	68.75 68.00	11.45 11.65	11.95 11.40
	55.95			12.05	
	:				
	55.20			12.80	12.05
	53.95				
	51.65			16.35	
	50.30			18.20	17.70
	48.80 48.60		48.50 48.50	19.95 20.15	19.70 19.90
	48.35				
	48.15			20.85	20.60
NOVEMBER 8	48.00			21.25	21.00
	48.20			21.05	20.80
	48.15 47.70			19.60 19.30	
NOVERBER ZY	47.70	67.00	00.30	17.50	18.80

1/ The "A" Index is the average of 5 lowest prices of the following 10 descriptions all M 1 3/32" (except as noted): Memphis Terr.: Calif.-Ariz.; Mexico, Sin-Son; Guatemala; Syria; Turkey; Izmir I RG; Greece: USSR: Vtori: Tanzania, "AR" Mwanza No. 1 Courtesy Liverpool Cotton Services. In August 1981 Index "A" was changed from SM 1-1/16 to M 1-3/32."



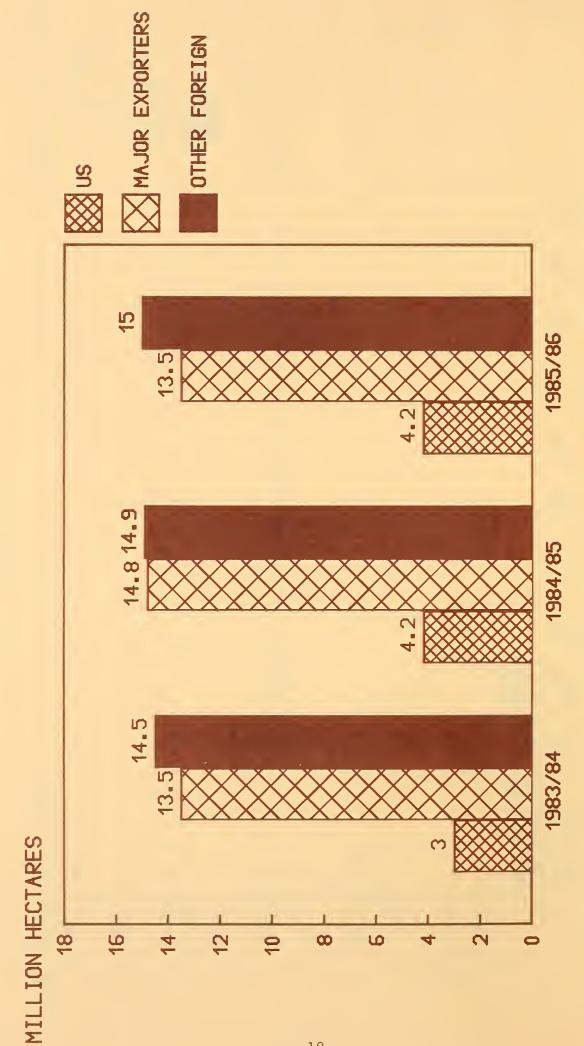
ERRECER MONTHLY INTRHACTORIAL COTTOR DELCES



PRINCIPAL FIRE FORTOR

17

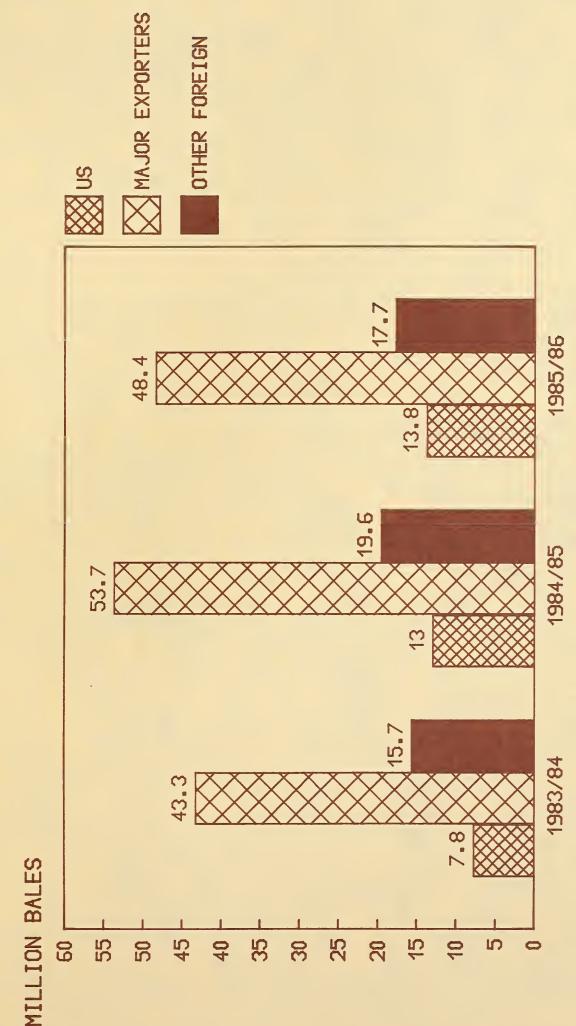
COTTON AREA IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED December 1985

COTTON PRODUCTION IN SELECTED COUNTRIES



Major Exporters: USSR, C. America, Pakistan, Turkey, Sudan, Egypt, Mexico, Australia, China Other Foreign : Argentina, Brazil, India, Syria, other foreign

FPED December 1985

UNITED STATES DEPARTMENT OF AGRICULTURE WASHINGTON, D.C. 20250

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